# MMORNING CONSULT 

National Tracking Poll \#2211227
December 06-10, 2022
Crosstabulation Results

Methodology:
This poll was conducted between December 6-December 10, 2022 among a sample of 608 Business Owners. The interviews were conducted online. Results from the full survey have a margin of error of plus or minus 4 percentage points.

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Crosstabulation Results by Respondent Demographics

Table BPC1: What industry best describes your business?

| Demographic | Agriculture |  | Automotive |  | Banking <br> or <br> finan- <br> cial <br> ser- <br> vices |  | Construction |  | Consulting |  | Education or higher education |  | Energy <br> (oil, <br> gas, <br> re- <br> new- <br> able <br> en- <br> ergy) |  | Hospital <br> or health services |  | Housing or real estate |  | Insurance |  | Restaurant/Food ${ }_{\text {Ser- }}$ S |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 3\% | (19) | 2\% | (13) | 5\% | (28) | 22\% | (136) | 4\% | (26) | 2\% | (12) | 1\% | (4) | $4 \%$ | (22) | 2\% | (13) | 1\% | (9) | 3\% | (19) | 2\% | (15) |
| Gender: Male | $3 \%$ | (11) | 2\% | (9) | $4 \%$ | (16) | 29\% | (110) | 5\% | (18) | 1\% | (4) | 1\% | (3) | 3\% | (12) | 1\% | (3) | 1\% | (5) | 4\% | (16) | 2\% | (8) |
| Gender: Female | $4 \%$ | (8) | $2 \%$ | (4) | 5\% | (12) | $11 \%$ | (26) | $4 \%$ | (8) | $4 \%$ | (8) | - | (1) | $4 \%$ | (10) | $4 \%$ | (10) | 2\% | (4) | $1 \%$ | (3) | 3\% | (7) |
| Age: 18-34 | $2 \%$ | (3) | 3\% | (5) | 3\% | (5) | 19\% | (27) | 1\% | (1) | $2 \%$ | (3) | - | (0) | 3\% | (5) | 1\% | (1) | 1\% | (1) | 6\% | (8) | 3\% | (4) |
| Age: 35-44 | 2\% | (4) | 2\% | (3) | 7\% | (14) | $32 \%$ | (65) | 3\% | (6) | 1\% | (2) | 1\% | (2) | 2\% | (5) | 2\% | (3) | 2\% | (5) | 2\% | (3) | 1\% | (2) |
| Age: 45-64 | 3\% | (6) | 2\% | (4) | $4 \%$ | (7) | 19\% | (35) | 5\% | (10) | 3\% | (6) | 1\% | (1) | $4 \%$ | (8) | 3\% | (5) | 1\% | (2) | $4 \%$ | (8) | 4\% | (8) |
| Age: 65+ | 8\% | (6) | 1\% | (1) | $3 \%$ | (2) | $11 \%$ | (9) | $11 \%$ | (9) | 1\% | (1) | 1\% | (1) | 5\% | (4) | 5\% | (4) | 1\% | (1) | - | (0) | 1\% | (1) |
| Millennials: 1981-1996 | $2 \%$ | (5) | 2\% | (5) | 6\% | (17) | $30 \%$ | (79) | 2\% | (4) | 2\% | (4) | 1\% | (2) | 3\% | (9) | 1\% | (3) | 1\% | (2) | $3 \%$ | (9) | 1\% | (3) |
| GenXers: 1965-1980 | 2\% | (3) | 2\% | (4) | 2\% | (4) | 18\% | (34) | 5\% | (10) | 4\% | (7) | 1\% | (1) | 3\% | (6) | $3 \%$ | (6) | 2\% | (4) | $4 \%$ | (8) | 3\% | (5) |
| Baby Boomers: 1946-1964 | 7\% | (9) | 2\% | (2) | 5\% | (6) | $16 \%$ | (21) | 9\% | (12) | 1\% | (1) | 1\% | (1) | 5\% | (7) | $3 \%$ | (4) | 2\% | (2) | 2\% | (2) | $4 \%$ | (5) |
| PID: Dem (no lean) | - | (1) | 2\% | (5) | 6\% | (12) | 19\% | (40) | 5\% | (11) | 1\% | (2) | 1\% | (2) | 5\% | (11) | 1\% | (2) | 1\% | (2) | $3 \%$ | (6) | 3\% | (7) |
| PID: Ind (no lean) | $4 \%$ | (9) | $2 \%$ | (4) | 3\% | (6) | $22 \%$ | (45) | $4 \%$ | (9) | $4 \%$ | (8) | - | (1) | 3\% | (6) | 1\% | (2) | 1\% | (3) | $3 \%$ | (6) | 2\% | (4) |
| PID: Rep (no lean) | 5\% | (9) | 2\% | (4) | 5\% | (10) | 27\% | (51) | 3\% | (6) | 1\% | (2) | 1\% | (1) | 3\% | (5) | 5\% | (9) | 2\% | (4) | $4 \%$ | (7) | 2\% | (4) |
| PID/Gender: Dem Men | 1\% | (1) | 3\% | (3) | 5\% | (6) | 25\% | (29) | 5\% | (6) | 1\% | (1) | 1\% | (1) | 3\% | (4) | - | (0) | 1\% | (1) | $4 \%$ | (5) | 2\% | (2) |
| PID/Gender: Dem Women | - | (0) | 2\% | (2) | 6\% | (6) | $11 \%$ | (11) | 5\% | (5) | 1\% | (1) | 1\% | (1) | 7\% | (7) | 2\% | (2) | 1\% | (1) | $1 \%$ | (1) | 5\% | (5) |
| PID/Gender: Ind Men | $4 \%$ | (5) | 3\% | (4) | 2\% | (3) | 29\% | (37) | 6\% | (8) | 2\% | (2) | 1\% | (1) | 2\% | (3) | - | (0) | 1\% | (1) | $4 \%$ | (5) | 2\% | (3) |
| PID/Gender: Ind Women | $5 \%$ | (4) | - | (0) | 4\% | (3) | 10\% | (8) | 1\% | (1) | 8\% | (6) | - | (0) | $4 \%$ | (3) | 3\% | (2) | 3\% | (2) | $1 \%$ | (1) | 1\% | (1) |
| PID/Gender: Rep Men | $4 \%$ | (5) | 1\% | (2) | 5\% | (7) | $33 \%$ | (44) | 3\% | (4) | 1\% | (1) | 1\% | (1) | 4\% | (5) | 2\% | (3) | $2 \%$ | (3) | $4 \%$ | (6) | 2\% | (3) |
| PID/Gender: Rep Women | 8\% | (4) | 4\% | (2) | 6\% | (3) | 13\% | (7) | $4 \%$ | (2) | 2\% | (1) | - | (0) | - | (0) | 11\% | (6) | 2\% | (1) | $2 \%$ | (1) | 2\% | (1) |
| Educ: < College | $4 \%$ | (14) | 3\% | (10) | 1\% | (5) | 28\% | (98) | 2\% | (7) | 1\% | (3) | - | (1) | 3\% | (9) | 2\% | (7) | 1\% | (4) | 2\% | (7) | 3\% | (9) |
| Educ: Bachelors degree | $3 \%$ | (4) | 1\% | (1) | 5\% | (7) | 23\% | (34) | 8\% | (11) | 2\% | (3) | 1\% | (1) | 3\% | (4) | 2\% | (3) | 1\% | (2) | 6\% | (8) | $3 \%$ | (4) |
| Educ: Post-grad | 1\% | (1) | 2\% | (2) | 14\% | (16) | 3\% | (4) | 7\% | (8) | 5\% | (6) | 2\% | (2) | 8\% | (9) | 3\% | (3) | 3\% | (3) | 3\% | (4) | 2\% | (2) |
| Income: Under 50k | 5\% | (9) | 2\% | (3) | 1\% | (2) | 28\% | (49) | 3\% | (5) | 3\% | (5) | 1\% | (1) | $3 \%$ | (5) | 1\% | (1) | - | (0) | $3 \%$ | (5) | $3 \%$ | (5) |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 2\% | (6) | $3 \%$ | (9) | $4 \%$ | (11) | $21 \%$ | (56) | $4 \%$ | (10) | 2\% | (5) | - | (1) | $4 \%$ | (11) | 2\% | (6) | $2 \%$ | (6) | 3\% | (8) | $3 \%$ | (8) |
| Income: 100k+ | $2 \%$ | (4) | 1\% | (1) | 9\% | (15) | 18\% | (31) | 7\% | (11) | 1\% | (2) | 1\% | (2) | $4 \%$ | (6) | $4 \%$ | (6) | 2\% | (3) | $4 \%$ | (6) | 1\% | (2) |
| Ethnicity: White | 3\% | (16) | 2\% | (8) | 5\% | (25) | $24 \%$ | (112) | $4 \%$ | (19) | 2\% | (8) | 1\% | (3) | 3\% | (14) | 2\% | (11) | 2\% | (9) | 3\% | (15) | 2\% | (11) |
| Ethnicity: Hispanic | $3 \%$ | (3) | 1\% | (1) | $4 \%$ | (4) | $26 \%$ | (23) | 6\% | (5) | $4 \%$ | (4) | - | (0) | 1\% | (1) | - | (0) | - | (0) | $4 \%$ | (4) | $3 \%$ | (3) |
| Ethnicity: Black | 3\% | (3) | 1\% | (1) | $2 \%$ | (2) | 18\% | (17) | 5\% | (5) | 1\% | (1) | 1\% | (1) | 7\% | (6) | 1\% | (1) | - | (0) | $3 \%$ | (3) | $4 \%$ | (4) |
| Ethnicity: Other | - | (0) | 8\% | (4) | 2\% | (1) | 13\% | (7) | $4 \%$ | (2) | 6\% | (3) | - | (0) | $4 \%$ | (2) | 2\% | (1) | - | (0) | $2 \%$ | (1) | - | (0) |
| All Christian | 6\% | (16) | $2 \%$ | (6) | $4 \%$ | (12) | 20\% | (53) | 6\% | (16) | 2\% | (5) | 1\% | (2) | $4 \%$ | (10) | $3 \%$ | (8) | $2 \%$ | (6) | 3\% | (8) | $3 \%$ | (7) |
| All Non-Christian | - | (0) | 2\% | (1) | 21\% | (11) | 8\% | (4) | 6\% | (3) | 2\% | (1) | 2\% | (1) | 2\% | (1) | 4\% | (2) | $4 \%$ | (2) | - | (0) | 4\% | (2) |
| Agnostic/Nothing in particular | 1\% | (1) | 3\% | (5) | 3\% | (4) | 28\% | (44) | 3\% | (5) | $2 \%$ | (3) | 1\% | (1) | $4 \%$ | (6) | 1\% | (2) | - | (0) | 4\% | (6) | 3\% | (4) |
| Something Else | 2\% | (2) | 1\% | (1) | 1\% | (1) | $28 \%$ | (28) | 2\% | (2) | 2\% | (2) | \% | (0) | $4 \%$ | (4) | \% | (0) | \% | (0) | $3 \%$ | (3) | 1\% | (1) |
| Religious Non-Protestant/Catholic | - | (0) | 2\% | (1) | 20\% | (11) | 7\% | (4) | 7\% | (4) | $2 \%$ | (1) | 2\% | (1) | $2 \%$ | (1) | $4 \%$ | (2) | $4 \%$ | (2) | - | (0) | $4 \%$ | (2) |
| Evangelical | 8\% | (12) | 1\% | (2) | 4\% | (6) | 26\% | (40) | 2\% | (3) | 2\% | (3) | 1\% | (1) | $4 \%$ | (6) | 1\% | (1) | $2 \%$ | (3) | 3\% | (5) | 1\% | (1) |
| Non-Evangelical | 3\% | (6) | 2\% | (5) | 3\% | (6) | 19\% | (39) | 7\% | (14) | 2\% | (4) | - | (1) | 4\% | (8) | 3\% | (7) | 1\% | (3) | $3 \%$ | (6) | 3\% | (7) |

[^0]Table BPC1: What industry best describes your business?


Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC3: If you are comfortable sharing, using your best estimate, what is the annual revenue (USD) of your business before tax?

| Demographic | Less than $\$ 250,000$ | $\begin{gathered} \$ 250,000 \text { to } \\ \$ 999,999 \end{gathered}$ | \$1M to under \$5M | \$5M to under \$15M | $\begin{gathered} \text { \$15M to } \\ \text { under } \\ \$ 50 \mathrm{M} \end{gathered}$ | \$50M or more |  | Don't know |  | Prefer not to answer |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $33 \%$ (202) | 26\% (157) | 21\% (126) | 10\% (59) | 6\% (39) | 1\% | (8) | - | (3) | 2\% | (14) | 608 |
| Gender: Male | 28\% (107) | 27\% (101) | 24\% (90) | 11\% (43) | 7\% (27) | 1\% | (3) | $1 \%$ | (2) | 2\% | (7) | 380 |
| Gender: Female | 42\% (95) | 25\% (56) | 16\% (36) | 7\% (16) | 5\% (12) | 2\% | (5) | - | (1) | 3\% | (7) | 228 |
| Age: 18-34 | 30\% (44) | 25\% (36) | 23\% (34) | 5\% (7) | 10\% (15) | 1\% | (1) | $1 \%$ | (1) | 5\% | (7) | 145 |
| Age: 35-44 | 30\% (60) | 23\% (46) | 20\% (41) | 16\% (33) | $7 \% \quad$ (14) | 2\% | (5) | - | (1) | - | (0) | 200 |
| Age: 45-64 | 36\% (66) | 30\% (55) | 19\% (35) | 7\% (13) | 4\% (8) | 1\% | (2) | $1 \%$ | (1) | 2\% | (4) | 184 |
| Age: 65+ | 41\% (32) | 25\% (20) | 20\% (16) | 8\% (6) | 3\% (2) | - | (0) | - | (0) | 4\% | (3) | 79 |
| Millennials: 1981-1996 | 29\% (77) | 22\% (58) | 23\% (61) | 11\% (30) | 9\% (24) | 2\% | (5) | - | (1) | 3\% | (7) | 263 |
| GenXers: 1965-1980 | 36\% (67) | 29\% (54) | 19\% (35) | 10\% (19) | 3\% (6) | 2\% | (3) | 1\% | (1) | 1\% | (2) | 187 |
| Baby Boomers: 1946-1964 | 35\% (45) | 29\% (37) | 21\% (27) | 6\% (8) | $5 \% \quad$ (7) | - | (0) | - | (0) | 4\% | (5) | 129 |
| PID: Dem (no lean) | 29\% (61) | 27\% (57) | 23\% (50) | 9\% (19) | 9\% (20) | 2\% | (4) | - | (1) | 1\% | (2) | 214 |
| PID: Ind (no lean) | 41\% (84) | 26\% (54) | 17\% (35) | 8\% (16) | 3\% (6) | 2\% | (4) | - | (1) | 3\% | (7) | 207 |
| PID: Rep (no lean) | 30\% (57) | 25\% (46) | 22\% (41) | 13\% (24) | 7\% (13) | - | (0) | $1 \%$ | (1) | 3\% | (5) | 187 |
| PID/Gender: Dem Men | 22\% (26) | 25\% (29) | 27\% (32) | 10\% (12) | 13\% (15) | 2\% | (2) | $1 \%$ | (1) | 1\% | (1) | 118 |
| PID/Gender: Dem Women | 36\% (35) | 29\% (28) | 19\% (18) | 7\% (7) | 5\% (5) | 2\% | (2) | - | (0) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 35\% (45) | 27\% (35) | 21\% (27) | 9\% (12) | 3\% (4) | 1\% | (1) | $1 \%$ | (1) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 49\% (39) | 24\% (19) | 10\% (8) | 5\% (4) | 3\% (2) | 4\% | (3) | - | (0) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 27\% (36) | 28\% (37) | 23\% (31) | 14\% (19) | 6\% (8) | - | (0) | - | (0) | $2 \%$ | (3) | 134 |
| PID/Gender: Rep Women | 40\% (21) | 17\% (9) | 19\% (10) | 9\% (5) | 9\% (5) | - | (0) | 2\% | (1) | 4\% | (2) | 53 |
| Educ: < College | 48\% (165) | 29\% (100) | 15\% (53) | 4\% (14) | 1\% (4) | - | (1) | - | (1) | 2\% | (8) | 346 |
| Educ: Bachelors degree | 13\% (19) | 23\% (33) | 37\% (54) | 12\% (18) | 10\% (15) | 2\% | (3) | $1 \%$ | (2) | 1\% | (1) | 145 |
| Educ: Post-grad | 15\% (18) | 21\% (24) | 16\% (19) | 23\% (27) | 17\% (20) | 3\% | (4) | - | (0) | 4\% | (5) | 117 |
| Income: Under 50k | 57\% (101) | 30\% (52) | 8\% (14) | - (0) | 1\% (1) | 1\% | (1) | $1 \%$ | (1) | 3\% | (6) | 176 |
| Income: 50k-100k | 30\% (80) | 25\% (65) | 24\% (62) | 10\% (26) | 8\% (22) | 1\% | (3) |  | (0) | $2 \%$ | (5) | 263 |
| Income: 100k+ | 12\% (21) | 24\% (40) | 30\% (50) | 20\% (33) | 9\% (16) | 2\% | (4) | 1\% | (2) | 2\% | (3) | 169 |
| Ethnicity: White | 31\% (145) | 27\% (124) | 21\% (99) | 10\% (44) | 7\% (34) | 1\% | (6) | 1\% | (3) | $2 \%$ | (8) | 463 |
| Ethnicity: Hispanic | 27\% (24) | 24\% (22) | 23\% (21) | 10\% (9) | 12\% (11) | 1\% | (1) | - | (0) | 2\% | (2) | 90 |
| Ethnicity: Black | 35\% (32) | 25\% (23) | 20\% (18) | 13\% (12) | $3 \% \quad$ (3) | 2\% | (2) | - | (0) | $2 \%$ | (2) | 92 |
| Ethnicity: Other | 47\% (25) | 19\% (10) | 17\% (9) | 6\% (3) | $4 \% \quad(2)$ | - | (0) | - | (0) | 8\% | (4) | 53 |

[^1]Table BPC3: If you are comfortable sharing, using your best estimate, what is the annual revenue (USD) of your business before tax?

| Demographic | Less than $\$ 250,000$ | $\begin{gathered} \$ 250,000 \text { to } \\ \$ 999,999 \end{gathered}$ | $\begin{gathered} \text { \$1M to } \\ \text { under \$5M } \end{gathered}$ | \$5M to <br> under <br> \$15M | \$15M to under \$50M | \$50M or more |  | Don't <br> know |  | Prefer not to answer |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $33 \%$ (202) | 26\% (157) | 21\% (126) | 10\% (59) | 6\% (39) | $1 \%$ | (8) | - | (3) | 2\% | (14) | 608 |
| All Christian | 30\% (79) | 26\% (69) | 24\% (64) | 9\% (24) | 8\% (21) | 1\% | (4) | 1\% | (2) | 1\% | (4) | 267 |
| All Non-Christian | 21\% (11) | 21\% (11) | 17\% (9) | 27\% (14) | 8\% (4) | 2\% | (1) | - | (0) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 42\% (67) | 24\% (38) | 16\% (25) | 11\% (17) | 4\% (6) | 1\% | (2) | 1\% | (1) | 1\% | (2) | 158 |
| Something Else | 39\% (39) | 31\% (31) | 19\% (19) | 3\% (3) | 1\% (1) | 1\% | (1) | - | (0) | 6\% | (6) | 100 |
| Religious Non-Protestant/Catholic | 20\% (11) | 20\% (11) | 20\% (11) | 26\% (14) | 7\% (4) | 2\% | (1) | - | (0) | $4 \%$ | (2) | 54 |
| Evangelical | 33\% (51) | 26\% (40) | 22\% (34) | 10\% (15) | 7\% (10) | - | (0) | - | (0) | 2\% | (3) | 153 |
| Non-Evangelical | 32\% (66) | 28\% (58) | 22\% (45) | 5\% (11) | 5\% (10) | 2\% | (5) | 1\% | (2) | 3\% | (7) | 204 |
| Community: Urban | 29\% (55) | 27\% (52) | 21\% (39) | 13\% (25) | 6\% (12) | 1\% | (2) | 1\% | (2) | 2\% | (3) | 190 |
| Community: Suburban | 30\% (80) | 23\% (62) | 24\% (64) | 10\% (27) | 8\% (22) | 2\% | (6) | - | (1) | 3\% | (8) | 270 |
| Community: Rural | 45\% (67) | 29\% (43) | 16\% (23) | 5\% (7) | $3 \% \quad$ (5) | - | (0) | - | (0) | $2 \%$ | (3) | 148 |
| 4-Region: Northeast | 30\% (33) | 25\% (28) | 25\% (27) | 8\% (9) | 9\% (10) | 1\% | (1) | - | (0) | 2\% | (2) | 110 |
| 4-Region: Midwest | 29\% (34) | 24\% (28) | 30\% (35) | 8\% (9) | 3\% (4) | 3\% | (3) | - | (0) | 3\% | (3) | 116 |
| 4-Region: South | 34\% (101) | 25\% (73) | 17\% (49) | 14\% (40) | 6\% (19) | 1\% | (3) | 1\% | (3) | 3\% | (8) | 296 |
| 4-Region: West | 40\% (34) | 33\% (28) | 17\% (15) | 1\% (1) | 7\% (6) | 1\% | (1) | - | (0) | 1\% | (1) | 86 |
| President, CEO, Owner | 36\% (194) | 28\% (151) | 20\% (110) | 8\% (43) | 5\% (26) | 1\% | (3) | - | (2) | 3\% | (14) | 543 |
| Managing Director, VP, Partner | 12\% (8) | 9\% (6) | 25\% (16) | 25\% (16) | 20\% (13) | 8\% | (5) | 2\% | (1) | - | (0) | 65 |
| Company Size 2-10 | 56\% (176) | 30\% (94) | 8\% (26) | 1\% (4) | - (1) | - | (0) | - | (1) | 4\% | (12) | 314 |
| Company Size 11-50 | 12\% (15) | 33\% (41) | 42\% (53) | 10\% (12) | 2\% (2) | 1\% | (1) | - | (0) | $2 \%$ | (2) | 126 |
| Company Size 51-100 | 13\% (9) | 21\% (15) | 30\% (21) | 26\% (18) | 10\% (7) | - | (0) | - | (0) | - | (0) | 70 |
| Company Size 101-300 | 3\% (2) | 4\% (3) | 35\% (24) | 22\% (15) | 29\% (20) | 6\% | (4) | 1\% | (1) | - | (0) | 69 |
| Start Up | 42\% (77) | 19\% (35) | 16\% (30) | 10\% (18) | 8\% (14) | 1\% | (2) | 1\% | (2) | 3\% | (6) | 184 |
| Not a Start Up | 29\% (125) | 29\% (122) | 23\% (96) | 10\% (41) | 6\% (25) | 1\% | (6) | - | (1) | $2 \%$ | (8) | 424 |
| Employ Salary Only | 38\% (57) | 26\% (39) | 13\% (20) | 11\% (16) | 5\% (8) | 1\% | (2) | 1\% | (1) | $4 \%$ | (6) | 149 |
| Employ Hourly Only | 44\% (90) | 32\% (66) | 16\% (33) | 3\% (6) | 1\% (3) | 1\% | (2) | 1\% | (2) | $2 \%$ | (4) | 206 |
| Employ Salary + Hourly | 21\% (51) | 21\% (51) | 29\% (72) | 15\% (37) | 11\% (28) | 2\% | (4) | - | (0) | 2\% | (4) | 247 |
| Employ Service/Retail Worker | 37\% (78) | 24\% (50) | 19\% (41) | 9\% (20) | 8\% (17) | 1\% | (2) | - | (1) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 32\% (72) | 25\% (57) | 20\% (46) | 12\% (28) | 9\% (20) | - | (1) | - | (0) | - | (1) | 225 |
| Employ Admin / Office Worker | 22\% (44) | 24\% (48) | 19\% (38) | 17\% (34) | 11\% (21) | 3\% | (5) | 1\% | (1) | 3\% | (5) | 196 |
| Employ Other Worker | 27\% (22) | 25\% (20) | 21\% (17) | 6\% (5) | 12\% (10) | - | (0) | 1\% | (1) | 7\% | (6) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC4: Do you consider your business to be a startup?

| Demographic | Yes |  | No |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 30\% | (184) | 70\% | (424) | 608 |
| Gender: Male | $31 \%$ | (116) | 69\% | (264) | 380 |
| Gender: Female | 30\% | (68) | 70\% | (160) | 228 |
| Age: 18-34 | 44\% | (64) | 56\% | (81) | 145 |
| Age: 35-44 | 39\% | (78) | 61\% | (122) | 200 |
| Age: 45-64 | 20\% | (37) | 80\% | (147) | 184 |
| Age: 65+ | 6\% | (5) | 94\% | (74) | 79 |
| Millennials: 1981-1996 | $41 \%$ | (108) | 59\% | (155) | 263 |
| GenXers: 1965-1980 | 27\% | (51) | 73\% | (136) | 187 |
| Baby Boomers: 1946-1964 | 9\% | (12) | 91\% | (117) | 129 |
| PID: Dem (no lean) | 28\% | (60) | 72\% | (154) | 214 |
| PID: Ind (no lean) | $36 \%$ | (75) | 64\% | (132) | 207 |
| PID: Rep (no lean) | 26\% | (49) | $74 \%$ | (138) | 187 |
| PID/Gender: Dem Men | $31 \%$ | (37) | 69\% | (81) | 118 |
| PID/Gender: Dem Women | 24\% | (23) | 76\% | (73) | 96 |
| PID/Gender: Ind Men | 34\% | (43) | 66\% | (85) | 128 |
| PID/Gender: Ind Women | $41 \%$ | (32) | 59\% | (47) | 79 |
| PID/Gender: Rep Men | 27\% | (36) | 73\% | (98) | 134 |
| PID/Gender: Rep Women | 25\% | (13) | 75\% | (40) | 53 |
| Educ: < College | 33\% | (115) | 67\% | (231) | 346 |
| Educ: Bachelors degree | 21\% | (30) | 79\% | (115) | 145 |
| Educ: Post-grad | 33\% | (39) | 67\% | (78) | 117 |
| Income: Under 50k | 38\% | (67) | 62\% | (109) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 30\% | (80) | 70\% | (183) | 263 |
| Income: $100 \mathrm{k}+$ | 22\% | (37) | 78\% | (132) | 169 |
| Ethnicity: White | 27\% | (123) | 73\% | (340) | 463 |
| Ethnicity: Hispanic | 38\% | (34) | 62\% | (56) | 90 |
| Ethnicity: Black | 40\% | (37) | 60\% | (55) | 92 |
| Ethnicity: Other | 45\% | (24) | 55\% | (29) | 53 |
| All Christian | 21\% | (57) | 79\% | (210) | 267 |
| All Non-Christian | 38\% | (20) | 62\% | (32) | 52 |
| Agnostic/Nothing in particular | 38\% | (60) | 62\% | (98) | 158 |
| Something Else | $37 \%$ | (37) | 63\% | (63) | 100 |

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Table BPC4: Do you consider your business to be a startup?

| Demographic | Yes |  |  | No | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 30\% | (184) | 70\% | (424) | 608 |
| Religious Non-Protestant/Catholic | 37\% | (20) | 63\% | (34) | 54 |
| Evangelical | 29\% | (45) | 71\% | (108) | 153 |
| Non-Evangelical | $22 \%$ | (45) | 78\% | (159) | 204 |
| Community: Urban | 43\% | (81) | 57\% | (109) | 190 |
| Community: Suburban | $24 \%$ | (66) | 76\% | (204) | 270 |
| Community: Rural | 25\% | (37) | 75\% | (111) | 148 |
| 4-Region: Northeast | 27\% | (30) | 73\% | (80) | 110 |
| 4-Region: Midwest | 30\% | (35) | 70\% | (81) | 116 |
| 4-Region: South | $31 \%$ | (91) | 69\% | (205) | 296 |
| 4-Region: West | $33 \%$ | (28) | 67\% | (58) | 86 |
| President, CEO, Owner | $31 \%$ | (169) | 69\% | (374) | 543 |
| Managing Director, VP, Partner | 23\% | (15) | 77\% | (50) | 65 |
| Company Size 2-10 | 31\% | (97) | 69\% | (217) | 314 |
| Company Size 11-50 | $21 \%$ | (27) | 79\% | (99) | 126 |
| Company Size 51-100 | 33\% | (23) | 67\% | (47) | 70 |
| Company Size 101-300 | 36\% | (25) | 64\% | (44) | 69 |
| Start Up | 100\% | (184) | - | (0) | 184 |
| Not a Start Up | - | (0) | 100\% | (424) | 424 |
| Employ Salary Only | 30\% | (44) | 70\% | (105) | 149 |
| Employ Hourly Only | $32 \%$ | (66) | 68\% | (140) | 206 |
| Employ Salary + Hourly | 30\% | (74) | 70\% | (173) | 247 |
| Employ Service/Retail Worker | 42\% | (88) | 58\% | (124) | 212 |
| Employ Trade/Skill Worker | 32\% | (72) | 68\% | (153) | 225 |
| Employ Admin / Office Worker | 26\% | (50) | 74\% | (146) | 196 |
| Employ Other Worker | 41\% | (33) | 59\% | (48) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC6_1NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Service Worker, Retail Sales, Laborers and Helpers: Jobs include hotel and restaurant workers and managers; retail workers and managers; bankers; cooks; bakers; bartenders; hairdressers; nail technicians; janitors; freight movers; butchers; bus drivers; painters; roofers; and gig workers.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (212) | 65\% | (396) | 608 |
| Gender: Male | $32 \%$ | (120) | 68\% | (260) | 380 |
| Gender: Female | 40\% | (92) | 60\% | (136) | 228 |
| Age: 18-34 | 45\% | (65) | 55\% | (80) | 145 |
| Age: 35-44 | 36\% | (73) | 64\% | (127) | 200 |
| Age: 45-64 | 30\% | (56) | 70\% | (128) | 184 |
| Age: 65+ | 23\% | (18) | 77\% | (61) | 79 |
| Millennials: 1981-1996 | 40\% | (106) | 60\% | (157) | 263 |
| GenXers: 1965-1980 | $32 \%$ | (60) | 68\% | (127) | 187 |
| Baby Boomers: 1946-1964 | 24\% | (31) | 76\% | (98) | 129 |
| PID: Dem (no lean) | 38\% | (81) | 62\% | (133) | 214 |
| PID: Ind (no lean) | $32 \%$ | (67) | 68\% | (140) | 207 |
| PID: Rep (no lean) | 34\% | (64) | 66\% | (123) | 187 |
| PID/Gender: Dem Men | 38\% | (45) | 62\% | (73) | 118 |
| PID/Gender: Dem Women | 38\% | (36) | 62\% | (60) | 96 |
| PID/Gender: Ind Men | 24\% | (31) | 76\% | (97) | 128 |
| PID/Gender: Ind Women | 46\% | (36) | 54\% | (43) | 79 |
| PID/Gender: Rep Men | 33\% | (44) | 67\% | (90) | 134 |
| PID/Gender: Rep Women | 38\% | (20) | 62\% | (33) | 53 |
| Educ: < College | 39\% | (134) | 61\% | (212) | 346 |
| Educ: Bachelors degree | 30\% | (44) | 70\% | (101) | 145 |
| Educ: Post-grad | 29\% | (34) | 71\% | (83) | 117 |
| Income: Under 50k | 38\% | (66) | 62\% | (110) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 38\% | (100) | 62\% | (163) | 263 |
| Income: $100 \mathrm{k}+$ | 27\% | (46) | 73\% | (123) | 169 |
| Ethnicity: White | $34 \%$ | (159) | 66\% | (304) | 463 |
| Ethnicity: Hispanic | 41\% | (37) | 59\% | (53) | 90 |
| Ethnicity: Black | 36\% | (33) | 64\% | (59) | 92 |
| Ethnicity: Other | 38\% | (20) | 62\% | (33) | 53 |

Continued on next page

Table BPC6_1NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Service Worker, Retail Sales, Laborers and Helpers: Jobs include hotel and restaurant workers and managers; retail workers and managers; bankers; cooks; bakers; bartenders; hairdressers; nail technicians; janitors; freight movers; butchers; bus drivers; painters; roofers; and gig workers.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $35 \%$ | (212) | 65\% | (396) | 608 |
| All Christian | $33 \%$ | (87) | 67\% | (180) | 267 |
| All Non-Christian | 46\% | (24) | $54 \%$ | (28) | 52 |
| Agnostic/Nothing in particular | $34 \%$ | (53) | 66\% | (105) | 158 |
| Something Else | 35\% | (35) | 65\% | (65) | 100 |
| Religious Non-Protestant/Catholic | 48\% | (26) | 52\% | (28) | 54 |
| Evangelical | $36 \%$ | (55) | 64\% | (98) | 153 |
| Non-Evangelical | 30\% | (61) | 70\% | (143) | 204 |
| Community: Urban | 36\% | (68) | 64\% | (122) | 190 |
| Community: Suburban | $33 \%$ | (88) | 67\% | (182) | 270 |
| Community: Rural | $38 \%$ | (56) | 62\% | (92) | 148 |
| 4-Region: Northeast | $39 \%$ | (43) | 61\% | (67) | 110 |
| 4-Region: Midwest | 35\% | (41) | 65\% | (75) | 116 |
| 4-Region: South | 33\% | (98) | 67\% | (198) | 296 |
| 4-Region: West | 35\% | (30) | 65\% | (56) | 86 |
| President, CEO, Owner | 35\% | (192) | 65\% | (351) | 543 |
| Managing Director, VP, Partner | $31 \%$ | (20) | 69\% | (45) | 65 |
| Company Size 2-10 | $33 \%$ | (103) | 67\% | (211) | 314 |
| Company Size 11-50 | 37\% | (46) | 63\% | (80) | 126 |
| Company Size 51-100 | 27\% | (19) | 73\% | (51) | 70 |
| Company Size 101-300 | 46\% | (32) | 54\% | (37) | 69 |
| Start Up | 48\% | (88) | 52\% | (96) | 184 |
| Not a Start Up | 29\% | (124) | 71\% | (300) | 424 |
| Employ Salary Only | 28\% | (42) | 72\% | (107) | 149 |
| Employ Hourly Only | $41 \%$ | (84) | 59\% | (122) | 206 |
| Employ Salary + Hourly | $34 \%$ | (83) | 66\% | (164) | 247 |
| Employ Service/Retail Worker | 100\% | (212) | - | (0) | 212 |
| Employ Trade/Skill Worker | 20\% | (44) | 80\% | (181) | 225 |
| Employ Admin /Office Worker | 20\% | (40) | 80\% | (156) | 196 |
| Employ Other Worker | 25\% | (20) | 75\% | (61) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC6_2NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Trade and Skilled Workers: Jobs include construction workers; welder; home inspector; factory workers; auto mechanics; farmers; and plumbers.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 37\% | (225) | 63\% | (383) | 608 |
| Gender: Male | 44\% | (166) | 56\% | (214) | 380 |
| Gender: Female | 26\% | (59) | 74\% | (169) | 228 |
| Age: 18-34 | 37\% | (53) | 63\% | (92) | 145 |
| Age: 35-44 | 44\% | (89) | 56\% | (111) | 200 |
| Age: 45-64 | 35\% | (64) | 65\% | (120) | 184 |
| Age: 65+ | 24\% | (19) | 76\% | (60) | 79 |
| Millennials: 1981-1996 | 44\% | (115) | 56\% | (148) | 263 |
| GenXers: 1965-1980 | 35\% | (65) | 65\% | (122) | 187 |
| Baby Boomers: 1946-1964 | $31 \%$ | (40) | 69\% | (89) | 129 |
| PID: Dem (no lean) | 36\% | (77) | 64\% | (137) | 214 |
| PID: Ind (no lean) | 36\% | (75) | 64\% | (132) | 207 |
| PID: Rep (no lean) | 39\% | (73) | 61\% | (114) | 187 |
| PID/Gender: Dem Men | 45\% | (53) | 55\% | (65) | 118 |
| PID/Gender: Dem Women | 25\% | (24) | 75\% | (72) | 96 |
| PID/Gender: Ind Men | 45\% | (57) | 55\% | (71) | 128 |
| PID/Gender: Ind Women | 23\% | (18) | 77\% | (61) | 79 |
| PID/Gender: Rep Men | 42\% | (56) | 58\% | (78) | 134 |
| PID/Gender: Rep Women | $32 \%$ | (17) | 68\% | (36) | 53 |
| Educ: < College | 42\% | (147) | 58\% | (199) | 346 |
| Educ: Bachelors degree | 30\% | (43) | 70\% | (102) | 145 |
| Educ: Post-grad | 30\% | (35) | 70\% | (82) | 117 |
| Income: Under 50k | 40\% | (70) | 60\% | (106) | 176 |
| Income: 50k-100k | 40\% | (104) | 60\% | (159) | 263 |
| Income: 100k+ | 30\% | (51) | 70\% | (118) | 169 |
| Ethnicity: White | 40\% | (183) | 60\% | (280) | 463 |
| Ethnicity: Hispanic | 41\% | (37) | 59\% | (53) | 90 |
| Ethnicity: Black | 26\% | (24) | 74\% | (68) | 92 |
| Ethnicity: Other | 34\% | (18) | 66\% | (35) | 53 |

[^2]Table BPC6_2NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Trade and Skilled Workers: Jobs include construction workers; welder; home inspector; factory workers; auto mechanics; farmers; and plumbers.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 37\% | (225) | 63\% | (383) | 608 |
| All Christian | 32\% | (85) | 68\% | (182) | 267 |
| All Non-Christian | 38\% | (20) | 62\% | (32) | 52 |
| Agnostic/Nothing in particular | 44\% | (69) | 56\% | (89) | 158 |
| Something Else | 37\% | (37) | 63\% | (63) | 100 |
| Religious Non-Protestant/Catholic | 37\% | (20) | 63\% | (34) | 54 |
| Evangelical | 42\% | (64) | 58\% | (89) | 153 |
| Non-Evangelical | 27\% | (55) | 73\% | (149) | 204 |
| Community: Urban | 37\% | (70) | 63\% | (120) | 190 |
| Community: Suburban | 34\% | (91) | 66\% | (179) | 270 |
| Community: Rural | 43\% | (64) | 57\% | (84) | 148 |
| 4-Region: Northeast | 36\% | (40) | 64\% | (70) | 110 |
| 4-Region: Midwest | 32\% | (37) | 68\% | (79) | 116 |
| 4-Region: South | 40\% | (117) | 60\% | (179) | 296 |
| 4-Region: West | 36\% | (31) | 64\% | (55) | 86 |
| President, CEO, Owner | 38\% | (206) | 62\% | (337) | 543 |
| Managing Director, VP, Partner | $29 \%$ | (19) | 71\% | (46) | 65 |
| Company Size 2-10 | $36 \%$ | (112) | 64\% | (202) | 314 |
| Company Size 11-50 | $33 \%$ | (41) | 67\% | (85) | 126 |
| Company Size 51-100 | 50\% | (35) | 50\% | (35) | 70 |
| Company Size 101-300 | 39\% | (27) | 61\% | (42) | 69 |
| Start Up | 39\% | (72) | 61\% | (112) | 184 |
| Not a Start Up | 36\% | (153) | 64\% | (271) | 424 |
| Employ Salary Only | 25\% | (37) | 75\% | (112) | 149 |
| Employ Hourly Only | 42\% | (86) | 58\% | (120) | 206 |
| Employ Salary + Hourly | 40\% | (99) | 60\% | (148) | 247 |
| Employ Service/Retail Worker | $21 \%$ | (44) | 79\% | (168) | 212 |
| Employ Trade/Skill Worker | 100\% | (225) | - | (0) | 225 |
| Employ Admin /Office Worker | 18\% | (35) | 82\% | (161) | 196 |
| Employ Other Worker | 20\% | (16) | 80\% | (65) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC6_3NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Administrative Workers, Office Professionals, and Executive/Senior Level Managers: Jobs include administrative assistants; secretaries; paralegals; general office clerks; accountants; insurance and real-estate agents; lawyers; and financial service professionals.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 32\% | (196) | 68\% | (412) | 608 |
| Gender: Male | 32\% | (122) | 68\% | (258) | 380 |
| Gender: Female | 32\% | (74) | 68\% | (154) | 228 |
| Age: 18-34 | 29\% | (42) | 71\% | (103) | 145 |
| Age: 35-44 | 32\% | (65) | 68\% | (135) | 200 |
| Age: 45-64 | 30\% | (55) | 70\% | (129) | 184 |
| Age: 65+ | 43\% | (34) | 57\% | (45) | 79 |
| Millennials: 1981-1996 | 31\% | (82) | 69\% | (181) | 263 |
| GenXers: 1965-1980 | 33\% | (62) | 67\% | (125) | 187 |
| Baby Boomers: 1946-1964 | 35\% | (45) | 65\% | (84) | 129 |
| PID: Dem (no lean) | 38\% | (81) | 62\% | (133) | 214 |
| PID: Ind (no lean) | 28\% | (57) | 72\% | (150) | 207 |
| PID: Rep (no lean) | 31\% | (58) | 69\% | (129) | 187 |
| PID/Gender: Dem Men | 38\% | (45) | 62\% | (73) | 118 |
| PID/Gender: Dem Women | 38\% | (36) | 62\% | (60) | 96 |
| PID/Gender: Ind Men | 27\% | (35) | 73\% | (93) | 128 |
| PID/Gender: Ind Women | 28\% | (22) | 72\% | (57) | 79 |
| PID/Gender: Rep Men | 31\% | (42) | 69\% | (92) | 134 |
| PID/Gender: Rep Women | 30\% | (16) | 70\% | (37) | 53 |
| Educ: < College | 19\% | (65) | 81\% | (281) | 346 |
| Educ: Bachelors degree | 44\% | (64) | 56\% | (81) | 145 |
| Educ: Post-grad | 57\% | (67) | 43\% | (50) | 117 |
| Income: Under 50k | 19\% | (33) | 81\% | (143) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 33\% | (87) | 67\% | (176) | 263 |
| Income: 100k+ | 45\% | (76) | 55\% | (93) | 169 |
| Ethnicity: White | 33\% | (151) | 67\% | (312) | 463 |
| Ethnicity: Hispanic | 43\% | (39) | 57\% | (51) | 90 |
| Ethnicity: Black | 30\% | (28) | 70\% | (64) | 92 |
| Ethnicity: Other | $32 \%$ | (17) | 68\% | (36) | 53 |

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Table BPC6_3NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Administrative Workers, Office Professionals, and Executive/Senior Level Managers: Jobs include administrative assistants; secretaries; paralegals; general office clerks; accountants; insurance and real-estate agents; lawyers; and financial service professionals.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $32 \%$ | (196) | 68\% | (412) | 608 |
| All Christian | 40\% | (108) | 60\% | (159) | 267 |
| All Non-Christian | 46\% | (24) | 54\% | (28) | 52 |
| Agnostic/Nothing in particular | 21\% | (33) | 79\% | (125) | 158 |
| Something Else | 18\% | (18) | 82\% | (82) | 100 |
| Religious Non-Protestant/Catholic | 44\% | (24) | 56\% | (30) | 54 |
| Evangelical | 26\% | (40) | 74\% | (113) | 153 |
| Non-Evangelical | 40\% | (82) | 60\% | (122) | 204 |
| Community: Urban | 37\% | (70) | 63\% | (120) | 190 |
| Community: Suburban | 37\% | (99) | 63\% | (171) | 270 |
| Community: Rural | 18\% | (27) | 82\% | (121) | 148 |
| 4-Region: Northeast | 33\% | (36) | 67\% | (74) | 110 |
| 4-Region: Midwest | $32 \%$ | (37) | 68\% | (79) | 116 |
| 4-Region: South | $31 \%$ | (93) | 69\% | (203) | 296 |
| 4-Region: West | 35\% | (30) | 65\% | (56) | 86 |
| President, CEO, Owner | $31 \%$ | (167) | 69\% | (376) | 543 |
| Managing Director, VP, Partner | 45\% | (29) | 55\% | (36) | 65 |
| Company Size 2-10 | 26\% | (81) | 74\% | (233) | 314 |
| Company Size 11-50 | 33\% | (41) | 67\% | (85) | 126 |
| Company Size 51-100 | 33\% | (23) | 67\% | (47) | 70 |
| Company Size 101-300 | 48\% | (33) | 52\% | (36) | 69 |
| Start Up | 27\% | (50) | 73\% | (134) | 184 |
| Not a Start Up | 34\% | (146) | 66\% | (278) | 424 |
| Employ Salary Only | 47\% | (70) | 53\% | (79) | 149 |
| Employ Hourly Only | 16\% | (32) | 84\% | (174) | 206 |
| Employ Salary + Hourly | 38\% | (93) | 62\% | (154) | 247 |
| Employ Service/Retail Worker | 19\% | (40) | 81\% | (172) | 212 |
| Employ Trade/Skill Worker | 16\% | (35) | 84\% | (190) | 225 |
| Employ Admin / Office Worker | 100\% | (196) | - | (0) | 196 |
| Employ Other Worker | 22\% | (18) | 78\% | (63) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC6_4NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Health Care and Medical Professionals, Lab Technicians, and Pharmacists: Jobs include doctors; surgeons; physician assistants; nurses and nurse practitioners; dentists and dental hygienists; emergency medical technicians; lab technicians; and pharmacists.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% | (37) | 94\% | (571) | 608 |
| Gender: Male | 7\% | (28) | 93\% | (352) | 380 |
| Gender: Female | $4 \%$ | (9) | 96\% | (219) | 228 |
| Age: 18-34 | 8\% | (12) | 92\% | (133) | 145 |
| Age: 35-44 | 6\% | (12) | 94\% | (188) | 200 |
| Age: 45-64 | 5\% | (9) | 95\% | (175) | 184 |
| Age: 65+ | 5\% | (4) | 95\% | (75) | 79 |
| Millennials: 1981-1996 | 8\% | (22) | 92\% | (241) | 263 |
| GenXers: 1965-1980 | 5\% | (9) | 95\% | (178) | 187 |
| Baby Boomers: 1946-1964 | 5\% | (6) | 95\% | (123) | 129 |
| PID: Dem (no lean) | 9\% | (19) | 91\% | (195) | 214 |
| PID: Ind (no lean) | 5\% | (10) | 95\% | (197) | 207 |
| PID: Rep (no lean) | $4 \%$ | (8) | 96\% | (179) | 187 |
| PID/Gender: Dem Men | 13\% | (15) | 87\% | (103) | 118 |
| PID/Gender: Dem Women | $4 \%$ | (4) | 96\% | (92) | 96 |
| PID/Gender: Ind Men | 5\% | (6) | 95\% | (122) | 128 |
| PID/Gender: Ind Women | 5\% | (4) | 95\% | (75) | 79 |
| PID/Gender: Rep Men | 5\% | (7) | 95\% | (127) | 134 |
| PID/Gender: Rep Women | $2 \%$ | (1) | 98\% | (52) | 53 |
| Educ: $<$ College | $2 \%$ | (8) | 98\% | (338) | 346 |
| Educ: Bachelors degree | 6\% | (8) | 94\% | (137) | 145 |
| Educ: Post-grad | 18\% | (21) | 82\% | (96) | 117 |
| Income: Under 50k | $2 \%$ | (4) | 98\% | (172) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 8\% | (20) | 92\% | (243) | 263 |
| Income: $100 \mathrm{k}+$ | 8\% | (13) | 92\% | (156) | 169 |
| Ethnicity: White | 6\% | (29) | 94\% | (434) | 463 |
| Ethnicity: Hispanic | 9\% | (8) | 91\% | (82) | 90 |
| Ethnicity: Black | 7\% | (6) | 93\% | (86) | 92 |
| Ethnicity: Other | 4\% | (2) | 96\% | (51) | 53 |

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Table BPC6_4NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Health Care and Medical Professionals, Lab Technicians, and Pharmacists: Jobs include doctors; surgeons; physician assistants; nurses and nurse practitioners; dentists and dental hygienists; emergency medical technicians; lab technicians; and pharmacists.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% | (37) | 94\% | (571) | 608 |
| All Christian | 5\% | (14) | 95\% | (253) | 267 |
| All Non-Christian | $12 \%$ | (6) | 88\% | (46) | 52 |
| Agnostic/Nothing in particular | $4 \%$ | (7) | 96\% | (151) | 158 |
| Something Else | $4 \%$ | (4) | 96\% | (96) | 100 |
| Religious Non-Protestant/Catholic | $11 \%$ | (6) | 89\% | (48) | 54 |
| Evangelical | 5\% | (7) | 95\% | (146) | 153 |
| Non-Evangelical | 5\% | (11) | 95\% | (193) | 204 |
| Community: Urban | 8\% | (16) | 92\% | (174) | 190 |
| Community: Suburban | 6\% | (15) | 94\% | (255) | 270 |
| Community: Rural | $4 \%$ | (6) | 96\% | (142) | 148 |
| 4-Region: Northeast | 6\% | (7) | 94\% | (103) | 110 |
| 4-Region: Midwest | 3\% | (3) | 97\% | (113) | 116 |
| 4-Region: South | 6\% | (19) | 94\% | (277) | 296 |
| 4-Region: West | 9\% | (8) | 91\% | (78) | 86 |
| President, CEO, Owner | 6\% | (30) | 94\% | (513) | 543 |
| Managing Director, VP, Partner | 11\% | (7) | 89\% | (58) | 65 |
| Company Size 2-10 | 3\% | (10) | 97\% | (304) | 314 |
| Company Size 11-50 | 5\% | (6) | 95\% | (120) | 126 |
| Company Size 51-100 | $4 \%$ | (3) | 96\% | (67) | 70 |
| Company Size 101-300 | 22\% | (15) | 78\% | (54) | 69 |
| Start Up | 8\% | (14) | 92\% | (170) | 184 |
| Not a Start Up | 5\% | (23) | 95\% | (401) | 424 |
| Employ Salary Only | 6\% | (9) | 94\% | (140) | 149 |
| Employ Hourly Only | 3\% | (7) | 97\% | (199) | 206 |
| Employ Salary + Hourly | 9\% | (21) | 91\% | (226) | 247 |
| Employ Service/Retail Worker | 6\% | (13) | 94\% | (199) | 212 |
| Employ Trade/Skill Worker | 6\% | (13) | 94\% | (212) | 225 |
| Employ Admin / Office Worker | 8\% | (16) | 92\% | (180) | 196 |
| Employ Other Worker | 9\% | (7) | 91\% | (74) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC6_5NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Other Professionals: Jobs include teachers and substitute teachers; principals; child care workers and directors; university/college professors; and pilots and airline workers.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 13\% | (81) | 87\% | (527) | 608 |
| Gender: Male | 13\% | (49) | 87\% | (331) | 380 |
| Gender: Female | 14\% | (32) | 86\% | (196) | 228 |
| Age: 18-34 | 19\% | (28) | 81\% | (117) | 145 |
| Age: 35-44 | 9\% | (18) | 91\% | (182) | 200 |
| Age: 45-64 | 12\% | (23) | 88\% | (161) | 184 |
| Age: 65+ | 15\% | (12) | 85\% | (67) | 79 |
| Millennials: 1981-1996 | 12\% | (31) | 88\% | (232) | 263 |
| GenXers: 1965-1980 | 13\% | (24) | 87\% | (163) | 187 |
| Baby Boomers: 1946-1964 | 15\% | (19) | 85\% | (110) | 129 |
| PID: Dem (no lean) | 18\% | (38) | 82\% | (176) | 214 |
| PID: Ind (no lean) | 12\% | (25) | 88\% | (182) | 207 |
| PID: Rep (no lean) | 10\% | (18) | 90\% | (169) | 187 |
| PID/Gender: Dem Men | 20\% | (24) | 80\% | (94) | 118 |
| PID/Gender: Dem Women | 15\% | (14) | 85\% | (82) | 96 |
| PID/Gender: Ind Men | 10\% | (13) | 90\% | (115) | 128 |
| PID/Gender: Ind Women | 15\% | (12) | 85\% | (67) | 79 |
| PID/Gender: Rep Men | $9 \%$ | (12) | 91\% | (122) | 134 |
| PID/Gender: Rep Women | 11\% | (6) | 89\% | (47) | 53 |
| Educ: < College | 11\% | (37) | 89\% | (309) | 346 |
| Educ: Bachelors degree | 12\% | (18) | 88\% | (127) | 145 |
| Educ: Post-grad | 22\% | (26) | 78\% | (91) | 117 |
| Income: Under 50k | 14\% | (25) | 86\% | (151) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 12\% | (32) | 88\% | (231) | 263 |
| Income: $100 \mathrm{k}+$ | 14\% | (24) | 86\% | (145) | 169 |
| Ethnicity: White | 12\% | (54) | 88\% | (409) | 463 |
| Ethnicity: Hispanic | 22\% | (20) | 78\% | (70) | 90 |
| Ethnicity: Black | 18\% | (17) | 82\% | (75) | 92 |
| Ethnicity: Other | 19\% | (10) | 81\% | (43) | 53 |

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Table BPC6_5NET: Which of the following categories do the majority of employees at your business fall into? Please select all that apply.
Other Professionals: Jobs include teachers and substitute teachers; principals; child care workers and directors; university/college professors; and pilots and airline workers.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 13\% | (81) | 87\% | (527) | 608 |
| All Christian | 10\% | (26) | 90\% | (241) | 267 |
| All Non-Christian | 10\% | (5) | 90\% | (47) | 52 |
| Agnostic/Nothing in particular | 14\% | (22) | 86\% | (136) | 158 |
| Something Else | 19\% | (19) | 81\% | (81) | 100 |
| Religious Non-Protestant/Catholic | 11\% | (6) | 89\% | (48) | 54 |
| Evangelical | 10\% | (15) | 90\% | (138) | 153 |
| Non-Evangelical | 14\% | (28) | 86\% | (176) | 204 |
| Community: Urban | 14\% | (26) | 86\% | (164) | 190 |
| Community: Suburban | 16\% | (42) | 84\% | (228) | 270 |
| Community: Rural | 9\% | (13) | 91\% | (135) | 148 |
| 4-Region: Northeast | 10\% | (11) | 90\% | (99) | 110 |
| 4-Region: Midwest | 13\% | (15) | 87\% | (101) | 116 |
| 4-Region: South | 13\% | (38) | 87\% | (258) | 296 |
| 4-Region: West | 20\% | (17) | 80\% | (69) | 86 |
| President, CEO, Owner | 13\% | (72) | 87\% | (471) | 543 |
| Managing Director, VP, Partner | 14\% | (9) | 86\% | (56) | 65 |
| Company Size 2-10 | 13\% | (41) | 87\% | (273) | 314 |
| Company Size 11-50 | 9\% | (11) | 91\% | (115) | 126 |
| Company Size 51-100 | 13\% | (9) | 87\% | (61) | 70 |
| Company Size 101-300 | 19\% | (13) | 81\% | (56) | 69 |
| Start Up | 18\% | (33) | 82\% | (151) | 184 |
| Not a Start Up | 11\% | (48) | 89\% | (376) | 424 |
| Employ Salary Only | 15\% | (22) | 85\% | (127) | 149 |
| Employ Hourly Only | 11\% | (23) | 89\% | (183) | 206 |
| Employ Salary + Hourly | 14\% | (34) | 86\% | (213) | 247 |
| Employ Service/Retail Worker | $9 \%$ | (20) | 91\% | (192) | 212 |
| Employ Trade/Skill Worker | 7\% | (16) | 93\% | (209) | 225 |
| Employ Admin /Office Worker | 9\% | (18) | 91\% | (178) | 196 |
| Employ Other Worker | 100\% | (81) | - | (0) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC7: Does your business pay employees hourly, by salary, or by both hourly and salary?

| Demographic | Salary |  | Hourly |  | Both hourly and salary |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 25\% | (149) | $34 \%$ | (206) | $41 \%$ | (247) | 1\% | (6) | 608 |
| Gender: Male | 25\% | (94) | $32 \%$ | (122) | 42\% | (161) | 1\% | (3) | 380 |
| Gender: Female | 24\% | (55) | 37\% | (84) | 38\% | (86) | 1\% | (3) | 228 |
| Age: 18-34 | 25\% | (36) | 39\% | (56) | $36 \%$ | (52) | 1\% | (1) | 145 |
| Age: 35-44 | 18\% | (36) | 35\% | (70) | 46\% | (92) | 1\% | (2) | 200 |
| Age: 45-64 | 28\% | (51) | $31 \%$ | (57) | $41 \%$ | (76) | - | (0) | 184 |
| Age: 65+ | 33\% | (26) | 29\% | (23) | 34\% | (27) | $4 \%$ | (3) | 79 |
| Millennials: 1981-1996 | 21\% | (54) | 37\% | (97) | $41 \%$ | (109) | 1\% | (3) | 263 |
| GenXers: 1965-1980 | 27\% | (50) | 29\% | (55) | 44\% | (82) | - | (0) | 187 |
| Baby Boomers: 1946-1964 | 26\% | (33) | 34\% | (44) | $38 \%$ | (49) | 2\% | (3) | 129 |
| PID: Dem (no lean) | 26\% | (55) | $32 \%$ | (69) | 42\% | (90) | - | (0) | 214 |
| PID: Ind (no lean) | 27\% | (55) | 35\% | (72) | 37\% | (76) | 2\% | (4) | 207 |
| PID: Rep (no lean) | 21\% | (39) | 35\% | (65) | 43\% | (81) | 1\% | (2) | 187 |
| PID/Gender: Dem Men | 25\% | (30) | 29\% | (34) | 46\% | (54) | - | (0) | 118 |
| PID/Gender: Dem Women | 26\% | (25) | 36\% | (35) | 38\% | (36) | - | (0) | 96 |
| PID/Gender: Ind Men | 29\% | (37) | 33\% | (42) | 37\% | (47) | 2\% | (2) | 128 |
| PID/Gender: Ind Women | 23\% | (18) | 38\% | (30) | 37\% | (29) | $3 \%$ | (2) | 79 |
| PID/Gender: Rep Men | 20\% | (27) | 34\% | (46) | 45\% | (60) | 1\% | (1) | 134 |
| PID/Gender: Rep Women | 23\% | (12) | $36 \%$ | (19) | 40\% | (21) | 2\% | (1) | 53 |
| Educ: < College | 23\% | (79) | $44 \%$ | (153) | $32 \%$ | (110) | 1\% | (4) | 346 |
| Educ: Bachelors degree | 27\% | (39) | 20\% | (29) | 53\% | (77) | - | (0) | 145 |
| Educ: Post-grad | 26\% | (31) | 21\% | (24) | $51 \%$ | (60) | 2\% | (2) | 117 |
| Income: Under 50k | 26\% | (46) | 49\% | (86) | 24\% | (43) | 1\% | (1) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 24\% | (62) | 30\% | (79) | 45\% | (119) | 1\% | (3) | 263 |
| Income: $100 \mathrm{k}+$ | 24\% | (41) | 24\% | (41) | 50\% | (85) | 1\% | (2) | 169 |
| Ethnicity: White | 25\% | (117) | 33\% | (154) | 40\% | (186) | 1\% | (6) | 463 |
| Ethnicity: Hispanic | 27\% | (24) | 33\% | (30) | $39 \%$ | (35) | 1\% | (1) | 90 |
| Ethnicity: Black | 23\% | (21) | 35\% | (32) | $42 \%$ | (39) | - | (0) | 92 |
| Ethnicity: Other | 21\% | (11) | 38\% | (20) | $42 \%$ | (22) | - | (0) | 53 |

[^3]Table BPC7: Does your business pay employees hourly, by salary, or by both hourly and salary?

| Demographic | Salary |  | Hourly |  | Both hourly and salary |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 25\% | (149) | $34 \%$ | (206) | 41\% | (247) | $1 \%$ | (6) | 608 |
| All Christian | 24\% | (64) | $31 \%$ | (83) | 44\% | (117) | $1 \%$ | (3) | 267 |
| All Non-Christian | 35\% | (18) | 23\% | (12) | 42\% | (22) | - | (0) | 52 |
| Agnostic/Nothing in particular | 25\% | (40) | 37\% | (58) | 37\% | (58) | 1\% | (2) | 158 |
| Something Else | 17\% | (17) | $46 \%$ | (46) | 36\% | (36) | 1\% | (1) | 100 |
| Religious Non-Protestant/Catholic | 33\% | (18) | 22\% | (12) | 43\% | (23) | $2 \%$ | (1) | 54 |
| Evangelical | 21\% | (32) | 40\% | (61) | 39\% | (59) | 1\% | (1) | 153 |
| Non-Evangelical | 23\% | (47) | $32 \%$ | (66) | 44\% | (89) | 1\% | (2) | 204 |
| Community: Urban | 25\% | (47) | 37\% | (71) | 37\% | (71) | $1 \%$ | (1) | 190 |
| Community: Suburban | 27\% | (74) | 24\% | (66) | 47\% | (128) | 1\% | (2) | 270 |
| Community: Rural | 19\% | (28) | 47\% | (69) | $32 \%$ | (48) | $2 \%$ | (3) | 148 |
| 4-Region: Northeast | 24\% | (26) | 28\% | (31) | 47\% | (52) | 1\% | (1) | 110 |
| 4-Region: Midwest | 28\% | (33) | 25\% | (29) | 46\% | (53) | $1 \%$ | (1) | 116 |
| 4-Region: South | 22\% | (65) | 37\% | (109) | 40\% | (119) | 1\% | (3) | 296 |
| 4-Region: West | 29\% | (25) | 43\% | (37) | 27\% | (23) | 1\% | (1) | 86 |
| President, CEO, Owner | 24\% | (129) | 36\% | (197) | 39\% | (211) | $1 \%$ | (6) | 543 |
| Managing Director, VP, Partner | $31 \%$ | (20) | 14\% | (9) | 55\% | (36) | - | (0) | 65 |
| Company Size 2-10 | 29\% | (91) | 42\% | (133) | 27\% | (85) | 2\% | (5) | 314 |
| Company Size 11-50 | 20\% | (25) | 30\% | (38) | 50\% | (63) | - | (0) | 126 |
| Company Size 51-100 | 16\% | (11) | 21\% | (15) | 63\% | (44) | - | (0) | 70 |
| Company Size 101-300 | 17\% | (12) | 22\% | (15) | $61 \%$ | (42) | - | (0) | 69 |
| Start Up | 24\% | (44) | 36\% | (66) | 40\% | (74) | - | (0) | 184 |
| Not a Start Up | 25\% | (105) | 33\% | (140) | $41 \%$ | (173) | 1\% | (6) | 424 |
| Employ Salary Only | 100\% | (149) | - | (0) | - | (0) | - | (0) | 149 |
| Employ Hourly Only | - | (0) | 100\% | (206) | - | (0) | - | (0) | 206 |
| Employ Salary + Hourly | - | (0) | - | (0) | 100\% | (247) | - | (0) | 247 |
| Employ Service/Retail Worker | 20\% | (42) | 40\% | (84) | $39 \%$ | (83) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 16\% | (37) | 38\% | (86) | 44\% | (99) | $1 \%$ | (3) | 225 |
| Employ Admin / Office Worker | $36 \%$ | (70) | 16\% | (32) | 47\% | (93) | $1 \%$ | (1) | 196 |
| Employ Other Worker | 27\% | (22) | $28 \%$ | (23) | $42 \%$ | (34) | $2 \%$ | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC9: Thinking about the employees paid hourly at your business, generally, how far in advance are they aware of their work schedule, or do they have a fixed work schedule?

| Demographic | Less than a week in advance |  | 1 week in advance |  | 2 weeks in advance |  | 3 weeks in advance |  | 4-7 weeks in advance |  | 8-12 weeks in advance |  | Hourly employees have a fixed work schedule |  | Hourly employees have an 'on-call' worker |  | Hourly employees make their own schedule |  | Other, please specify |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 8\% | (34) | 26\% | (118) | 22\% | (101) | 5\% | (21) | 4\% | (20) | 1\% | (6) | 25\% | (114) | 2\% | (9) | 6\% | (29) |  | (1) | 453 |
| Gender: Male | 9\% | (25) | 27\% | (75) | 18\% | (52) | 5\% | (15) | 6\% | (16) | 1\% | (4) | 26\% | (74) | 2\% | (5) | 6\% | (16) | - | (1) | 283 |
| Gender: Female | 5\% | (9) | 25\% | (43) | 29\% | (49) | 4\% | (6) | 2\% | (4) | 1\% | (2) | 24\% | (40) | 2\% | (4) | 8\% | (13) | - | (0) | 170 |
| Age: 18-34 | 5\% | (5) | 28\% | (30) | 33\% | (36) | 6\% | (6) | 4\% | (4) | 3\% | (3) | 16\% | (17) | - | (0) | 6\% | (7) | - | (0) | 108 |
| Age: 35-44 | 4\% | (7) | 28\% | (46) | 22\% | (36) | $4 \%$ | (7) | 6\% | (10) | 1\% | (2) | 25\% | (41) | 3\% | (5) | 5\% | (8) | - | (0) | 162 |
| Age: 45-64 | 12\% | (16) | 23\% | (31) | 17\% | (22) | 5\% | (7) | 2\% | (2) | 1\% | (1) | 32\% | (43) | $2 \%$ | (3) | 6\% | (8) | - | (0) | 133 |
| Age: 65+ | 12\% | (6) | 22\% | (11) | 14\% | (7) | 2\% | (1) | 8\% | (4) | - | (0) | 26\% | (13) | 2\% | (1) | 12\% | (6) | $2 \%$ | (1) | 50 |
| Millennials: 1981-1996 | 4\% | (9) | 27\% | (55) | 31\% | (64) | 4\% | (9) | 3\% | (6) | 2\% | (4) | 23\% | (47) | 1\% | (2) | 5\% | (10) | - | (0) | 206 |
| GenXers: 1965-1980 | 8\% | (11) | 28\% | (39) | 15\% | (21) | 7\% | (9) | 4\% | (6) | - | (0) | 26\% | (36) | $4 \%$ | (5) | 7\% | (10) | - | (0) | 137 |
| Baby Boomers: 1946-1964 | 14\% | (13) | 19\% | (18) | 14\% | (13) | 2\% | (2) | 5\% | (5) | 1\% | (1) | 33\% | (31) | 2\% | (2) | 8\% | (7) | 1\% | (1) | 93 |
| PID: Dem (no lean) | 7\% | (11) | 26\% | (42) | 26\% | (42) | 5\% | (8) | 3\% | (4) | 1\% | (1) | 28\% | (44) | 1\% | (1) | 4\% | (6) | - | (0) | 159 |
| PID: Ind (no lean) | 6\% | (9) | 24\% | (36) | 25\% | (37) | 5\% | (7) | 5\% | (7) | 1\% | (1) | 22\% | (32) | 2\% | (3) | 10\% | (15) | 1\% | (1) | 148 |
| PID: Rep (no lean) | 10\% | (14) | 27\% | (40) | 15\% | (22) | $4 \%$ | (6) | 6\% | (9) | 3\% | (4) | 26\% | (38) | 3\% | (5) | 5\% | (8) | - | (0) | 146 |
| PID/Gender: Dem Men | 8\% | (7) | 28\% | (25) | 25\% | (22) | 6\% | (5) | 3\% | (3) | - | (0) | 24\% | (21) | - | (0) | 6\% | (5) | - | (0) | 88 |
| PID/Gender: Dem Women | 6\% | (4) | 24\% | (17) | 28\% | (20) | $4 \%$ | (3) | 1\% | (1) | 1\% | (1) | 32\% | (23) | 1\% | (1) | 1\% | (1) | - | (0) | 71 |
| PID/Gender: Ind Men | 9\% | (8) | 21\% | (19) | 18\% | (16) | 6\% | (5) | 7\% | (6) | 1\% | (1) | 26\% | (23) | $2 \%$ | (2) | 9\% | (8) | 1\% | (1) | 89 |
| PID/Gender: Ind Women | $2 \%$ | (1) | 29\% | (17) | 36\% | (21) | 3\% | (2) | 2\% | (1) | - | (0) | 15\% | (9) | $2 \%$ | (1) | 12\% | (7) | - | (0) | 59 |
| PID/Gender: Rep Men | 9\% | (10) | 29\% | (31) | 13\% | (14) | 5\% | (5) | 7\% | (7) | 3\% | (3) | 28\% | (30) | 3\% | (3) | 3\% | (3) | - | (0) | 106 |
| Educ: < College | 11\% | (28) | 31\% | (81) | 20\% | (53) | $4 \%$ | (11) | 3\% | (7) | - | (1) | 22\% | (59) | $2 \%$ | (5) | 6\% | (17) | - | (1) | 263 |
| Educ: Bachelors degree | $3 \%$ | (3) | 21\% | (22) | 24\% | (25) | 8\% | (8) | 6\% | (6) | 2\% | (2) | 31\% | (33) | 2\% | (2) | 5\% | (5) | - | (0) | 106 |
| Educ: Post-grad | $4 \%$ | (3) | 18\% | (15) | 27\% | (23) | 2\% | (2) | 8\% | (7) | $4 \%$ | (3) | 26\% | (22) | 2\% | (2) | 8\% | (7) | - | (0) | 84 |
| Income: Under 50k | 9\% | (11) | 35\% | (45) | 22\% | (28) | 2\% | (2) | 2\% | (3) | 1\% | (1) | 17\% | (22) | 3\% | (4) | 10\% | (13) | - | (0) | 129 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 8\% | (16) | 27\% | (53) | 24\% | (47) | 5\% | (10) | 4\% | (8) | 2\% | (3) | 25\% | (50) | 1\% | (1) | $5 \%$ | (9) | $1 \%$ | (1) | 198 |
| Income: $100 \mathrm{k}+$ | 6\% | (7) | 16\% | (20) | 21\% | (26) | 7\% | (9) | 7\% | (9) | 2\% | (2) | 33\% | (42) | 3\% | (4) | 6\% | (7) | - | (0) | 126 |
| Ethnicity: White | 8\% | (26) | 26\% | (90) | 20\% | (69) | 5\% | (16) | 4\% | (12) | 2\% | (6) | 26\% | (88) | 2\% | (7) | 7\% | (25) | - | (1) | 340 |
| Ethnicity: Hispanic | 3\% | (2) | 28\% | (18) | 31\% | (20) | 9\% | (6) | 6\% | (4) | 2\% | (1) | 18\% | (12) | 2\% | (1) | 2\% | (1) | - | (0) | 65 |
| Ethnicity: Black | 7\% | (5) | 27\% | (19) | $31 \%$ | (22) | 6\% | (4) | $4 \%$ | (3) | - | (0) | 23\% | (16) | \% | (0) | 3\% | (2) | - | (0) | 71 |
| All Christian | 8\% | (17) | 25\% | (50) | 19\% | (38) | $4 \%$ | (7) | $4 \%$ | (8) | 2\% | (3) | 30\% | (59) | 2\% | (4) | 7\% | (14) | - | (0) | 200 |
| Agnostic/Nothing in particular | 9\% | (11) | 29\% | (34) | 24\% | (28) | $4 \%$ | (5) | 6\% | (7) | 1\% | (1) | 18\% | (21) | 1\% | (1) | 6\% | (7) | 1\% | (1) | 116 |
| Something Else | 5\% | (4) | 24\% | (20) | 27\% | (22) | 6\% | (5) | $4 \%$ | (3) | 1\% | (1) | 26\% | (21) | 2\% | (2) | 5\% | (4) | - | (0) | 82 |
| Evangelical | 8\% | (9) | 31\% | (37) | 21\% | (25) | $4 \%$ | (5) | $4 \%$ | (5) | $2 \%$ | (2) | 23\% | (28) | 3\% | (4) | 4\% | (5) | - | (0) | 120 |
| Non-Evangelical | 8\% | (12) | 20\% | (31) | 21\% | (32) | 5\% | (7) | 4\% | (6) | 1\% | (2) | 32\% | (50) | 1\% | (2) | 8\% | (13) | - | (0) | 155 |
| Community: Urban | 8\% | (12) | 25\% | (35) | 26\% | (37) | 4\% | (5) | 4\% | (6) | 2\% | (3) | 26\% | (37) | 1\% | (2) | 4\% | (5) | - | (0) | 142 |
| Community: Suburban | 5\% | (10) | 25\% | (49) | 24\% | (46) | 6\% | (12) | 5\% | (9) | 1\% | (1) | 26\% | (51) | 3\% | (6) | 5\% | (9) | 1\% | (1) | 194 |
| Community: Rural | 10\% | (12) | 29\% | (34) | 15\% | (18) | $3 \%$ | (4) | $4 \%$ | (5) | $2 \%$ | (2) | 22\% | (26) | 1\% | (1) | $13 \%$ | (15) | - | (0) | 117 |
| 4-Region: Northeast | 10\% | (8) | 19\% | (16) | 24\% | (20) | 5\% | (4) | 5\% | (4) | 2\% | (2) | 23\% | (19) | 5\% | (4) | 7\% | (6) | - | (0) | 83 |
| 4-Region: Midwest | 7\% | (6) | 24\% | (20) | 22\% | (18) | $4 \%$ | (3) | 1\% | (1) | 2\% | (2) | 30\% | (25) | 2\% | (2) | 6\% | (5) | - | (0) | 82 |
| 4-Region: South | 7\% | (15) | 30\% | (69) | 21\% | (49) | $4 \%$ | (9) | 5\% | (12) | 1\% | (2) | 23\% | (53) | 1\% | (3) | 7\% | (15) | - | (1) | 228 |
| 4-Region: West | 8\% | (5) | 22\% | (13) | 23\% | (14) | 8\% | (5) | 5\% | (3) | - | (0) | 28\% | (17) | \% | (0) | 5\% | (3) | - | (0) | 60 |
| President, CEO, Owner | 7\% | (30) | 27\% | (109) | 22\% | (88) | 5\% | (20) | 4\% | (16) | 1\% | (6) | 25\% | (101) | 2\% | (8) | 7\% | (29) | - | (1) | 408 |

[^4]Table BPC9: Thinking about the employees paid hourly at your business, generally, how far in advance are they aware of their work schedule, or do they have a fixed work schedule?

| Demographic | Less than a week in advance |  | 1 week in advance |  | 2 weeks in advance |  | 3 weeks in advance |  | 4-7 weeks in advance |  | 8-12 weeks in advance |  | Hourly employees have a fixed work schedule |  | Hourly employees have an 'on-call' worker |  | Hourly employees make their own schedule |  | Other, please specify |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 8\% | (34) | 26\% | (118) | 22\% | (101) | 5\% | (21) | $4 \%$ | (20) | 1\% | (6) | 25\% | (114) | $2 \%$ | (9) | 6\% | (29) | - | (1) | 453 |
| Company Size 2-10 | $11 \%$ | (24) | 27\% | (58) | 16\% | (35) | $4 \%$ | (8) | $3 \%$ | (6) | - | (1) | 24\% | (53) | $3 \%$ | (7) | $11 \%$ | (25) | - | (1) | 218 |
| Company Size 11-50 | 7\% | (7) | $31 \%$ | (31) | 24\% | (24) | 3\% | (3) | $2 \%$ | (2) | - | (0) | 30\% | (30) | 1\% | (1) | 3\% | (3) | - | (0) | 101 |
| Company Size 51-100 | 5\% | (3) | 19\% | (11) | 34\% | (20) | 7\% | (4) | - | (0) | 3\% | (2) | 31\% | (18) | 2\% | (1) | - | (0) | - | (0) | 59 |
| Company Size 101-300 | - | (0) | 21\% | (12) | 28\% | (16) | 9\% | (5) | 18\% | (10) | 4\% | (2) | 19\% | (11) | - | (0) | 2\% | (1) | - | (0) | 57 |
| Start Up | 4\% | (6) | 25\% | (35) | 27\% | (38) | 5\% | (7) | $5 \%$ | (7) | 3\% | (4) | 21\% | (29) | 2\% | (3) | 8\% | (11) | - | (0) | 140 |
| Not a Start Up | 9\% | (28) | 27\% | (83) | 20\% | (63) | $4 \%$ | (14) | $4 \%$ | (13) | 1\% | (2) | $27 \%$ | (85) | 2\% | (6) | 6\% | (18) | - | (1) | 313 |
| Employ Hourly Only | $11 \%$ | (22) | 32\% | (66) | 19\% | (40) | 3\% | (7) | $1 \%$ | (3) | - | (1) | 22\% | (46) | $2 \%$ | (4) | 8\% | (16) | - | (1) | 206 |
| Employ Salary + Hourly | 5\% | (12) | 21\% | (52) | 25\% | (61) | 6\% | (14) | 7\% | (17) | 2\% | (5) | 28\% | (68) | $2 \%$ | (5) | 5\% | (13) | - | (0) | 247 |
| Employ Service/Retail Worker | 8\% | (13) | 32\% | (53) | 28\% | (46) | 6\% | (10) | $2 \%$ | (4) | 1\% | (2) | 17\% | (29) | 2\% | (3) | $4 \%$ | (7) | - | (0) | 167 |
| Employ Trade/Skill Worker | 10\% | (19) | 26\% | (49) | 17\% | (32) | $5 \%$ | (10) | $2 \%$ | (4) | $2 \%$ | (3) | 30\% | (56) | $2 \%$ | (4) | $4 \%$ | (7) | 1\% | (1) | 185 |
| Employ Admin /Office Worker | 2\% | (2) | 14\% | (18) | 30\% | (38) | 6\% | (8) | 6\% | (8) | 3\% | (4) | 29\% | (36) | 1\% | (1) | 8\% | (10) | - | (0) | 125 |
| Employ Other Worker | 5\% | (3) | $11 \%$ | (6) | 33\% | (19) | 7\% | (4) | 11\% | (6) | 2\% | (1) | 23\% | (13) | 2\% | (1) | 7\% | (4) | - | (0) | 57 |

[^5]Table BPC10: Thinking about the employees paid by salary at your business, generally, how far in advance are they aware of their work schedule, or do they have a fixed work schedule?

| Demographic | Less than a week in advance | 1 week in advance | 2 weeks in advance | 3 weeks in advance | $\begin{aligned} & \text { 4-7 weeks } \\ & \text { in } \\ & \text { advance } \end{aligned}$ | 8-12 weeks in advance | Salary employees have a fixed work schedule | Salary <br> employees have <br> an 'on-call' worker | Salary employees make their own schedule | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% (24) | 12\% (46) | 18\% (71) | 5\% (20) | 6\% (24) | $1 \%$ (5) | 34\% (134) | 4\% (16) | $14 \%$ (56) | 396 |
| Gender: Male | 5\% (12) | 12\% (31) | 17\% (44) | 6\% (15) | 8\% (20) | $1 \% \quad$ (3) | 33\% (84) | 4\% (10) | 14\% (36) | 255 |
| Gender: Female | 9\% (12) | 11\% (15) | 19\% (27) | $4 \% \quad$ (5) | $3 \% \quad$ (4) | $1 \% \quad(2)$ | 35\% (50) | 4\% (6) | 14\% (20) | 141 |
| Age: 18-34 | 6\% (5) | 12\% (11) | 28\% (25) | 8\% (7) | $3 \% \quad$ (3) | $1 \% \quad(1)$ | 28\% (25) | $3 \% \quad$ (3) | 9\% (8) | 88 |
| Age: 35-44 | 3\% (4) | 13\% (17) | 20\% (26) | 8\% (10) | 9\% (12) | 2\% (2) | 31\% (40) | 2\% (3) | 11\% (14) | 128 |
| Age: 45-64 | 9\% (11) | 8\% (10) | 12\% (15) | $2 \% \quad(3)$ | 6\% (7) | $1 \% \quad(1)$ | 39\% (50) | 8\% (10) | 16\% (20) | 127 |
| Age: 65+ | 8\% (4) | 15\% (8) | 9\% (5) | - (0) | $4 \% \quad$ (2) | 2\% (1) | 36\% (19) | - (0) | 26\% (14) | 53 |
| Millennials: 1981-1996 | 4\% (6) | 12\% (20) | 25\% (40) | 7\% (12) | 7\% (11) | 1\% (1) | 32\% (52) | $3 \% \quad$ (5) | 10\% (16) | 163 |
| GenXers: 1965-1980 | 6\% (8) | 8\% (10) | 12\% (16) | $5 \% \quad$ (7) | 8\% (10) | $1 \% \quad(1)$ | 36\% (48) | 6\% (8) | 18\% (24) | 132 |
| Baby Boomers: 1946-1964 | 10\% (8) | 15\% (12) | 10\% (8) | - (0) | 4\% (3) | 2\% (2) | 40\% (33) | 2\% (2) | 17\% (14) | 82 |
| PID: Dem (no lean) | 3\% (5) | 9\% (13) | 19\% (27) | 6\% (9) | 7\% (10) | $1 \% \quad(1)$ | 39\% (57) | 3\% (4) | 13\% (19) | 145 |
| PID: Ind (no lean) | 9\% (12) | 9\% (12) | 15\% (20) | $4 \% \quad$ (5) | 6\% (8) | 1\% (1) | 34\% (45) | 4\% (5) | 18\% (23) | 131 |
| PID: Rep (no lean) | 6\% (7) | 18\% (21) | 20\% (24) | 5\% (6) | 5\% (6) | $2 \% \quad(3)$ | 27\% (32) | 6\% (7) | 12\% (14) | 120 |
| PID/Gender: Dem Men | 2\% (2) | 8\% (7) | 23\% (19) | 6\% (5) | 8\% (7) | - (0) | 39\% (33) | - (0) | 13\% (11) | 84 |
| PID/Gender: Dem Women | 5\% (3) | 10\% (6) | 13\% (8) | 7\% (4) | 5\% (3) | 2\% (1) | 39\% (24) | 7\% (4) | 13\% (8) | 61 |
| PID/Gender: Ind Men | 7\% (6) | 8\% (7) | $11 \%$ (9) | 5\% (4) | 10\% (8) | - (0) | 35\% (29) | 5\% (4) | 20\% (17) | 84 |
| PID/Gender: Rep Men | 5\% (4) | 20\% (17) | 18\% (16) | $7 \%$ (6) | 6\% (5) | $3 \% \quad$ (3) | 25\% (22) | 7\% (6) | 9\% (8) | 87 |
| Educ: < College | 9\% (17) | 14\% (26) | 16\% (30) | 5\% (9) | 4\% (8) | 1\% (2) | 26\% (49) | 8\% (16) | 17\% (32) | 189 |
| Educ: Bachelors degree | 3\% (4) | 9\% (11) | 20\% (23) | 3\% (4) | 6\% (7) | 1\% (1) | 45\% (52) | - (0) | 12\% (14) | 116 |
| Educ: Post-grad | 3\% (3) | 10\% (9) | 20\% (18) | 8\% (7) | 10\% (9) | 2\% (2) | 36\% (33) | - (0) | $11 \%$ (10) | 91 |
| Income: Under 50k | 10\% (9) | 16\% (14) | 15\% (13) | 4\% (4) | 3\% (3) | 1\% (1) | 22\% (20) | 10\% (9) | 18\% (16) | 89 |
| Income: 50k-100k | 4\% (8) | 10\% (19) | 22\% (39) | 6\% (10) | $7 \%$ (13) | 1\% (2) | 33\% (60) | 3\% (6) | 13\% (24) | 181 |
| Income: 100k+ | 6\% (7) | 10\% (13) | 15\% (19) | 5\% (6) | 6\% (8) | 2\% (2) | 43\% (54) | 1\% (1) | 13\% (16) | 126 |
| Ethnicity: White | 7\% (20) | 12\% (36) | 17\% (50) | 5\% (14) | 5\% (15) | 1\% (2) | 36\% (109) | 5\% (15) | $14 \%$ (42) | 303 |
| Ethnicity: Hispanic | 5\% (3) | 8\% (5) | 32\% (19) | 7\% (4) | 10\% (6) | 2\% (1) | 24\% (14) | 2\% (1) | 10\% (6) | 59 |
| Ethnicity: Black | 3\% (2) | $12 \% \quad$ (7) | 23\% (14) | 10\% (6) | 8\% (5) | 3\% (2) | 23\% (14) | - (0) | 17\% (10) | 60 |

[^6]Table BPC10: Thinking about the employees paid by salary at your business, generally, how far in advance are they aware of their work schedule, or do they have a fixed work schedule?

| Demographic | Less than a week in advance | 1 week in advance | 2 weeks in advance | 3 weeks in advance | $\begin{aligned} & 4-7 \text { weeks } \\ & \text { in } \\ & \text { advance } \end{aligned}$ | $8-12$ <br> weeks in advance | Salary employees have a fixed work schedule | Salary <br> employees have <br> an 'on-call' worker | Salary employees make their own schedule | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% (24) | 12\% (46) | 18\% (71) | 5\% (20) | 6\% (24) | $1 \%$ (5) | 34\% (134) | 4\% (16) | $14 \%$ (56) | 396 |
| All Christian | 6\% (10) | 13\% (24) | 19\% (34) | 4\% (8) | 5\% (9) | 1\% (2) | 39\% (70) | 3\% (5) | 10\% (19) | 181 |
| Agnostic/Nothing in particular | 7\% (7) | 12\% (12) | 15\% (15) | $3 \% \quad$ (3) | 6\% (6) | 1\% (1) | 29\% (28) | 8\% (8) | 18\% (18) | 98 |
| Something Else | 9\% (5) | 6\% (3) | 19\% (10) | 6\% (3) | 6\% (3) | - (0) | 34\% (18) | 2\% (1) | 19\% (10) | 53 |
| Evangelical | 7\% (6) | 15\% (14) | 24\% (22) | $3 \%$ (3) | 8\% (7) | - (0) | 34\% (31) | - (0) | 9\% (8) | 91 |
| Non-Evangelical | 7\% (9) | 8\% (11) | 14\% (19) | $5 \% \quad$ (7) | 4\% (5) | $1 \% \quad(2)$ | 41\% (56) | 4\% (6) | 15\% (21) | 136 |
| Community: Urban | $4 \% \quad$ (5) | 12\% (14) | 23\% (27) | 8\% (9) | 5\% (6) | $3 \% \quad$ (3) | 28\% (33) | 4\% (5) | 14\% (16) | 118 |
| Community: Suburban | 4\% (8) | $11 \%$ (22) | 18\% (36) | $4 \% \quad$ (8) | 7\% (14) | 1\% (2) | 39\% (78) | 3\% (6) | 14\% (28) | 202 |
| Community: Rural | 14\% (11) | 13\% (10) | 11\% (8) | 4\% (3) | 5\% (4) | - (0) | 30\% (23) | 7\% (5) | 16\% (12) | 76 |
| 4-Region: Northeast | 8\% (6) | 8\% (6) | 13\% (10) | 6\% (5) | 10\% (8) | 1\% (1) | 29\% (23) | 6\% (5) | 18\% (14) | 78 |
| 4-Region: Midwest | 9\% (8) | 12\% (10) | 16\% (14) | $3 \% \quad$ (3) | $3 \% \quad$ (3) | 2\% (2) | 35\% (30) | 6\% (5) | $13 \%$ (11) | 86 |
| 4-Region: South | 5\% (9) | 12\% (22) | 21\% (38) | $5 \% \quad$ (9) | 6\% (11) | 1\% (2) | 36\% (67) | $2 \% \quad$ (3) | 12\% (23) | 184 |
| President, CEO, Owner | 7\% (23) | 12\% (40) | 18\% (60) | 5\% (17) | 6\% (19) | $1 \% \quad(5)$ | 34\% (116) | 4\% (15) | 13\% (45) | 340 |
| Managing Director, VP, Partner | 2\% (1) | $11 \%$ (6) | 20\% (11) | $5 \%$ (3) | 9\% (5) | - (0) | 32\% (18) | 2\% (1) | 20\% (11) | 56 |
| Company Size 2-10 | 11\% (20) | 10\% (17) | 11\% (19) | 3\% (6) | 4\% (7) | 1\% (2) | 30\% (53) | 8\% (14) | 22\% (38) | 176 |
| Company Size 11-50 | 5\% (4) | 16\% (14) | 16\% (14) | $3 \%$ (3) | - (0) | $1 \% \quad(1)$ | 44\% (39) | 2\% (2) | 12\% (11) | 88 |
| Company Size 51-100 | - (0) | 7\% (4) | 27\% (15) | 7\% (4) | $16 \% \quad$ (9) | - (0) | 40\% (22) | - (0) | 2\% (1) | 55 |
| Company Size 101-300 | - (0) | 9\% (5) | 28\% (15) | 11\% (6) | 11\% (6) | 2\% (1) | 28\% (15) | - (0) | 11\% (6) | 54 |
| Start Up | 4\% (5) | 8\% (10) | 24\% (28) | 10\% (12) | 7\% (8) | 2\% (2) | 22\% (26) | 7\% (8) | 16\% (19) | 118 |
| Not a Start Up | 7\% (19) | 13\% (36) | 15\% (43) | 3\% (8) | 6\% (16) | 1\% (3) | 39\% (108) | 3\% (8) | 13\% (37) | 278 |
| Employ Salary Only | 11\% (16) | 14\% (21) | 11\% (17) | 3\% (4) | 5\% (7) | 1\% (2) | 30\% (45) | 8\% (12) | 17\% (25) | 149 |
| Employ Salary + Hourly | 3\% (8) | 10\% (25) | 22\% (54) | 6\% (16) | 7\% (17) | $1 \%$ (3) | 36\% (89) | 2\% (4) | 13\% (31) | 247 |
| Employ Service/Retail Worker | 6\% (7) | 15\% (19) | 21\% (26) | 8\% (10) | 6\% (8) | 1\% (1) | 28\% (35) | 6\% (8) | 9\% (11) | 125 |
| Employ Trade/Skill Worker | 7\% (10) | 12\% (16) | 14\% (19) | 6\% (8) | 9\% (12) | $1 \%$ (2) | 34\% (46) | 5\% (7) | 12\% (16) | 136 |
| Employ Admin / Office Worker | 2\% (4) | 9\% (15) | 21\% (35) | 7\% (11) | 5\% (8) | 2\% (3) | 40\% (65) | 2\% (3) | 12\% (19) | 163 |
| Employ Other Worker | 9\% (5) | 9\% (5) | 23\% (13) | 12\% (7) | 9\% (5) | $2 \% \quad$ (1) | 16\% (9) | 2\% (1) | 18\% (10) | 56 |

[^7]Table BPC12: To the best of your knowledge, does your business currently employ any parents with children living at home?

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 75\% | (453) | 22\% | (136) | $3 \%$ | (19) | 608 |
| Gender: Male | 74\% | (281) | 22\% | (84) | 4\% | (15) | 380 |
| Gender: Female | 75\% | (172) | 23\% | (52) | 2\% | (4) | 228 |
| Age: 18-34 | 80\% | (116) | 15\% | (22) | 5\% | (7) | 145 |
| Age: 35-44 | 80\% | (160) | 16\% | (31) | 4\% | (9) | 200 |
| Age: 45-64 | 71\% | (130) | 28\% | (51) | $2 \%$ | (3) | 184 |
| Age: 65+ | 59\% | (47) | 41\% | (32) | - | (0) | 79 |
| Millennials: 1981-1996 | 80\% | (211) | 14\% | (36) | 6\% | (16) | 263 |
| GenXers: 1965-1980 | 76\% | (142) | 22\% | (42) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 60\% | (78) | 40\% | (51) | - | (0) | 129 |
| PID: Dem (no lean) | 80\% | (172) | 18\% | (38) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 70\% | (144) | 25\% | (52) | 5\% | (11) | 207 |
| PID: Rep (no lean) | 73\% | (137) | 25\% | (46) | 2\% | (4) | 187 |
| PID/Gender: Dem Men | 83\% | (98) | 14\% | (17) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 77\% | (74) | 22\% | (21) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 69\% | (88) | 24\% | (31) | 7\% | (9) | 128 |
| PID/Gender: Ind Women | 71\% | (56) | 27\% | (21) | 3\% | (2) | 79 |
| PID/Gender: Rep Men | 71\% | (95) | 27\% | (36) | 2\% | (3) | 134 |
| PID/Gender: Rep Women | 79\% | (42) | 19\% | (10) | 2\% | (1) | 53 |
| Educ: < College | 71\% | (246) | 24\% | (84) | 5\% | (16) | 346 |
| Educ: Bachelors degree | 79\% | (114) | 20\% | (29) | 1\% | (2) | 145 |
| Educ: Post-grad | 79\% | (93) | 20\% | (23) | 1\% | (1) | 117 |
| Income: Under 50k | 63\% | (111) | 31\% | (54) | 6\% | (11) | 176 |
| Income: 50k-100k | 82\% | (216) | 16\% | (43) | 2\% | (4) | 263 |
| Income: 100k+ | 75\% | (126) | 23\% | (39) | 2\% | (4) | 169 |
| Ethnicity: White | $74 \%$ | (342) | $24 \%$ | (110) | 2\% | (11) | 463 |
| Ethnicity: Hispanic | 82\% | (74) | 13\% | (12) | 4\% | (4) | 90 |
| Ethnicity: Black | 85\% | (78) | 10\% | (9) | 5\% | (5) | 92 |
| Ethnicity: Other | 62\% | (33) | 32\% | (17) | 6\% | (3) | 53 |
| All Christian | 74\% | (197) | 24\% | (63) | 3\% | (7) | 267 |
| All Non-Christian | 79\% | (41) | 19\% | (10) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 72\% | (113) | 22\% | (35) | 6\% | (10) | 158 |
| Something Else | 76\% | (76) | 23\% | (23) | 1\% | (1) | 100 |

Continued on next page

Table BPC12: To the best of your knowledge, does your business currently employ any parents with children living at home?

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 75\% | (453) | 22\% | (136) | 3\% | (19) | 608 |
| Religious Non-Protestant/Catholic | 80\% | (43) | 19\% | (10) | 2\% | (1) | 54 |
| Evangelical | 77\% | (118) | 22\% | (34) | 1\% | (1) | 153 |
| Non-Evangelical | 72\% | (146) | 25\% | (52) | 3\% | (6) | 204 |
| Community: Urban | 74\% | (141) | 23\% | (43) | 3\% | (6) | 190 |
| Community: Suburban | 77\% | (207) | 20\% | (53) | 4\% | (10) | 270 |
| Community: Rural | 71\% | (105) | 27\% | (40) | 2\% | (3) | 148 |
| 4-Region: Northeast | 72\% | (79) | 23\% | (25) | 5\% | (6) | 110 |
| 4-Region: Midwest | 70\% | (81) | 27\% | (31) | 3\% | (4) | 116 |
| 4-Region: South | 78\% | (231) | 20\% | (59) | 2\% | (6) | 296 |
| 4-Region: West | 72\% | (62) | 24\% | (21) | 3\% | (3) | 86 |
| President, CEO, Owner | 73\% | (398) | 24\% | (128) | 3\% | (17) | 543 |
| Managing Director, VP, Partner | 85\% | (55) | 12\% | (8) | $3 \%$ | (2) | 65 |
| Company Size 2-10 | 61\% | (192) | 35\% | (111) | 4\% | (11) | 314 |
| Company Size 11-50 | 87\% | (110) | 10\% | (12) | 3\% | (4) | 126 |
| Company Size 51-100 | 90\% | (63) | 7\% | (5) | 3\% | (2) | 70 |
| Company Size 101-300 | 90\% | (62) | 7\% | (5) | 3\% | (2) | 69 |
| Start Up | 77\% | (142) | 18\% | (33) | 5\% | (9) | 184 |
| Not a Start Up | 73\% | (311) | 24\% | (103) | 2\% | (10) | 424 |
| Employ Salary Only | 62\% | (92) | 36\% | (53) | 3\% | (4) | 149 |
| Employ Hourly Only | 75\% | (154) | 22\% | (46) | $3 \%$ | (6) | 206 |
| Employ Salary + Hourly | 83\% | (205) | 13\% | (33) | 4\% | (9) | 247 |
| Employ Service/Retail Worker | 76\% | (161) | 19\% | (41) | 5\% | (10) | 212 |
| Employ Trade/Skill Worker | 79\% | (177) | 17\% | (38) | 4\% | (10) | 225 |
| Employ Admin / Office Worker | 76\% | (148) | 24\% | (47) | 1\% | (1) | 196 |
| Employ Other Worker | 73\% | (59) | 23\% | (19) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC13_1NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
Infants

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 37\% | (167) | 63\% | (286) | 453 |
| Gender: Male | 38\% | (107) | 62\% | (174) | 281 |
| Gender: Female | 35\% | (60) | 65\% | (112) | 172 |
| Age: 18-34 | 46\% | (53) | 54\% | (63) | 116 |
| Age: 35-44 | 43\% | (69) | 57\% | (91) | 160 |
| Age: 45-64 | $31 \%$ | (40) | 69\% | (90) | 130 |
| Millennials: 1981-1996 | 44\% | (93) | 56\% | (118) | 211 |
| GenXers: 1965-1980 | 37\% | (52) | 63\% | (90) | 142 |
| Baby Boomers: 1946-1964 | 15\% | (12) | 85\% | (66) | 78 |
| PID: Dem (no lean) | 37\% | (64) | 63\% | (108) | 172 |
| PID: Ind (no lean) | 37\% | (53) | 63\% | (91) | 144 |
| PID: Rep (no lean) | 36\% | (50) | 64\% | (87) | 137 |
| PID/Gender: Dem Men | 36\% | (35) | 64\% | (63) | 98 |
| PID/Gender: Dem Women | 39\% | (29) | $61 \%$ | (45) | 74 |
| PID/Gender: Ind Men | 41\% | (36) | 59\% | (52) | 88 |
| PID/Gender: Ind Women | 30\% | (17) | 70\% | (39) | 56 |
| PID/Gender: Rep Men | 38\% | (36) | 62\% | (59) | 95 |
| Educ: < College | 32\% | (79) | 68\% | (167) | 246 |
| Educ: Bachelors degree | 46\% | (52) | 54\% | (62) | 114 |
| Educ: Post-grad | 39\% | (36) | 61\% | (57) | 93 |
| Income: Under 50k | 22\% | (24) | 78\% | (87) | 111 |
| Income: 50k-100k | 44\% | (95) | 56\% | (121) | 216 |
| Income: 100k+ | 38\% | (48) | 62\% | (78) | 126 |
| Ethnicity: White | 36\% | (124) | 64\% | (218) | 342 |
| Ethnicity: Hispanic | $51 \%$ | (38) | 49\% | (36) | 74 |
| Ethnicity: Black | 41\% | (32) | 59\% | (46) | 78 |
| All Christian | 35\% | (69) | 65\% | (128) | 197 |
| Agnostic/Nothing in particular | 34\% | (38) | 66\% | (75) | 113 |
| Something Else | 34\% | (26) | 66\% | (50) | 76 |
| Evangelical | 37\% | (44) | 63\% | (74) | 118 |
| Non-Evangelical | 32\% | (47) | 68\% | (99) | 146 |

[^8]Table BPC13_1NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
Infants

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 37\% | (167) | 63\% | (286) | 453 |
| Community: Urban | 36\% | (51) | 64\% | (90) | 141 |
| Community: Suburban | 42\% | (87) | 58\% | (120) | 207 |
| Community: Rural | 28\% | (29) | 72\% | (76) | 105 |
| 4-Region: Northeast | 35\% | (28) | 65\% | (51) | 79 |
| 4-Region: Midwest | 35\% | (28) | 65\% | (53) | 81 |
| 4-Region: South | 38\% | (87) | 62\% | (144) | 231 |
| 4-Region: West | 39\% | (24) | 61\% | (38) | 62 |
| President, CEO, Owner | 33\% | (133) | 67\% | (265) | 398 |
| Managing Director, VP, Partner | 62\% | (34) | 38\% | (21) | 55 |
| Company Size 2-10 | 17\% | (33) | 83\% | (159) | 192 |
| Company Size 11-50 | 36\% | (40) | 64\% | (70) | 110 |
| Company Size 51-100 | 62\% | (39) | 38\% | (24) | 63 |
| Company Size 101-300 | 61\% | (38) | 39\% | (24) | 62 |
| Start Up | 39\% | (56) | 61\% | (86) | 142 |
| Not a Start Up | 36\% | (111) | 64\% | (200) | 311 |
| Employ Salary Only | 29\% | (27) | 71\% | (65) | 92 |
| Employ Hourly Only | 30\% | (46) | 70\% | (108) | 154 |
| Employ Salary + Hourly | 46\% | (94) | 54\% | (111) | 205 |
| Employ Service/Retail Worker | $36 \%$ | (58) | 64\% | (103) | 161 |
| Employ Trade/Skill Worker | 41\% | (73) | 59\% | (104) | 177 |
| Employ Admin / Office Worker | 40\% | (59) | 60\% | (89) | 148 |
| Employ Other Worker | 42\% | (25) | 58\% | (34) | 59 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC13_2NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
Toddlers

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 53\% | (238) | 47\% | (215) | 453 |
| Gender: Male | 53\% | (149) | 47\% | (132) | 281 |
| Gender: Female | 52\% | (89) | 48\% | (83) | 172 |
| Age: 18-34 | 64\% | (74) | 36\% | (42) | 116 |
| Age: 35-44 | 59\% | (94) | 41\% | (66) | 160 |
| Age: 45-64 | 46\% | (60) | 54\% | (70) | 130 |
| Millennials: 1981-1996 | 62\% | (130) | 38\% | (81) | 211 |
| GenXers: 1965-1980 | 49\% | (70) | 51\% | (72) | 142 |
| Baby Boomers: 1946-1964 | 32\% | (25) | 68\% | (53) | 78 |
| PID: Dem (no lean) | 55\% | (95) | 45\% | (77) | 172 |
| PID: Ind (no lean) | 49\% | (71) | 51\% | (73) | 144 |
| PID: Rep (no lean) | 53\% | (72) | 47\% | (65) | 137 |
| PID/Gender: Dem Men | 55\% | (54) | 45\% | (44) | 98 |
| PID/Gender: Dem Women | 55\% | (41) | 45\% | (33) | 74 |
| PID/Gender: Ind Men | 50\% | (44) | 50\% | (44) | 88 |
| PID/Gender: Ind Women | 48\% | (27) | 52\% | (29) | 56 |
| PID/Gender: Rep Men | 54\% | (51) | 46\% | (44) | 95 |
| Educ: < College | 46\% | (114) | 54\% | (132) | 246 |
| Educ: Bachelors degree | 61\% | (70) | 39\% | (44) | 114 |
| Educ: Post-grad | 58\% | (54) | 42\% | (39) | 93 |
| Income: Under 50k | 43\% | (48) | 57\% | (63) | 111 |
| Income: 50k-100k | 57\% | (123) | 43\% | (93) | 216 |
| Income: 100k+ | 53\% | (67) | 47\% | (59) | 126 |
| Ethnicity: White | 52\% | (177) | 48\% | (165) | 342 |
| Ethnicity: Hispanic | 65\% | (48) | 35\% | (26) | 74 |
| Ethnicity: Black | 62\% | (48) | 38\% | (30) | 78 |
| All Christian | 50\% | (99) | 50\% | (98) | 197 |
| Agnostic/Nothing in particular | 49\% | (55) | $51 \%$ | (58) | 113 |
| Something Else | 46\% | (35) | 54\% | (41) | 76 |
| Evangelical | $51 \%$ | (60) | 49\% | (58) | 118 |
| Non-Evangelical | 48\% | (70) | 52\% | (76) | 146 |

[^9]Table BPC13_2NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
Toddlers

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 53\% | (238) | 47\% | (215) | 453 |
| Community: Urban | 48\% | (68) | $52 \%$ | (73) | 141 |
| Community: Suburban | 61\% | (126) | 39\% | (81) | 207 |
| Community: Rural | 42\% | (44) | 58\% | (61) | 105 |
| 4-Region: Northeast | 49\% | (39) | 51\% | (40) | 79 |
| 4-Region: Midwest | 47\% | (38) | 53\% | (43) | 81 |
| 4-Region: South | 54\% | (125) | 46\% | (106) | 231 |
| 4-Region: West | 58\% | (36) | 42\% | (26) | 62 |
| President, CEO, Owner | 51\% | (201) | 49\% | (197) | 398 |
| Managing Director, VP, Partner | 67\% | (37) | 33\% | (18) | 55 |
| Company Size 2-10 | 36\% | (70) | 64\% | (122) | 192 |
| Company Size 11-50 | $52 \%$ | (57) | 48\% | (53) | 110 |
| Company Size 51-100 | 71\% | (45) | 29\% | (18) | 63 |
| Company Size 101-300 | $74 \%$ | (46) | 26\% | (16) | 62 |
| Start Up | 56\% | (79) | 44\% | (63) | 142 |
| Not a Start Up | 51\% | (159) | 49\% | (152) | 311 |
| Employ Salary Only | 52\% | (48) | 48\% | (44) | 92 |
| Employ Hourly Only | 44\% | (68) | 56\% | (86) | 154 |
| Employ Salary + Hourly | 60\% | (122) | 40\% | (83) | 205 |
| Employ Service/Retail Worker | 52\% | (84) | 48\% | (77) | 161 |
| Employ Trade/Skill Worker | $59 \%$ | (104) | 41\% | (73) | 177 |
| Employ Admin / Office Worker | 57\% | (85) | 43\% | (63) | 148 |
| Employ Other Worker | 47\% | (28) | 53\% | (31) | 59 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC13_3NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 53\% | (241) | 47\% | (212) | 453 |
| Gender: Male | $53 \%$ | (148) | 47\% | (133) | 281 |
| Gender: Female | $54 \%$ | (93) | 46\% | (79) | 172 |
| Age: 18-34 | 55\% | (64) | 45\% | (52) | 116 |
| Age: 35-44 | 61\% | (97) | 39\% | (63) | 160 |
| Age: 45-64 | 50\% | (65) | 50\% | (65) | 130 |
| Millennials: 1981-1996 | 62\% | (131) | 38\% | (80) | 211 |
| GenXers: 1965-1980 | 50\% | (71) | 50\% | (71) | 142 |
| Baby Boomers: 1946-1964 | 41\% | (32) | 59\% | (46) | 78 |
| PID: Dem (no lean) | 50\% | (86) | 50\% | (86) | 172 |
| PID: Ind (no lean) | 58\% | (84) | 42\% | (60) | 144 |
| PID: Rep (no lean) | 52\% | (71) | 48\% | (66) | 137 |
| PID/Gender: Dem Men | 48\% | (47) | 52\% | (51) | 98 |
| PID/Gender: Dem Women | 53\% | (39) | 47\% | (35) | 74 |
| PID/Gender: Ind Men | 60\% | (53) | 40\% | (35) | 88 |
| PID/Gender: Ind Women | 55\% | (31) | 45\% | (25) | 56 |
| PID/Gender: Rep Men | 51\% | (48) | 49\% | (47) | 95 |
| Educ: < College | 46\% | (112) | 54\% | (134) | 246 |
| Educ: Bachelors degree | 62\% | (71) | 38\% | (43) | 114 |
| Educ: Post-grad | 62\% | (58) | 38\% | (35) | 93 |
| Income: Under 50k | 41\% | (45) | 59\% | (66) | 111 |
| Income: 50k-100k | 56\% | (121) | 44\% | (95) | 216 |
| Income: $100 \mathrm{k}+$ | 60\% | (75) | 40\% | (51) | 126 |
| Ethnicity: White | $54 \%$ | (183) | 46\% | (159) | 342 |
| Ethnicity: Hispanic | 64\% | (47) | 36\% | (27) | 74 |
| Ethnicity: Black | 55\% | (43) | 45\% | (35) | 78 |
| All Christian | 55\% | (109) | 45\% | (88) | 197 |
| Agnostic/Nothing in particular | 50\% | (57) | 50\% | (56) | 113 |
| Something Else | 49\% | (37) | 51\% | (39) | 76 |
| Evangelical | 56\% | (66) | 44\% | (52) | 118 |
| Non-Evangelical | 51\% | (74) | 49\% | (72) | 146 |

[^10]Table BPC13_3NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 53\% | (241) | 47\% | (212) | 453 |
| Community: Urban | 50\% | (71) | 50\% | (70) | 141 |
| Community: Suburban | 61\% | (127) | 39\% | (80) | 207 |
| Community: Rural | 41\% | (43) | 59\% | (62) | 105 |
| 4-Region: Northeast | 46\% | (36) | 54\% | (43) | 79 |
| 4-Region: Midwest | 58\% | (47) | 42\% | (34) | 81 |
| 4-Region: South | $54 \%$ | (125) | 46\% | (106) | 231 |
| 4-Region: West | $53 \%$ | (33) | 47\% | (29) | 62 |
| President, CEO, Owner | 50\% | (199) | 50\% | (199) | 398 |
| Managing Director, VP, Partner | 76\% | (42) | 24\% | (13) | 55 |
| Company Size 2-10 | $36 \%$ | (69) | 64\% | (123) | 192 |
| Company Size 11-50 | 62\% | (68) | 38\% | (42) | 110 |
| Company Size 51-100 | 71\% | (45) | 29\% | (18) | 63 |
| Company Size 101-300 | 65\% | (40) | 35\% | (22) | 62 |
| Start Up | 49\% | (70) | 51\% | (72) | 142 |
| Not a Start Up | 55\% | (171) | 45\% | (140) | 311 |
| Employ Salary Only | 49\% | (45) | $51 \%$ | (47) | 92 |
| Employ Hourly Only | 44\% | (67) | 56\% | (87) | 154 |
| Employ Salary + Hourly | 63\% | (129) | 37\% | (76) | 205 |
| Employ Service/Retail Worker | 50\% | (81) | 50\% | (80) | 161 |
| Employ Trade/Skill Worker | 54\% | (95) | 46\% | (82) | 177 |
| Employ Admin / Office Worker | 63\% | (93) | 37\% | (55) | 148 |
| Employ Other Worker | 44\% | (26) | 56\% | (33) | 59 |

[^11]Table BPC13_4NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
School-age

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 80\% | (364) | 20\% | (89) | 453 |
| Gender: Male | 80\% | (224) | 20\% | (57) | 281 |
| Gender: Female | 81\% | (140) | 19\% | (32) | 172 |
| Age: 18-34 | 68\% | (79) | 32\% | (37) | 116 |
| Age: 35-44 | 81\% | (130) | 19\% | (30) | 160 |
| Age: 45-64 | 89\% | (116) | 11\% | (14) | 130 |
| Millennials: 1981-1996 | 78\% | (164) | 22\% | (47) | 211 |
| GenXers: 1965-1980 | 87\% | (123) | 13\% | (19) | 142 |
| Baby Boomers: 1946-1964 | 85\% | (66) | 15\% | (12) | 78 |
| PID: Dem (no lean) | 79\% | (136) | 21\% | (36) | 172 |
| PID: Ind (no lean) | 78\% | (113) | 22\% | (31) | 144 |
| PID: Rep (no lean) | 84\% | (115) | 16\% | (22) | 137 |
| PID/Gender: Dem Men | 79\% | (77) | 21\% | (21) | 98 |
| PID/Gender: Dem Women | 80\% | (59) | 20\% | (15) | 74 |
| PID/Gender: Ind Men | 78\% | (69) | 22\% | (19) | 88 |
| PID/Gender: Ind Women | 79\% | (44) | 21\% | (12) | 56 |
| PID/Gender: Rep Men | 82\% | (78) | 18\% | (17) | 95 |
| Educ: < College | $74 \%$ | (183) | 26\% | (63) | 246 |
| Educ: Bachelors degree | 89\% | (101) | 11\% | (13) | 114 |
| Educ: Post-grad | 86\% | (80) | 14\% | (13) | 93 |
| Income: Under 50k | 73\% | (81) | 27\% | (30) | 111 |
| Income: 50k-100k | 82\% | (178) | 18\% | (38) | 216 |
| Income: 100k+ | 83\% | (105) | 17\% | (21) | 126 |
| Ethnicity: White | 82\% | (281) | 18\% | (61) | 342 |
| Ethnicity: Hispanic | 84\% | (62) | 16\% | (12) | 74 |
| Ethnicity: Black | 77\% | (60) | 23\% | (18) | 78 |
| All Christian | 87\% | (172) | 13\% | (25) | 197 |
| Agnostic/Nothing in particular | 72\% | (81) | 28\% | (32) | 113 |
| Something Else | 78\% | (59) | 22\% | (17) | 76 |
| Evangelical | 82\% | (97) | 18\% | (21) | 118 |
| Non-Evangelical | 88\% | (128) | 12\% | (18) | 146 |

[^12]Table BPC13_4NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
School-age

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 80\% | (364) | 20\% | (89) | 453 |
| Community: Urban | 77\% | (109) | 23\% | (32) | 141 |
| Community: Suburban | 84\% | (174) | 16\% | (33) | 207 |
| Community: Rural | $77 \%$ | (81) | 23\% | (24) | 105 |
| 4-Region: Northeast | 82\% | (65) | 18\% | (14) | 79 |
| 4-Region: Midwest | 85\% | (69) | 15\% | (12) | 81 |
| 4-Region: South | 78\% | (181) | 22\% | (50) | 231 |
| 4-Region: West | 79\% | (49) | 21\% | (13) | 62 |
| President, CEO, Owner | 80\% | (317) | 20\% | (81) | 398 |
| Managing Director, VP, Partner | 85\% | (47) | 15\% | (8) | 55 |
| Company Size 2-10 | 76\% | (146) | 24\% | (46) | 192 |
| Company Size 11-50 | 86\% | (95) | 14\% | (15) | 110 |
| Company Size 51-100 | 89\% | (56) | 11\% | (7) | 63 |
| Company Size 101-300 | 79\% | (49) | 21\% | (13) | 62 |
| Start Up | 73\% | (103) | 27\% | (39) | 142 |
| Not a Start Up | 84\% | (261) | 16\% | (50) | 311 |
| Employ Salary Only | $74 \%$ | (68) | 26\% | (24) | 92 |
| Employ Hourly Only | 78\% | (120) | 22\% | (34) | 154 |
| Employ Salary + Hourly | 85\% | (175) | 15\% | (30) | 205 |
| Employ Service/Retail Worker | 81\% | (130) | 19\% | (31) | 161 |
| Employ Trade/Skill Worker | 80\% | (142) | 20\% | (35) | 177 |
| Employ Admin /Office Worker | 83\% | (123) | 17\% | (25) | 148 |
| Employ Other Worker | 71\% | (42) | 29\% | (17) | 59 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC13_5NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
Don't know/Unsure

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 7\% | (33) | 93\% | (420) | 453 |
| Gender: Male | 8\% | (22) | 92\% | (259) | 281 |
| Gender: Female | 6\% | (11) | 94\% | (161) | 172 |
| Age: 18-34 | $11 \%$ | (13) | 89\% | (103) | 116 |
| Age: 35-44 | 5\% | (8) | 95\% | (152) | 160 |
| Age: 45-64 | 5\% | (7) | 95\% | (123) | 130 |
| Millennials: 1981-1996 | 8\% | (16) | 92\% | (195) | 211 |
| GenXers: 1965-1980 | 6\% | (8) | 94\% | (134) | 142 |
| Baby Boomers: 1946-1964 | 9\% | (7) | 91\% | (71) | 78 |
| PID: Dem (no lean) | 8\% | (14) | 92\% | (158) | 172 |
| PID: Ind (no lean) | 8\% | (11) | 92\% | (133) | 144 |
| PID: Rep (no lean) | 6\% | (8) | 94\% | (129) | 137 |
| PID/Gender: Dem Men | 9\% | (9) | 91\% | (89) | 98 |
| PID/Gender: Dem Women | 7\% | (5) | 93\% | (69) | 74 |
| PID/Gender: Ind Men | 8\% | (7) | 92\% | (81) | 88 |
| PID/Gender: Ind Women | 7\% | (4) | 93\% | (52) | 56 |
| PID/Gender: Rep Men | 6\% | (6) | 94\% | (89) | 95 |
| Educ: < College | 9\% | (21) | 91\% | (225) | 246 |
| Educ: Bachelors degree | 5\% | (6) | 95\% | (108) | 114 |
| Educ: Post-grad | 6\% | (6) | 94\% | (87) | 93 |
| Income: Under 50k | 12\% | (13) | 88\% | (98) | 111 |
| Income: 50k-100k | 5\% | (10) | 95\% | (206) | 216 |
| Income: 100k+ | 8\% | (10) | 92\% | (116) | 126 |
| Ethnicity: White | 7\% | (23) | 93\% | (319) | 342 |
| Ethnicity: Hispanic | 5\% | (4) | 95\% | (70) | 74 |
| Ethnicity: Black | 5\% | (4) | 95\% | (74) | 78 |
| All Christian | 4\% | (7) | 96\% | (190) | 197 |
| Agnostic/Nothing in particular | 16\% | (18) | 84\% | (95) | 113 |
| Something Else | 8\% | (6) | 92\% | (70) | 76 |
| Evangelical | 7\% | (8) | 93\% | (110) | 118 |
| Non-Evangelical | 3\% | (4) | 97\% | (142) | 146 |

[^13]Table BPC13_5NET: Thinking about the parents your business employs, to the best of your knowledge, what are the age ranges of the children of those employees? Please select all that apply.
Don't know/Unsure

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 7\% | (33) | 93\% | (420) | 453 |
| Community: Urban | 8\% | (11) | 92\% | (130) | 141 |
| Community: Suburban | 5\% | (11) | 95\% | (196) | 207 |
| Community: Rural | 10\% | (11) | 90\% | (94) | 105 |
| 4-Region: Northeast | 6\% | (5) | 94\% | (74) | 79 |
| 4-Region: Midwest | 5\% | (4) | 95\% | (77) | 81 |
| 4-Region: South | 7\% | (17) | 93\% | (214) | 231 |
| 4-Region: West | 11\% | (7) | 89\% | (55) | 62 |
| President, CEO, Owner | 8\% | (32) | 92\% | (366) | 398 |
| Managing Director, VP, Partner | 2\% | (1) | 98\% | (54) | 55 |
| Company Size 2-10 | 9\% | (18) | 91\% | (174) | 192 |
| Company Size 11-50 | 4\% | (4) | 96\% | (106) | 110 |
| Company Size 51-100 | 3\% | (2) | 97\% | (61) | 63 |
| Company Size 101-300 | 11\% | (7) | 89\% | (55) | 62 |
| Start Up | 7\% | (10) | 93\% | (132) | 142 |
| Not a Start Up | 7\% | (23) | 93\% | (288) | 311 |
| Employ Salary Only | 8\% | (7) | 92\% | (85) | 92 |
| Employ Hourly Only | 8\% | (13) | 92\% | (141) | 154 |
| Employ Salary + Hourly | 6\% | (12) | 94\% | (193) | 205 |
| Employ Service/Retail Worker | 6\% | (9) | 94\% | (152) | 161 |
| Employ Trade/Skill Worker | 6\% | (11) | 94\% | (166) | 177 |
| Employ Admin / Office Worker | 6\% | (9) | 94\% | (139) | 148 |
| Employ Other Worker | 14\% | (8) | 86\% | (51) | 59 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_1: Does your business currently offer the following benefits to full-time employees?
Paid vacation days

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 63\% | (383) | 35\% | (211) | 2\% | (14) | 608 |
| Gender: Male | 65\% | (246) | $33 \%$ | (125) | 2\% | (9) | 380 |
| Gender: Female | 60\% | (137) | 38\% | (86) | 2\% | (5) | 228 |
| Age: 18-34 | 65\% | (94) | $32 \%$ | (46) | 3\% | (5) | 145 |
| Age: 35-44 | 68\% | (137) | 28\% | (57) | 3\% | (6) | 200 |
| Age: 45-64 | 63\% | (116) | 36\% | (66) | 1\% | (2) | 184 |
| Age: 65+ | 46\% | (36) | 53\% | (42) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 66\% | (174) | 30\% | (79) | 4\% | (10) | 263 |
| GenXers: 1965-1980 | 66\% | (123) | 33\% | (61) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 55\% | (71) | 44\% | (57) | 1\% | (1) | 129 |
| PID: Dem (no lean) | 67\% | (144) | 31\% | (66) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 61\% | (126) | 37\% | (76) | 2\% | (5) | 207 |
| PID: Rep (no lean) | 60\% | (113) | 37\% | (69) | 3\% | (5) | 187 |
| PID/Gender: Dem Men | 66\% | (78) | $32 \%$ | (38) | 2\% | (2) | 118 |
| PID/Gender: Dem Women | 69\% | (66) | 29\% | (28) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 62\% | (80) | 35\% | (45) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 58\% | (46) | 39\% | (31) | 3\% | (2) | 79 |
| PID/Gender: Rep Men | 66\% | (88) | 31\% | (42) | 3\% | (4) | 134 |
| PID/Gender: Rep Women | 47\% | (25) | 51\% | (27) | 2\% | (1) | 53 |
| Educ: < College | 55\% | (189) | 42\% | (144) | 4\% | (13) | 346 |
| Educ: Bachelors degree | 79\% | (115) | 21\% | (30) | - | (0) | 145 |
| Educ: Post-grad | 68\% | (79) | $32 \%$ | (37) | 1\% | (1) | 117 |
| Income: Under 50k | 45\% | (80) | 50\% | (88) | 5\% | (8) | 176 |
| Income: 50k-100k | 69\% | (182) | 29\% | (75) | 2\% | (6) | 263 |
| Income: 100k+ | 72\% | (121) | 28\% | (48) | - | (0) | 169 |
| Ethnicity: White | 64\% | (295) | 34\% | (158) | 2\% | (10) | 463 |
| Ethnicity: Hispanic | 64\% | (58) | 34\% | (31) | 1\% | (1) | 90 |
| Ethnicity: Black | 70\% | (64) | 29\% | (27) | 1\% | (1) | 92 |
| Ethnicity: Other | 45\% | (24) | 49\% | (26) | 6\% | (3) | 53 |

Table BPC15_1: Does your business currently offer the following benefits to full-time employees?
Paid vacation days

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 63\% | (383) | 35\% | (211) | 2\% | (14) | 608 |
| All Christian | 67\% | (179) | $31 \%$ | (83) | 2\% | (5) | 267 |
| All Non-Christian | 62\% | (32) | 38\% | (20) | - | (0) | 52 |
| Agnostic/Nothing in particular | 61\% | (96) | 35\% | (56) | 4\% | (6) | 158 |
| Something Else | 55\% | (55) | 42\% | (42) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 61\% | (33) | 39\% | (21) | - | (0) | 54 |
| Evangelical | 65\% | (100) | 32\% | (49) | 3\% | (4) | 153 |
| Non-Evangelical | 62\% | (127) | 36\% | (73) | 2\% | (4) | 204 |
| Community: Urban | 67\% | (127) | $32 \%$ | (61) | 1\% | (2) | 190 |
| Community: Suburban | 66\% | (179) | $31 \%$ | (84) | 3\% | (7) | 270 |
| Community: Rural | 52\% | (77) | 45\% | (66) | 3\% | (5) | 148 |
| 4-Region: Northeast | 68\% | (75) | $31 \%$ | (34) | 1\% | (1) | 110 |
| 4-Region: Midwest | 70\% | (81) | 28\% | (32) | 3\% | (3) | 116 |
| 4-Region: South | 61\% | (180) | 36\% | (108) | 3\% | (8) | 296 |
| 4-Region: West | 55\% | (47) | 43\% | (37) | 2\% | (2) | 86 |
| President, CEO, Owner | 60\% | (328) | 37\% | (201) | 3\% | (14) | 543 |
| Managing Director, VP, Partner | 85\% | (55) | 15\% | (10) | - | (0) | 65 |
| Company Size 2-10 | 45\% | (141) | 52\% | (162) | 4\% | (11) | 314 |
| Company Size 11-50 | 80\% | (101) | 19\% | (24) | 1\% | (1) | 126 |
| Company Size 51-100 | 86\% | (60) | 11\% | (8) | 3\% | (2) | 70 |
| Company Size 101-300 | 84\% | (58) | 16\% | (11) | - | (0) | 69 |
| Start Up | 53\% | (97) | 43\% | (79) | 4\% | (8) | 184 |
| Not a Start Up | 67\% | (286) | 31\% | (132) | 1\% | (6) | 424 |
| Employ Salary Only | 56\% | (83) | 42\% | (62) | 3\% | (4) | 149 |
| Employ Hourly Only | 58\% | (120) | 40\% | (82) | 2\% | (4) | 206 |
| Employ Salary + Hourly | 73\% | (180) | 25\% | (61) | 2\% | (6) | 247 |
| Employ Service/Retail Worker | 60\% | (127) | 39\% | (83) | 1\% | (2) | 212 |
| Employ Trade/Skill Worker | 64\% | (144) | 33\% | (74) | 3\% | (7) | 225 |
| Employ Admin / Office Worker | 71\% | (140) | 27\% | (52) | 2\% | (4) | 196 |
| Employ Other Worker | 51\% | (41) | 47\% | (38) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_2: Does your business currently offer the following benefits to full-time employees?
Paid sick days

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 61\% | (372) | 37\% | (224) | $2 \%$ | (12) | 608 |
| Gender: Male | 63\% | (241) | 35\% | (132) | 2\% | (7) | 380 |
| Gender: Female | 57\% | (131) | 40\% | (92) | $2 \%$ | (5) | 228 |
| Age: 18-34 | 63\% | (92) | 35\% | (51) | 1\% | (2) | 145 |
| Age: 35-44 | 70\% | (139) | 28\% | (55) | 3\% | (6) | 200 |
| Age: 45-64 | 58\% | (107) | 41\% | (75) | 1\% | (2) | 184 |
| Age: 65+ | 43\% | (34) | 54\% | (43) | 3\% | (2) | 79 |
| Millennials: 1981-1996 | 67\% | (176) | $31 \%$ | (81) | $2 \%$ | (6) | 263 |
| GenXers: 1965-1980 | 59\% | (111) | 39\% | (73) | $2 \%$ | (3) | 187 |
| Baby Boomers: 1946-1964 | 53\% | (68) | 46\% | (59) | $2 \%$ | (2) | 129 |
| PID: Dem (no lean) | 67\% | (144) | 31\% | (66) | $2 \%$ | (4) | 214 |
| PID: Ind (no lean) | 56\% | (115) | 43\% | (88) | 2\% | (4) | 207 |
| PID: Rep (no lean) | 60\% | (113) | 37\% | (70) | 2\% | (4) | 187 |
| PID/Gender: Dem Men | 67\% | (79) | 30\% | (35) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 68\% | (65) | 32\% | (31) | - | (0) | 96 |
| PID/Gender: Ind Men | 58\% | (74) | 41\% | (53) | $1 \%$ | (1) | 128 |
| PID/Gender: Ind Women | 52\% | (41) | 44\% | (35) | $4 \%$ | (3) | 79 |
| PID/Gender: Rep Men | 66\% | (88) | 33\% | (44) | 1\% | (2) | 134 |
| PID/Gender: Rep Women | 47\% | (25) | 49\% | (26) | $4 \%$ | (2) | 53 |
| Educ: < College | 53\% | (182) | 45\% | (155) | 3\% | (9) | 346 |
| Educ: Bachelors degree | 78\% | (113) | 21\% | (31) | 1\% | (1) | 145 |
| Educ: Post-grad | 66\% | (77) | 32\% | (38) | $2 \%$ | (2) | 117 |
| Income: Under 50k | 42\% | (74) | 55\% | (97) | 3\% | (5) | 176 |
| Income: 50k-100k | 70\% | (185) | 28\% | (73) | $2 \%$ | (5) | 263 |
| Income: 100k+ | 67\% | (113) | 32\% | (54) | 1\% | (2) | 169 |
| Ethnicity: White | 61\% | (281) | 37\% | (172) | 2\% | (10) | 463 |
| Ethnicity: Hispanic | 70\% | (63) | 28\% | (25) | $2 \%$ | (2) | 90 |
| Ethnicity: Black | 71\% | (65) | 28\% | (26) | $1 \%$ | (1) | 92 |
| Ethnicity: Other | 49\% | (26) | 49\% | (26) | $2 \%$ | (1) | 53 |

Table BPC15_2: Does your business currently offer the following benefits to full-time employees?
Paid sick days

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 61\% | (372) | 37\% | (224) | 2\% | (12) | 608 |
| All Christian | 66\% | (175) | 32\% | (86) | 2\% | (6) | 267 |
| All Non-Christian | 58\% | (30) | 40\% | (21) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 56\% | (89) | 41\% | (65) | 3\% | (4) | 158 |
| Something Else | 56\% | (56) | 43\% | (43) | 1\% | (1) | 100 |
| Religious Non-Protestant/Catholic | 57\% | (31) | 41\% | (22) | 2\% | (1) | 54 |
| Evangelical | 65\% | (100) | 33\% | (50) | 2\% | (3) | 153 |
| Non-Evangelical | 61\% | (124) | 38\% | (77) | 1\% | (3) | 204 |
| Community: Urban | 66\% | (125) | 34\% | (64) | 1\% | (1) | 190 |
| Community: Suburban | 64\% | (172) | 34\% | (91) | 3\% | (7) | 270 |
| Community: Rural | 51\% | (75) | 47\% | (69) | 3\% | (4) | 148 |
| 4-Region: Northeast | 68\% | (75) | 30\% | (33) | 2\% | (2) | 110 |
| 4-Region: Midwest | 65\% | (75) | 34\% | (40) | 1\% | (1) | 116 |
| 4-Region: South | 59\% | (175) | 39\% | (115) | 2\% | (6) | 296 |
| 4-Region: West | 55\% | (47) | 42\% | (36) | 3\% | (3) | 86 |
| President, CEO, Owner | 59\% | (320) | 39\% | (212) | 2\% | (11) | 543 |
| Managing Director, VP, Partner | 80\% | (52) | 18\% | (12) | 2\% | (1) | 65 |
| Company Size 2-10 | 47\% | (147) | 51\% | (159) | 3\% | (8) | 314 |
| Company Size 11-50 | 68\% | (86) | 30\% | (38) | 2\% | (2) | 126 |
| Company Size 51-100 | 81\% | (57) | 17\% | (12) | 1\% | (1) | 70 |
| Company Size 101-300 | 87\% | (60) | 12\% | (8) | 1\% | (1) | 69 |
| Start Up | 54\% | (100) | 42\% | (78) | 3\% | (6) | 184 |
| Not a Start Up | 64\% | (272) | 34\% | (146) | 1\% | (6) | 424 |
| Employ Salary Only | 55\% | (82) | 43\% | (64) | 2\% | (3) | 149 |
| Employ Hourly Only | 52\% | (107) | 47\% | (96) | 1\% | (3) | 206 |
| Employ Salary + Hourly | 74\% | (183) | 23\% | (58) | 2\% | (6) | 247 |
| Employ Service/Retail Worker | 58\% | (122) | 41\% | (87) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 60\% | (134) | 39\% | (87) | 2\% | (4) | 225 |
| Employ Admin / Office Worker | 73\% | (143) | 24\% | (48) | 3\% | (5) | 196 |
| Employ Other Worker | 49\% | (40) | 48\% | (39) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_3: Does your business currently offer the following benefits to full-time employees?
Paid parental leave (to care for a newborn or adopted child)

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 42\% | (258) | 53\% | (321) | 5\% | (29) | 608 |
| Gender: Male | 45\% | (171) | 51\% | (192) | 4\% | (17) | 380 |
| Gender: Female | 38\% | (87) | 57\% | (129) | 5\% | (12) | 228 |
| Age: 18-34 | 54\% | (78) | 42\% | (61) | 4\% | (6) | 145 |
| Age: 35-44 | 50\% | (101) | 44\% | (88) | 6\% | (11) | 200 |
| Age: 45-64 | 34\% | (62) | 62\% | (115) | 4\% | (7) | 184 |
| Age: 65+ | 22\% | (17) | 72\% | (57) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 52\% | (137) | 43\% | (113) | 5\% | (13) | 263 |
| GenXers: 1965-1980 | 40\% | (74) | 57\% | (107) | 3\% | (6) | 187 |
| Baby Boomers: 1946-1964 | 25\% | (32) | 70\% | (90) | 5\% | (7) | 129 |
| PID: Dem (no lean) | 50\% | (107) | 46\% | (99) | 4\% | (8) | 214 |
| PID: Ind (no lean) | 34\% | (71) | 61\% | (126) | 5\% | (10) | 207 |
| PID: Rep (no lean) | 43\% | (80) | $51 \%$ | (96) | 6\% | (11) | 187 |
| PID/Gender: Dem Men | 53\% | (63) | 41\% | (48) | 6\% | (7) | 118 |
| PID/Gender: Dem Women | 46\% | (44) | 53\% | (51) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 36\% | (46) | 62\% | (79) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 32\% | (25) | 59\% | (47) | 9\% | (7) | 79 |
| PID/Gender: Rep Men | 46\% | (62) | 49\% | (65) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | 34\% | (18) | 58\% | (31) | 8\% | (4) | 53 |
| Educ: < College | 35\% | (122) | 58\% | (201) | 7\% | (23) | 346 |
| Educ: Bachelors degree | 54\% | (78) | 44\% | (64) | 2\% | (3) | 145 |
| Educ: Post-grad | 50\% | (58) | 48\% | (56) | 3\% | (3) | 117 |
| Income: Under 50k | 27\% | (47) | 69\% | (121) | 5\% | (8) | 176 |
| Income: 50k-100k | 49\% | (128) | 46\% | (122) | 5\% | (13) | 263 |
| Income: 100k+ | 49\% | (83) | 46\% | (78) | 5\% | (8) | 169 |
| Ethnicity: White | 40\% | (184) | 56\% | (261) | 4\% | (18) | 463 |
| Ethnicity: Hispanic | 50\% | (45) | 48\% | (43) | 2\% | (2) | 90 |
| Ethnicity: Black | 55\% | (51) | 36\% | (33) | 9\% | (8) | 92 |
| Ethnicity: Other | 43\% | (23) | 51\% | (27) | 6\% | (3) | 53 |

Table BPC15_3: Does your business currently offer the following benefits to full-time employees?
Paid parental leave (to care for a newborn or adopted child)

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 42\% | (258) | 53\% | (321) | 5\% | (29) | 608 |
| All Christian | 43\% | (115) | 52\% | (140) | $4 \%$ | (12) | 267 |
| All Non-Christian | 50\% | (26) | 46\% | (24) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 39\% | (61) | 54\% | (86) | 7\% | (11) | 158 |
| Something Else | 39\% | (39) | 57\% | (57) | $4 \%$ | (4) | 100 |
| Religious Non-Protestant/Catholic | 50\% | (27) | 46\% | (25) | $4 \%$ | (2) | 54 |
| Evangelical | 48\% | (74) | 46\% | (70) | 6\% | (9) | 153 |
| Non-Evangelical | 36\% | (73) | 61\% | (124) | 3\% | (7) | 204 |
| Community: Urban | 51\% | (97) | 44\% | (84) | 5\% | (9) | 190 |
| Community: Suburban | 44\% | (120) | 51\% | (138) | 4\% | (12) | 270 |
| Community: Rural | 28\% | (41) | 67\% | (99) | 5\% | (8) | 148 |
| 4-Region: Northeast | 38\% | (42) | 57\% | (63) | 5\% | (5) | 110 |
| 4-Region: Midwest | 49\% | (57) | 47\% | (55) | 3\% | (4) | 116 |
| 4-Region: South | 40\% | (119) | 54\% | (161) | 5\% | (16) | 296 |
| 4-Region: West | 47\% | (40) | 49\% | (42) | 5\% | (4) | 86 |
| President, CEO, Owner | 42\% | (226) | 54\% | (291) | 5\% | (26) | 543 |
| Managing Director, VP, Partner | 49\% | (32) | 46\% | (30) | 5\% | (3) | 65 |
| Company Size 2-10 | 24\% | (76) | 70\% | (221) | 5\% | (17) | 314 |
| Company Size 11-50 | 50\% | (63) | 44\% | (56) | 6\% | (7) | 126 |
| Company Size 51-100 | 64\% | (45) | 34\% | (24) | 1\% | (1) | 70 |
| Company Size 101-300 | 77\% | (53) | 20\% | (14) | 3\% | (2) | 69 |
| Start Up | 47\% | (86) | 47\% | (86) | 7\% | (12) | 184 |
| Not a Start Up | 41\% | (172) | 55\% | (235) | $4 \%$ | (17) | 424 |
| Employ Salary Only | 39\% | (58) | 57\% | (85) | $4 \%$ | (6) | 149 |
| Employ Hourly Only | 34\% | (70) | 62\% | (128) | 4\% | (8) | 206 |
| Employ Salary + Hourly | $53 \%$ | (130) | 41\% | (102) | 6\% | (15) | 247 |
| Employ Service/Retail Worker | 42\% | (90) | 52\% | (111) | 5\% | (11) | 212 |
| Employ Trade/Skill Worker | 41\% | (93) | 53\% | (120) | 5\% | (12) | 225 |
| Employ Admin / Office Worker | 53\% | (104) | 43\% | (85) | 4\% | (7) | 196 |
| Employ Other Worker | 48\% | (39) | 48\% | (39) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_4: Does your business currently offer the following benefits to full-time employees?
Unpaid parental leave

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 44\% | (270) | 53\% | (320) | $3 \%$ | (18) | 608 |
| Gender: Male | 46\% | (175) | 51\% | (194) | 3\% | (11) | 380 |
| Gender: Female | 42\% | (95) | 55\% | (126) | $3 \%$ | (7) | 228 |
| Age: 18-34 | 51\% | (74) | 44\% | (64) | 5\% | (7) | 145 |
| Age: 35-44 | 46\% | (93) | 50\% | (100) | 4\% | (7) | 200 |
| Age: 45-64 | 43\% | (80) | 55\% | (101) | 2\% | (3) | 184 |
| Age: 65+ | 29\% | (23) | 70\% | (55) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 49\% | (129) | 46\% | (122) | 5\% | (12) | 263 |
| GenXers: 1965-1980 | 46\% | (86) | 53\% | (99) | 1\% | (2) | 187 |
| Baby Boomers: 1946-1964 | 34\% | (44) | 64\% | (83) | 2\% | (2) | 129 |
| PID: Dem (no lean) | 42\% | (90) | 55\% | (117) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 43\% | (90) | 53\% | (110) | $3 \%$ | (7) | 207 |
| PID: Rep (no lean) | 48\% | (90) | 50\% | (93) | 2\% | (4) | 187 |
| PID/Gender: Dem Men | 45\% | (53) | 51\% | (60) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 39\% | (37) | 59\% | (57) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 42\% | (54) | 55\% | (71) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 46\% | (36) | 49\% | (39) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 51\% | (68) | 47\% | (63) | 2\% | (3) | 134 |
| PID/Gender: Rep Women | 42\% | (22) | 57\% | (30) | 2\% | (1) | 53 |
| Educ: < College | 40\% | (139) | 56\% | (195) | 3\% | (12) | 346 |
| Educ: Bachelors degree | 54\% | (78) | 43\% | (62) | 3\% | (5) | 145 |
| Educ: Post-grad | 45\% | (53) | 54\% | (63) | 1\% | (1) | 117 |
| Income: Under 50k | 34\% | (59) | 62\% | (109) | 5\% | (8) | 176 |
| Income: 50k-100k | 49\% | (128) | 49\% | (128) | 3\% | (7) | 263 |
| Income: 100k+ | 49\% | (83) | 49\% | (83) | 2\% | (3) | 169 |
| Ethnicity: White | 45\% | (210) | 52\% | (240) | 3\% | (13) | 463 |
| Ethnicity: Hispanic | 44\% | (40) | 51\% | (46) | 4\% | (4) | 90 |
| Ethnicity: Black | 43\% | (40) | 52\% | (48) | $4 \%$ | (4) | 92 |
| Ethnicity: Other | 38\% | (20) | 60\% | (32) | 2\% | (1) | 53 |

Table BPC15_4: Does your business currently offer the following benefits to full-time employees?
Unpaid parental leave

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 44\% | (270) | 53\% | (320) | 3\% | (18) | 608 |
| All Christian | 47\% | (125) | 50\% | (134) | 3\% | (8) | 267 |
| All Non-Christian | 44\% | (23) | 56\% | (29) | - | (0) | 52 |
| Agnostic/Nothing in particular | 39\% | (62) | 56\% | (89) | 4\% | (7) | 158 |
| Something Else | 39\% | (39) | 58\% | (58) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 44\% | (24) | 56\% | (30) | - | (0) | 54 |
| Evangelical | 46\% | (71) | 50\% | (76) | 4\% | (6) | 153 |
| Non-Evangelical | 43\% | (87) | 55\% | (112) | 2\% | (5) | 204 |
| Community: Urban | 45\% | (86) | 53\% | (101) | 2\% | (3) | 190 |
| Community: Suburban | 44\% | (120) | 51\% | (139) | 4\% | (11) | 270 |
| Community: Rural | 43\% | (64) | 54\% | (80) | 3\% | (4) | 148 |
| 4-Region: Northeast | 43\% | (47) | 54\% | (59) | 4\% | (4) | 110 |
| 4-Region: Midwest | 47\% | (54) | 51\% | (59) | 3\% | (3) | 116 |
| 4-Region: South | 43\% | (126) | 54\% | (161) | 3\% | (9) | 296 |
| 4-Region: West | 50\% | (43) | 48\% | (41) | 2\% | (2) | 86 |
| President, CEO, Owner | 42\% | (230) | 54\% | (295) | 3\% | (18) | 543 |
| Managing Director, VP, Partner | 62\% | (40) | 38\% | (25) | - | (0) | 65 |
| Company Size 2-10 | 31\% | (97) | 66\% | (207) | 3\% | (10) | 314 |
| Company Size 11-50 | 59\% | (74) | 39\% | (49) | 2\% | (3) | 126 |
| Company Size 51-100 | 64\% | (45) | 33\% | (23) | 3\% | (2) | 70 |
| Company Size 101-300 | 58\% | (40) | 39\% | (27) | 3\% | (2) | 69 |
| Start Up | 42\% | (78) | 53\% | (97) | 5\% | (9) | 184 |
| Not a Start Up | 45\% | (192) | 53\% | (223) | 2\% | (9) | 424 |
| Employ Salary Only | 34\% | (51) | 62\% | (92) | $4 \%$ | (6) | 149 |
| Employ Hourly Only | 39\% | (80) | 59\% | (121) | 2\% | (5) | 206 |
| Employ Salary + Hourly | 56\% | (138) | 41\% | (102) | 3\% | (7) | 247 |
| Employ Service/Retail Worker | 46\% | (97) | 53\% | (112) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 47\% | (106) | 50\% | (112) | 3\% | (7) | 225 |
| Employ Admin / Office Worker | 46\% | (91) | 48\% | (95) | 5\% | (10) | 196 |
| Employ Other Worker | 42\% | (34) | 56\% | (45) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_5: Does your business currently offer the following benefits to full-time employees?
Paid family caregiving leave (to care for an elderly, seriously ill, or disabled family member that lasts a few weeks and/or requires more time than sick days)

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 37\% | (222) | 59\% | (361) | 4\% | (25) | 608 |
| Gender: Male | 37\% | (141) | 59\% | (224) | 4\% | (15) | 380 |
| Gender: Female | 36\% | (81) | 60\% | (137) | 4\% | (10) | 228 |
| Age: 18-34 | 50\% | (73) | 43\% | (63) | 6\% | (9) | 145 |
| Age: 35-44 | 44\% | (88) | 52\% | (105) | 4\% | (7) | 200 |
| Age: 45-64 | 24\% | (45) | 72\% | (133) | $3 \%$ | (6) | 184 |
| Age: 65+ | 20\% | (16) | 76\% | (60) | 4\% | (3) | 79 |
| Millennials: 1981-1996 | 47\% | (124) | 48\% | (125) | 5\% | (14) | 263 |
| GenXers: 1965-1980 | $31 \%$ | (58) | 67\% | (125) | 2\% | (4) | 187 |
| Baby Boomers: 1946-1964 | 19\% | (25) | 77\% | (99) | $4 \%$ | (5) | 129 |
| PID: Dem (no lean) | 47\% | (100) | $51 \%$ | (109) | 2\% | (5) | 214 |
| PID: Ind (no lean) | $31 \%$ | (64) | 64\% | (133) | 5\% | (10) | 207 |
| PID: Rep (no lean) | $31 \%$ | (58) | 64\% | (119) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | 50\% | (59) | 47\% | (55) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 43\% | (41) | 56\% | (54) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 30\% | (39) | 66\% | (85) | 3\% | (4) | 128 |
| PID/Gender: Ind Women | 32\% | (25) | 61\% | (48) | 8\% | (6) | 79 |
| PID/Gender: Rep Men | 32\% | (43) | 63\% | (84) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | 28\% | (15) | 66\% | (35) | 6\% | (3) | 53 |
| Educ: < College | 32\% | (109) | 62\% | (216) | 6\% | (21) | 346 |
| Educ: Bachelors degree | 44\% | (64) | 54\% | (79) | 1\% | (2) | 145 |
| Educ: Post-grad | 42\% | (49) | 56\% | (66) | 2\% | (2) | 117 |
| Income: Under 50k | 26\% | (46) | 68\% | (120) | 6\% | (10) | 176 |
| Income: 50k-100k | 41\% | (108) | 54\% | (142) | 5\% | (13) | 263 |
| Income: 100k+ | 40\% | (68) | 59\% | (99) | 1\% | (2) | 169 |
| Ethnicity: White | 33\% | (155) | 63\% | (290) | 4\% | (18) | 463 |
| Ethnicity: Hispanic | 42\% | (38) | 54\% | (49) | 3\% | (3) | 90 |
| Ethnicity: Black | 53\% | (49) | 41\% | (38) | 5\% | (5) | 92 |
| Ethnicity: Other | 34\% | (18) | 62\% | (33) | 4\% | (2) | 53 |

Continued on next page

Table BPC15_5: Does your business currently offer the following benefits to full-time employees?
Paid family caregiving leave (to care for an elderly, seriously ill, or disabled family member that lasts a few weeks and/or requires more time than sick days)

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 37\% | (222) | 59\% | (361) | $4 \%$ | (25) | 608 |
| All Christian | 36\% | (95) | 61\% | (163) | 3\% | (9) | 267 |
| All Non-Christian | 46\% | (24) | 54\% | (28) | - | (0) | 52 |
| Agnostic/Nothing in particular | 34\% | (53) | $59 \%$ | (94) | 7\% | (11) | 158 |
| Something Else | 35\% | (35) | 61\% | (61) | 4\% | (4) | 100 |
| Religious Non-Protestant/Catholic | 46\% | (25) | 54\% | (29) | - | (0) | 54 |
| Evangelical | 41\% | (63) | 55\% | (84) | 4\% | (6) | 153 |
| Non-Evangelical | 29\% | (59) | 68\% | (138) | 3\% | (7) | 204 |
| Community: Urban | 47\% | (90) | 51\% | (96) | 2\% | (4) | 190 |
| Community: Suburban | 35\% | (94) | 60\% | (163) | 5\% | (13) | 270 |
| Community: Rural | 26\% | (38) | 69\% | (102) | 5\% | (8) | 148 |
| 4-Region: Northeast | 41\% | (45) | 56\% | (62) | 3\% | (3) | 110 |
| 4-Region: Midwest | 40\% | (46) | 59\% | (68) | 2\% | (2) | 116 |
| 4-Region: South | 34\% | (101) | 61\% | (180) | 5\% | (15) | 296 |
| 4-Region: West | 35\% | (30) | 59\% | (51) | 6\% | (5) | 86 |
| President, CEO, Owner | 35\% | (189) | 61\% | (331) | 4\% | (23) | 543 |
| Managing Director, VP, Partner | 51\% | (33) | 46\% | (30) | 3\% | (2) | 65 |
| Company Size 2-10 | 24\% | (74) | 71\% | (222) | 6\% | (18) | 314 |
| Company Size 11-50 | 34\% | (43) | 63\% | (79) | 3\% | (4) | 126 |
| Company Size 51-100 | 53\% | (37) | 43\% | (30) | 4\% | (3) | 70 |
| Company Size 101-300 | 67\% | (46) | 33\% | (23) | - | (0) | 69 |
| Start Up | 41\% | (76) | 52\% | (95) | 7\% | (13) | 184 |
| Not a Start Up | 34\% | (146) | 63\% | (266) | 3\% | (12) | 424 |
| Employ Salary Only | 30\% | (44) | 66\% | (99) | $4 \%$ | (6) | 149 |
| Employ Hourly Only | 30\% | (61) | 66\% | (135) | 5\% | (10) | 206 |
| Employ Salary + Hourly | 47\% | (117) | 49\% | (122) | 3\% | (8) | 247 |
| Employ Service/Retail Worker | 41\% | (86) | 57\% | (120) | 3\% | (6) | 212 |
| Employ Trade/Skill Worker | 36\% | (82) | $59 \%$ | (132) | 5\% | (11) | 225 |
| Employ Admin / Office Worker | 43\% | (84) | 53\% | (104) | 4\% | (8) | 196 |
| Employ Other Worker | 48\% | (39) | 49\% | (40) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_6: Does your business currently offer the following benefits to full-time employees?
Reimbursement or funding for professional development

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 41\% | (250) | 56\% | (342) | 3\% | (16) | 608 |
| Gender: Male | 44\% | (169) | 53\% | (200) | 3\% | (11) | 380 |
| Gender: Female | 36\% | (81) | 62\% | (142) | 2\% | (5) | 228 |
| Age: 18-34 | 52\% | (75) | 48\% | (69) | 1\% | (1) | 145 |
| Age: 35-44 | 44\% | (89) | 51\% | (102) | 4\% | (9) | 200 |
| Age: 45-64 | 34\% | (62) | 64\% | (118) | 2\% | (4) | 184 |
| Age: 65+ | 30\% | (24) | 67\% | (53) | 3\% | (2) | 79 |
| Millennials: 1981-1996 | 48\% | (125) | 49\% | (128) | 4\% | (10) | 263 |
| GenXers: 1965-1980 | 37\% | (70) | 61\% | (114) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 32\% | (41) | 66\% | (85) | 2\% | (3) | 129 |
| PID: Dem (no lean) | 45\% | (96) | 54\% | (115) | 1\% | (3) | 214 |
| PID: Ind (no lean) | 38\% | (79) | 59\% | (122) | 3\% | (6) | 207 |
| PID: Rep (no lean) | 40\% | (75) | 56\% | (105) | 4\% | (7) | 187 |
| PID/Gender: Dem Men | 52\% | (61) | 46\% | (54) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 36\% | (35) | 64\% | (61) | - | (0) | 96 |
| PID/Gender: Ind Men | 40\% | (51) | 58\% | (74) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 35\% | (28) | 61\% | (48) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 43\% | (57) | 54\% | (72) | 4\% | (5) | 134 |
| PID/Gender: Rep Women | 34\% | (18) | 62\% | (33) | 4\% | (2) | 53 |
| Educ: < College | 32\% | (112) | 64\% | (220) | 4\% | (14) | 346 |
| Educ: Bachelors degree | 46\% | (67) | 53\% | (77) | 1\% | (1) | 145 |
| Educ: Post-grad | 61\% | (71) | 38\% | (45) | 1\% | (1) | 117 |
| Income: Under 50k | 30\% | (52) | 68\% | (120) | 2\% | (4) | 176 |
| Income: 50k-100k | 41\% | (109) | 56\% | (146) | 3\% | (8) | 263 |
| Income: 100k+ | 53\% | (89) | 45\% | (76) | 2\% | (4) | 169 |
| Ethnicity: White | 39\% | (182) | 59\% | (272) | 2\% | (9) | 463 |
| Ethnicity: Hispanic | 38\% | (34) | 60\% | (54) | 2\% | (2) | 90 |
| Ethnicity: Black | 55\% | (51) | 40\% | (37) | 4\% | (4) | 92 |
| Ethnicity: Other | 32\% | (17) | 62\% | (33) | 6\% | (3) | 53 |

Table BPC15_6: Does your business currently offer the following benefits to full-time employees?
Reimbursement or funding for professional development

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 41\% | (250) | 56\% | (342) | $3 \%$ | (16) | 608 |
| All Christian | 40\% | (108) | 56\% | (150) | $3 \%$ | (9) | 267 |
| All Non-Christian | 56\% | (29) | 44\% | (23) | - | (0) | 52 |
| Agnostic/Nothing in particular | $37 \%$ | (59) | 59\% | (94) | $3 \%$ | (5) | 158 |
| Something Else | 39\% | (39) | 59\% | (59) | $2 \%$ | (2) | 100 |
| Religious Non-Protestant/Catholic | 54\% | (29) | 46\% | (25) | - | (0) | 54 |
| Evangelical | 44\% | (67) | 54\% | (82) | 3\% | (4) | 153 |
| Non-Evangelical | 37\% | (75) | 60\% | (122) | 3\% | (7) | 204 |
| Community: Urban | 50\% | (95) | 48\% | (92) | $2 \%$ | (3) | 190 |
| Community: Suburban | 40\% | (107) | 57\% | (153) | $4 \%$ | (10) | 270 |
| Community: Rural | 32\% | (48) | 66\% | (97) | 2\% | (3) | 148 |
| 4-Region: Northeast | 43\% | (47) | 54\% | (59) | 4\% | (4) | 110 |
| 4-Region: Midwest | 44\% | (51) | 53\% | (62) | $3 \%$ | (3) | 116 |
| 4-Region: South | 41\% | (122) | 56\% | (166) | 3\% | (8) | 296 |
| 4-Region: West | 35\% | (30) | 64\% | (55) | 1\% | (1) | 86 |
| President, CEO, Owner | 40\% | (215) | 58\% | (313) | $3 \%$ | (15) | 543 |
| Managing Director, VP, Partner | 54\% | (35) | 45\% | (29) | $2 \%$ | (1) | 65 |
| Company Size 2-10 | 26\% | (82) | 70\% | (221) | 4\% | (11) | 314 |
| Company Size 11-50 | 37\% | (47) | 60\% | (75) | $3 \%$ | (4) | 126 |
| Company Size 51-100 | 63\% | (44) | 37\% | (26) | - | (0) | 70 |
| Company Size 101-300 | 80\% | (55) | 20\% | (14) | - | (0) | 69 |
| Start Up | 51\% | (94) | 46\% | (84) | 3\% | (6) | 184 |
| Not a Start Up | 37\% | (156) | 61\% | (258) | 2\% | (10) | 424 |
| Employ Salary Only | 40\% | (59) | 58\% | (86) | 3\% | (4) | 149 |
| Employ Hourly Only | 29\% | (59) | 70\% | (144) | $1 \%$ | (3) | 206 |
| Employ Salary + Hourly | 53\% | (131) | 43\% | (107) | 4\% | (9) | 247 |
| Employ Service/Retail Worker | 36\% | (76) | 63\% | (133) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 40\% | (89) | 56\% | (126) | 4\% | (10) | 225 |
| Employ Admin / Office Worker | 59\% | (115) | 39\% | (76) | 3\% | (5) | 196 |
| Employ Other Worker | 47\% | (38) | $51 \%$ | (41) | $2 \%$ | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_7: Does your business currently offer the following benefits to full-time employees?
Health insurance benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 61\% | (368) | 38\% | (229) | 2\% | (11) | 608 |
| Gender: Male | 65\% | (246) | 33\% | (126) | 2\% | (8) | 380 |
| Gender: Female | 54\% | (122) | 45\% | (103) | 1\% | (3) | 228 |
| Age: 18-34 | 65\% | (94) | 34\% | (49) | 1\% | (2) | 145 |
| Age: 35-44 | 69\% | (138) | 28\% | (56) | $3 \%$ | (6) | 200 |
| Age: 45-64 | 58\% | (107) | 41\% | (76) | 1\% | (1) | 184 |
| Age: 65+ | 37\% | (29) | 61\% | (48) | $3 \%$ | (2) | 79 |
| Millennials: 1981-1996 | 67\% | (177) | 30\% | (79) | 3\% | (7) | 263 |
| GenXers: 1965-1980 | 61\% | (115) | 38\% | (71) | 1\% | (1) | 187 |
| Baby Boomers: 1946-1964 | 47\% | (60) | 52\% | (67) | 2\% | (2) | 129 |
| PID: Dem (no lean) | 65\% | (140) | 33\% | (70) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 57\% | (117) | 43\% | (88) | 1\% | (2) | 207 |
| PID: Rep (no lean) | 59\% | (111) | 38\% | (71) | $3 \%$ | (5) | 187 |
| PID/Gender: Dem Men | 69\% | (82) | 27\% | (32) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 60\% | (58) | 40\% | (38) | - | (0) | 96 |
| PID/Gender: Ind Men | 60\% | (77) | 39\% | (50) | 1\% | (1) | 128 |
| PID/Gender: Ind Women | $51 \%$ | (40) | 48\% | (38) | 1\% | (1) | 79 |
| PID/Gender: Rep Men | 65\% | (87) | 33\% | (44) | 2\% | (3) | 134 |
| PID/Gender: Rep Women | 45\% | (24) | 51\% | (27) | 4\% | (2) | 53 |
| Educ: < College | 50\% | (172) | 48\% | (165) | $3 \%$ | (9) | 346 |
| Educ: Bachelors degree | 83\% | (120) | 17\% | (24) | 1\% | (1) | 145 |
| Educ: Post-grad | 65\% | (76) | 34\% | (40) | 1\% | (1) | 117 |
| Income: Under 50k | 42\% | (74) | 56\% | (99) | 2\% | (3) | 176 |
| Income: 50k-100k | 67\% | (176) | 31\% | (82) | 2\% | (5) | 263 |
| Income: 100k+ | 70\% | (118) | 28\% | (48) | 2\% | (3) | 169 |
| Ethnicity: White | 60\% | (277) | 38\% | (178) | 2\% | (8) | 463 |
| Ethnicity: Hispanic | 72\% | (65) | 26\% | (23) | $2 \%$ | (2) | 90 |
| Ethnicity: Black | $71 \%$ | (65) | 27\% | (25) | 2\% | (2) | 92 |
| Ethnicity: Other | 49\% | (26) | 49\% | (26) | 2\% | (1) | 53 |

Table BPC15_7: Does your business currently offer the following benefits to full-time employees?
Health insurance benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 61\% | (368) | $38 \%$ | (229) | 2\% | (11) | 608 |
| All Christian | 63\% | (169) | 34\% | (92) | 2\% | (6) | 267 |
| All Non-Christian | 63\% | (33) | 35\% | (18) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 57\% | (90) | 42\% | (66) | 1\% | (2) | 158 |
| Something Else | 52\% | (52) | 46\% | (46) | 2\% | (2) | 100 |
| Religious Non-Protestant/Catholic | 63\% | (34) | 35\% | (19) | 2\% | (1) | 54 |
| Evangelical | 65\% | (99) | $33 \%$ | (51) | 2\% | (3) | 153 |
| Non-Evangelical | 56\% | (114) | 42\% | (86) | 2\% | (4) | 204 |
| Community: Urban | 64\% | (122) | 35\% | (66) | 1\% | (2) | 190 |
| Community: Suburban | 67\% | (181) | 31\% | (83) | 2\% | (6) | 270 |
| Community: Rural | 44\% | (65) | 54\% | (80) | 2\% | (3) | 148 |
| 4-Region: Northeast | 67\% | (74) | $31 \%$ | (34) | 2\% | (2) | 110 |
| 4-Region: Midwest | 60\% | (70) | 39\% | (45) | 1\% | (1) | 116 |
| 4-Region: South | 58\% | (173) | 39\% | (116) | 2\% | (7) | 296 |
| 4-Region: West | 59\% | (51) | 40\% | (34) | 1\% | (1) | 86 |
| President, CEO, Owner | 58\% | (315) | 40\% | (217) | 2\% | (11) | 543 |
| Managing Director, VP, Partner | 82\% | (53) | 18\% | (12) | - | (0) | 65 |
| Company Size 2-10 | 38\% | (118) | 60\% | (189) | 2\% | (7) | 314 |
| Company Size 11-50 | 79\% | (100) | 20\% | (25) | 1\% | (1) | 126 |
| Company Size 51-100 | 90\% | (63) | 7\% | (5) | 3\% | (2) | 70 |
| Company Size 101-300 | 88\% | (61) | 10\% | (7) | 1\% | (1) | 69 |
| Start Up | 56\% | (103) | 41\% | (76) | 3\% | (5) | 184 |
| Not a Start Up | 62\% | (265) | 36\% | (153) | 1\% | (6) | 424 |
| Employ Salary Only | 53\% | (79) | 44\% | (66) | 3\% | (4) | 149 |
| Employ Hourly Only | 51\% | (105) | 49\% | (100) | - | (1) | 206 |
| Employ Salary + Hourly | 74\% | (184) | 23\% | (57) | 2\% | (6) | 247 |
| Employ Service/Retail Worker | 57\% | (120) | 42\% | (89) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 63\% | (142) | 35\% | (78) | 2\% | (5) | 225 |
| Employ Admin / Office Worker | 71\% | (140) | 27\% | (52) | 2\% | (4) | 196 |
| Employ Other Worker | 56\% | (45) | 42\% | (34) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_8: Does your business currently offer the following benefits to full-time employees?
Mental health benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 38\% | (229) | 59\% | (360) | 3\% | (19) | 608 |
| Gender: Male | 38\% | (146) | 58\% | (221) | 3\% | (13) | 380 |
| Gender: Female | 36\% | (83) | 61\% | (139) | 3\% | (6) | 228 |
| Age: 18-34 | 56\% | (81) | 41\% | (59) | 3\% | (5) | 145 |
| Age: 35-44 | 42\% | (84) | 53\% | (106) | 5\% | (10) | 200 |
| Age: 45-64 | 27\% | (50) | 71\% | (131) | 2\% | (3) | 184 |
| Age: 65+ | 18\% | (14) | 81\% | (64) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 46\% | (122) | 49\% | (129) | 5\% | (12) | 263 |
| GenXers: 1965-1980 | $33 \%$ | (62) | 65\% | (122) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 19\% | (25) | 78\% | (101) | 2\% | (3) | 129 |
| PID: Dem (no lean) | 48\% | (103) | 50\% | (107) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 31\% | (64) | 66\% | (136) | 3\% | (7) | 207 |
| PID: Rep (no lean) | $33 \%$ | (62) | 63\% | (117) | 4\% | (8) | 187 |
| PID/Gender: Dem Men | 51\% | (60) | 47\% | (56) | 2\% | (2) | 118 |
| PID/Gender: Dem Women | 45\% | (43) | 53\% | (51) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 30\% | (38) | 67\% | (86) | 3\% | (4) | 128 |
| PID/Gender: Ind Women | 33\% | (26) | 63\% | (50) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 36\% | (48) | 59\% | (79) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | 26\% | (14) | 72\% | (38) | $2 \%$ | (1) | 53 |
| Educ: < College | 32\% | (111) | 64\% | (222) | 4\% | (13) | 346 |
| Educ: Bachelors degree | 45\% | (65) | 51\% | (74) | 4\% | (6) | 145 |
| Educ: Post-grad | 45\% | (53) | 55\% | (64) | - | (0) | 117 |
| Income: Under 50k | 26\% | (46) | 70\% | (124) | $3 \%$ | (6) | 176 |
| Income: 50k-100k | 46\% | (121) | 51\% | (133) | 3\% | (9) | 263 |
| Income: 100k+ | 37\% | (62) | 61\% | (103) | 2\% | (4) | 169 |
| Ethnicity: White | 37\% | (169) | 61\% | (281) | $3 \%$ | (13) | 463 |
| Ethnicity: Hispanic | 50\% | (45) | 49\% | (44) | 1\% | (1) | 90 |
| Ethnicity: Black | 50\% | (46) | 46\% | (42) | 4\% | (4) | 92 |
| Ethnicity: Other | 26\% | (14) | 70\% | (37) | $4 \%$ | (2) | 53 |

Table BPC15_8: Does your business currently offer the following benefits to full-time employees?
Mental health benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 38\% | (229) | 59\% | (360) | $3 \%$ | (19) | 608 |
| All Christian | 37\% | (98) | 61\% | (162) | 3\% | (7) | 267 |
| All Non-Christian | 42\% | (22) | 56\% | (29) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 37\% | (59) | 58\% | (91) | 5\% | (8) | 158 |
| Something Else | 34\% | (34) | 63\% | (63) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 43\% | (23) | 56\% | (30) | 2\% | (1) | 54 |
| Evangelical | 43\% | (66) | 54\% | (83) | 3\% | (4) | 153 |
| Non-Evangelical | 29\% | (59) | 68\% | (139) | 3\% | (6) | 204 |
| Community: Urban | 49\% | (93) | 50\% | (95) | 1\% | (2) | 190 |
| Community: Suburban | 37\% | (99) | 59\% | (160) | 4\% | (11) | 270 |
| Community: Rural | 25\% | (37) | 71\% | (105) | 4\% | (6) | 148 |
| 4-Region: Northeast | 41\% | (45) | 55\% | (61) | $4 \%$ | (4) | 110 |
| 4-Region: Midwest | 43\% | (50) | 53\% | (61) | 4\% | (5) | 116 |
| 4-Region: South | 35\% | (103) | 63\% | (186) | 2\% | (7) | 296 |
| 4-Region: West | 36\% | (31) | 60\% | (52) | 3\% | (3) | 86 |
| President, CEO, Owner | 35\% | (191) | 62\% | (334) | 3\% | (18) | 543 |
| Managing Director, VP, Partner | 58\% | (38) | 40\% | (26) | 2\% | (1) | 65 |
| Company Size 2-10 | 21\% | (65) | 76\% | (238) | 4\% | (11) | 314 |
| Company Size 11-50 | 44\% | (56) | 53\% | (67) | 2\% | (3) | 126 |
| Company Size 51-100 | 61\% | (43) | 33\% | (23) | 6\% | (4) | 70 |
| Company Size 101-300 | 77\% | (53) | 22\% | (15) | 1\% | (1) | 69 |
| Start Up | 42\% | (78) | 53\% | (97) | 5\% | (9) | 184 |
| Not a Start Up | 36\% | (151) | 62\% | (263) | 2\% | (10) | 424 |
| Employ Salary Only | 34\% | (51) | 62\% | (93) | 3\% | (5) | 149 |
| Employ Hourly Only | 30\% | (62) | 67\% | (139) | 2\% | (5) | 206 |
| Employ Salary + Hourly | 47\% | (116) | 49\% | (122) | $4 \%$ | (9) | 247 |
| Employ Service/Retail Worker | 41\% | (86) | 58\% | (122) | 2\% | (4) | 212 |
| Employ Trade/Skill Worker | 35\% | (78) | 62\% | (140) | 3\% | (7) | 225 |
| Employ Admin / Office Worker | 44\% | (87) | 53\% | (104) | $3 \%$ | (5) | 196 |
| Employ Other Worker | 41\% | (33) | 56\% | (45) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_9: Does your business currently offer the following benefits to full-time employees?
Flexible work options and/or ability to work from home

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 62\% | (377) | $36 \%$ | (221) | 2\% | (10) | 608 |
| Gender: Male | 59\% | (226) | 39\% | (147) | 2\% | (7) | 380 |
| Gender: Female | 66\% | (151) | 32\% | (74) | 1\% | (3) | 228 |
| Age: 18-34 | 79\% | (114) | 21\% | (31) | - | (0) | 145 |
| Age: 35-44 | 60\% | (121) | 36\% | (73) | 3\% | (6) | 200 |
| Age: 45-64 | $52 \%$ | (95) | 47\% | (86) | 2\% | (3) | 184 |
| Age: 65+ | 59\% | (47) | $39 \%$ | (31) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 67\% | (176) | $31 \%$ | (81) | 2\% | (6) | 263 |
| GenXers: 1965-1980 | 58\% | (108) | 41\% | (77) | 1\% | (2) | 187 |
| Baby Boomers: 1946-1964 | 53\% | (68) | 46\% | (59) | 2\% | (2) | 129 |
| PID: Dem (no lean) | 64\% | (136) | 36\% | (77) | - | (1) | 214 |
| PID: Ind (no lean) | 64\% | (133) | 34\% | (71) | 1\% | (3) | 207 |
| PID: Rep (no lean) | 58\% | (108) | 39\% | (73) | $3 \%$ | (6) | 187 |
| PID/Gender: Dem Men | 64\% | (75) | 36\% | (42) | 1\% | (1) | 118 |
| PID/Gender: Dem Women | 64\% | (61) | 36\% | (35) | - | (0) | 96 |
| PID/Gender: Ind Men | 60\% | (77) | 38\% | (49) | 2\% | (2) | 128 |
| PID/Gender: Ind Women | $71 \%$ | (56) | 28\% | (22) | 1\% | (1) | 79 |
| PID/Gender: Rep Men | 55\% | (74) | 42\% | (56) | 3\% | (4) | 134 |
| PID/Gender: Rep Women | 64\% | (34) | 32\% | (17) | 4\% | (2) | 53 |
| Educ: < College | 59\% | (205) | 38\% | (133) | 2\% | (8) | 346 |
| Educ: Bachelors degree | 62\% | (90) | 37\% | (54) | 1\% | (1) | 145 |
| Educ: Post-grad | $70 \%$ | (82) | 29\% | (34) | 1\% | (1) | 117 |
| Income: Under 50k | 59\% | (104) | 39\% | (68) | 2\% | (4) | 176 |
| Income: 50k-100k | 62\% | (164) | $36 \%$ | (94) | 2\% | (5) | 263 |
| Income: 100k+ | 64\% | (109) | 35\% | (59) | 1\% | (1) | 169 |
| Ethnicity: White | 60\% | (276) | 39\% | (180) | 2\% | (7) | 463 |
| Ethnicity: Hispanic | 80\% | (72) | 19\% | (17) | 1\% | (1) | 90 |
| Ethnicity: Black | 73\% | (67) | 25\% | (23) | 2\% | (2) | 92 |
| Ethnicity: Other | 64\% | (34) | 34\% | (18) | 2\% | (1) | 53 |

Table BPC15_9: Does your business currently offer the following benefits to full-time employees?
Flexible work options and/or ability to work from home

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 62\% | (377) | 36\% | (221) | 2\% | (10) | 608 |
| All Christian | 58\% | (156) | 40\% | (107) | 1\% | (4) | 267 |
| All Non-Christian | 67\% | (35) | $31 \%$ | (16) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 67\% | (106) | $31 \%$ | (49) | 2\% | (3) | 158 |
| Something Else | 59\% | (59) | 39\% | (39) | 2\% | (2) | 100 |
| Religious Non-Protestant/Catholic | 67\% | (36) | 31\% | (17) | 2\% | (1) | 54 |
| Evangelical | 54\% | (83) | 44\% | (67) | 2\% | (3) | 153 |
| Non-Evangelical | 62\% | (126) | 37\% | (75) | 1\% | (3) | 204 |
| Community: Urban | 69\% | (131) | 31\% | (59) | - | (0) | 190 |
| Community: Suburban | 64\% | (173) | 33\% | (90) | 3\% | (7) | 270 |
| Community: Rural | 49\% | (73) | 49\% | (72) | 2\% | (3) | 148 |
| 4-Region: Northeast | 62\% | (68) | 36\% | (40) | 2\% | (2) | 110 |
| 4-Region: Midwest | 57\% | (66) | 41\% | (47) | 3\% | (3) | 116 |
| 4-Region: South | 62\% | (184) | 36\% | (108) | 1\% | (4) | 296 |
| 4-Region: West | 69\% | (59) | 30\% | (26) | 1\% | (1) | 86 |
| President, CEO, Owner | 61\% | (330) | 37\% | (203) | 2\% | (10) | 543 |
| Managing Director, VP, Partner | 72\% | (47) | 28\% | (18) | - | (0) | 65 |
| Company Size 2-10 | 59\% | (186) | 39\% | (121) | 2\% | (7) | 314 |
| Company Size 11-50 | 52\% | (66) | 46\% | (58) | 2\% | (2) | 126 |
| Company Size 51-100 | 64\% | (45) | 34\% | (24) | 1\% | (1) | 70 |
| Company Size 101-300 | 83\% | (57) | 17\% | (12) | - | (0) | 69 |
| Start Up | 66\% | (122) | 32\% | (58) | 2\% | (4) | 184 |
| Not a Start Up | 60\% | (255) | 38\% | (163) | 1\% | (6) | 424 |
| Employ Salary Only | 66\% | (98) | 32\% | (47) | 3\% | (4) | 149 |
| Employ Hourly Only | 55\% | (114) | 44\% | (90) | 1\% | (2) | 206 |
| Employ Salary + Hourly | 66\% | (162) | 33\% | (81) | 2\% | (4) | 247 |
| Employ Service/Retail Worker | 61\% | (129) | 39\% | (82) | - | (1) | 212 |
| Employ Trade/Skill Worker | 54\% | (121) | 45\% | (101) | 1\% | (3) | 225 |
| Employ Admin /Office Worker | 77\% | (150) | 22\% | (43) | 2\% | (3) | 196 |
| Employ Other Worker | 77\% | (62) | 21\% | (17) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_10: Does your business currently offer the following benefits to full-time employees?
Onsite child care

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (76) | 85\% | (516) | $3 \%$ | (16) | 608 |
| Gender: Male | 13\% | (48) | 84\% | (320) | 3\% | (12) | 380 |
| Gender: Female | 12\% | (28) | 86\% | (196) | 2\% | (4) | 228 |
| Age: 18-34 | 18\% | (26) | 80\% | (116) | 2\% | (3) | 145 |
| Age: 35-44 | 16\% | (31) | 80\% | (160) | 4\% | (9) | 200 |
| Age: 45-64 | 9\% | (16) | 90\% | (165) | 2\% | (3) | 184 |
| Age: 65+ | 4\% | (3) | 95\% | (75) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 16\% | (42) | 80\% | (211) | 4\% | (10) | 263 |
| GenXers: 1965-1980 | 13\% | (25) | 86\% | (160) | 1\% | (2) | 187 |
| Baby Boomers: 1946-1964 | $3 \%$ | (4) | 95\% | (123) | 2\% | (2) | 129 |
| PID: Dem (no lean) | 16\% | (35) | 82\% | (176) | 1\% | (3) | 214 |
| PID: Ind (no lean) | 10\% | (20) | 87\% | (181) | 3\% | (6) | 207 |
| PID: Rep (no lean) | 11\% | (21) | 85\% | (159) | 4\% | (7) | 187 |
| PID/Gender: Dem Men | 19\% | (22) | 79\% | (93) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 14\% | (13) | 86\% | (83) | - | (0) | 96 |
| PID/Gender: Ind Men | 10\% | (13) | 88\% | (112) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 9\% | (7) | 87\% | (69) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 10\% | (13) | 86\% | (115) | 4\% | (6) | 134 |
| PID/Gender: Rep Women | 15\% | (8) | 83\% | (44) | 2\% | (1) | 53 |
| Educ: < College | 10\% | (35) | 86\% | (297) | 4\% | (14) | 346 |
| Educ: Bachelors degree | 12\% | (18) | 86\% | (125) | 1\% | (2) | 145 |
| Educ: Post-grad | 20\% | (23) | 80\% | (94) | - | (0) | 117 |
| Income: Under 50k | 10\% | (17) | 86\% | (152) | $4 \%$ | (7) | 176 |
| Income: 50k-100k | 14\% | (38) | 83\% | (219) | 2\% | (6) | 263 |
| Income: 100k+ | 12\% | (21) | 86\% | (145) | 2\% | (3) | 169 |
| Ethnicity: White | 11\% | (50) | 87\% | (404) | 2\% | (9) | 463 |
| Ethnicity: Hispanic | 19\% | (17) | 79\% | (71) | 2\% | (2) | 90 |
| Ethnicity: Black | 22\% | (20) | 72\% | (66) | 7\% | (6) | 92 |
| Ethnicity: Other | 11\% | (6) | 87\% | (46) | 2\% | (1) | 53 |

Table BPC15_10: Does your business currently offer the following benefits to full-time employees?
Onsite child care

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (76) | 85\% | (516) | 3\% | (16) | 608 |
| All Christian | 13\% | (34) | 85\% | (228) | 2\% | (5) | 267 |
| All Non-Christian | 13\% | (7) | 85\% | (44) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 12\% | (19) | 85\% | (134) | 3\% | (5) | 158 |
| Something Else | 13\% | (13) | 82\% | (82) | 5\% | (5) | 100 |
| Religious Non-Protestant/Catholic | 13\% | (7) | 85\% | (46) | 2\% | (1) | 54 |
| Evangelical | 16\% | (25) | 80\% | (123) | 3\% | (5) | 153 |
| Non-Evangelical | 9\% | (18) | 89\% | (181) | 2\% | (5) | 204 |
| Community: Urban | $14 \%$ | (26) | 85\% | (162) | 1\% | (2) | 190 |
| Community: Suburban | 12\% | (33) | 84\% | (228) | 3\% | (9) | 270 |
| Community: Rural | $11 \%$ | (17) | 85\% | (126) | 3\% | (5) | 148 |
| 4-Region: Northeast | 9\% | (10) | 88\% | (97) | 3\% | (3) | 110 |
| 4-Region: Midwest | 14\% | (16) | 84\% | (98) | 2\% | (2) | 116 |
| 4-Region: South | 14\% | (42) | 83\% | (245) | 3\% | (9) | 296 |
| 4-Region: West | 9\% | (8) | 88\% | (76) | 2\% | (2) | 86 |
| President, CEO, Owner | 13\% | (68) | 85\% | (460) | 3\% | (15) | 543 |
| Managing Director, VP, Partner | 12\% | (8) | 86\% | (56) | 2\% | (1) | 65 |
| Company Size 2-10 | 8\% | (25) | 89\% | (280) | 3\% | (9) | 314 |
| Company Size 11-50 | 6\% | (8) | 89\% | (112) | 5\% | (6) | 126 |
| Company Size 51-100 | 26\% | (18) | 73\% | (51) | 1\% | (1) | 70 |
| Company Size 101-300 | 26\% | (18) | 74\% | (51) | - | (0) | 69 |
| Start Up | 22\% | (40) | 74\% | (137) | 4\% | (7) | 184 |
| Not a Start Up | 8\% | (36) | 89\% | (379) | 2\% | (9) | 424 |
| Employ Salary Only | 15\% | (22) | 82\% | (122) | 3\% | (5) | 149 |
| Employ Hourly Only | 10\% | (20) | 89\% | (184) | 1\% | (2) | 206 |
| Employ Salary + Hourly | 14\% | (34) | 83\% | (204) | 4\% | (9) | 247 |
| Employ Service/Retail Worker | 17\% | (36) | 82\% | (174) | 1\% | (2) | 212 |
| Employ Trade/Skill Worker | 13\% | (29) | 84\% | (189) | 3\% | (7) | 225 |
| Employ Admin / Office Worker | 16\% | (31) | 82\% | (161) | 2\% | (4) | 196 |
| Employ Other Worker | 22\% | (18) | 75\% | (61) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_11: Does your business currently offer the following benefits to full-time employees?
Financial assistance to pay for child care

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 22\% | (134) | 74\% | (452) | 4\% | (22) | 608 |
| Gender: Male | 23\% | (89) | 72\% | (274) | 4\% | (17) | 380 |
| Gender: Female | 20\% | (45) | 78\% | (178) | 2\% | (5) | 228 |
| Age: 18-34 | 40\% | (58) | 57\% | (83) | 3\% | (4) | 145 |
| Age: 35-44 | 28\% | (56) | 66\% | (133) | 6\% | (11) | 200 |
| Age: 45-64 | 10\% | (18) | 88\% | (161) | 3\% | (5) | 184 |
| Age: 65+ | 3\% | (2) | 95\% | (75) | 3\% | (2) | 79 |
| Millennials: 1981-1996 | 33\% | (87) | 62\% | (163) | 5\% | (13) | 263 |
| GenXers: 1965-1980 | 15\% | (28) | 83\% | (155) | 2\% | (4) | 187 |
| Baby Boomers: 1946-1964 | 3\% | (4) | 94\% | (121) | 3\% | (4) | 129 |
| PID: Dem (no lean) | 29\% | (62) | 68\% | (145) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 18\% | (38) | 79\% | (164) | 2\% | (5) | 207 |
| PID: Rep (no lean) | 18\% | (34) | 76\% | (143) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | 34\% | (40) | 61\% | (72) | 5\% | (6) | 118 |
| PID/Gender: Dem Women | 23\% | (22) | 76\% | (73) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 16\% | (21) | 81\% | (104) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 22\% | (17) | 76\% | (60) | 3\% | (2) | 79 |
| PID/Gender: Rep Men | 21\% | (28) | 73\% | (98) | 6\% | (8) | 134 |
| PID/Gender: Rep Women | $11 \%$ | (6) | 85\% | (45) | 4\% | (2) | 53 |
| Educ: < College | 21\% | (71) | 75\% | (261) | 4\% | (14) | 346 |
| Educ: Bachelors degree | 22\% | (32) | 74\% | (108) | 3\% | (5) | 145 |
| Educ: Post-grad | 26\% | (31) | 71\% | (83) | 3\% | (3) | 117 |
| Income: Under 50k | 19\% | (33) | 77\% | (135) | 5\% | (8) | 176 |
| Income: 50k-100k | 25\% | (66) | 71\% | (187) | $4 \%$ | (10) | 263 |
| Income: 100k+ | 21\% | (35) | 77\% | (130) | 2\% | (4) | 169 |
| Ethnicity: White | 19\% | (86) | 79\% | (364) | 3\% | (13) | 463 |
| Ethnicity: Hispanic | 37\% | (33) | 61\% | (55) | 2\% | (2) | 90 |
| Ethnicity: Black | 43\% | (40) | 51\% | (47) | 5\% | (5) | 92 |
| Ethnicity: Other | 15\% | (8) | 77\% | (41) | 8\% | (4) | 53 |

Table BPC15_11: Does your business currently offer the following benefits to full-time employees?
Financial assistance to pay for child care

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 22\% | (134) | 74\% | (452) | $4 \%$ | (22) | 608 |
| All Christian | 17\% | (46) | 79\% | (210) | 4\% | (11) | 267 |
| All Non-Christian | 29\% | (15) | 69\% | (36) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 24\% | (38) | 72\% | (114) | 4\% | (6) | 158 |
| Something Else | 25\% | (25) | 72\% | (72) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 30\% | (16) | 69\% | (37) | 2\% | (1) | 54 |
| Evangelical | 24\% | (37) | 69\% | (106) | 7\% | (10) | 153 |
| Non-Evangelical | 14\% | (28) | 84\% | (172) | 2\% | (4) | 204 |
| Community: Urban | 33\% | (62) | 65\% | (123) | 3\% | (5) | 190 |
| Community: Suburban | 19\% | (51) | 77\% | (208) | 4\% | (11) | 270 |
| Community: Rural | 14\% | (21) | 82\% | (121) | 4\% | (6) | 148 |
| 4-Region: Northeast | 21\% | (23) | 75\% | (82) | 5\% | (5) | 110 |
| 4-Region: Midwest | 22\% | (25) | 76\% | (88) | 3\% | (3) | 116 |
| 4-Region: South | 23\% | (69) | 73\% | (215) | $4 \%$ | (12) | 296 |
| 4-Region: West | 20\% | (17) | 78\% | (67) | 2\% | (2) | 86 |
| President, CEO, Owner | $21 \%$ | (112) | 76\% | (410) | 4\% | (21) | 543 |
| Managing Director, VP, Partner | 34\% | (22) | 65\% | (42) | 2\% | (1) | 65 |
| Company Size 2-10 | 10\% | (30) | 87\% | (272) | 4\% | (12) | 314 |
| Company Size 11-50 | 16\% | (20) | 80\% | (101) | 4\% | (5) | 126 |
| Company Size 51-100 | 43\% | (30) | 54\% | (38) | 3\% | (2) | 70 |
| Company Size 101-300 | 61\% | (42) | 38\% | (26) | 1\% | (1) | 69 |
| Start Up | 29\% | (54) | 65\% | (119) | 6\% | (11) | 184 |
| Not a Start Up | 19\% | (80) | 79\% | (333) | $3 \%$ | (11) | 424 |
| Employ Salary Only | 17\% | (26) | 78\% | (116) | 5\% | (7) | 149 |
| Employ Hourly Only | 19\% | (40) | 77\% | (159) | 3\% | (7) | 206 |
| Employ Salary + Hourly | 28\% | (68) | 69\% | (171) | 3\% | (8) | 247 |
| Employ Service/Retail Worker | 27\% | (58) | 69\% | (147) | 3\% | (7) | 212 |
| Employ Trade/Skill Worker | 24\% | (53) | 72\% | (163) | 4\% | (9) | 225 |
| Employ Admin / Office Worker | 28\% | (55) | 68\% | (134) | 4\% | (7) | 196 |
| Employ Other Worker | 21\% | (17) | 73\% | (59) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_12: Does your business currently offer the following benefits to full-time employees?
Retirement benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 48\% | (289) | 50\% | (301) | 3\% | (18) | 608 |
| Gender: Male | 49\% | (187) | 47\% | (180) | 3\% | (13) | 380 |
| Gender: Female | 45\% | (102) | 53\% | (121) | 2\% | (5) | 228 |
| Age: 18-34 | 53\% | (77) | 43\% | (63) | 3\% | (5) | 145 |
| Age: 35-44 | 55\% | (109) | 41\% | (82) | 4\% | (9) | 200 |
| Age: 45-64 | 43\% | (80) | 55\% | (101) | 2\% | (3) | 184 |
| Age: 65+ | 29\% | (23) | 70\% | (55) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 56\% | (146) | 41\% | (108) | 3\% | (9) | 263 |
| GenXers: 1965-1980 | 46\% | (86) | 52\% | (97) | 2\% | (4) | 187 |
| Baby Boomers: 1946-1964 | 35\% | (45) | 63\% | (81) | 2\% | (3) | 129 |
| PID: Dem (no lean) | 55\% | (118) | 43\% | (93) | 1\% | (3) | 214 |
| PID: Ind (no lean) | 42\% | (87) | 55\% | (113) | 3\% | (7) | 207 |
| PID: Rep (no lean) | 45\% | (84) | 51\% | (95) | 4\% | (8) | 187 |
| PID/Gender: Dem Men | 58\% | (68) | 40\% | (47) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 52\% | (50) | 48\% | (46) | - | (0) | 96 |
| PID/Gender: Ind Men | 43\% | (55) | 54\% | (69) | 3\% | (4) | 128 |
| PID/Gender: Ind Women | 41\% | (32) | 56\% | (44) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 48\% | (64) | 48\% | (64) | 4\% | (6) | 134 |
| PID/Gender: Rep Women | 38\% | (20) | 58\% | (31) | 4\% | (2) | 53 |
| Educ: < College | 37\% | (127) | 59\% | (205) | 4\% | (14) | 346 |
| Educ: Bachelors degree | 63\% | (91) | 35\% | (51) | 2\% | (3) | 145 |
| Educ: Post-grad | 61\% | (71) | 38\% | (45) | 1\% | (1) | 117 |
| Income: Under 50k | 28\% | (49) | 68\% | (120) | $4 \%$ | (7) | 176 |
| Income: 50k-100k | 54\% | (141) | 44\% | (116) | 2\% | (6) | 263 |
| Income: 100k+ | 59\% | (99) | 38\% | (65) | 3\% | (5) | 169 |
| Ethnicity: White | 46\% | (215) | 51\% | (238) | 2\% | (10) | 463 |
| Ethnicity: Hispanic | 54\% | (49) | 42\% | (38) | 3\% | (3) | 90 |
| Ethnicity: Black | 60\% | (55) | 36\% | (33) | 4\% | (4) | 92 |
| Ethnicity: Other | 36\% | (19) | 57\% | (30) | 8\% | (4) | 53 |

Table BPC15_12: Does your business currently offer the following benefits to full-time employees?
Retirement benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 48\% | (289) | 50\% | (301) | 3\% | (18) | 608 |
| All Christian | 50\% | (133) | 47\% | (126) | 3\% | (8) | 267 |
| All Non-Christian | 56\% | (29) | 44\% | (23) | - | (0) | 52 |
| Agnostic/Nothing in particular | 47\% | (74) | 49\% | (77) | 4\% | (7) | 158 |
| Something Else | 37\% | (37) | 60\% | (60) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 56\% | (30) | 44\% | (24) | - | (0) | 54 |
| Evangelical | 50\% | (76) | 46\% | (71) | 4\% | (6) | 153 |
| Non-Evangelical | 42\% | (86) | 55\% | (113) | 2\% | (5) | 204 |
| Community: Urban | 53\% | (101) | 45\% | (86) | 2\% | (3) | 190 |
| Community: Suburban | 52\% | (141) | 44\% | (118) | 4\% | (11) | 270 |
| Community: Rural | 32\% | (47) | 66\% | (97) | 3\% | (4) | 148 |
| 4-Region: Northeast | 49\% | (54) | 45\% | (50) | 5\% | (6) | 110 |
| 4-Region: Midwest | 48\% | (56) | 50\% | (58) | 2\% | (2) | 116 |
| 4-Region: South | 47\% | (140) | 50\% | (147) | 3\% | (9) | 296 |
| 4-Region: West | 45\% | (39) | 53\% | (46) | 1\% | (1) | 86 |
| President, CEO, Owner | 44\% | (240) | 52\% | (285) | 3\% | (18) | 543 |
| Managing Director, VP, Partner | 75\% | (49) | 25\% | (16) | - | (0) | 65 |
| Company Size 2-10 | 24\% | (75) | 72\% | (227) | 4\% | (12) | 314 |
| Company Size 11-50 | 61\% | (77) | 37\% | (46) | 2\% | (3) | 126 |
| Company Size 51-100 | 76\% | (53) | $21 \%$ | (15) | 3\% | (2) | 70 |
| Company Size 101-300 | 84\% | (58) | 14\% | (10) | 1\% | (1) | 69 |
| Start Up | 43\% | (80) | 50\% | (92) | 7\% | (12) | 184 |
| Not a Start Up | 49\% | (209) | 49\% | (209) | 1\% | (6) | 424 |
| Employ Salary Only | 42\% | (63) | 54\% | (81) | 3\% | (5) | 149 |
| Employ Hourly Only | 36\% | (75) | 60\% | (124) | 3\% | (7) | 206 |
| Employ Salary + Hourly | 61\% | (151) | 36\% | (90) | 2\% | (6) | 247 |
| Employ Service/Retail Worker | 43\% | (91) | 55\% | (117) | 2\% | (4) | 212 |
| Employ Trade/Skill Worker | 48\% | (109) | 48\% | (108) | $4 \%$ | (8) | 225 |
| Employ Admin / Office Worker | 61\% | (119) | 36\% | (71) | 3\% | (6) | 196 |
| Employ Other Worker | 47\% | (38) | 48\% | (39) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_13: Does your business currently offer the following benefits to full-time employees?
Emergency savings benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 21\% | (128) | 75\% | (454) | 4\% | (26) | 608 |
| Gender: Male | 24\% | (91) | 71\% | (270) | 5\% | (19) | 380 |
| Gender: Female | 16\% | (37) | 81\% | (184) | 3\% | (7) | 228 |
| Age: 18-34 | 37\% | (53) | 60\% | (87) | 3\% | (5) | 145 |
| Age: 35-44 | 26\% | (52) | 68\% | (137) | 6\% | (11) | 200 |
| Age: 45-64 | 11\% | (20) | 86\% | (158) | 3\% | (6) | 184 |
| Age: 65+ | 4\% | (3) | 91\% | (72) | 5\% | (4) | 79 |
| Millennials: 1981-1996 | 32\% | (84) | 63\% | (166) | 5\% | (13) | 263 |
| GenXers: 1965-1980 | 14\% | (27) | 83\% | (155) | 3\% | (5) | 187 |
| Baby Boomers: 1946-1964 | 5\% | (7) | 91\% | (117) | 4\% | (5) | 129 |
| PID: Dem (no lean) | 24\% | (52) | 72\% | (155) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 17\% | (36) | 79\% | (163) | 4\% | (8) | 207 |
| PID: Rep (no lean) | 21\% | (40) | 73\% | (136) | 6\% | (11) | 187 |
| PID/Gender: Dem Men | $31 \%$ | (37) | 64\% | (75) | 5\% | (6) | 118 |
| PID/Gender: Dem Women | 16\% | (15) | 83\% | (80) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 19\% | (24) | 77\% | (99) | 4\% | (5) | 128 |
| PID/Gender: Ind Women | 15\% | (12) | 81\% | (64) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 22\% | (30) | 72\% | (96) | 6\% | (8) | 134 |
| PID/Gender: Rep Women | 19\% | (10) | 75\% | (40) | 6\% | (3) | 53 |
| Educ: < College | 18\% | (63) | 77\% | (265) | 5\% | (18) | 346 |
| Educ: Bachelors degree | 20\% | (29) | 76\% | (110) | 4\% | (6) | 145 |
| Educ: Post-grad | 31\% | (36) | 68\% | (79) | 2\% | (2) | 117 |
| Income: Under 50k | 16\% | (28) | 79\% | (139) | 5\% | (9) | 176 |
| Income: 50k-100k | 22\% | (58) | 73\% | (191) | 5\% | (14) | 263 |
| Income: 100k+ | 25\% | (42) | 73\% | (124) | 2\% | (3) | 169 |
| Ethnicity: White | 18\% | (84) | 78\% | (361) | $4 \%$ | (18) | 463 |
| Ethnicity: Hispanic | 32\% | (29) | 64\% | (58) | 3\% | (3) | 90 |
| Ethnicity: Black | 38\% | (35) | 59\% | (54) | 3\% | (3) | 92 |
| Ethnicity: Other | 17\% | (9) | 74\% | (39) | 9\% | (5) | 53 |

Table BPC15_13: Does your business currently offer the following benefits to full-time employees?
Emergency savings benefits

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 21\% | (128) | 75\% | (454) | 4\% | (26) | 608 |
| All Christian | 18\% | (47) | 78\% | (207) | 5\% | (13) | 267 |
| All Non-Christian | 23\% | (12) | 73\% | (38) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 23\% | (37) | 71\% | (112) | 6\% | (9) | 158 |
| Something Else | 21\% | (21) | 78\% | (78) | 1\% | (1) | 100 |
| Religious Non-Protestant/Catholic | 24\% | (13) | 72\% | (39) | 4\% | (2) | 54 |
| Evangelical | 25\% | (38) | 71\% | (108) | 5\% | (7) | 153 |
| Non-Evangelical | 11\% | (23) | 85\% | (174) | 3\% | (7) | 204 |
| Community: Urban | 32\% | (60) | 65\% | (124) | 3\% | (6) | 190 |
| Community: Suburban | 18\% | (48) | 77\% | (209) | 5\% | (13) | 270 |
| Community: Rural | 14\% | (20) | 82\% | (121) | 5\% | (7) | 148 |
| 4-Region: Northeast | 22\% | (24) | 74\% | (81) | 5\% | (5) | 110 |
| 4-Region: Midwest | 22\% | (25) | 73\% | (85) | 5\% | (6) | 116 |
| 4-Region: South | 19\% | (57) | 76\% | (226) | 4\% | (13) | 296 |
| 4-Region: West | 26\% | (22) | 72\% | (62) | 2\% | (2) | 86 |
| President, CEO, Owner | 20\% | (109) | 75\% | (409) | 5\% | (25) | 543 |
| Managing Director, VP, Partner | 29\% | (19) | 69\% | (45) | 2\% | (1) | 65 |
| Company Size 2-10 | 8\% | (24) | 87\% | (273) | 5\% | (17) | 314 |
| Company Size 11-50 | 25\% | (32) | 71\% | (90) | 3\% | (4) | 126 |
| Company Size 51-100 | 37\% | (26) | 60\% | (42) | 3\% | (2) | 70 |
| Company Size 101-300 | 45\% | (31) | 51\% | (35) | 4\% | (3) | 69 |
| Start Up | 29\% | (53) | 64\% | (117) | 8\% | (14) | 184 |
| Not a Start Up | 18\% | (75) | 79\% | (337) | 3\% | (12) | 424 |
| Employ Salary Only | 15\% | (23) | 79\% | (118) | 5\% | (8) | 149 |
| Employ Hourly Only | 17\% | (36) | 80\% | (164) | 3\% | (6) | 206 |
| Employ Salary + Hourly | 28\% | (69) | 67\% | (166) | 5\% | (12) | 247 |
| Employ Service/Retail Worker | 19\% | (41) | 76\% | (161) | 5\% | (10) | 212 |
| Employ Trade/Skill Worker | 23\% | (51) | 72\% | (162) | 5\% | (12) | 225 |
| Employ Admin / Office Worker | 29\% | (56) | 69\% | (135) | $3 \%$ | (5) | 196 |
| Employ Other Worker | 26\% | (21) | 68\% | (55) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_14: Does your business currently offer the following benefits to full-time employees?
Short-term disability

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 38\% | (229) | 60\% | (363) | 3\% | (16) | 608 |
| Gender: Male | 40\% | (152) | 57\% | (218) | 3\% | (10) | 380 |
| Gender: Female | 34\% | (77) | 64\% | (145) | 3\% | (6) | 228 |
| Age: 18-34 | 49\% | (71) | 48\% | (70) | 3\% | (4) | 145 |
| Age: 35-44 | 43\% | (86) | 52\% | (104) | 5\% | (10) | 200 |
| Age: 45-64 | 30\% | (56) | 69\% | (127) | 1\% | (1) | 184 |
| Age: 65+ | 20\% | (16) | 78\% | (62) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 44\% | (116) | 52\% | (137) | 4\% | (10) | 263 |
| GenXers: 1965-1980 | 38\% | (71) | 60\% | (113) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 22\% | (28) | 78\% | (100) | 1\% | (1) | 129 |
| PID: Dem (no lean) | 45\% | (96) | 52\% | (111) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 29\% | (60) | 69\% | (142) | 2\% | (5) | 207 |
| PID: Rep (no lean) | 39\% | (73) | 59\% | (110) | 2\% | (4) | 187 |
| PID/Gender: Dem Men | 49\% | (58) | 47\% | (55) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 40\% | (38) | 58\% | (56) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 32\% | (41) | 66\% | (85) | 2\% | (2) | 128 |
| PID/Gender: Ind Women | 24\% | (19) | 72\% | (57) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 40\% | (53) | 58\% | (78) | 2\% | (3) | 134 |
| PID/Gender: Rep Women | 38\% | (20) | 60\% | (32) | 2\% | (1) | 53 |
| Educ: < College | 32\% | (110) | 65\% | (224) | 3\% | (12) | 346 |
| Educ: Bachelors degree | 48\% | (69) | 52\% | (75) | 1\% | (1) | 145 |
| Educ: Post-grad | 43\% | (50) | 55\% | (64) | 3\% | (3) | 117 |
| Income: Under 50k | 22\% | (39) | 74\% | (131) | 3\% | (6) | 176 |
| Income: 50k-100k | 45\% | (118) | 52\% | (138) | 3\% | (7) | 263 |
| Income: 100k+ | 43\% | (72) | 56\% | (94) | 2\% | (3) | 169 |
| Ethnicity: White | 35\% | (164) | 62\% | (287) | 3\% | (12) | 463 |
| Ethnicity: Hispanic | 42\% | (38) | 56\% | (50) | 2\% | (2) | 90 |
| Ethnicity: Black | 51\% | (47) | 46\% | (42) | 3\% | (3) | 92 |
| Ethnicity: Other | 34\% | (18) | 64\% | (34) | 2\% | (1) | 53 |

Table BPC15_14: Does your business currently offer the following benefits to full-time employees?
Short-term disability

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 38\% | (229) | 60\% | (363) | $3 \%$ | (16) | 608 |
| All Christian | 37\% | (100) | 60\% | (161) | 2\% | (6) | 267 |
| All Non-Christian | 37\% | (19) | 60\% | (31) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 39\% | (61) | 58\% | (92) | $3 \%$ | (5) | 158 |
| Something Else | $31 \%$ | (31) | 66\% | (66) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 37\% | (20) | 59\% | (32) | 4\% | (2) | 54 |
| Evangelical | 42\% | (64) | 55\% | (84) | $3 \%$ | (5) | 153 |
| Non-Evangelical | 30\% | (61) | 69\% | (140) | 1\% | (3) | 204 |
| Community: Urban | 43\% | (82) | 55\% | (104) | 2\% | (4) | 190 |
| Community: Suburban | 38\% | (103) | 59\% | (158) | 3\% | (9) | 270 |
| Community: Rural | 30\% | (44) | 68\% | (101) | $2 \%$ | (3) | 148 |
| 4-Region: Northeast | 39\% | (43) | 57\% | (63) | 4\% | (4) | 110 |
| 4-Region: Midwest | 38\% | (44) | 61\% | (71) | 1\% | (1) | 116 |
| 4-Region: South | 38\% | (112) | 59\% | (175) | 3\% | (9) | 296 |
| 4-Region: West | 35\% | (30) | 63\% | (54) | 2\% | (2) | 86 |
| President, CEO, Owner | $36 \%$ | (194) | 61\% | (333) | $3 \%$ | (16) | 543 |
| Managing Director, VP, Partner | 54\% | (35) | 46\% | (30) | - | (0) | 65 |
| Company Size 2-10 | 20\% | (63) | 78\% | (244) | 2\% | (7) | 314 |
| Company Size 11-50 | 44\% | (56) | 52\% | (66) | 3\% | (4) | 126 |
| Company Size 51-100 | 63\% | (44) | 33\% | (23) | 4\% | (3) | 70 |
| Company Size 101-300 | $71 \%$ | (49) | 29\% | (20) | - | (0) | 69 |
| Start Up | 35\% | (65) | 60\% | (110) | 5\% | (9) | 184 |
| Not a Start Up | 39\% | (164) | 60\% | (253) | 2\% | (7) | 424 |
| Employ Salary Only | 32\% | (47) | 64\% | (95) | 5\% | (7) | 149 |
| Employ Hourly Only | 29\% | (59) | 69\% | (142) | 2\% | (5) | 206 |
| Employ Salary + Hourly | 50\% | (123) | 49\% | (120) | 2\% | (4) | 247 |
| Employ Service/Retail Worker | 36\% | (76) | 62\% | (132) | 2\% | (4) | 212 |
| Employ Trade/Skill Worker | 47\% | (105) | 50\% | (113) | 3\% | (7) | 225 |
| Employ Admin / Office Worker | 41\% | (81) | 55\% | (108) | $4 \%$ | (7) | 196 |
| Employ Other Worker | $36 \%$ | (29) | 62\% | (50) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC15_15: Does your business currently offer the following benefits to full-time employees?
Long-term disability

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 32\% | (194) | 64\% | (389) | $4 \%$ | (25) | 608 |
| Gender: Male | 36\% | (136) | 60\% | (228) | $4 \%$ | (16) | 380 |
| Gender: Female | 25\% | (58) | 71\% | (161) | 4\% | (9) | 228 |
| Age: 18-34 | 37\% | (54) | 57\% | (82) | 6\% | (9) | 145 |
| Age: 35-44 | 39\% | (78) | 56\% | (112) | 5\% | (10) | 200 |
| Age: 45-64 | 28\% | (51) | 70\% | (128) | 3\% | (5) | 184 |
| Age: 65+ | 14\% | (11) | 85\% | (67) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 40\% | (104) | 55\% | (145) | 5\% | (14) | 263 |
| GenXers: 1965-1980 | 33\% | (62) | 66\% | (123) | 1\% | (2) | 187 |
| Baby Boomers: 1946-1964 | 16\% | (20) | 81\% | (105) | $3 \%$ | (4) | 129 |
| PID: Dem (no lean) | 36\% | (77) | 61\% | (130) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 28\% | (57) | 68\% | (140) | 5\% | (10) | 207 |
| PID: Rep (no lean) | 32\% | (60) | 64\% | (119) | $4 \%$ | (8) | 187 |
| PID/Gender: Dem Men | 42\% | (49) | 54\% | (64) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 29\% | (28) | 69\% | (66) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 30\% | (38) | 66\% | (84) | 5\% | (6) | 128 |
| PID/Gender: Ind Women | 24\% | (19) | 71\% | (56) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 37\% | (49) | 60\% | (80) | 4\% | (5) | 134 |
| PID/Gender: Rep Women | 21\% | (11) | 74\% | (39) | 6\% | (3) | 53 |
| Educ: < College | 26\% | (90) | 68\% | (236) | 6\% | (20) | 346 |
| Educ: Bachelors degree | 40\% | (58) | 59\% | (85) | 1\% | (2) | 145 |
| Educ: Post-grad | 39\% | (46) | 58\% | (68) | 3\% | (3) | 117 |
| Income: Under 50k | 19\% | (34) | 76\% | (134) | 5\% | (8) | 176 |
| Income: 50k-100k | 37\% | (96) | 60\% | (157) | 4\% | (10) | 263 |
| Income: 100k+ | 38\% | (64) | 58\% | (98) | 4\% | (7) | 169 |
| Ethnicity: White | 33\% | (151) | 64\% | (295) | $4 \%$ | (17) | 463 |
| Ethnicity: Hispanic | 38\% | (34) | 58\% | (52) | 4\% | (4) | 90 |
| Ethnicity: Black | 33\% | (30) | 62\% | (57) | 5\% | (5) | 92 |
| Ethnicity: Other | 25\% | (13) | 70\% | (37) | 6\% | (3) | 53 |

Table BPC15_15: Does your business currently offer the following benefits to full-time employees?
Long-term disability

| Demographic | Yes |  | No |  | Don't know/Unsure |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $32 \%$ | (194) | 64\% | (389) | 4\% | (25) | 608 |
| All Christian | 34\% | (90) | 63\% | (169) | 3\% | (8) | 267 |
| All Non-Christian | 27\% | (14) | 69\% | (36) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 32\% | (51) | 60\% | (95) | 8\% | (12) | 158 |
| Something Else | 24\% | (24) | 73\% | (73) | 3\% | (3) | 100 |
| Religious Non-Protestant/Catholic | 26\% | (14) | 70\% | (38) | 4\% | (2) | 54 |
| Evangelical | 39\% | (59) | 58\% | (89) | 3\% | (5) | 153 |
| Non-Evangelical | 24\% | (49) | 74\% | (150) | $2 \%$ | (5) | 204 |
| Community: Urban | 36\% | (68) | 60\% | (114) | $4 \%$ | (8) | 190 |
| Community: Suburban | 32\% | (86) | 64\% | (172) | 4\% | (12) | 270 |
| Community: Rural | 27\% | (40) | 70\% | (103) | 3\% | (5) | 148 |
| 4-Region: Northeast | 36\% | (40) | 60\% | (66) | $4 \%$ | (4) | 110 |
| 4-Region: Midwest | 29\% | (34) | 67\% | (78) | $3 \%$ | (4) | 116 |
| 4-Region: South | 32\% | (94) | 64\% | (188) | 5\% | (14) | 296 |
| 4-Region: West | 30\% | (26) | 66\% | (57) | $3 \%$ | (3) | 86 |
| President, CEO, Owner | 29\% | (160) | 67\% | (362) | 4\% | (21) | 543 |
| Managing Director, VP, Partner | $52 \%$ | (34) | 42\% | (27) | 6\% | (4) | 65 |
| Company Size 2-10 | 14\% | (45) | 82\% | (257) | 4\% | (12) | 314 |
| Company Size 11-50 | 37\% | (47) | 60\% | (75) | 3\% | (4) | 126 |
| Company Size 51-100 | 60\% | (42) | 33\% | (23) | 7\% | (5) | 70 |
| Company Size 101-300 | 59\% | (41) | 38\% | (26) | $3 \%$ | (2) | 69 |
| Start Up | 36\% | (66) | 59\% | (108) | 5\% | (10) | 184 |
| Not a Start Up | 30\% | (128) | 66\% | (281) | 4\% | (15) | 424 |
| Employ Salary Only | 29\% | (43) | 66\% | (99) | 5\% | (7) | 149 |
| Employ Hourly Only | 24\% | (49) | 73\% | (150) | 3\% | (7) | 206 |
| Employ Salary + Hourly | 41\% | (102) | 55\% | (135) | 4\% | (10) | 247 |
| Employ Service/Retail Worker | 32\% | (68) | 66\% | (139) | 2\% | (5) | 212 |
| Employ Trade/Skill Worker | 39\% | (87) | 57\% | (129) | 4\% | (9) | 225 |
| Employ Admin / Office Worker | 36\% | (70) | 60\% | (117) | 5\% | (9) | 196 |
| Employ Other Worker | 27\% | (22) | 67\% | (54) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_1NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Flexible work hours for parents

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 56\% | (339) | 44\% | (269) | 608 |
| Gender: Male | 53\% | (203) | 47\% | (177) | 380 |
| Gender: Female | 60\% | (136) | 40\% | (92) | 228 |
| Age: 18-34 | 59\% | (86) | 41\% | (59) | 145 |
| Age: 35-44 | 62\% | (125) | 38\% | (75) | 200 |
| Age: 45-64 | 54\% | (99) | 46\% | (85) | 184 |
| Age: 65+ | 37\% | (29) | 63\% | (50) | 79 |
| Millennials: 1981-1996 | 57\% | (151) | 43\% | (112) | 263 |
| GenXers: 1965-1980 | 64\% | (119) | 36\% | (68) | 187 |
| Baby Boomers: 1946-1964 | 38\% | (49) | 62\% | (80) | 129 |
| PID: Dem (no lean) | 58\% | (124) | 42\% | (90) | 214 |
| PID: Ind (no lean) | 56\% | (115) | 44\% | (92) | 207 |
| PID: Rep (no lean) | 53\% | (100) | 47\% | (87) | 187 |
| PID/Gender: Dem Men | 57\% | (67) | 43\% | (51) | 118 |
| PID/Gender: Dem Women | $59 \%$ | (57) | $41 \%$ | (39) | 96 |
| PID/Gender: Ind Men | 52\% | (67) | 48\% | (61) | 128 |
| PID/Gender: Ind Women | 61\% | (48) | 39\% | (31) | 79 |
| PID/Gender: Rep Men | 51\% | (69) | 49\% | (65) | 134 |
| PID/Gender: Rep Women | 58\% | (31) | 42\% | (22) | 53 |
| Educ: < College | 54\% | (187) | 46\% | (159) | 346 |
| Educ: Bachelors degree | 57\% | (82) | 43\% | (63) | 145 |
| Educ: Post-grad | 60\% | (70) | 40\% | (47) | 117 |
| Income: Under 50k | 49\% | (86) | $51 \%$ | (90) | 176 |
| Income: 50k-100k | 60\% | (158) | 40\% | (105) | 263 |
| Income: 100k+ | 56\% | (95) | 44\% | (74) | 169 |
| Ethnicity: White | 56\% | (260) | 44\% | (203) | 463 |
| Ethnicity: Hispanic | 63\% | (57) | 37\% | (33) | 90 |
| Ethnicity: Black | 53\% | (49) | 47\% | (43) | 92 |
| Ethnicity: Other | 57\% | (30) | 43\% | (23) | 53 |

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Table BPC16_1NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Flexible work hours for parents

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 56\% | (339) | 44\% | (269) | 608 |
| All Christian | 53\% | (141) | 47\% | (126) | 267 |
| All Non-Christian | 50\% | (26) | 50\% | (26) | 52 |
| Agnostic/Nothing in particular | 58\% | (91) | $42 \%$ | (67) | 158 |
| Something Else | 59\% | (59) | $41 \%$ | (41) | 100 |
| Religious Non-Protestant/Catholic | 50\% | (27) | 50\% | (27) | 54 |
| Evangelical | 54\% | (83) | 46\% | (70) | 153 |
| Non-Evangelical | 54\% | (110) | 46\% | (94) | 204 |
| Community: Urban | $61 \%$ | (115) | $39 \%$ | (75) | 190 |
| Community: Suburban | 55\% | (149) | 45\% | (121) | 270 |
| Community: Rural | 51\% | (75) | 49\% | (73) | 148 |
| 4-Region: Northeast | 59\% | (65) | 41\% | (45) | 110 |
| 4-Region: Midwest | 52\% | (60) | 48\% | (56) | 116 |
| 4-Region: South | 55\% | (162) | 45\% | (134) | 296 |
| 4-Region: West | 60\% | (52) | 40\% | (34) | 86 |
| President, CEO, Owner | 55\% | (298) | 45\% | (245) | 543 |
| Managing Director, VP, Partner | 63\% | (41) | 37\% | (24) | 65 |
| Company Size 2-10 | 51\% | (161) | 49\% | (153) | 314 |
| Company Size 11-50 | 60\% | (75) | 40\% | (51) | 126 |
| Company Size 51-100 | 51\% | (36) | 49\% | (34) | 70 |
| Company Size 101-300 | 65\% | (45) | 35\% | (24) | 69 |
| Start Up | 60\% | (110) | 40\% | (74) | 184 |
| Not a Start Up | 54\% | (229) | 46\% | (195) | 424 |
| Employ Salary Only | 43\% | (64) | 57\% | (85) | 149 |
| Employ Hourly Only | 54\% | (112) | 46\% | (94) | 206 |
| Employ Salary + Hourly | 65\% | (161) | 35\% | (86) | 247 |
| Employ Service/Retail Worker | 59\% | (126) | 41\% | (86) | 212 |
| Employ Trade/Skill Worker | 56\% | (126) | 44\% | (99) | 225 |
| Employ Admin /Office Worker | 59\% | (116) | 41\% | (80) | 196 |
| Employ Other Worker | 49\% | (40) | 51\% | (41) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_2NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Remote work options for parents

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (215) | 65\% | (393) | 608 |
| Gender: Male | 34\% | (129) | 66\% | (251) | 380 |
| Gender: Female | 38\% | (86) | 62\% | (142) | 228 |
| Age: 18-34 | 46\% | (67) | 54\% | (78) | 145 |
| Age: 35-44 | 34\% | (69) | 66\% | (131) | 200 |
| Age: 45-64 | 30\% | (56) | 70\% | (128) | 184 |
| Age: 65+ | 29\% | (23) | 71\% | (56) | 79 |
| Millennials: 1981-1996 | 37\% | (98) | 63\% | (165) | 263 |
| GenXers: 1965-1980 | 37\% | (69) | 63\% | (118) | 187 |
| Baby Boomers: 1946-1964 | 25\% | (32) | 75\% | (97) | 129 |
| PID: Dem (no lean) | 39\% | (84) | 61\% | (130) | 214 |
| PID: Ind (no lean) | 35\% | (72) | 65\% | (135) | 207 |
| PID: Rep (no lean) | 32\% | (59) | 68\% | (128) | 187 |
| PID/Gender: Dem Men | 40\% | (47) | 60\% | (71) | 118 |
| PID/Gender: Dem Women | 39\% | (37) | 61\% | (59) | 96 |
| PID/Gender: Ind Men | $34 \%$ | (44) | 66\% | (84) | 128 |
| PID/Gender: Ind Women | 35\% | (28) | 65\% | (51) | 79 |
| PID/Gender: Rep Men | 28\% | (38) | 72\% | (96) | 134 |
| PID/Gender: Rep Women | 40\% | (21) | 60\% | (32) | 53 |
| Educ: < College | $31 \%$ | (107) | 69\% | (239) | 346 |
| Educ: Bachelors degree | 39\% | (57) | 61\% | (88) | 145 |
| Educ: Post-grad | 44\% | (51) | 56\% | (66) | 117 |
| Income: Under 50k | 28\% | (50) | 72\% | (126) | 176 |
| Income: 50k-100k | 37\% | (98) | 63\% | (165) | 263 |
| Income: 100k+ | 40\% | (67) | 60\% | (102) | 169 |
| Ethnicity: White | 33\% | (153) | 67\% | (310) | 463 |
| Ethnicity: Hispanic | $51 \%$ | (46) | 49\% | (44) | 90 |
| Ethnicity: Black | 42\% | (39) | 58\% | (53) | 92 |
| Ethnicity: Other | 43\% | (23) | 57\% | (30) | 53 |

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Table BPC16_2NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
$\underline{\text { Remote work options for parents }}$

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (215) | 65\% | (393) | 608 |
| All Christian | $31 \%$ | (84) | 69\% | (183) | 267 |
| All Non-Christian | 42\% | (22) | 58\% | (30) | 52 |
| Agnostic/Nothing in particular | 35\% | (55) | 65\% | (103) | 158 |
| Something Else | 39\% | (39) | 61\% | (61) | 100 |
| Religious Non-Protestant/Catholic | 43\% | (23) | 57\% | (31) | 54 |
| Evangelical | 25\% | (39) | 75\% | (114) | 153 |
| Non-Evangelical | 39\% | (80) | 61\% | (124) | 204 |
| Community: Urban | 41\% | (77) | 59\% | (113) | 190 |
| Community: Suburban | 38\% | (103) | 62\% | (167) | 270 |
| Community: Rural | 24\% | (35) | 76\% | (113) | 148 |
| 4-Region: Northeast | 32\% | (35) | 68\% | (75) | 110 |
| 4-Region: Midwest | 38\% | (44) | 62\% | (72) | 116 |
| 4-Region: South | $34 \%$ | (101) | 66\% | (195) | 296 |
| 4-Region: West | 41\% | (35) | 59\% | (51) | 86 |
| President, CEO, Owner | 35\% | (190) | 65\% | (353) | 543 |
| Managing Director, VP, Partner | 38\% | (25) | 62\% | (40) | 65 |
| Company Size 2-10 | 32\% | (99) | 68\% | (215) | 314 |
| Company Size 11-50 | 35\% | (44) | 65\% | (82) | 126 |
| Company Size 51-100 | 36\% | (25) | 64\% | (45) | 70 |
| Company Size 101-300 | $51 \%$ | (35) | 49\% | (34) | 69 |
| Start Up | 39\% | (71) | 61\% | (113) | 184 |
| Not a Start Up | $34 \%$ | (144) | 66\% | (280) | 424 |
| Employ Salary Only | 38\% | (56) | 62\% | (93) | 149 |
| Employ Hourly Only | 29\% | (60) | 71\% | (146) | 206 |
| Employ Salary + Hourly | 39\% | (97) | 61\% | (150) | 247 |
| Employ Service/Retail Worker | 34\% | (72) | 66\% | (140) | 212 |
| Employ Trade/Skill Worker | 28\% | (62) | 72\% | (163) | 225 |
| Employ Admin / Office Worker | 49\% | (96) | 51\% | (100) | 196 |
| Employ Other Worker | 44\% | (36) | 56\% | (45) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_3NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Prioritized scheduling for parents to align with school/child care hours

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (211) | 65\% | (397) | 608 |
| Gender: Male | 33\% | (125) | 67\% | (255) | 380 |
| Gender: Female | 38\% | (86) | 62\% | (142) | 228 |
| Age: 18-34 | 48\% | (70) | 52\% | (75) | 145 |
| Age: 35-44 | 30\% | (61) | 70\% | (139) | 200 |
| Age: 45-64 | 30\% | (56) | 70\% | (128) | 184 |
| Age: 65+ | 30\% | (24) | 70\% | (55) | 79 |
| Millennials: 1981-1996 | 38\% | (100) | 62\% | (163) | 263 |
| GenXers: 1965-1980 | 32\% | (59) | 68\% | (128) | 187 |
| Baby Boomers: 1946-1964 | 29\% | (37) | 71\% | (92) | 129 |
| PID: Dem (no lean) | 36\% | (77) | 64\% | (137) | 214 |
| PID: Ind (no lean) | 33\% | (69) | 67\% | (138) | 207 |
| PID: Rep (no lean) | 35\% | (65) | 65\% | (122) | 187 |
| PID/Gender: Dem Men | 34\% | (40) | 66\% | (78) | 118 |
| PID/Gender: Dem Women | 39\% | (37) | 61\% | (59) | 96 |
| PID/Gender: Ind Men | 30\% | (39) | 70\% | (89) | 128 |
| PID/Gender: Ind Women | 38\% | (30) | 62\% | (49) | 79 |
| PID/Gender: Rep Men | 34\% | (46) | 66\% | (88) | 134 |
| PID/Gender: Rep Women | 36\% | (19) | 64\% | (34) | 53 |
| Educ: < College | 34\% | (116) | 66\% | (230) | 346 |
| Educ: Bachelors degree | 37\% | (54) | 63\% | (91) | 145 |
| Educ: Post-grad | 35\% | (41) | 65\% | (76) | 117 |
| Income: Under 50k | 29\% | (51) | 71\% | (125) | 176 |
| Income: 50k-100k | 40\% | (106) | 60\% | (157) | 263 |
| Income: 100k+ | 32\% | (54) | 68\% | (115) | 169 |
| Ethnicity: White | 33\% | (155) | 67\% | (308) | 463 |
| Ethnicity: Hispanic | 36\% | (32) | 64\% | (58) | 90 |
| Ethnicity: Black | 38\% | (35) | 62\% | (57) | 92 |
| Ethnicity: Other | 40\% | (21) | 60\% | (32) | 53 |

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Table BPC16_3NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Prioritized scheduling for parents to align with school/child care hours

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (211) | 65\% | (397) | 608 |
| All Christian | 28\% | (76) | 72\% | (191) | 267 |
| All Non-Christian | 35\% | (18) | 65\% | (34) | 52 |
| Agnostic/Nothing in particular | 39\% | (61) | 61\% | (97) | 158 |
| Something Else | 43\% | (43) | 57\% | (57) | 100 |
| Religious Non-Protestant/Catholic | 35\% | (19) | 65\% | (35) | 54 |
| Evangelical | 33\% | (50) | 67\% | (103) | 153 |
| Non-Evangelical | $32 \%$ | (65) | 68\% | (139) | 204 |
| Community: Urban | 40\% | (76) | 60\% | (114) | 190 |
| Community: Suburban | 37\% | (101) | 63\% | (169) | 270 |
| Community: Rural | 23\% | (34) | 77\% | (114) | 148 |
| 4-Region: Northeast | 39\% | (43) | 61\% | (67) | 110 |
| 4-Region: Midwest | 28\% | (32) | 72\% | (84) | 116 |
| 4-Region: South | 35\% | (104) | 65\% | (192) | 296 |
| 4-Region: West | 37\% | (32) | 63\% | (54) | 86 |
| President, CEO, Owner | 34\% | (187) | 66\% | (356) | 543 |
| Managing Director, VP, Partner | 37\% | (24) | 63\% | (41) | 65 |
| Company Size 2-10 | $31 \%$ | (98) | 69\% | (216) | 314 |
| Company Size 11-50 | 33\% | (42) | 67\% | (84) | 126 |
| Company Size 51-100 | 44\% | (31) | 56\% | (39) | 70 |
| Company Size 101-300 | 39\% | (27) | 61\% | (42) | 69 |
| Start Up | $36 \%$ | (67) | 64\% | (117) | 184 |
| Not a Start Up | $34 \%$ | (144) | 66\% | (280) | 424 |
| Employ Salary Only | 22\% | (33) | 78\% | (116) | 149 |
| Employ Hourly Only | 38\% | (79) | 62\% | (127) | 206 |
| Employ Salary + Hourly | 40\% | (99) | 60\% | (148) | 247 |
| Employ Service/Retail Worker | 37\% | (78) | 63\% | (134) | 212 |
| Employ Trade/Skill Worker | 37\% | (84) | 63\% | (141) | 225 |
| Employ Admin / Office Worker | 36\% | (71) | 64\% | (125) | 196 |
| Employ Other Worker | $36 \%$ | (29) | 64\% | (52) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_4NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
On-site child care services

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 10\% | (62) | 90\% | (546) | 608 |
| Gender: Male | 10\% | (37) | 90\% | (343) | 380 |
| Gender: Female | $11 \%$ | (25) | 89\% | (203) | 228 |
| Age: 18-34 | 14\% | (20) | 86\% | (125) | 145 |
| Age: 35-44 | 13\% | (26) | 87\% | (174) | 200 |
| Age: 45-64 | 7\% | (12) | 93\% | (172) | 184 |
| Age: 65+ | 5\% | (4) | 95\% | (75) | 79 |
| Millennials: 1981-1996 | 13\% | (35) | 87\% | (228) | 263 |
| GenXers: 1965-1980 | 10\% | (18) | 90\% | (169) | 187 |
| Baby Boomers: 1946-1964 | 4\% | (5) | 96\% | (124) | 129 |
| PID: Dem (no lean) | 13\% | (28) | 87\% | (186) | 214 |
| PID: Ind (no lean) | 8\% | (16) | 92\% | (191) | 207 |
| PID: Rep (no lean) | 10\% | (18) | 90\% | (169) | 187 |
| PID/Gender: Dem Men | 14\% | (16) | 86\% | (102) | 118 |
| PID/Gender: Dem Women | $12 \%$ | (12) | 88\% | (84) | 96 |
| PID/Gender: Ind Men | 7\% | (9) | 93\% | (119) | 128 |
| PID/Gender: Ind Women | 9\% | (7) | 91\% | (72) | 79 |
| PID/Gender: Rep Men | 9\% | (12) | 91\% | (122) | 134 |
| PID/Gender: Rep Women | $11 \%$ | (6) | 89\% | (47) | 53 |
| Educ: < College | 9\% | (31) | 91\% | (315) | 346 |
| Educ: Bachelors degree | 9\% | (13) | 91\% | (132) | 145 |
| Educ: Post-grad | 15\% | (18) | 85\% | (99) | 117 |
| Income: Under 50k | 10\% | (18) | 90\% | (158) | 176 |
| Income: 50k-100k | 10\% | (27) | 90\% | (236) | 263 |
| Income: 100k+ | 10\% | (17) | 90\% | (152) | 169 |
| Ethnicity: White | 9\% | (40) | 91\% | (423) | 463 |
| Ethnicity: Hispanic | 17\% | (15) | 83\% | (75) | 90 |
| Ethnicity: Black | 17\% | (16) | 83\% | (76) | 92 |
| Ethnicity: Other | $11 \%$ | (6) | 89\% | (47) | 53 |

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Table BPC16_4NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
On-site child care services

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 10\% | (62) | 90\% | (546) | 608 |
| All Christian | 10\% | (26) | 90\% | (241) | 267 |
| All Non-Christian | 15\% | (8) | 85\% | (44) | 52 |
| Agnostic/Nothing in particular | 7\% | (11) | 93\% | (147) | 158 |
| Something Else | 13\% | (13) | 87\% | (87) | 100 |
| Religious Non-Protestant/Catholic | 15\% | (8) | 85\% | (46) | 54 |
| Evangelical | 13\% | (20) | 87\% | (133) | 153 |
| Non-Evangelical | 8\% | (16) | 92\% | (188) | 204 |
| Community: Urban | 13\% | (25) | 87\% | (165) | 190 |
| Community: Suburban | 9\% | (23) | 91\% | (247) | 270 |
| Community: Rural | 9\% | (14) | 91\% | (134) | 148 |
| 4-Region: Northeast | 9\% | (10) | 91\% | (100) | 110 |
| 4-Region: Midwest | 10\% | (12) | 90\% | (104) | 116 |
| 4-Region: South | 11\% | (33) | 89\% | (263) | 296 |
| 4-Region: West | 8\% | (7) | 92\% | (79) | 86 |
| President, CEO, Owner | $11 \%$ | (59) | 89\% | (484) | 543 |
| Managing Director, VP, Partner | 5\% | (3) | 95\% | (62) | 65 |
| Company Size 2-10 | 7\% | (22) | 93\% | (292) | 314 |
| Company Size 11-50 | 3\% | (4) | 97\% | (122) | 126 |
| Company Size 51-100 | 17\% | (12) | 83\% | (58) | 70 |
| Company Size 101-300 | 23\% | (16) | 77\% | (53) | 69 |
| Start Up | 18\% | (34) | 82\% | (150) | 184 |
| Not a Start Up | 7\% | (28) | 93\% | (396) | 424 |
| Employ Salary Only | 9\% | (14) | 91\% | (135) | 149 |
| Employ Hourly Only | 8\% | (16) | 92\% | (190) | 206 |
| Employ Salary + Hourly | 13\% | (32) | 87\% | (215) | 247 |
| Employ Service/Retail Worker | 15\% | (31) | 85\% | (181) | 212 |
| Employ Trade/Skill Worker | 12\% | (28) | 88\% | (197) | 225 |
| Employ Admin / Office Worker | 15\% | (30) | 85\% | (166) | 196 |
| Employ Other Worker | 14\% | (11) | 86\% | (70) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_5NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Benefit to help parents pay for child care

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 18\% | (109) | 82\% | (499) | 608 |
| Gender: Male | 19\% | (74) | 81\% | (306) | 380 |
| Gender: Female | 15\% | (35) | 85\% | (193) | 228 |
| Age: 18-34 | 32\% | (47) | 68\% | (98) | 145 |
| Age: 35-44 | 25\% | (50) | 75\% | (150) | 200 |
| Age: 45-64 | 5\% | (10) | 95\% | (174) | 184 |
| Age: 65+ | 3\% | (2) | 97\% | (77) | 79 |
| Millennials: 1981-1996 | 28\% | (74) | 72\% | (189) | 263 |
| GenXers: 1965-1980 | 11\% | (20) | 89\% | (167) | 187 |
| Baby Boomers: 1946-1964 | 3\% | (4) | 97\% | (125) | 129 |
| PID: Dem (no lean) | 25\% | (53) | 75\% | (161) | 214 |
| PID: Ind (no lean) | 14\% | (30) | 86\% | (177) | 207 |
| PID: Rep (no lean) | 14\% | (26) | 86\% | (161) | 187 |
| PID/Gender: Dem Men | 28\% | (33) | 72\% | (85) | 118 |
| PID/Gender: Dem Women | 21\% | (20) | 79\% | (76) | 96 |
| PID/Gender: Ind Men | 16\% | (20) | 84\% | (108) | 128 |
| PID/Gender: Ind Women | 13\% | (10) | 87\% | (69) | 79 |
| PID/Gender: Rep Men | 16\% | (21) | 84\% | (113) | 134 |
| PID/Gender: Rep Women | 9\% | (5) | 91\% | (48) | 53 |
| Educ: < College | 13\% | (45) | 87\% | (301) | 346 |
| Educ: Bachelors degree | $21 \%$ | (30) | 79\% | (115) | 145 |
| Educ: Post-grad | 29\% | (34) | 71\% | (83) | 117 |
| Income: Under 50k | 12\% | (21) | 88\% | (155) | 176 |
| Income: 50k-100k | $21 \%$ | (56) | 79\% | (207) | 263 |
| Income: 100k+ | 19\% | (32) | 81\% | (137) | 169 |
| Ethnicity: White | 16\% | (74) | 84\% | (389) | 463 |
| Ethnicity: Hispanic | 28\% | (25) | 72\% | (65) | 90 |
| Ethnicity: Black | 28\% | (26) | 72\% | (66) | 92 |
| Ethnicity: Other | 17\% | (9) | 83\% | (44) | 53 |

Continued on next page

Table BPC16_5NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Benefit to help parents pay for child care

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 18\% | (109) | 82\% | (499) | 608 |
| All Christian | 15\% | (40) | 85\% | (227) | 267 |
| All Non-Christian | 27\% | (14) | 73\% | (38) | 52 |
| Agnostic/Nothing in particular | 20\% | (31) | 80\% | (127) | 158 |
| Something Else | 16\% | (16) | 84\% | (84) | 100 |
| Religious Non-Protestant/Catholic | 28\% | (15) | 72\% | (39) | 54 |
| Evangelical | 18\% | (28) | 82\% | (125) | 153 |
| Non-Evangelical | 11\% | (23) | 89\% | (181) | 204 |
| Community: Urban | 26\% | (50) | 74\% | (140) | 190 |
| Community: Suburban | 15\% | (41) | 85\% | (229) | 270 |
| Community: Rural | 12\% | (18) | 88\% | (130) | 148 |
| 4-Region: Northeast | 17\% | (19) | 83\% | (91) | 110 |
| 4-Region: Midwest | 16\% | (18) | 84\% | (98) | 116 |
| 4-Region: South | 18\% | (53) | 82\% | (243) | 296 |
| 4-Region: West | 22\% | (19) | 78\% | (67) | 86 |
| President, CEO, Owner | 17\% | (91) | 83\% | (452) | 543 |
| Managing Director, VP, Partner | 28\% | (18) | 72\% | (47) | 65 |
| Company Size 2-10 | 7\% | (23) | 93\% | (291) | 314 |
| Company Size 11-50 | 10\% | (13) | 90\% | (113) | 126 |
| Company Size 51-100 | 33\% | (23) | 67\% | (47) | 70 |
| Company Size 101-300 | 58\% | (40) | 42\% | (29) | 69 |
| Start Up | 27\% | (50) | 73\% | (134) | 184 |
| Not a Start Up | 14\% | (59) | 86\% | (365) | 424 |
| Employ Salary Only | 17\% | (26) | 83\% | (123) | 149 |
| Employ Hourly Only | 16\% | (32) | 84\% | (174) | 206 |
| Employ Salary + Hourly | 21\% | (51) | 79\% | (196) | 247 |
| Employ Service/Retail Worker | 25\% | (53) | 75\% | (159) | 212 |
| Employ Trade/Skill Worker | 21\% | (47) | 79\% | (178) | 225 |
| Employ Admin / Office Worker | $22 \%$ | (44) | 78\% | (152) | 196 |
| Employ Other Worker | 23\% | (19) | 77\% | (62) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_6NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Benefit to help parents find child care providers, such as a partnership with a child care provider or referral service

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 14\% | (84) | 86\% | (524) | 608 |
| Gender: Male | 14\% | (55) | 86\% | (325) | 380 |
| Gender: Female | 13\% | (29) | 87\% | (199) | 228 |
| Age: 18-34 | 24\% | (35) | 76\% | (110) | 145 |
| Age: 35-44 | 22\% | (43) | 78\% | (157) | 200 |
| Age: 45-64 | 3\% | (5) | 97\% | (179) | 184 |
| Age: 65+ | 1\% | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | 22\% | (58) | 78\% | (205) | 263 |
| GenXers: 1965-1980 | 7\% | (14) | 93\% | (173) | 187 |
| Baby Boomers: 1946-1964 | 1\% | (1) | 99\% | (128) | 129 |
| PID: Dem (no lean) | 18\% | (39) | 82\% | (175) | 214 |
| PID: Ind (no lean) | 10\% | (20) | 90\% | (187) | 207 |
| PID: Rep (no lean) | 13\% | (25) | 87\% | (162) | 187 |
| PID/Gender: Dem Men | 22\% | (26) | 78\% | (92) | 118 |
| PID/Gender: Dem Women | 14\% | (13) | 86\% | (83) | 96 |
| PID/Gender: Ind Men | 9\% | (11) | 91\% | (117) | 128 |
| PID/Gender: Ind Women | 11\% | (9) | 89\% | (70) | 79 |
| PID/Gender: Rep Men | 13\% | (18) | 87\% | (116) | 134 |
| PID/Gender: Rep Women | 13\% | (7) | 87\% | (46) | 53 |
| Educ: < College | 9\% | (32) | 91\% | (314) | 346 |
| Educ: Bachelors degree | 17\% | (25) | 83\% | (120) | 145 |
| Educ: Post-grad | 23\% | (27) | 77\% | (90) | 117 |
| Income: Under 50k | 6\% | (11) | 94\% | (165) | 176 |
| Income: 50k-100k | 19\% | (49) | 81\% | (214) | 263 |
| Income: 100k+ | 14\% | (24) | 86\% | (145) | 169 |
| Ethnicity: White | 13\% | (59) | 87\% | (404) | 463 |
| Ethnicity: Hispanic | 23\% | (21) | 77\% | (69) | 90 |
| Ethnicity: Black | 23\% | (21) | 77\% | (71) | 92 |
| Ethnicity: Other | 8\% | (4) | 92\% | (49) | 53 |

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Table BPC16_6NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Benefit to help parents find child care providers, such as a partnership with a child care provider or referral service

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 14\% | (84) | 86\% | (524) | 608 |
| All Christian | 12\% | (31) | 88\% | (236) | 267 |
| All Non-Christian | 27\% | (14) | 73\% | (38) | 52 |
| Agnostic/Nothing in particular | 11\% | (17) | 89\% | (141) | 158 |
| Something Else | 13\% | (13) | 87\% | (87) | 100 |
| Religious Non-Protestant/Catholic | 28\% | (15) | 72\% | (39) | 54 |
| Evangelical | 16\% | (25) | 84\% | (128) | 153 |
| Non-Evangelical | 7\% | (14) | 93\% | (190) | 204 |
| Community: Urban | 20\% | (38) | 80\% | (152) | 190 |
| Community: Suburban | 12\% | (32) | 88\% | (238) | 270 |
| Community: Rural | 9\% | (14) | 91\% | (134) | 148 |
| 4-Region: Northeast | 13\% | (14) | 87\% | (96) | 110 |
| 4-Region: Midwest | 10\% | (12) | 90\% | (104) | 116 |
| 4-Region: South | 16\% | (47) | 84\% | (249) | 296 |
| 4-Region: West | 13\% | (11) | 87\% | (75) | 86 |
| President, CEO, Owner | 13\% | (72) | 87\% | (471) | 543 |
| Managing Director, VP, Partner | 18\% | (12) | 82\% | (53) | 65 |
| Company Size 2-10 | $4 \%$ | (11) | 96\% | (303) | 314 |
| Company Size 11-50 | 5\% | (6) | 95\% | (120) | 126 |
| Company Size 51-100 | 39\% | (27) | $61 \%$ | (43) | 70 |
| Company Size 101-300 | 43\% | (30) | 57\% | (39) | 69 |
| Start Up | 19\% | (35) | 81\% | (149) | 184 |
| Not a Start Up | 12\% | (49) | 88\% | (375) | 424 |
| Employ Salary Only | 12\% | (18) | 88\% | (131) | 149 |
| Employ Hourly Only | 11\% | (23) | 89\% | (183) | 206 |
| Employ Salary + Hourly | 17\% | (43) | 83\% | (204) | 247 |
| Employ Service/Retail Worker | 18\% | (39) | 82\% | (173) | 212 |
| Employ Trade/Skill Worker | 16\% | (37) | 84\% | (188) | 225 |
| Employ Admin / Office Worker | 20\% | (39) | 80\% | (157) | 196 |
| Employ Other Worker | 12\% | (10) | 88\% | (71) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_7NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Back-up child care services, such as a limited amount of days they can access a child care provider when needed

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (72) | 88\% | (536) | 608 |
| Gender: Male | 13\% | (51) | 87\% | (329) | 380 |
| Gender: Female | 9\% | (21) | 91\% | (207) | 228 |
| Age: 18-34 | 23\% | (33) | 77\% | (112) | 145 |
| Age: 35-44 | 16\% | (33) | 84\% | (167) | 200 |
| Age: 45-64 | 3\% | (5) | 97\% | (179) | 184 |
| Age: 65+ | $1 \%$ | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | 17\% | (46) | 83\% | (217) | 263 |
| GenXers: 1965-1980 | 8\% | (15) | 92\% | (172) | 187 |
| Baby Boomers: 1946-1964 | 1\% | (1) | 99\% | (128) | 129 |
| PID: Dem (no lean) | 17\% | (37) | 83\% | (177) | 214 |
| PID: Ind (no lean) | 5\% | (11) | 95\% | (196) | 207 |
| PID: Rep (no lean) | 13\% | (24) | 87\% | (163) | 187 |
| PID/Gender: Dem Men | 24\% | (28) | 76\% | (90) | 118 |
| PID/Gender: Dem Women | 9\% | (9) | 91\% | (87) | 96 |
| PID/Gender: Ind Men | 4\% | (5) | 96\% | (123) | 128 |
| PID/Gender: Ind Women | 8\% | (6) | 92\% | (73) | 79 |
| PID/Gender: Rep Men | 13\% | (18) | 87\% | (116) | 134 |
| PID/Gender: Rep Women | 11\% | (6) | 89\% | (47) | 53 |
| Educ: < College | 8\% | (27) | 92\% | (319) | 346 |
| Educ: Bachelors degree | 13\% | (19) | 87\% | (126) | 145 |
| Educ: Post-grad | 22\% | (26) | 78\% | (91) | 117 |
| Income: Under 50k | 8\% | (14) | 92\% | (162) | 176 |
| Income: 50k-100k | $14 \%$ | (36) | 86\% | (227) | 263 |
| Income: 100k+ | 13\% | (22) | 87\% | (147) | 169 |
| Ethnicity: White | 12\% | (54) | 88\% | (409) | 463 |
| Ethnicity: Hispanic | 20\% | (18) | 80\% | (72) | 90 |
| Ethnicity: Black | 15\% | (14) | 85\% | (78) | 92 |
| Ethnicity: Other | 8\% | (4) | 92\% | (49) | 53 |

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Table BPC16_7NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
$\underline{\text { Back-up child care services, such as a limited amount of days they can access a child care provider when needed }}$

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (72) | 88\% | (536) | 608 |
| All Christian | $12 \%$ | (31) | 88\% | (236) | 267 |
| All Non-Christian | 19\% | (10) | 81\% | (42) | 52 |
| Agnostic/Nothing in particular | 11\% | (18) | 89\% | (140) | 158 |
| Something Else | 5\% | (5) | 95\% | (95) | 100 |
| Religious Non-Protestant/Catholic | 19\% | (10) | 81\% | (44) | 54 |
| Evangelical | 12\% | (18) | 88\% | (135) | 153 |
| Non-Evangelical | 7\% | (14) | 93\% | (190) | 204 |
| Community: Urban | 19\% | (37) | 81\% | (153) | 190 |
| Community: Suburban | $11 \%$ | (29) | 89\% | (241) | 270 |
| Community: Rural | $4 \%$ | (6) | 96\% | (142) | 148 |
| 4-Region: Northeast | 11\% | (12) | 89\% | (98) | 110 |
| 4-Region: Midwest | 10\% | (12) | 90\% | (104) | 116 |
| 4-Region: South | 12\% | (37) | 88\% | (259) | 296 |
| 4-Region: West | 13\% | (11) | 87\% | (75) | 86 |
| President, CEO, Owner | 12\% | (64) | 88\% | (479) | 543 |
| Managing Director, VP, Partner | 12\% | (8) | 88\% | (57) | 65 |
| Company Size 2-10 | 3\% | (10) | 97\% | (304) | 314 |
| Company Size 11-50 | 3\% | (4) | 97\% | (122) | 126 |
| Company Size 51-100 | 29\% | (20) | 71\% | (50) | 70 |
| Company Size 101-300 | 41\% | (28) | 59\% | (41) | 69 |
| Start Up | 23\% | (43) | 77\% | (141) | 184 |
| Not a Start Up | 7\% | (29) | 93\% | (395) | 424 |
| Employ Salary Only | 13\% | (20) | 87\% | (129) | 149 |
| Employ Hourly Only | 9\% | (19) | 91\% | (187) | 206 |
| Employ Salary + Hourly | 13\% | (33) | 87\% | (214) | 247 |
| Employ Service/Retail Worker | 18\% | (38) | 82\% | (174) | 212 |
| Employ Trade/Skill Worker | 13\% | (30) | 87\% | (195) | 225 |
| Employ Admin / Office Worker | 16\% | (31) | 84\% | (165) | 196 |
| Employ Other Worker | 19\% | (15) | 81\% | (66) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_8NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
None of the above

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 24\% | (143) | 76\% | (465) | 608 |
| Gender: Male | 25\% | (96) | 75\% | (284) | 380 |
| Gender: Female | 21\% | (47) | 79\% | (181) | 228 |
| Age: 18-34 | 11\% | (16) | 89\% | (129) | 145 |
| Age: 35-44 | 18\% | (35) | 82\% | (165) | 200 |
| Age: 45-64 | 31\% | (57) | 69\% | (127) | 184 |
| Age: 65+ | 44\% | (35) | 56\% | (44) | 79 |
| Millennials: 1981-1996 | 15\% | (39) | 85\% | (224) | 263 |
| GenXers: 1965-1980 | 22\% | (42) | 78\% | (145) | 187 |
| Baby Boomers: 1946-1964 | 45\% | (58) | 55\% | (71) | 129 |
| PID: Dem (no lean) | 20\% | (43) | 80\% | (171) | 214 |
| PID: Ind (no lean) | 25\% | (52) | 75\% | (155) | 207 |
| PID: Rep (no lean) | 26\% | (48) | 74\% | (139) | 187 |
| PID/Gender: Dem Men | 20\% | (24) | 80\% | (94) | 118 |
| PID/Gender: Dem Women | 20\% | (19) | 80\% | (77) | 96 |
| PID/Gender: Ind Men | 27\% | (34) | 73\% | (94) | 128 |
| PID/Gender: Ind Women | 23\% | (18) | 77\% | (61) | 79 |
| PID/Gender: Rep Men | 28\% | (38) | 72\% | (96) | 134 |
| PID/Gender: Rep Women | 19\% | (10) | 81\% | (43) | 53 |
| Educ: < College | 27\% | (94) | 73\% | (252) | 346 |
| Educ: Bachelors degree | 22\% | (32) | 78\% | (113) | 145 |
| Educ: Post-grad | 15\% | (17) | 85\% | (100) | 117 |
| Income: Under 50k | 30\% | (52) | 70\% | (124) | 176 |
| Income: 50k-100k | 18\% | (48) | 82\% | (215) | 263 |
| Income: 100k+ | 25\% | (43) | 75\% | (126) | 169 |
| Ethnicity: White | 25\% | (117) | 75\% | (346) | 463 |
| Ethnicity: Hispanic | 12\% | (11) | 88\% | (79) | 90 |
| Ethnicity: Black | 15\% | (14) | 85\% | (78) | 92 |
| Ethnicity: Other | 23\% | (12) | 77\% | (41) | 53 |

Continued on next page

Table BPC16_8NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
None of the above

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 24\% | (143) | 76\% | (465) | 608 |
| All Christian | 29\% | (77) | 71\% | (190) | 267 |
| All Non-Christian | 19\% | (10) | 81\% | (42) | 52 |
| Agnostic/Nothing in particular | 20\% | (32) | 80\% | (126) | 158 |
| Something Else | 17\% | (17) | 83\% | (83) | 100 |
| Religious Non-Protestant/Catholic | 20\% | (11) | 80\% | (43) | 54 |
| Evangelical | 24\% | (36) | 76\% | (117) | 153 |
| Non-Evangelical | 27\% | (56) | 73\% | (148) | 204 |
| Community: Urban | 15\% | (29) | 85\% | (161) | 190 |
| Community: Suburban | 26\% | (69) | 74\% | (201) | 270 |
| Community: Rural | 30\% | (45) | 70\% | (103) | 148 |
| 4-Region: Northeast | 23\% | (25) | 77\% | (85) | 110 |
| 4-Region: Midwest | 28\% | (32) | 72\% | (84) | 116 |
| 4-Region: South | 24\% | (71) | 76\% | (225) | 296 |
| 4-Region: West | 17\% | (15) | 83\% | (71) | 86 |
| President, CEO, Owner | 25\% | (134) | 75\% | (409) | 543 |
| Managing Director, VP, Partner | $14 \%$ | (9) | 86\% | (56) | 65 |
| Company Size 2-10 | 32\% | (102) | 68\% | (212) | 314 |
| Company Size 11-50 | 24\% | (30) | 76\% | (96) | 126 |
| Company Size 51-100 | 9\% | (6) | 91\% | (64) | 70 |
| Company Size 101-300 | 4\% | (3) | 96\% | (66) | 69 |
| Start Up | 16\% | (29) | 84\% | (155) | 184 |
| Not a Start Up | 27\% | (114) | 73\% | (310) | 424 |
| Employ Salary Only | 30\% | (45) | 70\% | (104) | 149 |
| Employ Hourly Only | 28\% | (57) | 72\% | (149) | 206 |
| Employ Salary + Hourly | 16\% | (39) | 84\% | (208) | 247 |
| Employ Service/Retail Worker | 22\% | (47) | 78\% | (165) | 212 |
| Employ Trade/Skill Worker | 24\% | (53) | 76\% | (172) | 225 |
| Employ Admin / Office Worker | 16\% | (32) | 84\% | (164) | 196 |
| Employ Other Worker | 20\% | (16) | 80\% | (65) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC16_9NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Other, please specify

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 2\% | (12) | 98\% | (596) | 608 |
| Gender: Male | 1\% | (5) | 99\% | (375) | 380 |
| Gender: Female | 3\% | (7) | 97\% | (221) | 228 |
| Age: 18-34 | 1\% | (1) | 99\% | (144) | 145 |
| Age: 35-44 | - | (1) | 100\% | (199) | 200 |
| Age: 45-64 | 2\% | (4) | 98\% | (180) | 184 |
| Age: 65+ | 8\% | (6) | 92\% | (73) | 79 |
| Millennials: 1981-1996 | 1\% | (2) | 99\% | (261) | 263 |
| GenXers: 1965-1980 | 2\% | (3) | 98\% | (184) | 187 |
| Baby Boomers: 1946-1964 | 5\% | (7) | 95\% | (122) | 129 |
| PID: Dem (no lean) | 1\% | (3) | 99\% | (211) | 214 |
| PID: Ind (no lean) | 2\% | (4) | 98\% | (203) | 207 |
| PID: Rep (no lean) | 3\% | (5) | 97\% | (182) | 187 |
| PID/Gender: Dem Men | 2\% | (2) | 98\% | (116) | 118 |
| PID/Gender: Dem Women | 1\% | (1) | 99\% | (95) | 96 |
| PID/Gender: Ind Men | 2\% | (2) | 98\% | (126) | 128 |
| PID/Gender: Ind Women | $3 \%$ | (2) | 97\% | (77) | 79 |
| PID/Gender: Rep Men | 1\% | (1) | 99\% | (133) | 134 |
| PID/Gender: Rep Women | 8\% | (4) | 92\% | (49) | 53 |
| Educ: < College | 2\% | (7) | 98\% | (339) | 346 |
| Educ: Bachelors degree | - | (0) | 100\% | (145) | 145 |
| Educ: Post-grad | 4\% | (5) | 96\% | (112) | 117 |
| Income: Under 50k | 2\% | (4) | 98\% | (172) | 176 |
| Income: 50k-100k | 2\% | (4) | 98\% | (259) | 263 |
| Income: 100k+ | 2\% | (4) | 98\% | (165) | 169 |
| Ethnicity: White | 2\% | (10) | 98\% | (453) | 463 |
| Ethnicity: Hispanic | 2\% | (2) | 98\% | (88) | 90 |
| Ethnicity: Black | - | (0) | 100\% | (92) | 92 |
| Ethnicity: Other | 4\% | (2) | 96\% | (51) | 53 |

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Table BPC16_9NET: Which of the following accommodations, if any, does your business currently offer to employees with children? Please select all that apply.
Other, please specify

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 2\% | (12) | 98\% | (596) | 608 |
| All Christian | 3\% | (8) | 97\% | (259) | 267 |
| All Non-Christian | - | (0) | 100\% | (52) | 52 |
| Agnostic/Nothing in particular | 2\% | (3) | 98\% | (155) | 158 |
| Something Else | 1\% | (1) | 99\% | (99) | 100 |
| Religious Non-Protestant/Catholic | - | (0) | 100\% | (54) | 54 |
| Evangelical | 3\% | (4) | 97\% | (149) | 153 |
| Non-Evangelical | 2\% | (5) | 98\% | (199) | 204 |
| Community: Urban | 1\% | (1) | 99\% | (189) | 190 |
| Community: Suburban | 1\% | (4) | 99\% | (266) | 270 |
| Community: Rural | 5\% | (7) | 95\% | (141) | 148 |
| 4-Region: Northeast | 2\% | (2) | 98\% | (108) | 110 |
| 4-Region: Midwest | 3\% | (3) | 97\% | (113) | 116 |
| 4-Region: South | 2\% | (5) | 98\% | (291) | 296 |
| 4-Region: West | 2\% | (2) | 98\% | (84) | 86 |
| President, CEO, Owner | 2\% | (11) | 98\% | (532) | 543 |
| Managing Director, VP, Partner | 2\% | (1) | 98\% | (64) | 65 |
| Company Size 2-10 | 3\% | (9) | 97\% | (305) | 314 |
| Company Size 11-50 | $2 \%$ | (3) | 98\% | (123) | 126 |
| Company Size 51-100 | - | (0) | 100\% | (70) | 70 |
| Company Size 101-300 | - | (0) | 100\% | (69) | 69 |
| Start Up | 1\% | (2) | 99\% | (182) | 184 |
| Not a Start Up | 2\% | (10) | 98\% | (414) | 424 |
| Employ Salary Only | 4\% | (6) | 96\% | (143) | 149 |
| Employ Hourly Only | - | (0) | 100\% | (206) | 206 |
| Employ Salary + Hourly | 2\% | (4) | 98\% | (243) | 247 |
| Employ Service/Retail Worker | 1\% | (3) | 99\% | (209) | 212 |
| Employ Trade/Skill Worker | 2\% | (4) | 98\% | (221) | 225 |
| Employ Admin / Office Worker | 2\% | (3) | 98\% | (193) | 196 |
| Employ Other Worker | 4\% | (3) | 96\% | (78) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC17_1: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Employee wages

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 58\% | (352) | 40\% | (243) | 2\% | (13) | 608 |
| Gender: Male | 59\% | (225) | 39\% | (148) | 2\% | (7) | 380 |
| Gender: Female | 56\% | (127) | 42\% | (95) | 3\% | (6) | 228 |
| Age: 18-34 | 70\% | (102) | 27\% | (39) | 3\% | (4) | 145 |
| Age: 35-44 | 66\% | (132) | 30\% | (60) | 4\% | (8) | 200 |
| Age: 45-64 | 49\% | (91) | 51\% | (93) | - | (0) | 184 |
| Age: 65+ | 34\% | (27) | 65\% | (51) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 67\% | (175) | 30\% | (79) | 3\% | (9) | 263 |
| GenXers: 1965-1980 | 53\% | (99) | 46\% | (86) | 1\% | (2) | 187 |
| Baby Boomers: 1946-1964 | 42\% | (54) | 57\% | (74) | 1\% | (1) | 129 |
| PID: Dem (no lean) | 62\% | (133) | 36\% | (77) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 54\% | (112) | 43\% | (89) | 3\% | (6) | 207 |
| PID: Rep (no lean) | 57\% | (107) | 41\% | (77) | 2\% | (3) | 187 |
| PID/Gender: Dem Men | 64\% | (75) | $34 \%$ | (40) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 60\% | (58) | 39\% | (37) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 54\% | (69) | 44\% | (56) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 54\% | (43) | 42\% | (33) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 60\% | (81) | 39\% | (52) | 1\% | (1) | 134 |
| PID/Gender: Rep Women | 49\% | (26) | 47\% | (25) | 4\% | (2) | 53 |
| Educ: < College | 56\% | (194) | 42\% | (145) | 2\% | (7) | 346 |
| Educ: Bachelors degree | 58\% | (84) | 39\% | (57) | 3\% | (4) | 145 |
| Educ: Post-grad | 63\% | (74) | 35\% | (41) | 2\% | (2) | 117 |
| Income: Under 50k | 52\% | (92) | 45\% | (79) | 3\% | (5) | 176 |
| Income: 50k-100k | 59\% | (155) | 39\% | (102) | 2\% | (6) | 263 |
| Income: 100k+ | 62\% | (105) | 37\% | (62) | 1\% | (2) | 169 |
| Ethnicity: White | 57\% | (265) | 41\% | (188) | 2\% | (10) | 463 |
| Ethnicity: Hispanic | 63\% | (57) | $36 \%$ | (32) | 1\% | (1) | 90 |
| Ethnicity: Black | 63\% | (58) | 36\% | (33) | 1\% | (1) | 92 |
| Ethnicity: Other | 55\% | (29) | 42\% | (22) | 4\% | (2) | 53 |

Continued on next page

Table BPC17_1: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Employee wages

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 58\% | (352) | 40\% | (243) | 2\% | (13) | 608 |
| All Christian | 57\% | (151) | 41\% | (110) | 2\% | (6) | 267 |
| All Non-Christian | 67\% | (35) | 33\% | (17) | - | (0) | 52 |
| Agnostic/Nothing in particular | 56\% | (88) | 41\% | (65) | 3\% | (5) | 158 |
| Something Else | 59\% | (59) | 39\% | (39) | 2\% | (2) | 100 |
| Religious Non-Protestant/Catholic | 67\% | (36) | 33\% | (18) | - | (0) | 54 |
| Evangelical | 59\% | (91) | 39\% | (59) | 2\% | (3) | 153 |
| Non-Evangelical | 54\% | (111) | 43\% | (88) | 2\% | (5) | 204 |
| Community: Urban | 63\% | (120) | 34\% | (65) | 3\% | (5) | 190 |
| Community: Suburban | 56\% | (152) | 41\% | (112) | 2\% | (6) | 270 |
| Community: Rural | 54\% | (80) | 45\% | (66) | $1 \%$ | (2) | 148 |
| 4-Region: Northeast | 54\% | (59) | 45\% | (49) | 2\% | (2) | 110 |
| 4-Region: Midwest | 66\% | (76) | 34\% | (39) | 1\% | (1) | 116 |
| 4-Region: South | 59\% | (174) | 39\% | (115) | 2\% | (7) | 296 |
| 4-Region: West | 50\% | (43) | 47\% | (40) | 3\% | (3) | 86 |
| President, CEO, Owner | 57\% | (312) | 41\% | (220) | 2\% | (11) | 543 |
| Managing Director, VP, Partner | 62\% | (40) | 35\% | (23) | 3\% | (2) | 65 |
| Company Size 2-10 | 44\% | (138) | 54\% | (169) | $2 \%$ | (7) | 314 |
| Company Size 11-50 | 66\% | (83) | 33\% | (41) | 2\% | (2) | 126 |
| Company Size 51-100 | 79\% | (55) | 20\% | (14) | $1 \%$ | (1) | 70 |
| Company Size 101-300 | 81\% | (56) | 19\% | (13) | - | (0) | 69 |
| Start Up | 66\% | (121) | $31 \%$ | (57) | 3\% | (6) | 184 |
| Not a Start Up | 54\% | (231) | 44\% | (186) | $2 \%$ | (7) | 424 |
| Employ Salary Only | 49\% | (73) | 49\% | (73) | $2 \%$ | (3) | 149 |
| Employ Hourly Only | 55\% | (114) | 42\% | (87) | 2\% | (5) | 206 |
| Employ Salary + Hourly | 66\% | (164) | 32\% | (79) | $2 \%$ | (4) | 247 |
| Employ Service/Retail Worker | 63\% | (133) | 35\% | (74) | $2 \%$ | (5) | 212 |
| Employ Trade/Skill Worker | 63\% | (141) | 35\% | (79) | 2\% | (5) | 225 |
| Employ Admin / Office Worker | 56\% | (110) | 41\% | (81) | 3\% | (5) | 196 |
| Employ Other Worker | 48\% | (39) | 48\% | (39) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC17_2: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Employee benefits

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 42\% | (254) | 57\% | (344) | 2\% | (10) | 608 |
| Gender: Male | 48\% | (181) | 51\% | (193) | 2\% | (6) | 380 |
| Gender: Female | 32\% | (73) | 66\% | (151) | 2\% | (4) | 228 |
| Age: 18-34 | $52 \%$ | (75) | 43\% | (63) | 5\% | (7) | 145 |
| Age: 35-44 | 54\% | (107) | 45\% | (90) | $2 \%$ | (3) | 200 |
| Age: 45-64 | 31\% | (57) | 69\% | (127) | - | (0) | 184 |
| Age: 65+ | 19\% | (15) | 81\% | (64) | - | (0) | 79 |
| Millennials: 1981-1996 | 50\% | (132) | 46\% | (122) | $3 \%$ | (9) | 263 |
| GenXers: 1965-1980 | 40\% | (74) | 60\% | (113) | - | (0) | 187 |
| Baby Boomers: 1946-1964 | 22\% | (29) | 78\% | (100) | - | (0) | 129 |
| PID: Dem (no lean) | 53\% | (114) | 45\% | (96) | 2\% | (4) | 214 |
| PID: Ind (no lean) | $31 \%$ | (64) | 67\% | (138) | 2\% | (5) | 207 |
| PID: Rep (no lean) | 41\% | (76) | 59\% | (110) | 1\% | (1) | 187 |
| PID/Gender: Dem Men | 63\% | (74) | 35\% | (41) | $3 \%$ | (3) | 118 |
| PID/Gender: Dem Women | 42\% | (40) | 57\% | (55) | $1 \%$ | (1) | 96 |
| PID/Gender: Ind Men | 34\% | (44) | 63\% | (81) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 25\% | (20) | 72\% | (57) | $3 \%$ | (2) | 79 |
| PID/Gender: Rep Men | 47\% | (63) | 53\% | (71) | - | (0) | 134 |
| PID/Gender: Rep Women | 25\% | (13) | 74\% | (39) | 2\% | (1) | 53 |
| Educ: < College | 35\% | (122) | 63\% | (217) | 2\% | (7) | 346 |
| Educ: Bachelors degree | 50\% | (72) | 48\% | (70) | $2 \%$ | (3) | 145 |
| Educ: Post-grad | 51\% | (60) | 49\% | (57) | - | (0) | 117 |
| Income: Under 50k | 33\% | (58) | 64\% | (113) | $3 \%$ | (5) | 176 |
| Income: 50k-100k | 48\% | (127) | 50\% | (132) | 2\% | (4) | 263 |
| Income: 100k+ | 41\% | (69) | 59\% | (99) | $1 \%$ | (1) | 169 |
| Ethnicity: White | $39 \%$ | (181) | 60\% | (278) | $1 \%$ | (4) | 463 |
| Ethnicity: Hispanic | 52\% | (47) | 44\% | (40) | 3\% | (3) | 90 |
| Ethnicity: Black | 57\% | (52) | 40\% | (37) | 3\% | (3) | 92 |
| Ethnicity: Other | 40\% | (21) | 55\% | (29) | 6\% | (3) | 53 |

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Table BPC17_2: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Employee benefits

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 42\% | (254) | 57\% | (344) | 2\% | (10) | 608 |
| All Christian | 42\% | (112) | 57\% | (153) | 1\% | (2) | 267 |
| All Non-Christian | 50\% | (26) | 50\% | (26) | - | (0) | 52 |
| Agnostic/Nothing in particular | 40\% | (63) | 56\% | (89) | 4\% | (6) | 158 |
| Something Else | 37\% | (37) | 61\% | (61) | 2\% | (2) | 100 |
| Religious Non-Protestant/Catholic | 50\% | (27) | 50\% | (27) | - | (0) | 54 |
| Evangelical | 47\% | (72) | 52\% | (79) | 1\% | (2) | 153 |
| Non-Evangelical | 34\% | (69) | 65\% | (133) | 1\% | (2) | 204 |
| Community: Urban | 56\% | (106) | 44\% | (83) | 1\% | (1) | 190 |
| Community: Suburban | 39\% | (106) | 58\% | (157) | 3\% | (7) | 270 |
| Community: Rural | 28\% | (42) | 70\% | (104) | 1\% | (2) | 148 |
| 4-Region: Northeast | 41\% | (45) | 58\% | (64) | 1\% | (1) | 110 |
| 4-Region: Midwest | 46\% | (53) | 52\% | (60) | 3\% | (3) | 116 |
| 4-Region: South | 42\% | (124) | 57\% | (168) | 1\% | (4) | 296 |
| 4-Region: West | 37\% | (32) | 60\% | (52) | 2\% | (2) | 86 |
| President, CEO, Owner | 40\% | (218) | 58\% | (315) | 2\% | (10) | 543 |
| Managing Director, VP, Partner | 55\% | (36) | 45\% | (29) | - | (0) | 65 |
| Company Size 2-10 | 23\% | (71) | 75\% | (237) | 2\% | (6) | 314 |
| Company Size 11-50 | 52\% | (66) | 47\% | (59) | 1\% | (1) | 126 |
| Company Size 51-100 | 64\% | (45) | 33\% | (23) | 3\% | (2) | 70 |
| Company Size 101-300 | 74\% | (51) | 25\% | (17) | 1\% | (1) | 69 |
| Start Up | 52\% | (96) | 45\% | (83) | 3\% | (5) | 184 |
| Not a Start Up | 37\% | (158) | 62\% | (261) | 1\% | (5) | 424 |
| Employ Salary Only | 34\% | (50) | 66\% | (98) | 1\% | (1) | 149 |
| Employ Hourly Only | 38\% | (78) | 61\% | (125) | 1\% | (3) | 206 |
| Employ Salary + Hourly | $51 \%$ | (126) | 47\% | (116) | 2\% | (5) | 247 |
| Employ Service/Retail Worker | 43\% | (92) | 55\% | (117) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 44\% | (98) | 55\% | (123) | 2\% | (4) | 225 |
| Employ Admin / Office Worker | 51\% | (99) | 48\% | (95) | 1\% | (2) | 196 |
| Employ Other Worker | 43\% | (35) | 53\% | (43) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC17_3: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Remote or hybrid workplace policies

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 42\% | (257) | 55\% | (336) | 2\% | (15) | 608 |
| Gender: Male | 42\% | (160) | 56\% | (211) | 2\% | (9) | 380 |
| Gender: Female | 43\% | (97) | 55\% | (125) | 3\% | (6) | 228 |
| Age: 18-34 | 48\% | (69) | 47\% | (68) | 6\% | (8) | 145 |
| Age: 35-44 | 50\% | (99) | 48\% | (96) | 2\% | (5) | 200 |
| Age: 45-64 | $34 \%$ | (62) | 65\% | (120) | 1\% | (2) | 184 |
| Age: 65+ | 34\% | (27) | 66\% | (52) | - | (0) | 79 |
| Millennials: 1981-1996 | 47\% | (123) | 49\% | (130) | 4\% | (10) | 263 |
| GenXers: 1965-1980 | 42\% | (79) | 56\% | (105) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 30\% | (39) | 70\% | (90) | - | (0) | 129 |
| PID: Dem (no lean) | 47\% | (100) | 51\% | (109) | 2\% | (5) | 214 |
| PID: Ind (no lean) | 40\% | (83) | 57\% | (117) | 3\% | (7) | 207 |
| PID: Rep (no lean) | 40\% | (74) | 59\% | (110) | 2\% | (3) | 187 |
| PID/Gender: Dem Men | 48\% | (57) | 47\% | (56) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 45\% | (43) | 55\% | (53) | - | (0) | 96 |
| PID/Gender: Ind Men | 40\% | (51) | 58\% | (74) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 41\% | (32) | 54\% | (43) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 39\% | (52) | 60\% | (81) | 1\% | (1) | 134 |
| PID/Gender: Rep Women | 42\% | (22) | 55\% | (29) | 4\% | (2) | 53 |
| Educ: < College | 35\% | (122) | 62\% | (215) | 3\% | (9) | 346 |
| Educ: Bachelors degree | 48\% | (70) | 50\% | (72) | 2\% | (3) | 145 |
| Educ: Post-grad | 56\% | (65) | 42\% | (49) | 3\% | (3) | 117 |
| Income: Under 50k | 37\% | (65) | 61\% | (107) | 2\% | (4) | 176 |
| Income: 50k-100k | 42\% | (111) | 55\% | (144) | 3\% | (8) | 263 |
| Income: 100k+ | 48\% | (81) | 50\% | (85) | 2\% | (3) | 169 |
| Ethnicity: White | 38\% | (177) | 60\% | (277) | 2\% | (9) | 463 |
| Ethnicity: Hispanic | 58\% | (52) | $36 \%$ | (32) | 7\% | (6) | 90 |
| Ethnicity: Black | 58\% | (53) | 40\% | (37) | 2\% | (2) | 92 |
| Ethnicity: Other | $51 \%$ | (27) | 42\% | (22) | 8\% | (4) | 53 |

Continued on next page

Table BPC17_3: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Remote or hybrid workplace policies

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 42\% | (257) | 55\% | (336) | 2\% | (15) | 608 |
| All Christian | 42\% | (112) | 57\% | (151) | 1\% | (4) | 267 |
| All Non-Christian | 58\% | (30) | 40\% | (21) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 39\% | (61) | 56\% | (89) | 5\% | (8) | 158 |
| Something Else | 44\% | (44) | 55\% | (55) | 1\% | (1) | 100 |
| Religious Non-Protestant/Catholic | 57\% | (31) | 41\% | (22) | 2\% | (1) | 54 |
| Evangelical | 41\% | (62) | 57\% | (87) | 3\% | (4) | 153 |
| Non-Evangelical | 44\% | (89) | 56\% | (114) | - | (1) | 204 |
| Community: Urban | 49\% | (93) | 48\% | (92) | 3\% | (5) | 190 |
| Community: Suburban | 45\% | (121) | 52\% | (140) | 3\% | (9) | 270 |
| Community: Rural | 29\% | (43) | 70\% | (104) | 1\% | (1) | 148 |
| 4-Region: Northeast | 37\% | (41) | 59\% | (65) | 4\% | (4) | 110 |
| 4-Region: Midwest | 42\% | (49) | 56\% | (65) | 2\% | (2) | 116 |
| 4-Region: South | 43\% | (127) | 55\% | (164) | 2\% | (5) | 296 |
| 4-Region: West | 47\% | (40) | 49\% | (42) | 5\% | (4) | 86 |
| President, CEO, Owner | 41\% | (222) | 57\% | (309) | 2\% | (12) | 543 |
| Managing Director, VP, Partner | 54\% | (35) | 42\% | (27) | 5\% | (3) | 65 |
| Company Size 2-10 | 31\% | (97) | 67\% | (209) | 3\% | (8) | 314 |
| Company Size 11-50 | 39\% | (49) | 59\% | (74) | 2\% | (3) | 126 |
| Company Size 51-100 | 60\% | (42) | 39\% | (27) | 1\% | (1) | 70 |
| Company Size 101-300 | 72\% | (50) | 25\% | (17) | 3\% | (2) | 69 |
| Start Up | 49\% | (90) | 46\% | (84) | 5\% | (10) | 184 |
| Not a Start Up | 39\% | (167) | 59\% | (252) | 1\% | (5) | 424 |
| Employ Salary Only | 43\% | (64) | 55\% | (82) | 2\% | (3) | 149 |
| Employ Hourly Only | 35\% | (73) | 62\% | (128) | 2\% | (5) | 206 |
| Employ Salary + Hourly | 48\% | (118) | 49\% | (122) | 3\% | (7) | 247 |
| Employ Service/Retail Worker | 40\% | (85) | 58\% | (122) | 2\% | (5) | 212 |
| Employ Trade/Skill Worker | 34\% | (76) | 63\% | (142) | 3\% | (7) | 225 |
| Employ Admin / Office Worker | 56\% | (110) | 41\% | (81) | 3\% | (5) | 196 |
| Employ Other Worker | 53\% | (43) | $41 \%$ | (33) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC17_4: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Option for flexible work hours

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 60\% | (363) | 39\% | (235) | 2\% | (10) | 608 |
| Gender: Male | 60\% | (227) | 39\% | (147) | 2\% | (6) | 380 |
| Gender: Female | 60\% | (136) | 39\% | (88) | 2\% | (4) | 228 |
| Age: 18-34 | 65\% | (94) | 32\% | (46) | 3\% | (5) | 145 |
| Age: 35-44 | 62\% | (125) | 35\% | (70) | 2\% | (5) | 200 |
| Age: 45-64 | 59\% | (109) | 41\% | (75) | - | (0) | 184 |
| Age: 65+ | 44\% | (35) | 56\% | (44) | - | (0) | 79 |
| Millennials: 1981-1996 | 62\% | (163) | 35\% | (92) | 3\% | (8) | 263 |
| GenXers: 1965-1980 | 64\% | (119) | 36\% | (67) | 1\% | (1) | 187 |
| Baby Boomers: 1946-1964 | 47\% | (61) | 53\% | (68) | - | (0) | 129 |
| PID: Dem (no lean) | 62\% | (133) | 37\% | (79) | 1\% | (2) | 214 |
| PID: Ind (no lean) | 57\% | (118) | 40\% | (82) | 3\% | (7) | 207 |
| PID: Rep (no lean) | 60\% | (112) | 40\% | (74) | 1\% | (1) | 187 |
| PID/Gender: Dem Men | 65\% | (77) | 33\% | (39) | 2\% | (2) | 118 |
| PID/Gender: Dem Women | 58\% | (56) | 42\% | (40) | - | (0) | 96 |
| PID/Gender: Ind Men | 55\% | (70) | 42\% | (54) | 3\% | (4) | 128 |
| PID/Gender: Ind Women | 61\% | (48) | 35\% | (28) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 60\% | (80) | 40\% | (54) | - | (0) | 134 |
| PID/Gender: Rep Women | 60\% | (32) | 38\% | (20) | 2\% | (1) | 53 |
| Educ: < College | 61\% | (211) | 37\% | (127) | 2\% | (8) | 346 |
| Educ: Bachelors degree | 58\% | (84) | 41\% | (59) | 1\% | (2) | 145 |
| Educ: Post-grad | 58\% | (68) | 42\% | (49) | - | (0) | 117 |
| Income: Under 50k | 61\% | (108) | 37\% | (65) | 2\% | (3) | 176 |
| Income: 50k-100k | 62\% | (162) | 37\% | (97) | 2\% | (4) | 263 |
| Income: 100k+ | 55\% | (93) | 43\% | (73) | 2\% | (3) | 169 |
| Ethnicity: White | 58\% | (267) | 41\% | (191) | 1\% | (5) | 463 |
| Ethnicity: Hispanic | 71\% | (64) | 24\% | (22) | 4\% | (4) | 90 |
| Ethnicity: Black | 67\% | (62) | 32\% | (29) | 1\% | (1) | 92 |
| Ethnicity: Other | 64\% | (34) | 28\% | (15) | 8\% | (4) | 53 |

Continued on next page

Table BPC17_4: Some businesses have had to make changes in today's labor market. Thinking about your business, have you had to increase employee wages, benefits, or offer remote/flexible work arrangements to compete in today's labor market?
Option for flexible work hours

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 60\% | (363) | 39\% | (235) | 2\% | (10) | 608 |
| All Christian | 58\% | (156) | 40\% | (108) | 1\% | (3) | 267 |
| All Non-Christian | 60\% | (31) | 40\% | (21) | - | (0) | 52 |
| Agnostic/Nothing in particular | 56\% | (89) | 39\% | (62) | 4\% | (7) | 158 |
| Something Else | 66\% | (66) | $34 \%$ | (34) | - | (0) | 100 |
| Religious Non-Protestant/Catholic | 59\% | (32) | 41\% | (22) | - | (0) | 54 |
| Evangelical | 58\% | (88) | 42\% | (64) | 1\% | (1) | 153 |
| Non-Evangelical | 62\% | (126) | 37\% | (76) | 1\% | (2) | 204 |
| Community: Urban | 68\% | (129) | 30\% | (57) | 2\% | (4) | 190 |
| Community: Suburban | 59\% | (159) | 39\% | (106) | 2\% | (5) | 270 |
| Community: Rural | 51\% | (75) | 49\% | (72) | 1\% | (1) | 148 |
| 4-Region: Northeast | 57\% | (63) | 41\% | (45) | 2\% | (2) | 110 |
| 4-Region: Midwest | 53\% | (62) | 44\% | (51) | 3\% | (3) | 116 |
| 4-Region: South | 61\% | (180) | 38\% | (113) | 1\% | (3) | 296 |
| 4-Region: West | 67\% | (58) | 30\% | (26) | 2\% | (2) | 86 |
| President, CEO, Owner | 59\% | (321) | 39\% | (213) | 2\% | (9) | 543 |
| Managing Director, VP, Partner | 65\% | (42) | 34\% | (22) | 2\% | (1) | 65 |
| Company Size 2-10 | 55\% | (174) | 42\% | (132) | 3\% | (8) | 314 |
| Company Size 11-50 | 61\% | (77) | 38\% | (48) | 1\% | (1) | 126 |
| Company Size 51-100 | 67\% | (47) | 31\% | (22) | 1\% | (1) | 70 |
| Company Size 101-300 | 67\% | (46) | 33\% | (23) | - | (0) | 69 |
| Start Up | 68\% | (125) | 29\% | (54) | 3\% | (5) | 184 |
| Not a Start Up | 56\% | (238) | 43\% | (181) | 1\% | (5) | 424 |
| Employ Salary Only | 52\% | (78) | 46\% | (69) | 1\% | (2) | 149 |
| Employ Hourly Only | 63\% | (129) | 36\% | (74) | 1\% | (3) | 206 |
| Employ Salary + Hourly | 62\% | (154) | 36\% | (88) | 2\% | (5) | 247 |
| Employ Service/Retail Worker | 63\% | (133) | 36\% | (77) | 1\% | (2) | 212 |
| Employ Trade/Skill Worker | 55\% | (124) | 43\% | (96) | 2\% | (5) | 225 |
| Employ Admin / Office Worker | 61\% | (119) | 39\% | (76) | 1\% | (1) | 196 |
| Employ Other Worker | 57\% | (46) | 40\% | (32) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC18_1: How much, if at all, have each of the following factors impacted your business' future growth plans?
Cost of living increases

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 30\% | (185) | 39\% | (237) | 15\% | (94) | 14\% | (83) | 1\% | (9) | 608 |
| Gender: Male | 29\% | (111) | 39\% | (148) | 17\% | (64) | 13\% | (50) | 2\% | (7) | 380 |
| Gender: Female | 32\% | (74) | 39\% | (89) | 13\% | (30) | 14\% | (33) | 1\% | (2) | 228 |
| Age: 18-34 | 30\% | (44) | 38\% | (55) | 20\% | (29) | 12\% | (17) | - | (0) | 145 |
| Age: 35-44 | 34\% | (69) | 41\% | (82) | 14\% | (29) | 8\% | (17) | 2\% | (3) | 200 |
| Age: 45-64 | 29\% | (54) | 41\% | (75) | 12\% | (22) | 15\% | (28) | 3\% | (5) | 184 |
| Age: 65+ | 23\% | (18) | $32 \%$ | (25) | 18\% | (14) | 27\% | (21) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 35\% | (91) | 38\% | (100) | 16\% | (42) | 11\% | (28) | 1\% | (2) | 263 |
| GenXers: 1965-1980 | 30\% | (56) | 41\% | (76) | 16\% | (29) | 11\% | (20) | $3 \%$ | (6) | 187 |
| Baby Boomers: 1946-1964 | 25\% | (32) | 39\% | (50) | 12\% | (16) | 23\% | (30) | 1\% | (1) | 129 |
| PID: Dem (no lean) | 31\% | (67) | 36\% | (76) | 17\% | (37) | 14\% | (31) | 1\% | (3) | 214 |
| PID: Ind (no lean) | 28\% | (58) | 40\% | (83) | 17\% | (36) | 13\% | (26) | 2\% | (4) | 207 |
| PID: Rep (no lean) | 32\% | (60) | 42\% | (78) | 11\% | (21) | 14\% | (26) | 1\% | (2) | 187 |
| PID/Gender: Dem Men | $31 \%$ | (37) | 35\% | (41) | 18\% | (21) | 14\% | (16) | $3 \%$ | (3) | 118 |
| PID/Gender: Dem Women | 31\% | (30) | 36\% | (35) | 17\% | (16) | 16\% | (15) | - | (0) | 96 |
| PID/Gender: Ind Men | 26\% | (33) | 39\% | (50) | 21\% | (27) | 12\% | (16) | 2\% | (2) | 128 |
| PID/Gender: Ind Women | 32\% | (25) | 42\% | (33) | 11\% | (9) | 13\% | (10) | 3\% | (2) | 79 |
| PID/Gender: Rep Men | $31 \%$ | (41) | 43\% | (57) | 12\% | (16) | 13\% | (18) | 1\% | (2) | 134 |
| PID/Gender: Rep Women | 36\% | (19) | 40\% | (21) | 9\% | (5) | 15\% | (8) | - | (0) | 53 |
| Educ: < College | 29\% | (100) | 40\% | (140) | 15\% | (53) | 14\% | (49) | 1\% | (4) | 346 |
| Educ: Bachelors degree | $31 \%$ | (45) | 39\% | (57) | 16\% | (23) | 13\% | (19) | 1\% | (1) | 145 |
| Educ: Post-grad | 34\% | (40) | 34\% | (40) | 15\% | (18) | 13\% | (15) | 3\% | (4) | 117 |
| Income: Under 50k | 33\% | (58) | 38\% | (67) | 14\% | (24) | 14\% | (25) | 1\% | (2) | 176 |
| Income: 50k-100k | 29\% | (77) | 44\% | (116) | 14\% | (37) | 11\% | (29) | 2\% | (4) | 263 |
| Income: 100k+ | 30\% | (50) | 32\% | (54) | 20\% | (33) | 17\% | (29) | 2\% | (3) | 169 |
| Ethnicity: White | $31 \%$ | (142) | 40\% | (186) | 15\% | (68) | 13\% | (60) | 2\% | (7) | 463 |
| Ethnicity: Hispanic | $31 \%$ | (28) | 33\% | (30) | 20\% | (18) | 12\% | (11) | $3 \%$ | (3) | 90 |
| Ethnicity: Black | 25\% | (23) | 37\% | (34) | 18\% | (17) | 20\% | (18) | - | (0) | 92 |
| Ethnicity: Other | 38\% | (20) | 32\% | (17) | 17\% | (9) | 9\% | (5) | 4\% | (2) | 53 |

Continued on next page

Table BPC18_1: How much, if at all, have each of the following factors impacted your business' future growth plans?
Cost of living increases

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 30\% | (185) | 39\% | (237) | 15\% | (94) | 14\% | (83) | $1 \%$ | (9) | 608 |
| All Christian | 30\% | (79) | 39\% | (105) | 15\% | (41) | 15\% | (39) | 1\% | (3) | 267 |
| All Non-Christian | 44\% | (23) | 37\% | (19) | 12\% | (6) | 8\% | (4) | - | (0) | 52 |
| Agnostic/Nothing in particular | 25\% | (40) | 43\% | (68) | 15\% | (23) | 15\% | (23) | 3\% | (4) | 158 |
| Something Else | $31 \%$ | (31) | 36\% | (36) | 16\% | (16) | 15\% | (15) | $2 \%$ | (2) | 100 |
| Religious Non-Protestant/Catholic | 43\% | (23) | 37\% | (20) | 11\% | (6) | 9\% | (5) | - | (0) | 54 |
| Evangelical | 31\% | (48) | 40\% | (61) | 13\% | (20) | 14\% | (22) | 1\% | (2) | 153 |
| Non-Evangelical | 28\% | (57) | 38\% | (77) | 18\% | (37) | 15\% | (30) | 1\% | (3) | 204 |
| Community: Urban | 34\% | (65) | 39\% | (74) | 16\% | (31) | 9\% | (18) | 1\% | (2) | 190 |
| Community: Suburban | 29\% | (77) | 41\% | (111) | 17\% | (46) | 13\% | (35) | - | (1) | 270 |
| Community: Rural | 29\% | (43) | 35\% | (52) | 11\% | (17) | 20\% | (30) | $4 \%$ | (6) | 148 |
| 4-Region: Northeast | 28\% | (31) | 37\% | (41) | 16\% | (18) | 16\% | (18) | $2 \%$ | (2) | 110 |
| 4-Region: Midwest | 27\% | (31) | 43\% | (50) | 10\% | (12) | 18\% | (21) | 2\% | (2) | 116 |
| 4-Region: South | 35\% | (103) | 37\% | (109) | 15\% | (44) | 12\% | (37) | 1\% | (3) | 296 |
| 4-Region: West | 23\% | (20) | 43\% | (37) | 23\% | (20) | 8\% | (7) | 2\% | (2) | 86 |
| President, CEO, Owner | 31\% | (167) | 38\% | (208) | 15\% | (81) | 15\% | (79) | 1\% | (8) | 543 |
| Managing Director, VP, Partner | 28\% | (18) | 45\% | (29) | 20\% | (13) | 6\% | (4) | 2\% | (1) | 65 |
| Company Size 2-10 | 25\% | (77) | 40\% | (126) | $14 \%$ | (44) | 19\% | (59) | 3\% | (8) | 314 |
| Company Size 11-50 | 34\% | (43) | 36\% | (45) | 21\% | (26) | 9\% | (11) | 1\% | (1) | 126 |
| Company Size 51-100 | $41 \%$ | (29) | 36\% | (25) | $14 \%$ | (10) | 9\% | (6) | - | (0) | 70 |
| Company Size 101-300 | 36\% | (25) | 42\% | (29) | 16\% | (11) | 6\% | (4) | - | (0) | 69 |
| Start Up | 32\% | (59) | 42\% | (77) | 14\% | (26) | 10\% | (19) | $2 \%$ | (3) | 184 |
| Not a Start Up | 30\% | (126) | 38\% | (160) | 16\% | (68) | 15\% | (64) | 1\% | (6) | 424 |
| Employ Salary Only | 30\% | (44) | 36\% | (54) | 19\% | (28) | 12\% | (18) | 3\% | (5) | 149 |
| Employ Hourly Only | 26\% | (54) | 39\% | (81) | 17\% | (34) | 17\% | (35) | 1\% | (2) | 206 |
| Employ Salary + Hourly | 34\% | (84) | 41\% | (102) | 13\% | (32) | 11\% | (27) | 1\% | (2) | 247 |
| Employ Service/Retail Worker | 34\% | (72) | 36\% | (77) | 15\% | (31) | 15\% | (31) | - | (1) | 212 |
| Employ Trade/Skill Worker | 36\% | (82) | 39\% | (88) | 11\% | (25) | 12\% | (28) | $1 \%$ | (2) | 225 |
| Employ Admin /Office Worker | 29\% | (56) | 43\% | (85) | 17\% | (34) | 10\% | (19) | 1\% | (2) | 196 |
| Employ Other Worker | 22\% | (18) | 33\% | (27) | 22\% | (18) | 17\% | (14) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC18_2: How much, if at all, have each of the following factors impacted your business' future growth plans?
Labor shortages

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 19\% | (113) | 30\% | (185) | 21\% | (129) | 27\% | (166) | 2\% | (15) | 608 |
| Gender: Male | 18\% | (70) | 32\% | (122) | 21\% | (79) | 27\% | (101) | 2\% | (8) | 380 |
| Gender: Female | 19\% | (43) | 28\% | (63) | 22\% | (50) | 29\% | (65) | $3 \%$ | (7) | 228 |
| Age: 18-34 | 26\% | (37) | 34\% | (50) | 19\% | (27) | 20\% | (29) | 1\% | (2) | 145 |
| Age: 35-44 | 18\% | (37) | 38\% | (75) | 20\% | (41) | 20\% | (41) | 3\% | (6) | 200 |
| Age: 45-64 | 17\% | (31) | 23\% | (42) | 23\% | (42) | 35\% | (64) | 3\% | (5) | 184 |
| Age: 65+ | 10\% | (8) | 23\% | (18) | 24\% | (19) | 41\% | (32) | 3\% | (2) | 79 |
| Millennials: 1981-1996 | 25\% | (65) | 33\% | (86) | 20\% | (53) | 20\% | (53) | 2\% | (6) | 263 |
| GenXers: 1965-1980 | 14\% | (27) | 32\% | (59) | 23\% | (43) | 28\% | (52) | 3\% | (6) | 187 |
| Baby Boomers: 1946-1964 | 14\% | (18) | 22\% | (29) | 22\% | (28) | 40\% | (52) | 2\% | (2) | 129 |
| PID: Dem (no lean) | 23\% | (49) | 30\% | (65) | 17\% | (37) | 28\% | (59) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 14\% | (30) | 24\% | (50) | 29\% | (59) | 29\% | (61) | $3 \%$ | (7) | 207 |
| PID: Rep (no lean) | 18\% | (34) | 37\% | (70) | 18\% | (33) | 25\% | (46) | 2\% | (4) | 187 |
| PID/Gender: Dem Men | 25\% | (30) | 33\% | (39) | 15\% | (18) | 25\% | (29) | 2\% | (2) | 118 |
| PID/Gender: Dem Women | 20\% | (19) | 27\% | (26) | 20\% | (19) | 31\% | (30) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 13\% | (17) | 25\% | (32) | 27\% | (35) | 32\% | (41) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 16\% | (13) | 23\% | (18) | 30\% | (24) | 25\% | (20) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 17\% | (23) | 38\% | (51) | 19\% | (26) | 23\% | (31) | $2 \%$ | (3) | 134 |
| PID/Gender: Rep Women | $21 \%$ | (11) | 36\% | (19) | 13\% | (7) | 28\% | (15) | 2\% | (1) | 53 |
| Educ: < College | 15\% | (52) | 29\% | (101) | 21\% | (71) | 32\% | (111) | 3\% | (11) | 346 |
| Educ: Bachelors degree | $21 \%$ | (30) | 30\% | (43) | 26\% | (37) | 23\% | (34) | 1\% | (1) | 145 |
| Educ: Post-grad | 26\% | (31) | 35\% | (41) | 18\% | (21) | 18\% | (21) | 3\% | (3) | 117 |
| Income: Under 50k | 15\% | (27) | 25\% | (44) | 26\% | (46) | 30\% | (53) | $3 \%$ | (6) | 176 |
| Income: 50k-100k | 18\% | (48) | 33\% | (87) | 19\% | (50) | 27\% | (72) | 2\% | (6) | 263 |
| Income: 100k+ | 22\% | (38) | 32\% | (54) | 20\% | (33) | 24\% | (41) | 2\% | (3) | 169 |
| Ethnicity: White | 19\% | (87) | 30\% | (141) | 21\% | (97) | 27\% | (126) | 3\% | (12) | 463 |
| Ethnicity: Hispanic | 19\% | (17) | 28\% | (25) | 29\% | (26) | 21\% | (19) | $3 \%$ | (3) | 90 |
| Ethnicity: Black | 16\% | (15) | 32\% | (29) | 22\% | (20) | 29\% | (27) | 1\% | (1) | 92 |
| Ethnicity: Other | $21 \%$ | (11) | 28\% | (15) | 23\% | (12) | 25\% | (13) | 4\% | (2) | 53 |

Continued on next page

Table BPC18_2: How much, if at all, have each of the following factors impacted your business' future growth plans?
Labor shortages

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 19\% | (113) | 30\% | (185) | 21\% | (129) | 27\% | (166) | 2\% | (15) | 608 |
| All Christian | 18\% | (49) | $31 \%$ | (82) | 22\% | (58) | 28\% | (74) | 1\% | (4) | 267 |
| All Non-Christian | 31\% | (16) | $31 \%$ | (16) | 17\% | (9) | 17\% | (9) | $4 \%$ | (2) | 52 |
| Agnostic/Nothing in particular | 15\% | (24) | 29\% | (46) | 25\% | (40) | 26\% | (41) | $4 \%$ | (7) | 158 |
| Something Else | 18\% | (18) | 30\% | (30) | 17\% | (17) | 33\% | (33) | $2 \%$ | (2) | 100 |
| Religious Non-Protestant/Catholic | 30\% | (16) | 33\% | (18) | 17\% | (9) | 17\% | (9) | $4 \%$ | (2) | 54 |
| Evangelical | 21\% | (32) | 33\% | (51) | 17\% | (26) | 27\% | (42) | 1\% | (2) | 153 |
| Non-Evangelical | 17\% | (34) | 26\% | (53) | 24\% | (49) | 31\% | (64) | 2\% | (4) | 204 |
| Community: Urban | 24\% | (46) | 30\% | (57) | 21\% | (40) | 23\% | (43) | 2\% | (4) | 190 |
| Community: Suburban | 16\% | (44) | 33\% | (89) | 22\% | (59) | 27\% | (74) | 1\% | (4) | 270 |
| Community: Rural | 16\% | (23) | 26\% | (39) | 20\% | (30) | 33\% | (49) | 5\% | (7) | 148 |
| 4-Region: Northeast | 22\% | (24) | 25\% | (27) | 22\% | (24) | $31 \%$ | (34) | 1\% | (1) | 110 |
| 4-Region: Midwest | 21\% | (24) | 28\% | (33) | 16\% | (19) | 32\% | (37) | 3\% | (3) | 116 |
| 4-Region: South | 18\% | (54) | 34\% | (100) | 21\% | (63) | 24\% | (71) | 3\% | (8) | 296 |
| 4-Region: West | 13\% | (11) | 29\% | (25) | 27\% | (23) | 28\% | (24) | 3\% | (3) | 86 |
| President, CEO, Owner | 19\% | (102) | 29\% | (158) | 20\% | (111) | 29\% | (158) | 3\% | (14) | 543 |
| Managing Director, VP, Partner | 17\% | (11) | 42\% | (27) | 28\% | (18) | 12\% | (8) | 2\% | (1) | 65 |
| Company Size 2-10 | 13\% | (42) | 23\% | (71) | 22\% | (69) | 38\% | (119) | $4 \%$ | (13) | 314 |
| Company Size 11-50 | 17\% | (22) | 37\% | (46) | 21\% | (26) | 25\% | (31) | 1\% | (1) | 126 |
| Company Size 51-100 | 26\% | (18) | 49\% | (34) | 13\% | (9) | 13\% | (9) | - | (0) | 70 |
| Company Size 101-300 | 32\% | (22) | 35\% | (24) | 26\% | (18) | 6\% | (4) | 1\% | (1) | 69 |
| Start Up | 22\% | (40) | $31 \%$ | (57) | 23\% | (43) | 21\% | (39) | 3\% | (5) | 184 |
| Not a Start Up | 17\% | (73) | 30\% | (128) | 20\% | (86) | 30\% | (127) | 2\% | (10) | 424 |
| Employ Salary Only | 15\% | (22) | 22\% | (33) | 27\% | (40) | 32\% | (48) | $4 \%$ | (6) | 149 |
| Employ Hourly Only | 17\% | (34) | 27\% | (56) | 22\% | (45) | 33\% | (67) | $2 \%$ | (4) | 206 |
| Employ Salary + Hourly | 22\% | (55) | 38\% | (94) | 18\% | (44) | 20\% | (49) | 2\% | (5) | 247 |
| Employ Service/Retail Worker | 23\% | (48) | 28\% | (59) | 19\% | (40) | 28\% | (60) | 2\% | (5) | 212 |
| Employ Trade/Skill Worker | 25\% | (57) | 32\% | (72) | 20\% | (44) | $21 \%$ | (48) | 2\% | (4) | 225 |
| Employ Admin / Office Worker | 18\% | (35) | 33\% | (64) | 24\% | (47) | 24\% | (47) | 2\% | (3) | 196 |
| Employ Other Worker | 11\% | (9) | 35\% | (28) | 19\% | (15) | $31 \%$ | (25) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC18_3: How much, if at all, have each of the following factors impacted your business' future growth plans?
Flexible work schedules

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (103) | 33\% | (203) | $21 \%$ | (125) | 26\% | (161) | 3\% | (16) | 608 |
| Gender: Male | 17\% | (63) | 35\% | (133) | 21\% | (81) | 25\% | (94) | 2\% | (9) | 380 |
| Gender: Female | 18\% | (40) | 31\% | (70) | 19\% | (44) | 29\% | (67) | 3\% | (7) | 228 |
| Age: 18-34 | 14\% | (20) | 43\% | (63) | 23\% | (33) | 19\% | (27) | 1\% | (2) | 145 |
| Age: 35-44 | 21\% | (42) | 38\% | (75) | 19\% | (38) | 20\% | (39) | 3\% | (6) | 200 |
| Age: 45-64 | 18\% | (34) | 24\% | (45) | 19\% | (35) | $34 \%$ | (63) | $4 \%$ | (7) | 184 |
| Age: 65+ | 9\% | (7) | 25\% | (20) | 24\% | (19) | 41\% | (32) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 19\% | (49) | 39\% | (102) | 21\% | (56) | 19\% | (51) | 2\% | (5) | 263 |
| GenXers: 1965-1980 | 22\% | (41) | 29\% | (54) | 19\% | (35) | 27\% | (50) | $4 \%$ | (7) | 187 |
| Baby Boomers: 1946-1964 | 8\% | (10) | 28\% | (36) | 22\% | (28) | 41\% | (53) | $2 \%$ | (2) | 129 |
| PID: Dem (no lean) | 20\% | (42) | 36\% | (77) | 15\% | (33) | 27\% | (57) | 2\% | (5) | 214 |
| PID: Ind (no lean) | 13\% | (27) | $31 \%$ | (65) | 27\% | (55) | 26\% | (53) | 3\% | (7) | 207 |
| PID: Rep (no lean) | 18\% | (34) | 33\% | (61) | 20\% | (37) | 27\% | (51) | $2 \%$ | (4) | 187 |
| PID/Gender: Dem Men | 19\% | (22) | 38\% | (45) | 15\% | (18) | 25\% | (29) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 21\% | (20) | 33\% | (32) | 16\% | (15) | 29\% | (28) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 12\% | (16) | 32\% | (41) | 29\% | (37) | 24\% | (31) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 14\% | (11) | 30\% | (24) | 23\% | (18) | 28\% | (22) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 19\% | (25) | 35\% | (47) | 19\% | (26) | 25\% | (34) | 1\% | (2) | 134 |
| PID/Gender: Rep Women | 17\% | (9) | 26\% | (14) | 21\% | (11) | 32\% | (17) | $4 \%$ | (2) | 53 |
| Educ: < College | 14\% | (50) | $34 \%$ | (116) | 21\% | (72) | 28\% | (98) | 3\% | (10) | 346 |
| Educ: Bachelors degree | 19\% | (27) | 31\% | (45) | 23\% | (34) | 26\% | (37) | 1\% | (2) | 145 |
| Educ: Post-grad | 22\% | (26) | 36\% | (42) | 16\% | (19) | 22\% | (26) | 3\% | (4) | 117 |
| Income: Under 50k | 16\% | (28) | 28\% | (50) | 27\% | (48) | 25\% | (44) | 3\% | (6) | 176 |
| Income: 50k-100k | 19\% | (50) | 34\% | (90) | 17\% | (45) | 27\% | (71) | 3\% | (7) | 263 |
| Income: 100k+ | 15\% | (25) | 37\% | (63) | 19\% | (32) | 27\% | (46) | $2 \%$ | (3) | 169 |
| Ethnicity: White | 16\% | (73) | 34\% | (158) | 21\% | (96) | 26\% | (122) | 3\% | (14) | 463 |
| Ethnicity: Hispanic | 22\% | (20) | 39\% | (35) | $14 \%$ | (13) | 20\% | (18) | $4 \%$ | (4) | 90 |
| Ethnicity: Black | 22\% | (20) | 29\% | (27) | 18\% | (17) | 30\% | (28) | - | (0) | 92 |
| Ethnicity: Other | 19\% | (10) | 34\% | (18) | 23\% | (12) | 21\% | (11) | $4 \%$ | (2) | 53 |

Continued on next page

Table BPC18_3: How much, if at all, have each of the following factors impacted your business' future growth plans?
Flexible work schedules

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (103) | 33\% | (203) | 21\% | (125) | 26\% | (161) | 3\% | (16) | 608 |
| All Christian | 16\% | (42) | 33\% | (87) | 21\% | (55) | 28\% | (76) | 3\% | (7) | 267 |
| All Non-Christian | 27\% | (14) | 33\% | (17) | 15\% | (8) | 23\% | (12) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 13\% | (21) | 35\% | (56) | 26\% | (41) | 22\% | (34) | 4\% | (6) | 158 |
| Something Else | 21\% | (21) | 32\% | (32) | 15\% | (15) | 31\% | (31) | 1\% | (1) | 100 |
| Religious Non-Protestant/Catholic | 26\% | (14) | 33\% | (18) | 15\% | (8) | 24\% | (13) | 2\% | (1) | 54 |
| Evangelical | 20\% | (31) | 32\% | (49) | 16\% | (25) | 29\% | (44) | 3\% | (4) | 153 |
| Non-Evangelical | 16\% | (32) | 31\% | (63) | 22\% | (44) | 30\% | (61) | 2\% | (4) | 204 |
| Community: Urban | 22\% | (41) | 35\% | (67) | 19\% | (37) | 21\% | (39) | 3\% | (6) | 190 |
| Community: Suburban | 16\% | (44) | $34 \%$ | (93) | 22\% | (59) | 26\% | (70) | 1\% | (4) | 270 |
| Community: Rural | 12\% | (18) | 29\% | (43) | 20\% | (29) | 35\% | (52) | 4\% | (6) | 148 |
| 4-Region: Northeast | 17\% | (19) | 35\% | (38) | 23\% | (25) | 25\% | (27) | 1\% | (1) | 110 |
| 4-Region: Midwest | 18\% | (21) | 30\% | (35) | 19\% | (22) | 31\% | (36) | 2\% | (2) | 116 |
| 4-Region: South | 18\% | (52) | 35\% | (103) | 20\% | (60) | 24\% | (72) | 3\% | (9) | 296 |
| 4-Region: West | 13\% | (11) | 31\% | (27) | 21\% | (18) | 30\% | (26) | 5\% | (4) | 86 |
| President, CEO, Owner | 17\% | (92) | 32\% | (174) | $21 \%$ | (113) | 28\% | (150) | 3\% | (14) | 543 |
| Managing Director, VP, Partner | 17\% | (11) | 45\% | (29) | 18\% | (12) | 17\% | (11) | 3\% | (2) | 65 |
| Company Size 2-10 | 12\% | (39) | 29\% | (90) | 24\% | (75) | $31 \%$ | (97) | 4\% | (13) | 314 |
| Company Size 11-50 | 17\% | (21) | 29\% | (37) | 22\% | (28) | 31\% | (39) | 1\% | (1) | 126 |
| Company Size 51-100 | 21\% | (15) | 49\% | (34) | 13\% | (9) | 16\% | (11) | 1\% | (1) | 70 |
| Company Size 101-300 | 30\% | (21) | 41\% | (28) | 16\% | (11) | 12\% | (8) | 1\% | (1) | 69 |
| Start Up | 23\% | (42) | 35\% | (65) | 20\% | (37) | 17\% | (32) | 4\% | (8) | 184 |
| Not a Start Up | 14\% | (61) | 33\% | (138) | 21\% | (88) | 30\% | (129) | 2\% | (8) | 424 |
| Employ Salary Only | 18\% | (27) | 23\% | (35) | 26\% | (39) | 28\% | (42) | 4\% | (6) | 149 |
| Employ Hourly Only | 11\% | (22) | 34\% | (70) | 20\% | (41) | 33\% | (67) | 3\% | (6) | 206 |
| Employ Salary + Hourly | 22\% | (54) | 39\% | (96) | 18\% | (45) | 19\% | (48) | 2\% | (4) | 247 |
| Employ Service/Retail Worker | 17\% | (36) | 37\% | (79) | 18\% | (39) | 25\% | (52) | $3 \%$ | (6) | 212 |
| Employ Trade/Skill Worker | 17\% | (38) | 36\% | (80) | 20\% | (45) | 26\% | (58) | 2\% | (4) | 225 |
| Employ Admin / Office Worker | 24\% | (47) | 34\% | (67) | 18\% | (36) | 23\% | (45) | 1\% | (1) | 196 |
| Employ Other Worker | 14\% | (11) | 38\% | (31) | 20\% | (16) | 22\% | (18) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC18_4: How much, if at all, have each of the following factors impacted your business' future growth plans?
Child care costs

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 10\% | (62) | 23\% | (140) | 21\% | (127) | 40\% | (242) | 6\% | (37) | 608 |
| Gender: Male | 10\% | (39) | 24\% | (90) | 22\% | (83) | 39\% | (149) | 5\% | (19) | 380 |
| Gender: Female | 10\% | (23) | 22\% | (50) | 19\% | (44) | 41\% | (93) | 8\% | (18) | 228 |
| Age: 18-34 | 12\% | (17) | $30 \%$ | (43) | 25\% | (36) | 30\% | (43) | 4\% | (6) | 145 |
| Age: 35-44 | 14\% | (27) | 32\% | (65) | 19\% | (38) | 30\% | (59) | 6\% | (11) | 200 |
| Age: 45-64 | 10\% | (18) | 14\% | (25) | 20\% | (37) | 48\% | (88) | 9\% | (16) | 184 |
| Age: 65+ | - | (0) | 9\% | (7) | 20\% | (16) | 66\% | (52) | 5\% | (4) | 79 |
| Millennials: 1981-1996 | 13\% | (35) | 31\% | (81) | 22\% | (57) | 30\% | (79) | 4\% | (11) | 263 |
| GenXers: 1965-1980 | 12\% | (23) | 19\% | (35) | 21\% | (39) | 38\% | (71) | 10\% | (19) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (3) | 10\% | (13) | 20\% | (26) | 63\% | (81) | 5\% | (6) | 129 |
| PID: Dem (no lean) | $14 \%$ | (31) | 25\% | (54) | 19\% | (41) | 37\% | (79) | 4\% | (9) | 214 |
| PID: Ind (no lean) | 6\% | (13) | 21\% | (43) | 26\% | (53) | 41\% | (85) | 6\% | (13) | 207 |
| PID: Rep (no lean) | 10\% | (18) | 23\% | (43) | 18\% | (33) | 42\% | (78) | 8\% | (15) | 187 |
| PID/Gender: Dem Men | 14\% | (16) | 29\% | (34) | 19\% | (23) | 34\% | (40) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 16\% | (15) | 21\% | (20) | 19\% | (18) | 41\% | (39) | 4\% | (4) | 96 |
| PID/Gender: Ind Men | 5\% | (7) | 20\% | (25) | 27\% | (35) | 42\% | (54) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 8\% | (6) | 23\% | (18) | 23\% | (18) | 39\% | (31) | 8\% | (6) | 79 |
| PID/Gender: Rep Men | 12\% | (16) | 23\% | (31) | 19\% | (25) | 41\% | (55) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | $4 \%$ | (2) | 23\% | (12) | 15\% | (8) | 43\% | (23) | 15\% | (8) | 53 |
| Educ: < College | 8\% | (28) | 22\% | (75) | 20\% | (69) | 43\% | (150) | 7\% | (24) | 346 |
| Educ: Bachelors degree | 6\% | (8) | 30\% | (43) | $21 \%$ | (30) | 39\% | (56) | 6\% | (8) | 145 |
| Educ: Post-grad | 22\% | (26) | 19\% | (22) | 24\% | (28) | 31\% | (36) | 4\% | (5) | 117 |
| Income: Under 50k | 9\% | (16) | 19\% | (34) | 23\% | (40) | 41\% | (72) | 8\% | (14) | 176 |
| Income: 50k-100k | 9\% | (24) | 30\% | (80) | 18\% | (48) | 36\% | (95) | 6\% | (16) | 263 |
| Income: 100k+ | 13\% | (22) | 15\% | (26) | 23\% | (39) | 44\% | (75) | 4\% | (7) | 169 |
| Ethnicity: White | 9\% | (42) | 23\% | (106) | 22\% | (100) | 40\% | (186) | 6\% | (29) | 463 |
| Ethnicity: Hispanic | 12\% | (11) | 32\% | (29) | 22\% | (20) | 29\% | (26) | $4 \%$ | (4) | 90 |
| Ethnicity: Black | 15\% | (14) | 28\% | (26) | 15\% | (14) | 37\% | (34) | $4 \%$ | (4) | 92 |
| Ethnicity: Other | 11\% | (6) | 15\% | (8) | 25\% | (13) | 42\% | (22) | 8\% | (4) | 53 |

Continued on next page

Table BPC18_4: How much, if at all, have each of the following factors impacted your business' future growth plans?
Child care costs

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 10\% | (62) | 23\% | (140) | 21\% | (127) | 40\% | (242) | 6\% | (37) | 608 |
| All Christian | 8\% | (22) | 22\% | (60) | 21\% | (55) | 42\% | (113) | 6\% | (17) | 267 |
| All Non-Christian | 29\% | (15) | 23\% | (12) | 12\% | (6) | $31 \%$ | (16) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | 6\% | (9) | 23\% | (37) | 26\% | (41) | 39\% | (61) | 6\% | (10) | 158 |
| Something Else | 10\% | (10) | 20\% | (20) | 19\% | (19) | 46\% | (46) | 5\% | (5) | 100 |
| Religious Non-Protestant/Catholic | 28\% | (15) | 24\% | (13) | 11\% | (6) | $31 \%$ | (17) | 6\% | (3) | 54 |
| Evangelical | 14\% | (21) | 24\% | (36) | 14\% | (22) | 44\% | (67) | 5\% | (7) | 153 |
| Non-Evangelical | 5\% | (10) | 19\% | (39) | 25\% | (52) | 43\% | (88) | 7\% | (15) | 204 |
| Community: Urban | 16\% | (30) | 27\% | (51) | 20\% | (38) | $31 \%$ | (59) | 6\% | (12) | 190 |
| Community: Suburban | 8\% | (22) | 23\% | (63) | 22\% | (59) | 41\% | (110) | 6\% | (16) | 270 |
| Community: Rural | 7\% | (10) | 18\% | (26) | 20\% | (30) | 49\% | (73) | 6\% | (9) | 148 |
| 4-Region: Northeast | 10\% | (11) | 23\% | (25) | 22\% | (24) | 40\% | (44) | 5\% | (6) | 110 |
| 4-Region: Midwest | 9\% | (11) | 22\% | (26) | 16\% | (18) | 45\% | (52) | 8\% | (9) | 116 |
| 4-Region: South | 13\% | (38) | 22\% | (66) | 22\% | (64) | 38\% | (112) | 5\% | (16) | 296 |
| 4-Region: West | 2\% | (2) | 27\% | (23) | 24\% | (21) | 40\% | (34) | 7\% | (6) | 86 |
| President, CEO, Owner | 10\% | (53) | 22\% | (121) | 21\% | (113) | 41\% | (221) | 6\% | (35) | 543 |
| Managing Director, VP, Partner | 14\% | (9) | 29\% | (19) | 22\% | (14) | $32 \%$ | (21) | 3\% | (2) | 65 |
| Company Size 2-10 | 5\% | (15) | 15\% | (48) | 20\% | (63) | 51\% | (161) | 9\% | (27) | 314 |
| Company Size 11-50 | 9\% | (11) | 25\% | (31) | 25\% | (31) | 37\% | (47) | $5 \%$ | (6) | 126 |
| Company Size 51-100 | 17\% | (12) | 39\% | (27) | 16\% | (11) | 24\% | (17) | $4 \%$ | (3) | 70 |
| Company Size 101-300 | 20\% | (14) | 38\% | (26) | 26\% | (18) | 14\% | (10) | 1\% | (1) | 69 |
| Start Up | 17\% | (32) | 25\% | (46) | 21\% | (39) | 28\% | (52) | 8\% | (15) | 184 |
| Not a Start Up | 7\% | (30) | 22\% | (94) | 21\% | (88) | 45\% | (190) | 5\% | (22) | 424 |
| Employ Salary Only | 10\% | (15) | 19\% | (28) | 20\% | (30) | 44\% | (65) | 7\% | (11) | 149 |
| Employ Hourly Only | 8\% | (16) | 22\% | (46) | 18\% | (38) | 45\% | (92) | 7\% | (14) | 206 |
| Employ Salary + Hourly | 13\% | (31) | 26\% | (65) | 24\% | (59) | 33\% | (81) | 4\% | (11) | 247 |
| Employ Service/Retail Worker | 16\% | (34) | 22\% | (47) | 19\% | (41) | 38\% | (80) | 5\% | (10) | 212 |
| Employ Trade/Skill Worker | 11\% | (25) | 25\% | (56) | 20\% | (44) | 39\% | (87) | 6\% | (13) | 225 |
| Employ Admin / Office Worker | 13\% | (26) | 23\% | (46) | 24\% | (48) | 35\% | (69) | $4 \%$ | (7) | 196 |
| Employ Other Worker | 7\% | (6) | 21\% | (17) | 25\% | (20) | 38\% | (31) | 9\% | (7) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC18_5: How much, if at all, have each of the following factors impacted your business' future growth plans?
Housing costs

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (101) | 28\% | (171) | 20\% | (120) | $31 \%$ | (189) | $4 \%$ | (27) | 608 |
| Gender: Male | 17\% | (63) | 30\% | (113) | 22\% | (83) | 29\% | (109) | 3\% | (12) | 380 |
| Gender: Female | 17\% | (38) | 25\% | (58) | 16\% | (37) | 35\% | (80) | 7\% | (15) | 228 |
| Age: 18-34 | 17\% | (25) | 30\% | (44) | 25\% | (36) | 26\% | (37) | 2\% | (3) | 145 |
| Age: 35-44 | 19\% | (38) | 37\% | (74) | 20\% | (41) | 20\% | (40) | $4 \%$ | (7) | 200 |
| Age: 45-64 | 17\% | (31) | 22\% | (41) | 16\% | (29) | 38\% | (69) | 8\% | (14) | 184 |
| Age: 65+ | 9\% | (7) | 15\% | (12) | 18\% | (14) | 54\% | (43) | 4\% | (3) | 79 |
| Millennials: 1981-1996 | 20\% | (52) | 33\% | (87) | 23\% | (61) | 22\% | (57) | 2\% | (6) | 263 |
| GenXers: 1965-1980 | 17\% | (32) | 32\% | (59) | 14\% | (27) | 29\% | (55) | 7\% | (14) | 187 |
| Baby Boomers: 1946-1964 | 10\% | (13) | 14\% | (18) | 19\% | (25) | 52\% | (67) | 5\% | (6) | 129 |
| PID: Dem (no lean) | 21\% | (45) | 26\% | (56) | 18\% | (39) | 33\% | (70) | 2\% | (4) | 214 |
| PID: Ind (no lean) | 15\% | (32) | 25\% | (52) | 26\% | (54) | 28\% | (57) | 6\% | (12) | 207 |
| PID: Rep (no lean) | 13\% | (24) | 34\% | (63) | 14\% | (27) | 33\% | (62) | 6\% | (11) | 187 |
| PID/Gender: Dem Men | 20\% | (24) | 29\% | (34) | 21\% | (25) | 27\% | (32) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 22\% | (21) | 23\% | (22) | 15\% | (14) | 40\% | (38) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 15\% | (19) | 25\% | (32) | 28\% | (36) | 29\% | (37) | 3\% | (4) | 128 |
| PID/Gender: Ind Women | 16\% | (13) | 25\% | (20) | 23\% | (18) | 25\% | (20) | 10\% | (8) | 79 |
| PID/Gender: Rep Men | 15\% | (20) | 35\% | (47) | 16\% | (22) | 30\% | (40) | 4\% | (5) | 134 |
| PID/Gender: Rep Women | 8\% | (4) | 30\% | (16) | 9\% | (5) | 42\% | (22) | 11\% | (6) | 53 |
| Educ: < College | 16\% | (55) | 28\% | (97) | 17\% | (58) | 35\% | (121) | 4\% | (15) | 346 |
| Educ: Bachelors degree | 17\% | (25) | 29\% | (42) | 25\% | (36) | 25\% | (36) | $4 \%$ | (6) | 145 |
| Educ: Post-grad | 18\% | (21) | 27\% | (32) | 22\% | (26) | 27\% | (32) | 5\% | (6) | 117 |
| Income: Under 50k | 15\% | (27) | 30\% | (52) | 17\% | (30) | 33\% | (58) | 5\% | (9) | 176 |
| Income: 50k-100k | 18\% | (47) | 29\% | (76) | 20\% | (52) | 29\% | (76) | 5\% | (12) | 263 |
| Income: 100k+ | 16\% | (27) | 25\% | (43) | 22\% | (38) | 33\% | (55) | 4\% | (6) | 169 |
| Ethnicity: White | 17\% | (77) | 26\% | (120) | 20\% | (93) | 32\% | (150) | 5\% | (23) | 463 |
| Ethnicity: Hispanic | 18\% | (16) | 32\% | (29) | 23\% | (21) | 22\% | (20) | $4 \%$ | (4) | 90 |
| Ethnicity: Black | 16\% | (15) | 35\% | (32) | 17\% | (16) | 32\% | (29) | - | (0) | 92 |
| Ethnicity: Other | 17\% | (9) | 36\% | (19) | 21\% | (11) | 19\% | (10) | 8\% | (4) | 53 |

Continued on next page

Table BPC18_5: How much, if at all, have each of the following factors impacted your business' future growth plans?
Housing costs

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (101) | 28\% | (171) | 20\% | (120) | 31\% | (189) | 4\% | (27) | 608 |
| All Christian | 14\% | (37) | 29\% | (78) | 20\% | (53) | 33\% | (89) | 4\% | (10) | 267 |
| All Non-Christian | 25\% | (13) | 35\% | (18) | 12\% | (6) | 23\% | (12) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | 14\% | (22) | 29\% | (46) | 22\% | (34) | $31 \%$ | (49) | 4\% | (7) | 158 |
| Something Else | 17\% | (17) | 23\% | (23) | 19\% | (19) | 35\% | (35) | 6\% | (6) | 100 |
| Religious Non-Protestant/Catholic | 26\% | (14) | 33\% | (18) | 11\% | (6) | 24\% | (13) | 6\% | (3) | 54 |
| Evangelical | 20\% | (30) | 29\% | (44) | 15\% | (23) | 32\% | (49) | 5\% | (7) | 153 |
| Non-Evangelical | 10\% | (20) | 26\% | (54) | 24\% | (49) | 35\% | (72) | 4\% | (9) | 204 |
| Community: Urban | 21\% | (40) | 30\% | (57) | 21\% | (40) | 25\% | (47) | 3\% | (6) | 190 |
| Community: Suburban | 13\% | (36) | 30\% | (81) | 21\% | (58) | 31\% | (85) | 4\% | (10) | 270 |
| Community: Rural | 17\% | (25) | 22\% | (33) | 15\% | (22) | 39\% | (57) | 7\% | (11) | 148 |
| 4-Region: Northeast | 13\% | (14) | 27\% | (30) | 20\% | (22) | 38\% | (42) | 2\% | (2) | 110 |
| 4-Region: Midwest | 16\% | (19) | 24\% | (28) | 15\% | (17) | 39\% | (45) | 6\% | (7) | 116 |
| 4-Region: South | 20\% | (59) | 29\% | (87) | 19\% | (56) | 27\% | (80) | 5\% | (14) | 296 |
| 4-Region: West | 10\% | (9) | 30\% | (26) | 29\% | (25) | 26\% | (22) | 5\% | (4) | 86 |
| President, CEO, Owner | 17\% | (90) | 28\% | (152) | 19\% | (102) | 32\% | (173) | 5\% | (26) | 543 |
| Managing Director, VP, Partner | 17\% | (11) | 29\% | (19) | 28\% | (18) | 25\% | (16) | 2\% | (1) | 65 |
| Company Size 2-10 | 11\% | (33) | 26\% | (83) | 17\% | (54) | 39\% | (122) | 7\% | (22) | 314 |
| Company Size 11-50 | 18\% | (23) | 26\% | (33) | 21\% | (27) | 32\% | (40) | 2\% | (3) | 126 |
| Company Size 51-100 | 30\% | (21) | 27\% | (19) | 20\% | (14) | $21 \%$ | (15) | 1\% | (1) | 70 |
| Company Size 101-300 | 22\% | (15) | 33\% | (23) | 32\% | (22) | 12\% | (8) | 1\% | (1) | 69 |
| Start Up | 21\% | (38) | 35\% | (65) | 18\% | (34) | 20\% | (36) | 6\% | (11) | 184 |
| Not a Start Up | 15\% | (63) | 25\% | (106) | 20\% | (86) | 36\% | (153) | 4\% | (16) | 424 |
| Employ Salary Only | 17\% | (26) | 24\% | (36) | 20\% | (30) | 33\% | (49) | 5\% | (8) | 149 |
| Employ Hourly Only | 13\% | (26) | 30\% | (61) | 17\% | (35) | 36\% | (74) | 5\% | (10) | 206 |
| Employ Salary + Hourly | 20\% | (49) | 29\% | (72) | 22\% | (55) | 25\% | (62) | 4\% | (9) | 247 |
| Employ Service/Retail Worker | 21\% | (44) | 25\% | (54) | 20\% | (42) | 32\% | (67) | 2\% | (5) | 212 |
| Employ Trade/Skill Worker | 19\% | (42) | 33\% | (75) | 16\% | (36) | 28\% | (62) | 4\% | (10) | 225 |
| Employ Admin / Office Worker | 17\% | (34) | 30\% | (58) | 23\% | (46) | 27\% | (53) | 3\% | (5) | 196 |
| Employ Other Worker | 12\% | (10) | 31\% | (25) | 12\% | (10) | 37\% | (30) | 7\% | (6) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC18_6: How much, if at all, have each of the following factors impacted your business' future growth plans?
Housing availability

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $12 \%$ | (70) | 20\% | (124) | 23\% | (140) | 40\% | (242) | 5\% | (32) | 608 |
| Gender: Male | 11\% | (42) | 20\% | (76) | 24\% | (93) | 39\% | (150) | 5\% | (19) | 380 |
| Gender: Female | 12\% | (28) | 21\% | (48) | 21\% | (47) | 40\% | (92) | 6\% | (13) | 228 |
| Age: 18-34 | 14\% | (21) | 27\% | (39) | 26\% | (37) | 30\% | (43) | 3\% | (5) | 145 |
| Age: 35-44 | $14 \%$ | (29) | 26\% | (53) | 24\% | (47) | 32\% | (63) | 4\% | (8) | 200 |
| Age: 45-64 | 9\% | (17) | 12\% | (23) | 21\% | (39) | 48\% | (89) | 9\% | (16) | 184 |
| Age: 65+ | 4\% | (3) | 11\% | (9) | 22\% | (17) | 59\% | (47) | $4 \%$ | (3) | 79 |
| Millennials: 1981-1996 | 16\% | (42) | 26\% | (69) | 24\% | (62) | 30\% | (80) | 4\% | (10) | 263 |
| GenXers: 1965-1980 | 11\% | (21) | 18\% | (33) | 22\% | (42) | 41\% | (76) | 8\% | (15) | 187 |
| Baby Boomers: 1946-1964 | 3\% | (4) | 12\% | (15) | 22\% | (28) | 59\% | (76) | 5\% | (6) | 129 |
| PID: Dem (no lean) | 16\% | (35) | 20\% | (43) | 22\% | (47) | 38\% | (82) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 8\% | (17) | 16\% | (34) | 27\% | (55) | 43\% | (88) | 6\% | (13) | 207 |
| PID: Rep (no lean) | 10\% | (18) | 25\% | (47) | 20\% | (38) | 39\% | (72) | 6\% | (12) | 187 |
| PID/Gender: Dem Men | 17\% | (20) | 21\% | (25) | 21\% | (25) | 36\% | (42) | 5\% | (6) | 118 |
| PID/Gender: Dem Women | 16\% | (15) | 19\% | (18) | 23\% | (22) | 42\% | (40) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 7\% | (9) | 14\% | (18) | 30\% | (38) | 45\% | (57) | 5\% | (6) | 128 |
| PID/Gender: Ind Women | 10\% | (8) | 20\% | (16) | 22\% | (17) | 39\% | (31) | 9\% | (7) | 79 |
| PID/Gender: Rep Men | 10\% | (13) | 25\% | (33) | 22\% | (30) | 38\% | (51) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | 9\% | (5) | 26\% | (14) | 15\% | (8) | 40\% | (21) | 9\% | (5) | 53 |
| Educ: < College | 9\% | (32) | 20\% | (69) | 22\% | (75) | 44\% | (153) | 5\% | (17) | 346 |
| Educ: Bachelors degree | 12\% | (17) | 19\% | (28) | 28\% | (41) | 36\% | (52) | 5\% | (7) | 145 |
| Educ: Post-grad | 18\% | (21) | 23\% | (27) | 21\% | (24) | 32\% | (37) | 7\% | (8) | 117 |
| Income: Under 50k | 9\% | (15) | 21\% | (37) | 26\% | (46) | 38\% | (67) | 6\% | (11) | 176 |
| Income: 50k-100k | 13\% | (34) | 22\% | (57) | 21\% | (55) | 40\% | (105) | 5\% | (12) | 263 |
| Income: 100k+ | $12 \%$ | (21) | 18\% | (30) | 23\% | (39) | 41\% | (70) | 5\% | (9) | 169 |
| Ethnicity: White | 11\% | (52) | 19\% | (88) | 23\% | (106) | 41\% | (191) | 6\% | (26) | 463 |
| Ethnicity: Hispanic | 10\% | (9) | 29\% | (26) | 27\% | (24) | 31\% | (28) | $3 \%$ | (3) | 90 |
| Ethnicity: Black | 15\% | (14) | 25\% | (23) | 20\% | (18) | 38\% | (35) | 2\% | (2) | 92 |
| Ethnicity: Other | 8\% | (4) | 25\% | (13) | 30\% | (16) | 30\% | (16) | 8\% | (4) | 53 |

Continued on next page

Table BPC18_6: How much, if at all, have each of the following factors impacted your business' future growth plans?
Housing availability

| Demographic | A lot |  | Some |  | Not much |  | Not at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $12 \%$ | (70) | 20\% | (124) | 23\% | (140) | 40\% | (242) | 5\% | (32) | 608 |
| All Christian | $11 \%$ | (30) | 18\% | (49) | 23\% | (62) | 42\% | (112) | 5\% | (14) | 267 |
| All Non-Christian | 15\% | (8) | 37\% | (19) | 15\% | (8) | 25\% | (13) | 8\% | (4) | 52 |
| Agnostic/Nothing in particular | 8\% | (13) | 20\% | (31) | 28\% | (45) | 39\% | (61) | 5\% | (8) | 158 |
| Something Else | $11 \%$ | (11) | 18\% | (18) | 18\% | (18) | 48\% | (48) | 5\% | (5) | 100 |
| Religious Non-Protestant/Catholic | 15\% | (8) | 37\% | (20) | 15\% | (8) | 26\% | (14) | 7\% | (4) | 54 |
| Evangelical | 14\% | (21) | 24\% | (37) | 16\% | (25) | 41\% | (63) | 5\% | (7) | 153 |
| Non-Evangelical | 9\% | (19) | 13\% | (26) | 25\% | (52) | 47\% | (95) | 6\% | (12) | 204 |
| Community: Urban | 16\% | (31) | 24\% | (46) | 25\% | (48) | $31 \%$ | (58) | 4\% | (7) | 190 |
| Community: Suburban | 10\% | (28) | 22\% | (59) | 23\% | (61) | 40\% | (109) | 5\% | (13) | 270 |
| Community: Rural | 7\% | (11) | 13\% | (19) | 21\% | (31) | 51\% | (75) | 8\% | (12) | 148 |
| 4-Region: Northeast | 9\% | (10) | 17\% | (19) | 22\% | (24) | 46\% | (51) | 5\% | (6) | 110 |
| 4-Region: Midwest | 9\% | (11) | 17\% | (20) | 18\% | (21) | 48\% | (56) | 7\% | (8) | 116 |
| 4-Region: South | $14 \%$ | (41) | 23\% | (67) | 23\% | (67) | 36\% | (108) | 4\% | (13) | 296 |
| 4-Region: West | 9\% | (8) | 21\% | (18) | 33\% | (28) | $31 \%$ | (27) | 6\% | (5) | 86 |
| President, CEO, Owner | 11\% | (59) | 21\% | (114) | 22\% | (121) | 40\% | (218) | 6\% | (31) | 543 |
| Managing Director, VP, Partner | 17\% | (11) | 15\% | (10) | 29\% | (19) | 37\% | (24) | 2\% | (1) | 65 |
| Company Size 2-10 | 7\% | (21) | 15\% | (48) | 21\% | (66) | 49\% | (153) | 8\% | (26) | 314 |
| Company Size 11-50 | 10\% | (12) | 20\% | (25) | 29\% | (37) | 39\% | (49) | 2\% | (3) | 126 |
| Company Size 51-100 | 21\% | (15) | 29\% | (20) | 19\% | (13) | 29\% | (20) | 3\% | (2) | 70 |
| Company Size 101-300 | 22\% | (15) | 30\% | (21) | 28\% | (19) | 19\% | (13) | 1\% | (1) | 69 |
| Start Up | 18\% | (33) | 26\% | (48) | $21 \%$ | (39) | 30\% | (55) | 5\% | (9) | 184 |
| Not a Start Up | 9\% | (37) | 18\% | (76) | 24\% | (101) | 44\% | (187) | 5\% | (23) | 424 |
| Employ Salary Only | 11\% | (16) | 20\% | (30) | 19\% | (29) | 44\% | (65) | 6\% | (9) | 149 |
| Employ Hourly Only | 8\% | (17) | 17\% | (35) | 23\% | (47) | 46\% | (94) | 6\% | (13) | 206 |
| Employ Salary + Hourly | 15\% | (37) | 23\% | (57) | 26\% | (64) | 32\% | (79) | 4\% | (10) | 247 |
| Employ Service/Retail Worker | 15\% | (32) | 21\% | (44) | 19\% | (41) | 42\% | (88) | $3 \%$ | (7) | 212 |
| Employ Trade/Skill Worker | 14\% | (32) | 20\% | (44) | 25\% | (57) | 35\% | (79) | 6\% | (13) | 225 |
| Employ Admin / Office Worker | 16\% | (32) | 26\% | (51) | 20\% | (40) | 34\% | (67) | 3\% | (6) | 196 |
| Employ Other Worker | 11\% | (9) | 27\% | (22) | 20\% | (16) | 35\% | (28) | 7\% | (6) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC19: Did your business experience losses in your workforce during the COVID-19 recovery period? This could include laying off or furloughing employees, or employees quitting.

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 45\% | (272) | 55\% | (333) | - | (3) | 608 |
| Gender: Male | 44\% | (169) | 56\% | (211) | - | (0) | 380 |
| Gender: Female | 45\% | (103) | 54\% | (122) | 1\% | (3) | 228 |
| Age: 18-34 | 48\% | (69) | $52 \%$ | (75) | $1 \%$ | (1) | 145 |
| Age: 35-44 | 50\% | (101) | 50\% | (99) | - | (0) | 200 |
| Age: 45-64 | 39\% | (71) | 61\% | (113) | - | (0) | 184 |
| Age: 65+ | 39\% | (31) | 58\% | (46) | 3\% | (2) | 79 |
| Millennials: 1981-1996 | 51\% | (133) | 49\% | (130) | - | (0) | 263 |
| GenXers: 1965-1980 | 44\% | (82) | 56\% | (105) | - | (0) | 187 |
| Baby Boomers: 1946-1964 | 38\% | (49) | 60\% | (78) | $2 \%$ | (2) | 129 |
| PID: Dem (no lean) | 44\% | (95) | 55\% | (117) | 1\% | (2) | 214 |
| PID: Ind (no lean) | 43\% | (90) | 57\% | (117) | - | (0) | 207 |
| PID: Rep (no lean) | 47\% | (87) | 53\% | (99) | 1\% | (1) | 187 |
| PID/Gender: Dem Men | 46\% | (54) | 54\% | (64) | - | (0) | 118 |
| PID/Gender: Dem Women | 43\% | (41) | 55\% | (53) | $2 \%$ | (2) | 96 |
| PID/Gender: Ind Men | 41\% | (53) | 59\% | (75) | - | (0) | 128 |
| PID/Gender: Ind Women | 47\% | (37) | 53\% | (42) | - | (0) | 79 |
| PID/Gender: Rep Men | 46\% | (62) | 54\% | (72) | - | (0) | 134 |
| PID/Gender: Rep Women | 47\% | (25) | 51\% | (27) | $2 \%$ | (1) | 53 |
| Educ: < College | 43\% | (149) | 57\% | (196) | - | (1) | 346 |
| Educ: Bachelors degree | 44\% | (64) | 55\% | (80) | 1\% | (1) | 145 |
| Educ: Post-grad | 50\% | (59) | 49\% | (57) | 1\% | (1) | 117 |
| Income: Under 50k | 43\% | (75) | 56\% | (98) | 2\% | (3) | 176 |
| Income: 50k-100k | 48\% | (125) | 52\% | (138) | - | (0) | 263 |
| Income: 100k+ | 43\% | (72) | 57\% | (97) | - | (0) | 169 |
| Ethnicity: White | 45\% | (210) | 54\% | (250) | 1\% | (3) | 463 |
| Ethnicity: Hispanic | 42\% | (38) | 58\% | (52) | - | (0) | 90 |
| Ethnicity: Black | 45\% | (41) | 55\% | (51) | - | (0) | 92 |
| Ethnicity: Other | 40\% | (21) | 60\% | (32) | - | (0) | 53 |

[^14]Table BPC19: Did your business experience losses in your workforce during the COVID-19 recovery period? This could include laying off or furloughing employees, or employees quitting.

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 45\% | (272) | 55\% | (333) | - | (3) | 608 |
| All Christian | 42\% | (111) | 58\% | (154) | 1\% | (2) | 267 |
| All Non-Christian | 52\% | (27) | 48\% | (25) | - | (0) | 52 |
| Agnostic/Nothing in particular | 44\% | (70) | 55\% | (87) | 1\% | (1) | 158 |
| Something Else | 51\% | (51) | 49\% | (49) | - | (0) | 100 |
| Religious Non-Protestant/Catholic | 54\% | (29) | 46\% | (25) | - | (0) | 54 |
| Evangelical | 48\% | (73) | 52\% | (80) | - | (0) | 153 |
| Non-Evangelical | 41\% | (84) | 58\% | (118) | 1\% | (2) | 204 |
| Community: Urban | 44\% | (84) | 55\% | (105) | 1\% | (1) | 190 |
| Community: Suburban | 44\% | (120) | 55\% | (148) | 1\% | (2) | 270 |
| Community: Rural | 46\% | (68) | 54\% | (80) | - | (0) | 148 |
| 4-Region: Northeast | 45\% | (49) | 55\% | (61) | - | (0) | 110 |
| 4-Region: Midwest | 38\% | (44) | 61\% | (71) | 1\% | (1) | 116 |
| 4-Region: South | 47\% | (139) | 52\% | (155) | 1\% | (2) | 296 |
| 4-Region: West | 47\% | (40) | 53\% | (46) | - | (0) | 86 |
| President, CEO, Owner | 43\% | (236) | 56\% | (305) | - | (2) | 543 |
| Managing Director, VP, Partner | 55\% | (36) | 43\% | (28) | 2\% | (1) | 65 |
| Company Size 2-10 | 37\% | (117) | 62\% | (195) | 1\% | (2) | 314 |
| Company Size 11-50 | 44\% | (55) | 56\% | (71) | - | (0) | 126 |
| Company Size 51-100 | 54\% | (38) | 46\% | (32) | - | (0) | 70 |
| Company Size 101-300 | 61\% | (42) | 39\% | (27) | - | (0) | 69 |
| Start Up | 50\% | (92) | 50\% | (92) | - | (0) | 184 |
| Not a Start Up | 42\% | (180) | 57\% | (241) | 1\% | (3) | 424 |
| Employ Salary Only | 36\% | (53) | 64\% | (96) | - | (0) | 149 |
| Employ Hourly Only | 48\% | (99) | 51\% | (106) | - | (1) | 206 |
| Employ Salary + Hourly | 47\% | (117) | 52\% | (128) | 1\% | (2) | 247 |
| Employ Service/Retail Worker | 54\% | (115) | 45\% | (95) | 1\% | (2) | 212 |
| Employ Trade/Skill Worker | 51\% | (115) | 49\% | (110) | - | (0) | 225 |
| Employ Admin / Office Worker | 39\% | (77) | 60\% | (118) | $1 \%$ | (1) | 196 |
| Employ Other Worker | 38\% | (31) | 62\% | (50) | - | (0) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC20: Does your business consider employees' child care responsibilities when making the work schedule?

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 58\% | (355) | 40\% | (244) | 1\% | (9) | 608 |
| Gender: Male | 56\% | (214) | 42\% | (160) | 2\% | (6) | 380 |
| Gender: Female | 62\% | (141) | 37\% | (84) | 1\% | (3) | 228 |
| Age: 18-34 | 69\% | (100) | 30\% | (43) | 1\% | (2) | 145 |
| Age: 35-44 | 66\% | (133) | 32\% | (64) | 2\% | (3) | 200 |
| Age: 45-64 | 49\% | (91) | 49\% | (91) | 1\% | (2) | 184 |
| Age: 65+ | 39\% | (31) | 58\% | (46) | 3\% | (2) | 79 |
| Millennials: 1981-1996 | 68\% | (180) | 30\% | (80) | 1\% | (3) | 263 |
| GenXers: 1965-1980 | 56\% | (104) | 43\% | (80) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 40\% | (51) | 58\% | (75) | 2\% | (3) | 129 |
| PID: Dem (no lean) | 64\% | (138) | 35\% | (75) | - | (1) | 214 |
| PID: Ind (no lean) | 56\% | (116) | 41\% | (85) | 3\% | (6) | 207 |
| PID: Rep (no lean) | 54\% | (101) | 45\% | (84) | 1\% | (2) | 187 |
| PID/Gender: Dem Men | 62\% | (73) | 37\% | (44) | 1\% | (1) | 118 |
| PID/Gender: Dem Women | 68\% | (65) | 32\% | (31) | - | (0) | 96 |
| PID/Gender: Ind Men | 52\% | (66) | 45\% | (57) | 4\% | (5) | 128 |
| PID/Gender: Ind Women | 63\% | (50) | 35\% | (28) | 1\% | (1) | 79 |
| PID/Gender: Rep Men | 56\% | (75) | 44\% | (59) | - | (0) | 134 |
| PID/Gender: Rep Women | 49\% | (26) | 47\% | (25) | 4\% | (2) | 53 |
| Educ: < College | 59\% | (203) | 40\% | (137) | 2\% | (6) | 346 |
| Educ: Bachelors degree | 56\% | (81) | 43\% | (63) | 1\% | (1) | 145 |
| Educ: Post-grad | 61\% | (71) | 38\% | (44) | 2\% | (2) | 117 |
| Income: Under 50k | 56\% | (98) | 43\% | (76) | 1\% | (2) | 176 |
| Income: 50k-100k | 64\% | (169) | 34\% | (89) | 2\% | (5) | 263 |
| Income: 100k+ | 52\% | (88) | 47\% | (79) | 1\% | (2) | 169 |
| Ethnicity: White | 57\% | (264) | 41\% | (191) | 2\% | (8) | 463 |
| Ethnicity: Hispanic | 68\% | (61) | 31\% | (28) | 1\% | (1) | 90 |
| Ethnicity: Black | 65\% | (60) | 35\% | (32) | - | (0) | 92 |
| Ethnicity: Other | 58\% | (31) | 40\% | (21) | 2\% | (1) | 53 |
| All Christian | 52\% | (140) | 47\% | (125) | 1\% | (2) | 267 |
| All Non-Christian | 58\% | (30) | 37\% | (19) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | 61\% | (97) | 36\% | (57) | 3\% | (4) | 158 |
| Something Else | 68\% | (68) | 32\% | (32) | - | (0) | 100 |

Continued on next page

Table BPC20: Does your business consider employees' child care responsibilities when making the work schedule?

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 58\% | (355) | 40\% | (244) | 1\% | (9) | 608 |
| Religious Non-Protestant/Catholic | 57\% | (31) | 37\% | (20) | 6\% | (3) | 54 |
| Evangelical | $59 \%$ | (90) | 41\% | (62) | 1\% | (1) | 153 |
| Non-Evangelical | 54\% | (111) | 45\% | (92) | - | (1) | 204 |
| Community: Urban | 64\% | (122) | 35\% | (66) | 1\% | (2) | 190 |
| Community: Suburban | 56\% | (150) | 43\% | (115) | 2\% | (5) | 270 |
| Community: Rural | 56\% | (83) | 43\% | (63) | 1\% | (2) | 148 |
| 4-Region: Northeast | 61\% | (67) | 37\% | (41) | 2\% | (2) | 110 |
| 4-Region: Midwest | 50\% | (58) | 48\% | (56) | 2\% | (2) | 116 |
| 4-Region: South | 60\% | (179) | 38\% | (113) | 1\% | (4) | 296 |
| 4-Region: West | 59\% | (51) | 40\% | (34) | 1\% | (1) | 86 |
| President, CEO, Owner | 58\% | (315) | 41\% | (221) | 1\% | (7) | 543 |
| Managing Director, VP, Partner | 62\% | (40) | 35\% | (23) | 3\% | (2) | 65 |
| Company Size 2-10 | 51\% | (161) | 46\% | (146) | 2\% | (7) | 314 |
| Company Size 11-50 | 56\% | (70) | 43\% | (54) | 2\% | (2) | 126 |
| Company Size 51-100 | 73\% | (51) | 27\% | (19) | - | (0) | 70 |
| Company Size 101-300 | 77\% | (53) | 23\% | (16) | - | (0) | 69 |
| Start Up | 66\% | (121) | 33\% | (61) | 1\% | (2) | 184 |
| Not a Start Up | 55\% | (234) | 43\% | (183) | 2\% | (7) | 424 |
| Employ Salary Only | 45\% | (67) | 53\% | (79) | 2\% | (3) | 149 |
| Employ Hourly Only | 61\% | (126) | 37\% | (77) | 1\% | (3) | 206 |
| Employ Salary + Hourly | 65\% | (161) | 34\% | (83) | 1\% | (3) | 247 |
| Employ Service/Retail Worker | 65\% | (137) | 34\% | (72) | 1\% | (3) | 212 |
| Employ Trade/Skill Worker | 64\% | (144) | 35\% | (79) | 1\% | (2) | 225 |
| Employ Admin / Office Worker | 62\% | (122) | 37\% | (72) | 1\% | (2) | 196 |
| Employ Other Worker | 54\% | (44) | 44\% | (36) | 1\% | (1) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC21_1: Has access to child care in your community impacted the following at your business?
Employee hiring at your business

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 29\% | (176) | 66\% | (402) | 5\% | (30) | 608 |
| Gender: Male | 28\% | (108) | 67\% | (254) | 5\% | (18) | 380 |
| Gender: Female | $30 \%$ | (68) | 65\% | (148) | 5\% | (12) | 228 |
| Age: 18-34 | 39\% | (56) | 56\% | (81) | 6\% | (8) | 145 |
| Age: 35-44 | 38\% | (75) | 60\% | (119) | 3\% | (6) | 200 |
| Age: 45-64 | 20\% | (36) | 77\% | (142) | 3\% | (6) | 184 |
| Age: 65+ | $11 \%$ | (9) | 76\% | (60) | 13\% | (10) | 79 |
| Millennials: 1981-1996 | 38\% | (99) | 57\% | (151) | 5\% | (13) | 263 |
| GenXers: 1965-1980 | 28\% | (52) | 71\% | (132) | 2\% | (3) | 187 |
| Baby Boomers: 1946-1964 | 10\% | (13) | 79\% | (102) | 11\% | (14) | 129 |
| PID: Dem (no lean) | 34\% | (73) | 62\% | (133) | 4\% | (8) | 214 |
| PID: Ind (no lean) | 28\% | (57) | 67\% | (138) | 6\% | (12) | 207 |
| PID: Rep (no lean) | 25\% | (46) | 70\% | (131) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | 36\% | (42) | 61\% | (72) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 32\% | (31) | 64\% | (61) | 4\% | (4) | 96 |
| PID/Gender: Ind Men | 24\% | (31) | 70\% | (89) | 6\% | (8) | 128 |
| PID/Gender: Ind Women | 33\% | (26) | 62\% | (49) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 26\% | (35) | 69\% | (93) | 4\% | (6) | 134 |
| PID/Gender: Rep Women | 21\% | (11) | 72\% | (38) | 8\% | (4) | 53 |
| Educ: < College | 24\% | (84) | 72\% | (250) | 3\% | (12) | 346 |
| Educ: Bachelors degree | 32\% | (46) | 64\% | (93) | 4\% | (6) | 145 |
| Educ: Post-grad | 39\% | (46) | 50\% | (59) | 10\% | (12) | 117 |
| Income: Under 50k | 22\% | (39) | 72\% | (127) | 6\% | (10) | 176 |
| Income: 50k-100k | 34\% | (89) | 63\% | (166) | 3\% | (8) | 263 |
| Income: 100k+ | 28\% | (48) | 64\% | (109) | 7\% | (12) | 169 |
| Ethnicity: White | 27\% | (124) | 69\% | (320) | 4\% | (19) | 463 |
| Ethnicity: Hispanic | 41\% | (37) | 51\% | (46) | 8\% | (7) | 90 |
| Ethnicity: Black | 41\% | (38) | 55\% | (51) | 3\% | (3) | 92 |
| Ethnicity: Other | 26\% | (14) | 58\% | (31) | 15\% | (8) | 53 |

Table BPC21_1: Has access to child care in your community impacted the following at your business?
Employee hiring at your business

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 29\% | (176) | 66\% | (402) | 5\% | (30) | 608 |
| All Christian | 26\% | (70) | 68\% | (182) | 6\% | (15) | 267 |
| All Non-Christian | 50\% | (26) | 44\% | (23) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | 25\% | (40) | 70\% | (110) | 5\% | (8) | 158 |
| Something Else | 28\% | (28) | 68\% | (68) | 4\% | (4) | 100 |
| Religious Non-Protestant/Catholic | 50\% | (27) | 44\% | (24) | 6\% | (3) | 54 |
| Evangelical | 31\% | (48) | 65\% | (100) | $3 \%$ | (5) | 153 |
| Non-Evangelical | 22\% | (44) | 72\% | (147) | 6\% | (13) | 204 |
| Community: Urban | 39\% | (74) | 57\% | (109) | 4\% | (7) | 190 |
| Community: Suburban | 27\% | (74) | 67\% | (181) | 6\% | (15) | 270 |
| Community: Rural | 19\% | (28) | 76\% | (112) | 5\% | (8) | 148 |
| 4-Region: Northeast | 26\% | (29) | 67\% | (74) | 6\% | (7) | 110 |
| 4-Region: Midwest | 25\% | (29) | 70\% | (81) | 5\% | (6) | 116 |
| 4-Region: South | $31 \%$ | (92) | 65\% | (191) | 4\% | (13) | 296 |
| 4-Region: West | 30\% | (26) | 65\% | (56) | 5\% | (4) | 86 |
| President, CEO, Owner | 27\% | (148) | 68\% | (367) | 5\% | (28) | 543 |
| Managing Director, VP, Partner | 43\% | (28) | 54\% | (35) | 3\% | (2) | 65 |
| Company Size 2-10 | 14\% | (44) | 78\% | (246) | 8\% | (24) | 314 |
| Company Size 11-50 | 29\% | (36) | 67\% | (85) | 4\% | (5) | 126 |
| Company Size 51-100 | 49\% | (34) | 50\% | (35) | 1\% | (1) | 70 |
| Company Size 101-300 | 68\% | (47) | 32\% | (22) | - | (0) | 69 |
| Start Up | 38\% | (69) | 58\% | (107) | 4\% | (8) | 184 |
| Not a Start Up | 25\% | (107) | 70\% | (295) | 5\% | (22) | 424 |
| Employ Salary Only | 19\% | (29) | 77\% | (115) | 3\% | (5) | 149 |
| Employ Hourly Only | 26\% | (54) | 69\% | (143) | 4\% | (9) | 206 |
| Employ Salary + Hourly | 38\% | (93) | 56\% | (138) | 6\% | (16) | 247 |
| Employ Service/Retail Worker | 34\% | (73) | 62\% | (132) | 3\% | (7) | 212 |
| Employ Trade/Skill Worker | 28\% | (64) | 68\% | (152) | 4\% | (9) | 225 |
| Employ Admin /Office Worker | 37\% | (72) | 58\% | (113) | 6\% | (11) | 196 |
| Employ Other Worker | 32\% | (26) | 63\% | (51) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC21_2: Has access to child care in your community impacted the following at your business?
Employee retention at your business

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 25\% | (153) | 68\% | (412) | 7\% | (43) | 608 |
| Gender: Male | 24\% | (92) | 70\% | (266) | 6\% | (22) | 380 |
| Gender: Female | 27\% | (61) | 64\% | (146) | 9\% | (21) | 228 |
| Age: 18-34 | 29\% | (42) | 61\% | (89) | 10\% | (14) | 145 |
| Age: 35-44 | 34\% | (67) | 60\% | (121) | 6\% | (12) | 200 |
| Age: 45-64 | 19\% | (35) | 77\% | (141) | 4\% | (8) | 184 |
| Age: 65+ | $11 \%$ | (9) | 77\% | (61) | 11\% | (9) | 79 |
| Millennials: 1981-1996 | $31 \%$ | (81) | 61\% | (160) | 8\% | (22) | 263 |
| GenXers: 1965-1980 | 25\% | (46) | 71\% | (133) | 4\% | (8) | 187 |
| Baby Boomers: 1946-1964 | 13\% | (17) | 79\% | (102) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 30\% | (64) | 63\% | (134) | 7\% | (16) | 214 |
| PID: Ind (no lean) | 23\% | (47) | 68\% | (140) | 10\% | (20) | 207 |
| PID: Rep (no lean) | 22\% | (42) | 74\% | (138) | 4\% | (7) | 187 |
| PID/Gender: Dem Men | 28\% | (33) | 65\% | (77) | 7\% | (8) | 118 |
| PID/Gender: Dem Women | 32\% | (31) | 59\% | (57) | 8\% | (8) | 96 |
| PID/Gender: Ind Men | 22\% | (28) | 69\% | (88) | 9\% | (12) | 128 |
| PID/Gender: Ind Women | 24\% | (19) | 66\% | (52) | 10\% | (8) | 79 |
| PID/Gender: Rep Men | 23\% | (31) | 75\% | (101) | 1\% | (2) | 134 |
| PID/Gender: Rep Women | 21\% | (11) | 70\% | (37) | 9\% | (5) | 53 |
| Educ: < College | 20\% | (69) | 73\% | (251) | 8\% | (26) | 346 |
| Educ: Bachelors degree | 28\% | (41) | 66\% | (96) | 6\% | (8) | 145 |
| Educ: Post-grad | 37\% | (43) | 56\% | (65) | 8\% | (9) | 117 |
| Income: Under 50k | 19\% | (34) | 72\% | (127) | 9\% | (15) | 176 |
| Income: 50k-100k | 29\% | (75) | 67\% | (175) | 5\% | (13) | 263 |
| Income: 100k+ | 26\% | (44) | 65\% | (110) | 9\% | (15) | 169 |
| Ethnicity: White | 24\% | (112) | 69\% | (318) | 7\% | (33) | 463 |
| Ethnicity: Hispanic | 33\% | (30) | 60\% | (54) | 7\% | (6) | 90 |
| Ethnicity: Black | 28\% | (26) | 64\% | (59) | 8\% | (7) | 92 |
| Ethnicity: Other | 28\% | (15) | 66\% | (35) | 6\% | (3) | 53 |

Table BPC21_2: Has access to child care in your community impacted the following at your business?
Employee retention at your business

| Demographic | Yes |  | No |  | Don't know |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 25\% | (153) | 68\% | (412) | 7\% | (43) | 608 |
| All Christian | 26\% | (70) | 69\% | (185) | 4\% | (12) | 267 |
| All Non-Christian | 42\% | (22) | 46\% | (24) | 12\% | (6) | 52 |
| Agnostic/Nothing in particular | 18\% | (29) | 72\% | (113) | 10\% | (16) | 158 |
| Something Else | 24\% | (24) | 67\% | (67) | 9\% | (9) | 100 |
| Religious Non-Protestant/Catholic | 43\% | (23) | 46\% | (25) | $11 \%$ | (6) | 54 |
| Evangelical | 27\% | (42) | 69\% | (105) | 4\% | (6) | 153 |
| Non-Evangelical | 23\% | (47) | 70\% | (142) | 7\% | (15) | 204 |
| Community: Urban | $31 \%$ | (59) | 62\% | (118) | 7\% | (13) | 190 |
| Community: Suburban | 25\% | (67) | 68\% | (183) | 7\% | (20) | 270 |
| Community: Rural | 18\% | (27) | 75\% | (111) | 7\% | (10) | 148 |
| 4-Region: Northeast | 26\% | (29) | 64\% | (70) | 10\% | (11) | 110 |
| 4-Region: Midwest | 24\% | (28) | 72\% | (83) | 4\% | (5) | 116 |
| 4-Region: South | 25\% | (75) | 68\% | (201) | 7\% | (20) | 296 |
| 4-Region: West | 24\% | (21) | 67\% | (58) | 8\% | (7) | 86 |
| President, CEO, Owner | 24\% | (129) | 70\% | (378) | 7\% | (36) | 543 |
| Managing Director, VP, Partner | 37\% | (24) | 52\% | (34) | $11 \%$ | (7) | 65 |
| Company Size 2-10 | 13\% | (41) | 78\% | (244) | 9\% | (29) | 314 |
| Company Size 11-50 | 29\% | (37) | 67\% | (84) | 4\% | (5) | 126 |
| Company Size 51-100 | 43\% | (30) | 51\% | (36) | 6\% | (4) | 70 |
| Company Size 101-300 | 45\% | (31) | 51\% | (35) | 4\% | (3) | 69 |
| Start Up | 28\% | (51) | 64\% | (118) | 8\% | (15) | 184 |
| Not a Start Up | 24\% | (102) | 69\% | (294) | 7\% | (28) | 424 |
| Employ Salary Only | 16\% | (24) | 80\% | (119) | 4\% | (6) | 149 |
| Employ Hourly Only | 23\% | (48) | 67\% | (139) | 9\% | (19) | 206 |
| Employ Salary + Hourly | 33\% | (81) | 60\% | (149) | 7\% | (17) | 247 |
| Employ Service/Retail Worker | 28\% | (60) | 65\% | (138) | 7\% | (14) | 212 |
| Employ Trade/Skill Worker | 25\% | (56) | 69\% | (156) | 6\% | (13) | 225 |
| Employ Admin /Office Worker | 35\% | (68) | $59 \%$ | (116) | 6\% | (12) | 196 |
| Employ Other Worker | 30\% | (24) | 65\% | (53) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC24_1: How important, if at all, do you think child care is to each of the following?
The U.S. economy

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 46\% | (279) | 35\% | (214) | 12\% | (70) | 3\% | (17) | 5\% | (28) | 608 |
| Gender: Male | 42\% | (161) | 37\% | (141) | 12\% | (47) | 3\% | (12) | 5\% | (19) | 380 |
| Gender: Female | 52\% | (118) | 32\% | (73) | 10\% | (23) | 2\% | (5) | $4 \%$ | (9) | 228 |
| Age: 18-34 | 51\% | (74) | 30\% | (44) | 13\% | (19) | 2\% | (3) | $3 \%$ | (5) | 145 |
| Age: 35-44 | 52\% | (104) | 32\% | (64) | 10\% | (20) | 2\% | (5) | $4 \%$ | (7) | 200 |
| Age: 45-64 | 42\% | (78) | 39\% | (71) | 12\% | (22) | 3\% | (6) | 4\% | (7) | 184 |
| Age: 65+ | 29\% | (23) | 44\% | (35) | 11\% | (9) | 4\% | (3) | $11 \%$ | (9) | 79 |
| Millennials: 1981-1996 | 54\% | (141) | $31 \%$ | (81) | 11\% | (28) | 2\% | (6) | 3\% | (7) | 263 |
| GenXers: 1965-1980 | 45\% | (85) | 34\% | (64) | 13\% | (25) | 3\% | (6) | 4\% | (7) | 187 |
| Baby Boomers: 1946-1964 | 32\% | (41) | 47\% | (60) | 11\% | (14) | 3\% | (4) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 55\% | (118) | 30\% | (65) | 9\% | (19) | 2\% | (4) | $4 \%$ | (8) | 214 |
| PID: Ind (no lean) | 44\% | (92) | 36\% | (74) | 11\% | (22) | 4\% | (8) | 5\% | (11) | 207 |
| PID: Rep (no lean) | 37\% | (69) | 40\% | (75) | 16\% | (29) | 3\% | (5) | 5\% | (9) | 187 |
| PID/Gender: Dem Men | 49\% | (58) | 34\% | (40) | 9\% | (11) | 3\% | (4) | $4 \%$ | (5) | 118 |
| PID/Gender: Dem Women | 62\% | (60) | 26\% | (25) | 8\% | (8) | - | (0) | 3\% | (3) | 96 |
| PID/Gender: Ind Men | 43\% | (55) | 38\% | (48) | 11\% | (14) | $3 \%$ | (4) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 47\% | (37) | 33\% | (26) | 10\% | (8) | 5\% | (4) | 5\% | (4) | 79 |
| PID/Gender: Rep Men | 36\% | (48) | 40\% | (53) | 16\% | (22) | $3 \%$ | (4) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | 40\% | (21) | 42\% | (22) | 13\% | (7) | $2 \%$ | (1) | $4 \%$ | (2) | 53 |
| Educ: < College | 45\% | (157) | 34\% | (117) | 11\% | (39) | 3\% | (12) | 6\% | (21) | 346 |
| Educ: Bachelors degree | 46\% | (66) | 37\% | (53) | $14 \%$ | (20) | $2 \%$ | (3) | $2 \%$ | (3) | 145 |
| Educ: Post-grad | 48\% | (56) | 38\% | (44) | 9\% | (11) | 2\% | (2) | 3\% | (4) | 117 |
| Income: Under 50k | 49\% | (87) | 32\% | (57) | 10\% | (17) | $3 \%$ | (6) | 5\% | (9) | 176 |
| Income: 50k-100k | 45\% | (119) | 35\% | (91) | 13\% | (34) | $2 \%$ | (4) | 6\% | (15) | 263 |
| Income: 100k+ | 43\% | (73) | 39\% | (66) | 11\% | (19) | $4 \%$ | (7) | 2\% | (4) | 169 |
| Ethnicity: White | 42\% | (196) | 37\% | (169) | 13\% | (62) | 3\% | (12) | 5\% | (24) | 463 |
| Ethnicity: Hispanic | $56 \%$ | (50) | 26\% | (23) | 13\% | (12) | $3 \%$ | (3) | 2\% | (2) | 90 |
| Ethnicity: Black | 62\% | (57) | 26\% | (24) | 7\% | (6) | 2\% | (2) | 3\% | (3) | 92 |
| Ethnicity: Other | 49\% | (26) | 40\% | (21) | 4\% | (2) | 6\% | (3) | 2\% | (1) | 53 |

Continued on next page

Table BPC24_1: How important, if at all, do you think child care is to each of the following?
The U.S. economy

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 46\% | (279) | 35\% | (214) | 12\% | (70) | 3\% | (17) | 5\% | (28) | 608 |
| All Christian | 40\% | (107) | 39\% | (105) | 12\% | (31) | $3 \%$ | (8) | 6\% | (16) | 267 |
| All Non-Christian | 54\% | (28) | 35\% | (18) | 10\% | (5) | - | (0) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 47\% | (75) | 34\% | (54) | 11\% | (18) | 2\% | (3) | 5\% | (8) | 158 |
| Something Else | 53\% | (53) | 28\% | (28) | 11\% | (11) | 5\% | (5) | $3 \%$ | (3) | 100 |
| Religious Non-Protestant/Catholic | 54\% | (29) | 33\% | (18) | $11 \%$ | (6) | - | (0) | 2\% | (1) | 54 |
| Evangelical | 48\% | (74) | 32\% | (49) | 8\% | (13) | 5\% | (7) | 7\% | (10) | 153 |
| Non-Evangelical | 40\% | (81) | 39\% | (80) | 14\% | (28) | 3\% | (6) | 4\% | (9) | 204 |
| Community: Urban | 58\% | (110) | 28\% | (54) | 9\% | (18) | 2\% | (3) | 3\% | (5) | 190 |
| Community: Suburban | $41 \%$ | (111) | 39\% | (104) | 12\% | (33) | 3\% | (9) | 5\% | (13) | 270 |
| Community: Rural | 39\% | (58) | 38\% | (56) | 13\% | (19) | $3 \%$ | (5) | 7\% | (10) | 148 |
| 4-Region: Northeast | 44\% | (48) | 35\% | (38) | 12\% | (13) | 3\% | (3) | 7\% | (8) | 110 |
| 4-Region: Midwest | 40\% | (46) | 41\% | (48) | 12\% | (14) | 3\% | (4) | 3\% | (4) | 116 |
| 4-Region: South | 48\% | (142) | 33\% | (99) | $11 \%$ | (33) | 2\% | (7) | 5\% | (15) | 296 |
| 4-Region: West | 50\% | (43) | 34\% | (29) | 12\% | (10) | 3\% | (3) | 1\% | (1) | 86 |
| President, CEO, Owner | 46\% | (251) | 35\% | (190) | $11 \%$ | (62) | 3\% | (16) | 4\% | (24) | 543 |
| Managing Director, VP, Partner | 43\% | (28) | 37\% | (24) | 12\% | (8) | 2\% | (1) | 6\% | (4) | 65 |
| Company Size 2-10 | 42\% | (131) | 39\% | (122) | 10\% | (31) | 3\% | (9) | 7\% | (21) | 314 |
| Company Size 11-50 | 47\% | (59) | 29\% | (36) | 17\% | (21) | 5\% | (6) | $3 \%$ | (4) | 126 |
| Company Size 51-100 | 47\% | (33) | 46\% | (32) | 4\% | (3) | 1\% | (1) | 1\% | (1) | 70 |
| Company Size 101-300 | 59\% | (41) | 20\% | (14) | 17\% | (12) | 1\% | (1) | 1\% | (1) | 69 |
| Start Up | 55\% | (102) | 29\% | (53) | $11 \%$ | (20) | 2\% | (3) | $3 \%$ | (6) | 184 |
| Not a Start Up | 42\% | (177) | 38\% | (161) | 12\% | (50) | 3\% | (14) | 5\% | (22) | 424 |
| Employ Salary Only | 36\% | (54) | 39\% | (58) | 17\% | (25) | 2\% | (3) | 6\% | (9) | 149 |
| Employ Hourly Only | 48\% | (98) | 38\% | (79) | 6\% | (12) | 5\% | (10) | 3\% | (7) | 206 |
| Employ Salary + Hourly | 51\% | (125) | 31\% | (76) | 13\% | (32) | 2\% | (4) | 4\% | (10) | 247 |
| Employ Service/Retail Worker | 48\% | (101) | 34\% | (73) | 11\% | (23) | $3 \%$ | (7) | 4\% | (8) | 212 |
| Employ Trade/Skill Worker | 48\% | (109) | 34\% | (77) | $11 \%$ | (24) | $2 \%$ | (5) | 4\% | (10) | 225 |
| Employ Admin / Office Worker | 45\% | (88) | 36\% | (71) | 12\% | (24) | 3\% | (5) | 4\% | (8) | 196 |
| Employ Other Worker | 47\% | (38) | 33\% | (27) | 12\% | (10) | $2 \%$ | (2) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC24_2: How important, if at all, do you think child care is to each of the following?
Your state's economy

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 43\% | (260) | 35\% | (215) | 12\% | (70) | $4 \%$ | (26) | 6\% | (37) | 608 |
| Gender: Male | 41\% | (154) | 36\% | (138) | 12\% | (46) | $4 \%$ | (17) | 7\% | (25) | 380 |
| Gender: Female | 46\% | (106) | $34 \%$ | (77) | $11 \%$ | (24) | $4 \%$ | (9) | 5\% | (12) | 228 |
| Age: 18-34 | 48\% | (69) | $31 \%$ | (45) | 14\% | (21) | $4 \%$ | (6) | 3\% | (4) | 145 |
| Age: 35-44 | 49\% | (98) | $34 \%$ | (68) | 7\% | (14) | $4 \%$ | (9) | 6\% | (11) | 200 |
| Age: 45-64 | 36\% | (67) | 40\% | (73) | 12\% | (23) | $4 \%$ | (7) | 8\% | (14) | 184 |
| Age: 65+ | 33\% | (26) | 37\% | (29) | 15\% | (12) | 5\% | (4) | 10\% | (8) | 79 |
| Millennials: 1981-1996 | 49\% | (130) | 32\% | (83) | $11 \%$ | (28) | 5\% | (12) | $4 \%$ | (10) | 263 |
| GenXers: 1965-1980 | $42 \%$ | (79) | 36\% | (68) | 10\% | (18) | $4 \%$ | (8) | 7\% | (14) | 187 |
| Baby Boomers: 1946-1964 | $32 \%$ | (41) | 42\% | (54) | 15\% | (19) | $4 \%$ | (5) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 51\% | (109) | $31 \%$ | (67) | 7\% | (16) | $4 \%$ | (8) | 7\% | (14) | 214 |
| PID: Ind (no lean) | 41\% | (84) | 33\% | (68) | 15\% | (31) | 5\% | (11) | 6\% | (13) | 207 |
| PID: Rep (no lean) | 36\% | (67) | 43\% | (80) | 12\% | (23) | $4 \%$ | (7) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | $48 \%$ | (57) | 33\% | (39) | 8\% | (9) | $4 \%$ | (5) | 7\% | (8) | 118 |
| PID/Gender: Dem Women | 54\% | (52) | 29\% | (28) | 7\% | (7) | $3 \%$ | (3) | 6\% | (6) | 96 |
| PID/Gender: Ind Men | 39\% | (50) | $34 \%$ | (43) | 16\% | (20) | 5\% | (7) | 6\% | (8) | 128 |
| PID/Gender: Ind Women | 43\% | (34) | $32 \%$ | (25) | 14\% | (11) | 5\% | (4) | 6\% | (5) | 79 |
| PID/Gender: Rep Men | 35\% | (47) | 42\% | (56) | 13\% | (17) | $4 \%$ | (5) | 7\% | (9) | 134 |
| PID/Gender: Rep Women | 38\% | (20) | 45\% | (24) | $11 \%$ | (6) | $4 \%$ | (2) | 2\% | (1) | 53 |
| Educ: < College | 43\% | (148) | $34 \%$ | (118) | 10\% | (35) | 5\% | (18) | 8\% | (27) | 346 |
| Educ: Bachelors degree | 40\% | (58) | 37\% | (54) | 17\% | (24) | $3 \%$ | (5) | $3 \%$ | (4) | 145 |
| Educ: Post-grad | 46\% | (54) | 37\% | (43) | 9\% | (11) | $3 \%$ | (3) | 5\% | (6) | 117 |
| Income: Under 50k | 45\% | (79) | 30\% | (53) | 12\% | (21) | 6\% | (11) | 7\% | (12) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 41\% | (108) | 38\% | (99) | $11 \%$ | (28) | $3 \%$ | (8) | 8\% | (20) | 263 |
| Income: $100 \mathrm{k}+$ | 43\% | (73) | 37\% | (63) | 12\% | (21) | $4 \%$ | (7) | $3 \%$ | (5) | 169 |
| Ethnicity: White | 40\% | (184) | 37\% | (170) | 13\% | (58) | $4 \%$ | (20) | 7\% | (31) | 463 |
| Ethnicity: Hispanic | $42 \%$ | (38) | 37\% | (33) | 10\% | (9) | 8\% | (7) | $3 \%$ | (3) | 90 |
| Ethnicity: Black | 54\% | (50) | 28\% | (26) | $11 \%$ | (10) | $3 \%$ | (3) | $3 \%$ | (3) | 92 |
| Ethnicity: Other | 49\% | (26) | 36\% | (19) | 4\% | (2) | 6\% | (3) | 6\% | (3) | 53 |

Continued on next page

Table BPC24_2: How important, if at all, do you think child care is to each of the following?
Your state's economy

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 43\% | (260) | 35\% | (215) | $12 \%$ | (70) | 4\% | (26) | 6\% | (37) | 608 |
| All Christian | 38\% | (102) | 39\% | (103) | 11\% | (30) | 5\% | (14) | 7\% | (18) | 267 |
| All Non-Christian | 52\% | (27) | $38 \%$ | (20) | 8\% | (4) | - | (0) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 44\% | (70) | 30\% | (48) | 15\% | (23) | 4\% | (6) | 7\% | (11) | 158 |
| Something Else | 46\% | (46) | 33\% | (33) | 12\% | (12) | 4\% | (4) | 5\% | (5) | 100 |
| Religious Non-Protestant/Catholic | $52 \%$ | (28) | 37\% | (20) | 9\% | (5) | - | (0) | 2\% | (1) | 54 |
| Evangelical | 43\% | (66) | 35\% | (53) | 10\% | (15) | 5\% | (8) | 7\% | (11) | 153 |
| Non-Evangelical | 38\% | (77) | 39\% | (79) | 13\% | (26) | 5\% | (10) | 6\% | (12) | 204 |
| Community: Urban | $54 \%$ | (102) | $31 \%$ | (58) | 7\% | (14) | 4\% | (7) | 5\% | (9) | 190 |
| Community: Suburban | 40\% | (109) | 37\% | (101) | 13\% | (35) | 4\% | (12) | 5\% | (13) | 270 |
| Community: Rural | 33\% | (49) | 38\% | (56) | $14 \%$ | (21) | 5\% | (7) | 10\% | (15) | 148 |
| 4-Region: Northeast | 45\% | (49) | 33\% | (36) | 10\% | (11) | 4\% | (4) | 9\% | (10) | 110 |
| 4-Region: Midwest | 37\% | (43) | 37\% | (43) | 15\% | (17) | 5\% | (6) | 6\% | (7) | 116 |
| 4-Region: South | 43\% | (128) | 37\% | (109) | 11\% | (33) | 3\% | (10) | 5\% | (16) | 296 |
| 4-Region: West | 47\% | (40) | $31 \%$ | (27) | 10\% | (9) | 7\% | (6) | 5\% | (4) | 86 |
| President, CEO, Owner | 43\% | (235) | 35\% | (189) | 11\% | (62) | 4\% | (24) | 6\% | (33) | 543 |
| Managing Director, VP, Partner | 38\% | (25) | 40\% | (26) | $12 \%$ | (8) | 3\% | (2) | 6\% | (4) | 65 |
| Company Size 2-10 | 39\% | (121) | 38\% | (118) | 11\% | (34) | 4\% | (13) | 9\% | (28) | 314 |
| Company Size 11-50 | 46\% | (58) | 33\% | (41) | $12 \%$ | (15) | 6\% | (7) | 4\% | (5) | 126 |
| Company Size 51-100 | 40\% | (28) | 39\% | (27) | 14\% | (10) | 3\% | (2) | 4\% | (3) | 70 |
| Company Size 101-300 | $54 \%$ | (37) | 30\% | (21) | 10\% | (7) | 6\% | (4) | - | (0) | 69 |
| Start Up | $54 \%$ | (99) | 27\% | (50) | 9\% | (17) | 4\% | (8) | 5\% | (10) | 184 |
| Not a Start Up | 38\% | (161) | 39\% | (165) | $12 \%$ | (53) | 4\% | (18) | 6\% | (27) | 424 |
| Employ Salary Only | 36\% | (53) | 37\% | (55) | $14 \%$ | (21) | 5\% | (7) | 9\% | (13) | 149 |
| Employ Hourly Only | 45\% | (92) | 37\% | (77) | 8\% | (17) | 5\% | (10) | 5\% | (10) | 206 |
| Employ Salary + Hourly | 46\% | (114) | 33\% | (82) | 13\% | (31) | 3\% | (8) | 5\% | (12) | 247 |
| Employ Service/Retail Worker | 47\% | (99) | $32 \%$ | (67) | 11\% | (23) | 6\% | (12) | 5\% | (11) | 212 |
| Employ Trade/Skill Worker | 47\% | (106) | $34 \%$ | (77) | 10\% | (22) | 3\% | (6) | 6\% | (14) | 225 |
| Employ Admin / Office Worker | 41\% | (80) | 37\% | (72) | 12\% | (24) | 6\% | (11) | 5\% | (9) | 196 |
| Employ Other Worker | 40\% | (32) | 43\% | (35) | 9\% | (7) | 2\% | (2) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC24_3: How important, if at all, do you think child care is to each of the following?
Your local community's economy

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 39\% | (238) | 42\% | (253) | 11\% | (67) | $3 \%$ | (20) | 5\% | (30) | 608 |
| Gender: Male | 36\% | (136) | 42\% | (159) | 14\% | (52) | 3\% | (12) | 6\% | (21) | 380 |
| Gender: Female | 45\% | (102) | 41\% | (94) | 7\% | (15) | 4\% | (8) | 4\% | (9) | 228 |
| Age: 18-34 | 40\% | (58) | 44\% | (64) | 10\% | (14) | 3\% | (5) | 3\% | (4) | 145 |
| Age: 35-44 | 45\% | (90) | 39\% | (78) | 9\% | (18) | 4\% | (8) | 3\% | (6) | 200 |
| Age: 45-64 | 37\% | (68) | 43\% | (79) | 12\% | (22) | 2\% | (3) | 7\% | (12) | 184 |
| Age: 65+ | 28\% | (22) | 41\% | (32) | 16\% | (13) | 5\% | (4) | 10\% | (8) | 79 |
| Millennials: 1981-1996 | 44\% | (115) | 40\% | (106) | 10\% | (26) | 3\% | (9) | 3\% | (7) | 263 |
| GenXers: 1965-1980 | 44\% | (83) | 36\% | (68) | 12\% | (22) | 2\% | (4) | 5\% | (10) | 187 |
| Baby Boomers: 1946-1964 | 26\% | (33) | 48\% | (62) | 15\% | (19) | 4\% | (5) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 49\% | (105) | 39\% | (83) | 7\% | (14) | 3\% | (6) | 3\% | (6) | 214 |
| PID: Ind (no lean) | 36\% | (75) | 41\% | (85) | 12\% | (24) | 5\% | (11) | 6\% | (12) | 207 |
| PID: Rep (no lean) | 31\% | (58) | 45\% | (85) | 16\% | (29) | 2\% | (3) | 6\% | (12) | 187 |
| PID/Gender: Dem Men | 43\% | (51) | 39\% | (46) | 9\% | (11) | 4\% | (5) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 56\% | (54) | 39\% | (37) | 3\% | (3) | 1\% | (1) | 1\% | (1) | 96 |
| PID/Gender: Ind Men | 34\% | (44) | 42\% | (54) | 13\% | (17) | 5\% | (6) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 39\% | (31) | 39\% | (31) | 9\% | (7) | 6\% | (5) | 6\% | (5) | 79 |
| PID/Gender: Rep Men | 31\% | (41) | 44\% | (59) | 18\% | (24) | 1\% | (1) | 7\% | (9) | 134 |
| PID/Gender: Rep Women | 32\% | (17) | 49\% | (26) | 9\% | (5) | 4\% | (2) | 6\% | (3) | 53 |
| Educ: < College | 38\% | (131) | 40\% | (140) | 11\% | (39) | 4\% | (14) | 6\% | (22) | 346 |
| Educ: Bachelors degree | 40\% | (58) | 45\% | (65) | 11\% | (16) | 1\% | (2) | 3\% | (4) | 145 |
| Educ: Post-grad | 42\% | (49) | 41\% | (48) | 10\% | (12) | 3\% | (4) | 3\% | (4) | 117 |
| Income: Under 50k | 42\% | (74) | 38\% | (67) | 10\% | (18) | 4\% | (7) | 6\% | (10) | 176 |
| Income: 50k-100k | 39\% | (103) | 43\% | (114) | 10\% | (25) | 2\% | (6) | 6\% | (15) | 263 |
| Income: 100k+ | 36\% | (61) | 43\% | (72) | 14\% | (24) | 4\% | (7) | 3\% | (5) | 169 |
| Ethnicity: White | $36 \%$ | (165) | 42\% | (196) | 13\% | (61) | 3\% | (15) | 6\% | (26) | 463 |
| Ethnicity: Hispanic | 44\% | (40) | 39\% | (35) | 10\% | (9) | 6\% | (5) | 1\% | (1) | 90 |
| Ethnicity: Black | 55\% | (51) | 37\% | (34) | 2\% | (2) | 2\% | (2) | 3\% | (3) | 92 |
| Ethnicity: Other | 42\% | (22) | 43\% | (23) | 8\% | (4) | 6\% | (3) | 2\% | (1) | 53 |

Continued on next page

Table BPC24_3: How important, if at all, do you think child care is to each of the following?
Your local community's economy

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 39\% | (238) | 42\% | (253) | $11 \%$ | (67) | $3 \%$ | (20) | 5\% | (30) | 608 |
| All Christian | 34\% | (91) | 42\% | (112) | $14 \%$ | (38) | 4\% | (12) | 5\% | (14) | 267 |
| All Non-Christian | 46\% | (24) | 46\% | (24) | 6\% | (3) | - | (0) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 41\% | (64) | 42\% | (66) | 9\% | (14) | 3\% | (5) | 6\% | (9) | 158 |
| Something Else | 44\% | (44) | 39\% | (39) | 8\% | (8) | 3\% | (3) | 6\% | (6) | 100 |
| Religious Non-Protestant/Catholic | 46\% | (25) | 44\% | (24) | 7\% | (4) | - | (0) | 2\% | (1) | 54 |
| Evangelical | 37\% | (57) | 39\% | (60) | 12\% | (18) | 4\% | (6) | 8\% | (12) | 153 |
| Non-Evangelical | 36\% | (74) | 42\% | (86) | 13\% | (27) | 4\% | (9) | 4\% | (8) | 204 |
| Community: Urban | 49\% | (94) | 39\% | (74) | 7\% | (14) | 2\% | (3) | 3\% | (5) | 190 |
| Community: Suburban | 34\% | (93) | 44\% | (119) | 12\% | (32) | 4\% | (12) | 5\% | (14) | 270 |
| Community: Rural | $34 \%$ | (51) | 41\% | (60) | $14 \%$ | (21) | 3\% | (5) | 7\% | (11) | 148 |
| 4-Region: Northeast | 35\% | (39) | 41\% | (45) | 13\% | (14) | 5\% | (5) | 6\% | (7) | 110 |
| 4-Region: Midwest | 32\% | (37) | 48\% | (56) | 12\% | (14) | 4\% | (5) | 3\% | (4) | 116 |
| 4-Region: South | 41\% | (122) | 41\% | (121) | 9\% | (27) | 3\% | (8) | 6\% | (18) | 296 |
| 4-Region: West | 47\% | (40) | 36\% | (31) | $14 \%$ | (12) | 2\% | (2) | 1\% | (1) | 86 |
| President, CEO, Owner | 39\% | (211) | 42\% | (227) | 11\% | (60) | 3\% | (18) | 5\% | (27) | 543 |
| Managing Director, VP, Partner | 42\% | (27) | 40\% | (26) | 11\% | (7) | 3\% | (2) | 5\% | (3) | 65 |
| Company Size 2-10 | 38\% | (118) | 41\% | (128) | 11\% | (33) | 3\% | (10) | 8\% | (25) | 314 |
| Company Size 11-50 | $36 \%$ | (45) | 41\% | (52) | 15\% | (19) | 6\% | (7) | 2\% | (3) | 126 |
| Company Size 51-100 | 40\% | (28) | 50\% | (35) | 9\% | (6) | - | (0) | 1\% | (1) | 70 |
| Company Size 101-300 | 49\% | (34) | 38\% | (26) | 7\% | (5) | 4\% | (3) | 1\% | (1) | 69 |
| Start Up | 46\% | (84) | 39\% | (72) | 8\% | (15) | $3 \%$ | (5) | 4\% | (8) | 184 |
| Not a Start Up | 36\% | (154) | 43\% | (181) | 12\% | (52) | 4\% | (15) | 5\% | (22) | 424 |
| Employ Salary Only | $31 \%$ | (46) | 46\% | (69) | $14 \%$ | (21) | 3\% | (4) | 6\% | (9) | 149 |
| Employ Hourly Only | 40\% | (82) | 42\% | (86) | 9\% | (18) | 5\% | (10) | $5 \%$ | (10) | 206 |
| Employ Salary + Hourly | 44\% | (108) | 39\% | (97) | 11\% | (27) | 2\% | (5) | 4\% | (10) | 247 |
| Employ Service/Retail Worker | 44\% | (94) | 39\% | (82) | 9\% | (19) | 4\% | (9) | 4\% | (8) | 212 |
| Employ Trade/Skill Worker | 39\% | (87) | 42\% | (94) | 12\% | (26) | 2\% | (5) | 6\% | (13) | 225 |
| Employ Admin / Office Worker | 37\% | (73) | 43\% | (84) | 11\% | (22) | 4\% | (8) | 5\% | (9) | 196 |
| Employ Other Worker | 41\% | (33) | 42\% | (34) | 11\% | (9) | 1\% | (1) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC24_4: How important, if at all, do you think child care is to each of the following?
Your job or business where you work

| Demographic | Very important |  |  |  |  |  |  |  | Somewhat <br> important |  |
| :--- | :---: | ---: | :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |

Continued on next page

Table BPC24_4: How important, if at all, do you think child care is to each of the following?
Your job or business where you work

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 38\% | (229) | $32 \%$ | (194) | 15\% | (89) | 10\% | (62) | 6\% | (34) | 608 |
| All Christian | $31 \%$ | (84) | $34 \%$ | (91) | 18\% | (48) | 11\% | (29) | 6\% | (15) | 267 |
| All Non-Christian | 46\% | (24) | $31 \%$ | (16) | 10\% | (5) | 8\% | (4) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | $41 \%$ | (65) | 30\% | (48) | 12\% | (19) | 9\% | (15) | 7\% | (11) | 158 |
| Something Else | 45\% | (45) | 29\% | (29) | 12\% | (12) | 10\% | (10) | 4\% | (4) | 100 |
| Religious Non-Protestant/Catholic | 46\% | (25) | $30 \%$ | (16) | 9\% | (5) | 9\% | (5) | 6\% | (3) | 54 |
| Evangelical | 35\% | (54) | 37\% | (56) | 13\% | (20) | 8\% | (13) | 7\% | (10) | 153 |
| Non-Evangelical | 35\% | (71) | 29\% | (59) | 20\% | (40) | 12\% | (25) | 4\% | (9) | 204 |
| Community: Urban | 47\% | (90) | 30\% | (57) | 10\% | (19) | 7\% | (14) | 5\% | (10) | 190 |
| Community: Suburban | 35\% | (94) | 35\% | (95) | 15\% | (41) | 10\% | (26) | 5\% | (14) | 270 |
| Community: Rural | 30\% | (45) | 28\% | (42) | 20\% | (29) | 15\% | (22) | 7\% | (10) | 148 |
| 4-Region: Northeast | $33 \%$ | (36) | 35\% | (38) | 16\% | (18) | 9\% | (10) | 7\% | (8) | 110 |
| 4-Region: Midwest | 37\% | (43) | 30\% | (35) | 16\% | (19) | 10\% | (12) | 6\% | (7) | 116 |
| 4-Region: South | 38\% | (113) | $33 \%$ | (98) | 13\% | (39) | 10\% | (29) | 6\% | (17) | 296 |
| 4-Region: West | 43\% | (37) | 27\% | (23) | 15\% | (13) | 13\% | (11) | 2\% | (2) | 86 |
| President, CEO, Owner | 38\% | (205) | $31 \%$ | (170) | 15\% | (81) | 11\% | (58) | 5\% | (29) | 543 |
| Managing Director, VP, Partner | 37\% | (24) | 37\% | (24) | 12\% | (8) | 6\% | (4) | 8\% | (5) | 65 |
| Company Size 2-10 | 33\% | (104) | 27\% | (85) | 17\% | (54) | 15\% | (46) | 8\% | (25) | 314 |
| Company Size 11-50 | 35\% | (44) | 37\% | (47) | 13\% | (17) | 10\% | (12) | 5\% | (6) | 126 |
| Company Size 51-100 | $41 \%$ | (29) | 40\% | (28) | 14\% | (10) | 3\% | (2) | 1\% | (1) | 70 |
| Company Size 101-300 | 55\% | (38) | 36\% | (25) | 7\% | (5) | 1\% | (1) | - | (0) | 69 |
| Start Up | 49\% | (91) | 28\% | (52) | 12\% | (22) | 5\% | (10) | 5\% | (9) | 184 |
| Not a Start Up | 33\% | (138) | 33\% | (142) | 16\% | (67) | 12\% | (52) | 6\% | (25) | 424 |
| Employ Salary Only | 36\% | (53) | 28\% | (41) | 13\% | (20) | 15\% | (22) | 9\% | (13) | 149 |
| Employ Hourly Only | 37\% | (77) | 29\% | (60) | 17\% | (34) | 12\% | (25) | $5 \%$ | (10) | 206 |
| Employ Salary + Hourly | 40\% | (98) | 37\% | (92) | 14\% | (35) | 5\% | (12) | 4\% | (10) | 247 |
| Employ Service/Retail Worker | $41 \%$ | (86) | 30\% | (64) | 16\% | (33) | 10\% | (21) | $4 \%$ | (8) | 212 |
| Employ Trade/Skill Worker | 36\% | (82) | $36 \%$ | (81) | 15\% | (34) | 8\% | (18) | 4\% | (10) | 225 |
| Employ Admin / Office Worker | $36 \%$ | (70) | 38\% | (74) | 12\% | (23) | 9\% | (18) | 6\% | (11) | 196 |
| Employ Other Worker | $41 \%$ | (33) | 28\% | (23) | 12\% | (10) | 14\% | (11) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC24_5: How important, if at all, do you think child care is to each of the following?
Children's education

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 57\% | (349) | 29\% | (175) | 7\% | (40) | 2\% | (13) | 5\% | (31) | 608 |
| Gender: Male | 56\% | (211) | 29\% | (112) | 7\% | (28) | 2\% | (8) | 6\% | (21) | 380 |
| Gender: Female | 61\% | (138) | 28\% | (63) | 5\% | (12) | 2\% | (5) | 4\% | (10) | 228 |
| Age: 18-34 | 61\% | (89) | 26\% | (37) | 8\% | (12) | 1\% | (1) | 4\% | (6) | 145 |
| Age: 35-44 | 66\% | (131) | 25\% | (50) | 4\% | (8) | 2\% | (5) | 3\% | (6) | 200 |
| Age: 45-64 | 52\% | (96) | 34\% | (63) | 7\% | (13) | 2\% | (4) | 4\% | (8) | 184 |
| Age: 65+ | 42\% | (33) | 32\% | (25) | 9\% | (7) | 4\% | (3) | 14\% | (11) | 79 |
| Millennials: 1981-1996 | 64\% | (169) | 24\% | (63) | 7\% | (18) | 2\% | (4) | 3\% | (9) | 263 |
| GenXers: 1965-1980 | 59\% | (110) | 29\% | (54) | 6\% | (12) | 2\% | (4) | 4\% | (7) | 187 |
| Baby Boomers: 1946-1964 | 42\% | (54) | 38\% | (49) | 7\% | (9) | 4\% | (5) | 9\% | (12) | 129 |
| PID: Dem (no lean) | 64\% | (136) | 28\% | (60) | 5\% | (10) | - | (1) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 61\% | (126) | 22\% | (45) | 6\% | (13) | 4\% | (9) | 7\% | (14) | 207 |
| PID: Rep (no lean) | 47\% | (87) | 37\% | (70) | 9\% | (17) | 2\% | (3) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | 59\% | (70) | 29\% | (34) | 7\% | (8) | 1\% | (1) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 69\% | (66) | 27\% | (26) | 2\% | (2) | - | (0) | 2\% | (2) | 96 |
| PID/Gender: Ind Men | 61\% | (78) | 22\% | (28) | 6\% | (8) | 5\% | (6) | 6\% | (8) | 128 |
| PID/Gender: Ind Women | 61\% | (48) | 22\% | (17) | 6\% | (5) | 4\% | (3) | 8\% | (6) | 79 |
| PID/Gender: Rep Men | 47\% | (63) | 37\% | (50) | 9\% | (12) | 1\% | (1) | 6\% | (8) | 134 |
| PID/Gender: Rep Women | 45\% | (24) | 38\% | (20) | 9\% | (5) | 4\% | (2) | 4\% | (2) | 53 |
| Educ: < College | 57\% | (198) | 26\% | (91) | 8\% | (26) | 3\% | (9) | 6\% | (22) | 346 |
| Educ: Bachelors degree | 60\% | (87) | 30\% | (43) | 6\% | (8) | 2\% | (3) | 3\% | (4) | 145 |
| Educ: Post-grad | 55\% | (64) | 35\% | (41) | 5\% | (6) | 1\% | (1) | 4\% | (5) | 117 |
| Income: Under 50k | 60\% | (106) | 24\% | (42) | 7\% | (13) | 3\% | (5) | 6\% | (10) | 176 |
| Income: 50k-100k | 60\% | (157) | 28\% | (73) | 5\% | (13) | 2\% | (5) | 6\% | (15) | 263 |
| Income: 100k+ | 51\% | (86) | 36\% | (60) | 8\% | (14) | 2\% | (3) | 4\% | (6) | 169 |
| Ethnicity: White | 54\% | (249) | $31 \%$ | (143) | 7\% | (34) | 2\% | (10) | 6\% | (27) | 463 |
| Ethnicity: Hispanic | 61\% | (55) | 31\% | (28) | 4\% | (4) | 1\% | (1) | 2\% | (2) | 90 |
| Ethnicity: Black | 70\% | (64) | 20\% | (18) | 5\% | (5) | 1\% | (1) | $4 \%$ | (4) | 92 |
| Ethnicity: Other | 68\% | (36) | 26\% | (14) | 2\% | (1) | 4\% | (2) | - | (0) | 53 |

Continued on next page

Table BPC24_5: How important, if at all, do you think child care is to each of the following?
Children's education

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 57\% | (349) | 29\% | (175) | 7\% | (40) | 2\% | (13) | 5\% | (31) | 608 |
| All Christian | 49\% | (132) | 35\% | (94) | 7\% | (18) | 3\% | (9) | 5\% | (14) | 267 |
| All Non-Christian | 56\% | (29) | 33\% | (17) | 8\% | (4) | 2\% | (1) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 65\% | (102) | 20\% | (32) | 8\% | (13) | 1\% | (1) | 6\% | (10) | 158 |
| Something Else | 65\% | (65) | 23\% | (23) | 4\% | (4) | 2\% | (2) | 6\% | (6) | 100 |
| Religious Non-Protestant/Catholic | 56\% | (30) | 33\% | (18) | 7\% | (4) | 2\% | (1) | 2\% | (1) | 54 |
| Evangelical | 53\% | (81) | 29\% | (45) | 8\% | (13) | 3\% | (5) | 6\% | (9) | 153 |
| Non-Evangelical | 53\% | (108) | 34\% | (70) | 4\% | (9) | 3\% | (6) | 5\% | (11) | 204 |
| Community: Urban | 67\% | (128) | 23\% | (43) | 6\% | (12) | 1\% | (1) | 3\% | (6) | 190 |
| Community: Suburban | 54\% | (146) | $31 \%$ | (85) | 6\% | (16) | 3\% | (8) | 6\% | (15) | 270 |
| Community: Rural | 51\% | (75) | 32\% | (47) | 8\% | (12) | 3\% | (4) | 7\% | (10) | 148 |
| 4-Region: Northeast | 53\% | (58) | 33\% | (36) | 6\% | (7) | 2\% | (2) | 6\% | (7) | 110 |
| 4-Region: Midwest | 49\% | (57) | 36\% | (42) | 6\% | (7) | 4\% | (5) | 4\% | (5) | 116 |
| 4-Region: South | 60\% | (177) | 26\% | (78) | 6\% | (19) | 1\% | (4) | 6\% | (18) | 296 |
| 4-Region: West | 66\% | (57) | 22\% | (19) | 8\% | (7) | 2\% | (2) | 1\% | (1) | 86 |
| President, CEO, Owner | 57\% | (308) | 29\% | (157) | 7\% | (37) | 2\% | (13) | 5\% | (28) | 543 |
| Managing Director, VP, Partner | 63\% | (41) | 28\% | (18) | 5\% | (3) | - | (0) | 5\% | (3) | 65 |
| Company Size 2-10 | $54 \%$ | (168) | 28\% | (88) | 7\% | (23) | 3\% | (8) | 9\% | (27) | 314 |
| Company Size 11-50 | $58 \%$ | (73) | 32\% | (40) | 6\% | (7) | 3\% | (4) | 2\% | (2) | 126 |
| Company Size 51-100 | 57\% | (40) | $31 \%$ | (22) | 9\% | (6) | 1\% | (1) | 1\% | (1) | 70 |
| Company Size 101-300 | 70\% | (48) | 26\% | (18) | 3\% | (2) | - | (0) | 1\% | (1) | 69 |
| Start Up | 63\% | (116) | 27\% | (49) | 5\% | (9) | 1\% | (2) | 4\% | (8) | 184 |
| Not a Start Up | 55\% | (233) | 30\% | (126) | 7\% | (31) | 3\% | (11) | 5\% | (23) | 424 |
| Employ Salary Only | 54\% | (80) | 28\% | (42) | 8\% | (12) | 3\% | (5) | 7\% | (10) | 149 |
| Employ Hourly Only | 57\% | (118) | 31\% | (63) | 6\% | (12) | 2\% | (5) | 4\% | (8) | 206 |
| Employ Salary + Hourly | 60\% | (149) | 28\% | (69) | 6\% | (16) | 1\% | (3) | 4\% | (10) | 247 |
| Employ Service/Retail Worker | 58\% | (123) | 30\% | (64) | 5\% | (10) | 2\% | (4) | 5\% | (11) | 212 |
| Employ Trade/Skill Worker | 61\% | (137) | 28\% | (62) | 6\% | (14) | 1\% | (2) | 4\% | (10) | 225 |
| Employ Admin /Office Worker | 56\% | (109) | 31\% | (61) | 6\% | (11) | 4\% | (7) | 4\% | (8) | 196 |
| Employ Other Worker | $52 \%$ | (42) | 33\% | (27) | 9\% | (7) | - | (0) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC24_6: How important, if at all, do you think child care is to each of the following?
College institutions

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 25\% | (155) | 32\% | (195) | 23\% | (139) | 10\% | (59) | 10\% | (60) | 608 |
| Gender: Male | 21\% | (79) | 31\% | (119) | 27\% | (103) | 10\% | (39) | 11\% | (40) | 380 |
| Gender: Female | $33 \%$ | (76) | 33\% | (76) | 16\% | (36) | 9\% | (20) | 9\% | (20) | 228 |
| Age: 18-34 | $31 \%$ | (45) | 30\% | (43) | 27\% | (39) | 5\% | (7) | 8\% | (11) | 145 |
| Age: 35-44 | 31\% | (62) | 34\% | (69) | 18\% | (36) | 10\% | (19) | 7\% | (14) | 200 |
| Age: 45-64 | 18\% | (34) | 32\% | (59) | 24\% | (45) | 12\% | (23) | 12\% | (23) | 184 |
| Age: 65+ | 18\% | (14) | 30\% | (24) | 24\% | (19) | 13\% | (10) | 15\% | (12) | 79 |
| Millennials: 1981-1996 | 33\% | (88) | 33\% | (87) | 20\% | (52) | 7\% | (19) | 6\% | (17) | 263 |
| GenXers: 1965-1980 | 21\% | (39) | 33\% | (62) | 25\% | (46) | 11\% | (21) | 10\% | (19) | 187 |
| Baby Boomers: 1946-1964 | 17\% | (22) | 30\% | (39) | 25\% | (32) | 13\% | (17) | 15\% | (19) | 129 |
| PID: Dem (no lean) | 35\% | (74) | 32\% | (68) | 19\% | (40) | 8\% | (18) | 7\% | (14) | 214 |
| PID: Ind (no lean) | 24\% | (49) | 29\% | (59) | 25\% | (52) | 11\% | (22) | 12\% | (25) | 207 |
| PID: Rep (no lean) | 17\% | (32) | 36\% | (68) | 25\% | (47) | 10\% | (19) | 11\% | (21) | 187 |
| PID/Gender: Dem Men | 28\% | (33) | 29\% | (34) | 25\% | (30) | 9\% | (11) | 8\% | (10) | 118 |
| PID/Gender: Dem Women | 43\% | (41) | 35\% | (34) | 10\% | (10) | 7\% | (7) | 4\% | (4) | 96 |
| PID/Gender: Ind Men | 20\% | (25) | 27\% | (34) | 31\% | (40) | 12\% | (15) | 11\% | (14) | 128 |
| PID/Gender: Ind Women | 30\% | (24) | 32\% | (25) | 15\% | (12) | 9\% | (7) | 14\% | (11) | 79 |
| PID/Gender: Rep Men | 16\% | (21) | 38\% | (51) | 25\% | (33) | 10\% | (13) | 12\% | (16) | 134 |
| PID/Gender: Rep Women | 21\% | (11) | 32\% | (17) | 26\% | (14) | 11\% | (6) | 9\% | (5) | 53 |
| Educ: < College | 24\% | (83) | 32\% | (110) | 21\% | (74) | 11\% | (38) | 12\% | (41) | 346 |
| Educ: Bachelors degree | $26 \%$ | (37) | 32\% | (46) | 27\% | (39) | $7 \%$ | (10) | 9\% | (13) | 145 |
| Educ: Post-grad | 30\% | (35) | 33\% | (39) | 22\% | (26) | 9\% | (11) | 5\% | (6) | 117 |
| Income: Under 50k | 29\% | (51) | 29\% | (51) | 21\% | (37) | 9\% | (15) | 12\% | (22) | 176 |
| Income: 50k-100k | 23\% | (60) | 35\% | (91) | 25\% | (65) | 8\% | (21) | 10\% | (26) | 263 |
| Income: 100k+ | 26\% | (44) | 31\% | (53) | 22\% | (37) | 14\% | (23) | 7\% | (12) | 169 |
| Ethnicity: White | 23\% | (106) | 32\% | (149) | 23\% | (108) | 10\% | (47) | 11\% | (53) | 463 |
| Ethnicity: Hispanic | $31 \%$ | (28) | 28\% | (25) | 28\% | (25) | 8\% | (7) | 6\% | (5) | 90 |
| Ethnicity: Black | 36\% | (33) | 32\% | (29) | 17\% | (16) | 10\% | (9) | 5\% | (5) | 92 |
| Ethnicity: Other | 30\% | (16) | 32\% | (17) | 28\% | (15) | 6\% | (3) | 4\% | (2) | 53 |

Continued on next page

Table BPC24_6: How important, if at all, do you think child care is to each of the following?
College institutions

| Demographic | Very important |  | Somewhat important |  | Not too important |  | Not at all important |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 25\% | (155) | 32\% | (195) | 23\% | (139) | 10\% | (59) | 10\% | (60) | 608 |
| All Christian | 22\% | (59) | 31\% | (83) | 24\% | (64) | 12\% | (32) | 11\% | (29) | 267 |
| All Non-Christian | 35\% | (18) | 40\% | (21) | 17\% | (9) | 4\% | (2) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 28\% | (45) | 30\% | (47) | 23\% | (37) | 6\% | (10) | 12\% | (19) | 158 |
| Something Else | 25\% | (25) | $34 \%$ | (34) | 17\% | (17) | 15\% | (15) | 9\% | (9) | 100 |
| Religious Non-Protestant/Catholic | 35\% | (19) | 39\% | (21) | 19\% | (10) | 4\% | (2) | 4\% | (2) | 54 |
| Evangelical | 25\% | (38) | 30\% | (46) | 20\% | (31) | 14\% | (21) | 11\% | (17) | 153 |
| Non-Evangelical | 20\% | (41) | 33\% | (68) | 24\% | (48) | 13\% | (26) | 10\% | (21) | 204 |
| Community: Urban | 34\% | (64) | 30\% | (57) | 22\% | (42) | 6\% | (11) | 8\% | (16) | 190 |
| Community: Suburban | 21\% | (57) | 37\% | (101) | 24\% | (65) | 10\% | (27) | 7\% | (20) | 270 |
| Community: Rural | 23\% | (34) | 25\% | (37) | 22\% | (32) | 14\% | (21) | 16\% | (24) | 148 |
| 4-Region: Northeast | 24\% | (26) | 28\% | (31) | 26\% | (29) | 12\% | (13) | 10\% | (11) | 110 |
| 4-Region: Midwest | 22\% | (25) | 31\% | (36) | $21 \%$ | (24) | 16\% | (18) | 11\% | (13) | 116 |
| 4-Region: South | 28\% | (84) | $31 \%$ | (93) | 23\% | (67) | 8\% | (23) | 10\% | (29) | 296 |
| 4-Region: West | 23\% | (20) | 41\% | (35) | 22\% | (19) | 6\% | (5) | 8\% | (7) | 86 |
| President, CEO, Owner | 25\% | (138) | $32 \%$ | (176) | 23\% | (124) | 10\% | (52) | 10\% | (53) | 543 |
| Managing Director, VP, Partner | 26\% | (17) | 29\% | (19) | 23\% | (15) | 11\% | (7) | 11\% | (7) | 65 |
| Company Size 2-10 | 23\% | (71) | 30\% | (95) | 22\% | (70) | 11\% | (33) | 14\% | (45) | 314 |
| Company Size 11-50 | $21 \%$ | (26) | 38\% | (48) | 25\% | (31) | 9\% | (11) | 8\% | (10) | 126 |
| Company Size 51-100 | 26\% | (18) | 29\% | (20) | 33\% | (23) | 10\% | (7) | 3\% | (2) | 70 |
| Company Size 101-300 | 39\% | (27) | 35\% | (24) | $14 \%$ | (10) | 9\% | (6) | 3\% | (2) | 69 |
| Start Up | 35\% | (65) | 30\% | (56) | 22\% | (40) | 3\% | (6) | 9\% | (17) | 184 |
| Not a Start Up | $21 \%$ | (90) | 33\% | (139) | 23\% | (99) | 12\% | (53) | 10\% | (43) | 424 |
| Employ Salary Only | 25\% | (37) | 32\% | (47) | 23\% | (34) | 9\% | (13) | 12\% | (18) | 149 |
| Employ Hourly Only | 27\% | (55) | 33\% | (68) | $21 \%$ | (44) | 11\% | (22) | 8\% | (17) | 206 |
| Employ Salary + Hourly | 26\% | (63) | 32\% | (79) | $24 \%$ | (60) | 9\% | (23) | 9\% | (22) | 247 |
| Employ Service/Retail Worker | $31 \%$ | (65) | $31 \%$ | (65) | $21 \%$ | (44) | 8\% | (16) | 10\% | (22) | 212 |
| Employ Trade/Skill Worker | 26\% | (58) | 32\% | (71) | $22 \%$ | (50) | 11\% | (25) | 9\% | (21) | 225 |
| Employ Admin / Office Worker | 26\% | (50) | 35\% | (68) | $21 \%$ | (42) | 9\% | (18) | 9\% | (18) | 196 |
| Employ Other Worker | 28\% | (23) | 31\% | (25) | 26\% | (21) | 7\% | (6) | 7\% | (6) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC25_1: In your opinion, should schools and businesses adjust hours to better accommodate parents' work schedules? Schools

| Demographic | Yes |  | No |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 64\% | (389) | 36\% | (219) | 608 |
| Gender: Male | 62\% | (236) | 38\% | (144) | 380 |
| Gender: Female | 67\% | (153) | 33\% | (75) | 228 |
| Age: 18-34 | 73\% | (106) | 27\% | (39) | 145 |
| Age: 35-44 | 70\% | (141) | 30\% | (59) | 200 |
| Age: 45-64 | 55\% | (102) | 45\% | (82) | 184 |
| Age: 65+ | 51\% | (40) | 49\% | (39) | 79 |
| Millennials: 1981-1996 | 73\% | (192) | 27\% | (71) | 263 |
| GenXers: 1965-1980 | 58\% | (108) | 42\% | (79) | 187 |
| Baby Boomers: 1946-1964 | 53\% | (68) | 47\% | (61) | 129 |
| PID: Dem (no lean) | 70\% | (150) | 30\% | (64) | 214 |
| PID: Ind (no lean) | 62\% | (129) | 38\% | (78) | 207 |
| PID: Rep (no lean) | 59\% | (110) | 41\% | (77) | 187 |
| PID/Gender: Dem Men | 68\% | (80) | 32\% | (38) | 118 |
| PID/Gender: Dem Women | 73\% | (70) | 27\% | (26) | 96 |
| PID/Gender: Ind Men | 60\% | (77) | 40\% | (51) | 128 |
| PID/Gender: Ind Women | 66\% | (52) | 34\% | (27) | 79 |
| PID/Gender: Rep Men | 59\% | (79) | 41\% | (55) | 134 |
| PID/Gender: Rep Women | 58\% | (31) | 42\% | (22) | 53 |
| Educ: < College | 64\% | (223) | 36\% | (123) | 346 |
| Educ: Bachelors degree | 61\% | (88) | 39\% | (57) | 145 |
| Educ: Post-grad | 67\% | (78) | 33\% | (39) | 117 |
| Income: Under 50k | 69\% | (121) | $31 \%$ | (55) | 176 |
| Income: 50k-100k | 61\% | (161) | 39\% | (102) | 263 |
| Income: 100k+ | 63\% | (107) | 37\% | (62) | 169 |
| Ethnicity: White | 61\% | (283) | 39\% | (180) | 463 |
| Ethnicity: Hispanic | 68\% | (61) | 32\% | (29) | 90 |
| Ethnicity: Black | 75\% | (69) | 25\% | (23) | 92 |
| Ethnicity: Other | 70\% | (37) | 30\% | (16) | 53 |

Table BPC25_1: In your opinion, should schools and businesses adjust hours to better accommodate parents' work schedules? Schools

| Demographic | Yes |  | No |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 64\% | (389) | 36\% | (219) | 608 |
| All Christian | 59\% | (158) | 41\% | (109) | 267 |
| All Non-Christian | 65\% | (34) | 35\% | (18) | 52 |
| Agnostic/Nothing in particular | 69\% | (109) | 31\% | (49) | 158 |
| Something Else | 67\% | (67) | 33\% | (33) | 100 |
| Religious Non-Protestant/Catholic | 67\% | (36) | 33\% | (18) | 54 |
| Evangelical | 60\% | (92) | 40\% | (61) | 153 |
| Non-Evangelical | 61\% | (125) | 39\% | (79) | 204 |
| Community: Urban | 69\% | (132) | 31\% | (58) | 190 |
| Community: Suburban | 66\% | (177) | 34\% | (93) | 270 |
| Community: Rural | 54\% | (80) | 46\% | (68) | 148 |
| 4-Region: Northeast | 62\% | (68) | 38\% | (42) | 110 |
| 4-Region: Midwest | 56\% | (65) | 44\% | (51) | 116 |
| 4-Region: South | 67\% | (198) | 33\% | (98) | 296 |
| 4-Region: West | 67\% | (58) | 33\% | (28) | 86 |
| President, CEO, Owner | 63\% | (344) | 37\% | (199) | 543 |
| Managing Director, VP, Partner | 69\% | (45) | $31 \%$ | (20) | 65 |
| Company Size 2-10 | 61\% | (190) | 39\% | (124) | 314 |
| Company Size 11-50 | 60\% | (75) | 40\% | (51) | 126 |
| Company Size 51-100 | 69\% | (48) | 31\% | (22) | 70 |
| Company Size 101-300 | 78\% | (54) | 22\% | (15) | 69 |
| Start Up | 70\% | (128) | 30\% | (56) | 184 |
| Not a Start Up | 62\% | (261) | 38\% | (163) | 424 |
| Employ Salary Only | 60\% | (90) | 40\% | (59) | 149 |
| Employ Hourly Only | 68\% | (141) | 32\% | (65) | 206 |
| Employ Salary + Hourly | 63\% | (156) | 37\% | (91) | 247 |
| Employ Service/Retail Worker | 66\% | (139) | 34\% | (73) | 212 |
| Employ Trade/Skill Worker | 64\% | (145) | 36\% | (80) | 225 |
| Employ Admin / Office Worker | 61\% | (119) | 39\% | (77) | 196 |
| Employ Other Worker | 67\% | (54) | 33\% | (27) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC25_2: In your opinion, should schools and businesses adjust hours to better accommodate parents' work schedules?
Business

| Demographic | Yes |  | No |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 69\% | (421) | $31 \%$ | (187) | 608 |
| Gender: Male | 66\% | (251) | 34\% | (129) | 380 |
| Gender: Female | 75\% | (170) | 25\% | (58) | 228 |
| Age: 18-34 | 77\% | (111) | 23\% | (34) | 145 |
| Age: 35-44 | 75\% | (150) | 25\% | (50) | 200 |
| Age: 45-64 | 63\% | (116) | 37\% | (68) | 184 |
| Age: 65+ | 56\% | (44) | 44\% | (35) | 79 |
| Millennials: 1981-1996 | 76\% | (199) | 24\% | (64) | 263 |
| GenXers: 1965-1980 | 67\% | (126) | 33\% | (61) | 187 |
| Baby Boomers: 1946-1964 | 57\% | (73) | 43\% | (56) | 129 |
| PID: Dem (no lean) | 75\% | (160) | 25\% | (54) | 214 |
| PID: Ind (no lean) | 69\% | (142) | 31\% | (65) | 207 |
| PID: Rep (no lean) | 64\% | (119) | 36\% | (68) | 187 |
| PID/Gender: Dem Men | 70\% | (83) | 30\% | (35) | 118 |
| PID/Gender: Dem Women | 80\% | (77) | 20\% | (19) | 96 |
| PID/Gender: Ind Men | 64\% | (82) | 36\% | (46) | 128 |
| PID/Gender: Ind Women | 76\% | (60) | 24\% | (19) | 79 |
| PID/Gender: Rep Men | 64\% | (86) | 36\% | (48) | 134 |
| PID/Gender: Rep Women | 62\% | (33) | 38\% | (20) | 53 |
| Educ: < College | 70\% | (243) | 30\% | (103) | 346 |
| Educ: Bachelors degree | 65\% | (94) | 35\% | (51) | 145 |
| Educ: Post-grad | 72\% | (84) | 28\% | (33) | 117 |
| Income: Under 50k | 72\% | (127) | 28\% | (49) | 176 |
| Income: 50k-100k | 69\% | (182) | $31 \%$ | (81) | 263 |
| Income: 100k+ | 66\% | (112) | 34\% | (57) | 169 |
| Ethnicity: White | 66\% | (306) | 34\% | (157) | 463 |
| Ethnicity: Hispanic | 73\% | (66) | 27\% | (24) | 90 |
| Ethnicity: Black | 79\% | (73) | 21\% | (19) | 92 |
| Ethnicity: Other | 79\% | (42) | $21 \%$ | (11) | 53 |

Table BPC25_2: In your opinion, should schools and businesses adjust hours to better accommodate parents' work schedules?
Business

| Demographic | Yes |  | No |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 69\% | (421) | $31 \%$ | (187) | 608 |
| All Christian | 63\% | (167) | 37\% | (100) | 267 |
| All Non-Christian | 77\% | (40) | 23\% | (12) | 52 |
| Agnostic/Nothing in particular | 75\% | (119) | 25\% | (39) | 158 |
| Something Else | 75\% | (75) | 25\% | (25) | 100 |
| Religious Non-Protestant/Catholic | 78\% | (42) | 22\% | (12) | 54 |
| Evangelical | 67\% | (103) | 33\% | (50) | 153 |
| Non-Evangelical | 64\% | (131) | 36\% | (73) | 204 |
| Community: Urban | 76\% | (145) | 24\% | (45) | 190 |
| Community: Suburban | 69\% | (187) | 31\% | (83) | 270 |
| Community: Rural | 60\% | (89) | 40\% | (59) | 148 |
| 4-Region: Northeast | 71\% | (78) | 29\% | (32) | 110 |
| 4-Region: Midwest | 58\% | (67) | 42\% | (49) | 116 |
| 4-Region: South | 72\% | (212) | 28\% | (84) | 296 |
| 4-Region: West | 74\% | (64) | 26\% | (22) | 86 |
| President, CEO, Owner | 68\% | (371) | 32\% | (172) | 543 |
| Managing Director, VP, Partner | 77\% | (50) | 23\% | (15) | 65 |
| Company Size 2-10 | 66\% | (208) | 34\% | (106) | 314 |
| Company Size 11-50 | 67\% | (84) | 33\% | (42) | 126 |
| Company Size 51-100 | 67\% | (47) | 33\% | (23) | 70 |
| Company Size 101-300 | 90\% | (62) | 10\% | (7) | 69 |
| Start Up | 79\% | (145) | $21 \%$ | (39) | 184 |
| Not a Start Up | 65\% | (276) | 35\% | (148) | 424 |
| Employ Salary Only | 63\% | (94) | 37\% | (55) | 149 |
| Employ Hourly Only | 75\% | (154) | 25\% | (52) | 206 |
| Employ Salary + Hourly | 69\% | (170) | $31 \%$ | (77) | 247 |
| Employ Service/Retail Worker | 69\% | (147) | $31 \%$ | (65) | 212 |
| Employ Trade/Skill Worker | 70\% | (157) | 30\% | (68) | 225 |
| Employ Admin / Office Worker | 69\% | (136) | 31\% | (60) | 196 |
| Employ Other Worker | 72\% | (58) | 28\% | (23) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC26_1: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
The Faith community

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 18\% | (107) | $31 \%$ | (188) | 23\% | (138) | 18\% | (109) | 11\% | (66) | 608 |
| Gender: Male | 17\% | (65) | 31\% | (117) | 25\% | (96) | 17\% | (64) | 10\% | (38) | 380 |
| Gender: Female | 18\% | (42) | 31\% | (71) | 18\% | (42) | 20\% | (45) | 12\% | (28) | 228 |
| Age: 18-34 | 26\% | (37) | 26\% | (37) | 23\% | (33) | 18\% | (26) | 8\% | (12) | 145 |
| Age: 35-44 | 20\% | (39) | 36\% | (71) | 20\% | (41) | 17\% | (34) | 8\% | (15) | 200 |
| Age: 45-64 | 11\% | (20) | 28\% | (51) | 25\% | (46) | 20\% | (36) | 17\% | (31) | 184 |
| Age: 65+ | 14\% | (11) | 37\% | (29) | 23\% | (18) | 16\% | (13) | 10\% | (8) | 79 |
| Millennials: 1981-1996 | 22\% | (59) | 32\% | (85) | 21\% | (54) | 17\% | (46) | 7\% | (19) | 263 |
| GenXers: 1965-1980 | 13\% | (24) | 30\% | (57) | 22\% | (42) | 19\% | (36) | 15\% | (28) | 187 |
| Baby Boomers: 1946-1964 | 13\% | (17) | 32\% | (41) | 25\% | (32) | 17\% | (22) | 13\% | (17) | 129 |
| PID: Dem (no lean) | 22\% | (48) | 32\% | (68) | 19\% | (40) | 17\% | (36) | 10\% | (22) | 214 |
| PID: Ind (no lean) | 14\% | (28) | 30\% | (63) | 24\% | (49) | 20\% | (41) | 13\% | (26) | 207 |
| PID: Rep (no lean) | 17\% | (31) | 30\% | (57) | 26\% | (49) | 17\% | (32) | 10\% | (18) | 187 |
| PID/Gender: Dem Men | 25\% | (29) | 29\% | (34) | 20\% | (24) | 17\% | (20) | 9\% | (11) | 118 |
| PID/Gender: Dem Women | 20\% | (19) | 35\% | (34) | 17\% | (16) | 17\% | (16) | 11\% | (11) | 96 |
| PID/Gender: Ind Men | 10\% | (13) | 32\% | (41) | 28\% | (36) | 18\% | (23) | 12\% | (15) | 128 |
| PID/Gender: Ind Women | 19\% | (15) | 28\% | (22) | 16\% | (13) | 23\% | (18) | 14\% | (11) | 79 |
| PID/Gender: Rep Men | 17\% | (23) | 31\% | (42) | 27\% | (36) | 16\% | (21) | 9\% | (12) | 134 |
| PID/Gender: Rep Women | 15\% | (8) | 28\% | (15) | 25\% | (13) | 21\% | (11) | $11 \%$ | (6) | 53 |
| Educ: < College | 16\% | (56) | 27\% | (94) | 24\% | (83) | 19\% | (67) | 13\% | (46) | 346 |
| Educ: Bachelors degree | 18\% | (26) | 32\% | (46) | 21\% | (30) | 21\% | (30) | 9\% | (13) | 145 |
| Educ: Post-grad | 21\% | (25) | 41\% | (48) | 21\% | (25) | 10\% | (12) | 6\% | (7) | 117 |
| Income: Under 50k | 18\% | (31) | 27\% | (48) | 24\% | (43) | 19\% | (34) | 11\% | (20) | 176 |
| Income: 50k-100k | 19\% | (49) | 30\% | (78) | $21 \%$ | (54) | 17\% | (46) | 14\% | (36) | 263 |
| Income: 100k+ | 16\% | (27) | 37\% | (62) | 24\% | (41) | 17\% | (29) | 6\% | (10) | 169 |
| Ethnicity: White | 15\% | (68) | 30\% | (141) | 25\% | (115) | 18\% | (85) | 12\% | (54) | 463 |
| Ethnicity: Hispanic | 23\% | (21) | 28\% | (25) | 23\% | (21) | 19\% | (17) | 7\% | (6) | 90 |
| Ethnicity: Black | 27\% | (25) | 33\% | (30) | 13\% | (12) | 16\% | (15) | 11\% | (10) | 92 |
| Ethnicity: Other | 26\% | (14) | 32\% | (17) | 21\% | (11) | 17\% | (9) | 4\% | (2) | 53 |

Continued on next page

Table BPC26_1: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
The Faith community

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 18\% | (107) | $31 \%$ | (188) | 23\% | (138) | 18\% | (109) | $11 \%$ | (66) | 608 |
| All Christian | 18\% | (48) | 30\% | (81) | 25\% | (68) | 18\% | (47) | 9\% | (23) | 267 |
| All Non-Christian | 21\% | (11) | 37\% | (19) | 21\% | (11) | 10\% | (5) | 12\% | (6) | 52 |
| Agnostic/Nothing in particular | 15\% | (23) | 27\% | (42) | 22\% | (35) | 22\% | (34) | 15\% | (24) | 158 |
| Something Else | 21\% | (21) | 35\% | (35) | 20\% | (20) | 14\% | (14) | 10\% | (10) | 100 |
| Religious Non-Protestant/Catholic | 20\% | (11) | 37\% | (20) | 22\% | (12) | 9\% | (5) | 11\% | (6) | 54 |
| Evangelical | 23\% | (35) | 33\% | (51) | 19\% | (29) | 15\% | (23) | 10\% | (15) | 153 |
| Non-Evangelical | 16\% | (32) | 29\% | (60) | 27\% | (56) | 19\% | (38) | 9\% | (18) | 204 |
| Community: Urban | 28\% | (53) | 31\% | (58) | 16\% | (31) | 18\% | (34) | 7\% | (14) | 190 |
| Community: Suburban | 15\% | (40) | 32\% | (86) | 26\% | (70) | 16\% | (42) | 12\% | (32) | 270 |
| Community: Rural | 9\% | (14) | 30\% | (44) | 25\% | (37) | 22\% | (33) | 14\% | (20) | 148 |
| 4-Region: Northeast | 15\% | (16) | 32\% | (35) | 20\% | (22) | 20\% | (22) | 14\% | (15) | 110 |
| 4-Region: Midwest | 17\% | (20) | 29\% | (34) | 26\% | (30) | 21\% | (24) | 7\% | (8) | 116 |
| 4-Region: South | 17\% | (51) | 32\% | (96) | 23\% | (68) | 16\% | (46) | 12\% | (35) | 296 |
| 4-Region: West | 23\% | (20) | 27\% | (23) | 21\% | (18) | 20\% | (17) | 9\% | (8) | 86 |
| President, CEO, Owner | 17\% | (95) | 31\% | (168) | 23\% | (126) | 17\% | (95) | 11\% | (59) | 543 |
| Managing Director, VP, Partner | 18\% | (12) | $31 \%$ | (20) | 18\% | (12) | 22\% | (14) | 11\% | (7) | 65 |
| Company Size 2-10 | 14\% | (45) | 28\% | (89) | 27\% | (84) | 17\% | (52) | 14\% | (44) | 314 |
| Company Size 11-50 | 16\% | (20) | 28\% | (35) | 24\% | (30) | 25\% | (31) | 8\% | (10) | 126 |
| Company Size 51-100 | 24\% | (17) | 37\% | (26) | 14\% | (10) | 17\% | (12) | 7\% | (5) | 70 |
| Company Size 101-300 | 25\% | (17) | 45\% | (31) | 17\% | (12) | 12\% | (8) | $1 \%$ | (1) | 69 |
| Start Up | 30\% | (56) | 24\% | (45) | 18\% | (33) | 18\% | (34) | 9\% | (16) | 184 |
| Not a Start Up | 12\% | (51) | 34\% | (143) | 25\% | (105) | 18\% | (75) | 12\% | (50) | 424 |
| Employ Salary Only | 17\% | (25) | 28\% | (41) | 24\% | (36) | 17\% | (26) | 14\% | (21) | 149 |
| Employ Hourly Only | 19\% | (39) | 26\% | (54) | 25\% | (52) | 19\% | (39) | $11 \%$ | (22) | 206 |
| Employ Salary + Hourly | 17\% | (43) | 37\% | (92) | 20\% | (49) | 17\% | (41) | 9\% | (22) | 247 |
| Employ Service/Retail Worker | 21\% | (45) | 31\% | (66) | 20\% | (42) | 18\% | (38) | 10\% | (21) | 212 |
| Employ Trade/Skill Worker | 20\% | (44) | 32\% | (71) | 22\% | (50) | 16\% | (37) | 10\% | (23) | 225 |
| Employ Admin / Office Worker | 21\% | (41) | 33\% | (65) | 21\% | (42) | 16\% | (32) | 8\% | (16) | 196 |
| Employ Other Worker | 21\% | (17) | 33\% | (27) | 20\% | (16) | 15\% | (12) | 11\% | (9) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC26_2: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Local government

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (212) | 36\% | (221) | 12\% | (74) | 11\% | (65) | 6\% | (36) | 608 |
| Gender: Male | 30\% | (115) | 38\% | (143) | 15\% | (58) | 12\% | (44) | 5\% | (20) | 380 |
| Gender: Female | 43\% | (97) | 34\% | (78) | 7\% | (16) | 9\% | (21) | 7\% | (16) | 228 |
| Age: 18-34 | 50\% | (72) | $31 \%$ | (45) | 10\% | (14) | 7\% | (10) | 3\% | (4) | 145 |
| Age: 35-44 | 42\% | (83) | 39\% | (78) | 9\% | (18) | 6\% | (11) | 5\% | (10) | 200 |
| Age: 45-64 | 24\% | (44) | 36\% | (66) | 15\% | (27) | 16\% | (30) | 9\% | (17) | 184 |
| Age: 65+ | 16\% | (13) | 41\% | (32) | 19\% | (15) | 18\% | (14) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 45\% | (118) | 36\% | (95) | 10\% | (26) | 6\% | (15) | 3\% | (9) | 263 |
| GenXers: 1965-1980 | 30\% | (57) | 37\% | (70) | 13\% | (25) | 12\% | (22) | 7\% | (13) | 187 |
| Baby Boomers: 1946-1964 | 19\% | (24) | 36\% | (47) | 18\% | (23) | 17\% | (22) | 10\% | (13) | 129 |
| PID: Dem (no lean) | 40\% | (86) | 43\% | (91) | 8\% | (17) | 5\% | (10) | 5\% | (10) | 214 |
| PID: Ind (no lean) | 38\% | (79) | 29\% | (61) | 13\% | (27) | 13\% | (26) | 7\% | (14) | 207 |
| PID: Rep (no lean) | 25\% | (47) | 37\% | (69) | 16\% | (30) | 16\% | (29) | 6\% | (12) | 187 |
| PID/Gender: Dem Men | 37\% | (44) | 46\% | (54) | 8\% | (10) | 5\% | (6) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 44\% | (42) | 39\% | (37) | 7\% | (7) | 4\% | (4) | 6\% | (6) | 96 |
| PID/Gender: Ind Men | 34\% | (43) | 27\% | (35) | 18\% | (23) | 16\% | (20) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 46\% | (36) | 33\% | (26) | 5\% | (4) | 8\% | (6) | 9\% | (7) | 79 |
| PID/Gender: Rep Men | 21\% | (28) | 40\% | (54) | 19\% | (25) | 13\% | (18) | 7\% | (9) | 134 |
| PID/Gender: Rep Women | 36\% | (19) | 28\% | (15) | 9\% | (5) | $21 \%$ | (11) | 6\% | (3) | 53 |
| Educ: < College | 38\% | (131) | 34\% | (117) | 10\% | (35) | 11\% | (38) | 7\% | (25) | 346 |
| Educ: Bachelors degree | 30\% | (44) | 39\% | (57) | 17\% | (24) | 10\% | (14) | $4 \%$ | (6) | 145 |
| Educ: Post-grad | $32 \%$ | (37) | 40\% | (47) | 13\% | (15) | 11\% | (13) | $4 \%$ | (5) | 117 |
| Income: Under 50k | 39\% | (68) | 35\% | (61) | 10\% | (18) | 11\% | (20) | 5\% | (9) | 176 |
| Income: 50k-100k | 36\% | (95) | 37\% | (96) | 10\% | (25) | 10\% | (26) | 8\% | (21) | 263 |
| Income: 100k+ | 29\% | (49) | 38\% | (64) | 18\% | (31) | 11\% | (19) | 4\% | (6) | 169 |
| Ethnicity: White | 31\% | (145) | 37\% | (169) | 14\% | (64) | 12\% | (55) | 6\% | (30) | 463 |
| Ethnicity: Hispanic | 40\% | (36) | 43\% | (39) | $4 \%$ | (4) | 9\% | (8) | $3 \%$ | (3) | 90 |
| Ethnicity: Black | 43\% | (40) | 38\% | (35) | 7\% | (6) | 8\% | (7) | $4 \%$ | (4) | 92 |
| Ethnicity: Other | 51\% | (27) | 32\% | (17) | 8\% | (4) | 6\% | (3) | $4 \%$ | (2) | 53 |

Continued on next page

Table BPC26_2: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Local government

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 35\% | (212) | $36 \%$ | (221) | 12\% | (74) | 11\% | (65) | 6\% | (36) | 608 |
| All Christian | 25\% | (67) | 39\% | (105) | 14\% | (38) | 14\% | (38) | 7\% | (19) | 267 |
| All Non-Christian | 54\% | (28) | 29\% | (15) | 8\% | (4) | 6\% | (3) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | 36\% | (57) | 37\% | (59) | 13\% | (21) | 6\% | (10) | 7\% | (11) | 158 |
| Something Else | 48\% | (48) | 27\% | (27) | 9\% | (9) | 12\% | (12) | 4\% | (4) | 100 |
| Religious Non-Protestant/Catholic | 54\% | (29) | 28\% | (15) | 7\% | (4) | 7\% | (4) | 4\% | (2) | 54 |
| Evangelical | $34 \%$ | (52) | 34\% | (52) | 12\% | (18) | 12\% | (19) | 8\% | (12) | 153 |
| Non-Evangelical | 28\% | (58) | 37\% | (76) | $14 \%$ | (29) | 15\% | (30) | 5\% | (11) | 204 |
| Community: Urban | 47\% | (89) | 32\% | (61) | 11\% | (20) | 7\% | (13) | 4\% | (7) | 190 |
| Community: Suburban | 29\% | (78) | 44\% | (118) | 13\% | (34) | 9\% | (23) | 6\% | (17) | 270 |
| Community: Rural | 30\% | (45) | 28\% | (42) | 14\% | (20) | 20\% | (29) | 8\% | (12) | 148 |
| 4-Region: Northeast | 29\% | (32) | 33\% | (36) | 18\% | (20) | 14\% | (15) | 6\% | (7) | 110 |
| 4-Region: Midwest | $33 \%$ | (38) | 34\% | (39) | 16\% | (18) | 13\% | (15) | 5\% | (6) | 116 |
| 4-Region: South | 35\% | (105) | 38\% | (113) | 10\% | (29) | 9\% | (28) | 7\% | (21) | 296 |
| 4-Region: West | 43\% | (37) | 38\% | (33) | 8\% | (7) | 8\% | (7) | 2\% | (2) | 86 |
| President, CEO, Owner | 36\% | (196) | 36\% | (193) | $12 \%$ | (66) | 10\% | (56) | 6\% | (32) | 543 |
| Managing Director, VP, Partner | 25\% | (16) | 43\% | (28) | 12\% | (8) | 14\% | (9) | 6\% | (4) | 65 |
| Company Size 2-10 | 33\% | (104) | 34\% | (107) | 12\% | (38) | 13\% | (40) | 8\% | (25) | 314 |
| Company Size 11-50 | 37\% | (47) | 37\% | (46) | 11\% | (14) | 11\% | (14) | 4\% | (5) | 126 |
| Company Size 51-100 | $36 \%$ | (25) | 30\% | (21) | 23\% | (16) | 6\% | (4) | 6\% | (4) | 70 |
| Company Size 101-300 | 41\% | (28) | 48\% | (33) | $7 \%$ | (5) | 3\% | (2) | 1\% | (1) | 69 |
| Start Up | 42\% | (78) | 35\% | (64) | 9\% | (16) | 8\% | (15) | 6\% | (11) | 184 |
| Not a Start Up | 32\% | (134) | 37\% | (157) | $14 \%$ | (58) | 12\% | (50) | 6\% | (25) | 424 |
| Employ Salary Only | $32 \%$ | (48) | 38\% | (56) | 11\% | (16) | 13\% | (20) | 6\% | (9) | 149 |
| Employ Hourly Only | 41\% | (84) | 33\% | (67) | 11\% | (22) | 10\% | (20) | 6\% | (13) | 206 |
| Employ Salary + Hourly | 32\% | (79) | 39\% | (96) | 15\% | (36) | 9\% | (23) | 5\% | (13) | 247 |
| Employ Service/Retail Worker | 39\% | (83) | 36\% | (77) | 10\% | (21) | 8\% | (18) | 6\% | (13) | 212 |
| Employ Trade/Skill Worker | 35\% | (78) | 37\% | (83) | 13\% | (29) | 11\% | (24) | 5\% | (11) | 225 |
| Employ Admin / Office Worker | 30\% | (59) | 41\% | (80) | $14 \%$ | (27) | 10\% | (20) | 5\% | (10) | 196 |
| Employ Other Worker | 28\% | (23) | 43\% | (35) | 9\% | (7) | 14\% | (11) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC26_3: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
State government

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $38 \%$ | (234) | 33\% | (201) | 13\% | (82) | 10\% | (63) | 5\% | (28) | 608 |
| Gender: Male | 33\% | (124) | 37\% | (140) | 15\% | (57) | $11 \%$ | (41) | 5\% | (18) | 380 |
| Gender: Female | 48\% | (110) | 27\% | (61) | 11\% | (25) | 10\% | (22) | $4 \%$ | (10) | 228 |
| Age: 18-34 | 52\% | (76) | 28\% | (41) | 12\% | (18) | 6\% | (8) | 1\% | (2) | 145 |
| Age: 35-44 | 48\% | (95) | $34 \%$ | (67) | 10\% | (21) | 5\% | (10) | $4 \%$ | (7) | 200 |
| Age: 45-64 | 28\% | (51) | $32 \%$ | (59) | 16\% | (30) | 16\% | (30) | 8\% | (14) | 184 |
| Age: 65+ | 15\% | (12) | 43\% | (34) | 16\% | (13) | 19\% | (15) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 49\% | (129) | $32 \%$ | (85) | 11\% | (30) | 5\% | (13) | $2 \%$ | (6) | 263 |
| GenXers: 1965-1980 | 34\% | (64) | 32\% | (60) | 16\% | (29) | 12\% | (23) | 6\% | (11) | 187 |
| Baby Boomers: 1946-1964 | 20\% | (26) | 39\% | (50) | 15\% | (19) | 18\% | (23) | 9\% | (11) | 129 |
| PID: Dem (no lean) | 46\% | (99) | 35\% | (75) | 10\% | (21) | 5\% | (11) | $4 \%$ | (8) | 214 |
| PID: Ind (no lean) | 42\% | (86) | 27\% | (56) | 14\% | (29) | 13\% | (26) | 5\% | (10) | 207 |
| PID: Rep (no lean) | 26\% | (49) | 37\% | (70) | 17\% | (32) | $14 \%$ | (26) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | 42\% | (49) | 38\% | (45) | 11\% | (13) | 6\% | (7) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 52\% | (50) | $31 \%$ | (30) | 8\% | (8) | $4 \%$ | (4) | $4 \%$ | (4) | 96 |
| PID/Gender: Ind Men | $38 \%$ | (48) | 29\% | (37) | 15\% | (19) | 15\% | (19) | $4 \%$ | (5) | 128 |
| PID/Gender: Ind Women | 48\% | (38) | 24\% | (19) | 13\% | (10) | 9\% | (7) | 6\% | (5) | 79 |
| PID/Gender: Rep Men | 20\% | (27) | 43\% | (58) | 19\% | (25) | 11\% | (15) | 7\% | (9) | 134 |
| PID/Gender: Rep Women | 42\% | (22) | 23\% | (12) | 13\% | (7) | $21 \%$ | (11) | $2 \%$ | (1) | 53 |
| Educ: < College | 39\% | (135) | $32 \%$ | (109) | 14\% | (47) | 10\% | (34) | $6 \%$ | (21) | 346 |
| Educ: Bachelors degree | 35\% | (51) | 38\% | (55) | 14\% | (20) | 10\% | (14) | 3\% | (5) | 145 |
| Educ: Post-grad | 41\% | (48) | $32 \%$ | (37) | 13\% | (15) | 13\% | (15) | $2 \%$ | (2) | 117 |
| Income: Under 50k | $39 \%$ | (68) | $31 \%$ | (55) | 16\% | (29) | 10\% | (18) | 3\% | (6) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 40\% | (106) | 34\% | (90) | 10\% | (25) | 9\% | (23) | 7\% | (19) | 263 |
| Income: $100 \mathrm{k}+$ | $36 \%$ | (60) | 33\% | (56) | 17\% | (28) | 13\% | (22) | 2\% | (3) | 169 |
| Ethnicity: White | $34 \%$ | (159) | $34 \%$ | (157) | 15\% | (68) | $12 \%$ | (55) | 5\% | (24) | 463 |
| Ethnicity: Hispanic | $42 \%$ | (38) | 37\% | (33) | 8\% | (7) | 10\% | (9) | 3\% | (3) | 90 |
| Ethnicity: Black | 50\% | (46) | 30\% | (28) | 11\% | (10) | 5\% | (5) | 3\% | (3) | 92 |
| Ethnicity: Other | 55\% | (29) | 30\% | (16) | 8\% | (4) | 6\% | (3) | $2 \%$ | (1) | 53 |

Continued on next page

Table BPC26_3: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
State government

| Demographic | Very |  | Somewhat |  | Not too | Not responsible | Don't know/No |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| opinion |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC26_4: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Federal government

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $36 \%$ | (221) | $32 \%$ | (196) | 15\% | (92) | 12\% | (71) | 5\% | (28) | 608 |
| Gender: Male | $32 \%$ | (120) | 33\% | (127) | 17\% | (65) | 13\% | (49) | 5\% | (19) | 380 |
| Gender: Female | 44\% | (101) | $30 \%$ | (69) | 12\% | (27) | 10\% | (22) | $4 \%$ | (9) | 228 |
| Age: 18-34 | 47\% | (68) | 29\% | (42) | 16\% | (23) | 6\% | (9) | $2 \%$ | (3) | 145 |
| Age: 35-44 | $46 \%$ | (91) | $32 \%$ | (65) | $11 \%$ | (22) | 7\% | (14) | $4 \%$ | (8) | 200 |
| Age: 45-64 | 26\% | (48) | 33\% | (60) | 16\% | (30) | 18\% | (34) | 7\% | (12) | 184 |
| Age: 65+ | 18\% | (14) | 37\% | (29) | 22\% | (17) | 18\% | (14) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 48\% | (125) | 31\% | (81) | 13\% | (34) | $6 \%$ | (15) | 3\% | (8) | 263 |
| GenXers: 1965-1980 | $31 \%$ | (58) | 35\% | (65) | 14\% | (26) | 15\% | (28) | 5\% | (10) | 187 |
| Baby Boomers: 1946-1964 | 20\% | (26) | 35\% | (45) | 20\% | (26) | 17\% | (22) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 45\% | (97) | 35\% | (74) | 13\% | (28) | 5\% | (10) | $2 \%$ | (5) | 214 |
| PID: Ind (no lean) | 38\% | (78) | 28\% | (58) | 15\% | (31) | 13\% | (27) | $6 \%$ | (13) | 207 |
| PID: Rep (no lean) | 25\% | (46) | 34\% | (64) | 18\% | (33) | 18\% | (34) | 5\% | (10) | 187 |
| PID/Gender: Dem Men | $44 \%$ | (52) | 33\% | (39) | 14\% | (17) | 7\% | (8) | 2\% | (2) | 118 |
| PID/Gender: Dem Women | 47\% | (45) | 36\% | (35) | $11 \%$ | (11) | $2 \%$ | (2) | 3\% | (3) | 96 |
| PID/Gender: Ind Men | $33 \%$ | (42) | 29\% | (37) | 17\% | (22) | 16\% | (20) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 46\% | (36) | 27\% | (21) | $11 \%$ | (9) | 9\% | (7) | 8\% | (6) | 79 |
| PID/Gender: Rep Men | 19\% | (26) | $38 \%$ | (51) | 19\% | (26) | 16\% | (21) | 7\% | (10) | 134 |
| PID/Gender: Rep Women | $38 \%$ | (20) | 25\% | (13) | 13\% | (7) | 25\% | (13) | - | (0) | 53 |
| Educ: < College | 37\% | (127) | $31 \%$ | (108) | 14\% | (47) | 12\% | (42) | 6\% | (22) | 346 |
| Educ: Bachelors degree | 35\% | (51) | $34 \%$ | (49) | 19\% | (27) | 10\% | (15) | $2 \%$ | (3) | 145 |
| Educ: Post-grad | 37\% | (43) | 33\% | (39) | 15\% | (18) | 12\% | (14) | 3\% | (3) | 117 |
| Income: Under 50k | 40\% | (70) | 28\% | (50) | 15\% | (27) | 12\% | (22) | $4 \%$ | (7) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 38\% | (99) | 33\% | (88) | 12\% | (32) | 10\% | (26) | 7\% | (18) | 263 |
| Income: $100 \mathrm{k}+$ | $31 \%$ | (52) | $34 \%$ | (58) | 20\% | (33) | 14\% | (23) | $2 \%$ | (3) | 169 |
| Ethnicity: White | $32 \%$ | (147) | $32 \%$ | (150) | 17\% | (79) | 13\% | (62) | 5\% | (25) | 463 |
| Ethnicity: Hispanic | 44\% | (40) | $31 \%$ | (28) | 12\% | (11) | 9\% | (8) | 3\% | (3) | 90 |
| Ethnicity: Black | 49\% | (45) | 33\% | (30) | 9\% | (8) | 8\% | (7) | $2 \%$ | (2) | 92 |
| Ethnicity: Other | 55\% | (29) | 30\% | (16) | 9\% | (5) | $4 \%$ | (2) | 2\% | (1) | 53 |

Continued on next page

Table BPC26_4: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Federal government

| Demographic | Very |  | Somewhat |  | Not too | Not responsible | Don't know/No |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| opinion |  |  |  |  |  |  |  |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC26_5: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Businesses

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 23\% | (138) | $38 \%$ | (229) | 22\% | (135) | 12\% | (75) | 5\% | (31) | 608 |
| Gender: Male | 21\% | (80) | 39\% | (148) | 25\% | (95) | 11\% | (40) | $4 \%$ | (17) | 380 |
| Gender: Female | 25\% | (58) | 36\% | (81) | 18\% | (40) | 15\% | (35) | 6\% | (14) | 228 |
| Age: 18-34 | 34\% | (49) | 35\% | (51) | 18\% | (26) | 10\% | (15) | 3\% | (4) | 145 |
| Age: 35-44 | 25\% | (50) | 44\% | (87) | 20\% | (41) | 7\% | (14) | $4 \%$ | (8) | 200 |
| Age: 45-64 | 16\% | (30) | 35\% | (64) | 24\% | (45) | 17\% | (31) | 8\% | (14) | 184 |
| Age: 65+ | 11\% | (9) | 34\% | (27) | 29\% | (23) | 19\% | (15) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 29\% | (76) | 39\% | (103) | 20\% | (53) | 8\% | (22) | 3\% | (9) | 263 |
| GenXers: 1965-1980 | 20\% | (37) | 38\% | (71) | 22\% | (41) | 14\% | (26) | 6\% | (12) | 187 |
| Baby Boomers: 1946-1964 | 13\% | (17) | 33\% | (43) | 29\% | (37) | 17\% | (22) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 32\% | (68) | 36\% | (78) | 20\% | (42) | 7\% | (16) | 5\% | (10) | 214 |
| PID: Ind (no lean) | 18\% | (37) | 40\% | (83) | 22\% | (46) | 14\% | (29) | 6\% | (12) | 207 |
| PID: Rep (no lean) | 18\% | (33) | 36\% | (68) | 25\% | (47) | 16\% | (30) | 5\% | (9) | 187 |
| PID/Gender: Dem Men | 33\% | (39) | 36\% | (43) | 19\% | (23) | 8\% | (9) | 3\% | (4) | 118 |
| PID/Gender: Dem Women | 30\% | (29) | 36\% | (35) | 20\% | (19) | 7\% | (7) | 6\% | (6) | 96 |
| PID/Gender: Ind Men | 16\% | (20) | 41\% | (53) | 27\% | (34) | 12\% | (16) | $4 \%$ | (5) | 128 |
| PID/Gender: Ind Women | 22\% | (17) | $38 \%$ | (30) | 15\% | (12) | 16\% | (13) | 9\% | (7) | 79 |
| PID/Gender: Rep Men | 16\% | (21) | 39\% | (52) | 28\% | (38) | 11\% | (15) | 6\% | (8) | 134 |
| PID/Gender: Rep Women | 23\% | (12) | 30\% | (16) | 17\% | (9) | 28\% | (15) | 2\% | (1) | 53 |
| Educ: < College | 20\% | (68) | 37\% | (127) | 23\% | (78) | 15\% | (51) | 6\% | (22) | 346 |
| Educ: Bachelors degree | 23\% | (34) | 43\% | (63) | 21\% | (31) | 8\% | (11) | 4\% | (6) | 145 |
| Educ: Post-grad | $31 \%$ | (36) | 33\% | (39) | 22\% | (26) | $11 \%$ | (13) | 3\% | (3) | 117 |
| Income: Under 50k | 20\% | (35) | 39\% | (69) | 24\% | (42) | 12\% | (22) | 5\% | (8) | 176 |
| Income: 50k-100k | 24\% | (63) | 39\% | (103) | 21\% | (54) | 9\% | (23) | 8\% | (20) | 263 |
| Income: 100k+ | 24\% | (40) | $34 \%$ | (57) | 23\% | (39) | 18\% | (30) | 2\% | (3) | 169 |
| Ethnicity: White | 20\% | (94) | 37\% | (172) | 24\% | (112) | 13\% | (58) | 6\% | (27) | 463 |
| Ethnicity: Hispanic | 30\% | (27) | 38\% | (34) | 22\% | (20) | 8\% | (7) | 2\% | (2) | 90 |
| Ethnicity: Black | 30\% | (28) | 40\% | (37) | 17\% | (16) | 8\% | (7) | 4\% | (4) | 92 |
| Ethnicity: Other | 30\% | (16) | 38\% | (20) | 13\% | (7) | 19\% | (10) | - | (0) | 53 |

Continued on next page

Table BPC26_5: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Businesses

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 23\% | (138) | 38\% | (229) | 22\% | (135) | 12\% | (75) | 5\% | (31) | 608 |
| All Christian | 19\% | (51) | 35\% | (94) | 24\% | (64) | 15\% | (41) | 6\% | (17) | 267 |
| All Non-Christian | 23\% | (12) | 46\% | (24) | 17\% | (9) | 12\% | (6) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 22\% | (34) | 42\% | (66) | 24\% | (38) | 7\% | (11) | 6\% | (9) | 158 |
| Something Else | 29\% | (29) | 34\% | (34) | 19\% | (19) | 14\% | (14) | 4\% | (4) | 100 |
| Religious Non-Protestant/Catholic | 22\% | (12) | 48\% | (26) | 17\% | (9) | 11\% | (6) | 2\% | (1) | 54 |
| Evangelical | 24\% | (36) | $33 \%$ | (51) | 20\% | (31) | 16\% | (24) | 7\% | (11) | 153 |
| Non-Evangelical | 19\% | (39) | 36\% | (73) | 25\% | (51) | 15\% | (31) | 5\% | (10) | 204 |
| Community: Urban | 31\% | (59) | 37\% | (70) | 19\% | (37) | 9\% | (18) | 3\% | (6) | 190 |
| Community: Suburban | 19\% | (52) | 41\% | (111) | 23\% | (62) | 11\% | (31) | 5\% | (14) | 270 |
| Community: Rural | 18\% | (27) | 32\% | (48) | 24\% | (36) | 18\% | (26) | 7\% | (11) | 148 |
| 4-Region: Northeast | 21\% | (23) | 36\% | (40) | 24\% | (26) | 13\% | (14) | 6\% | (7) | 110 |
| 4-Region: Midwest | 16\% | (18) | 41\% | (47) | 28\% | (32) | 14\% | (16) | 3\% | (3) | 116 |
| 4-Region: South | 26\% | (77) | 38\% | (112) | 18\% | (53) | 11\% | (34) | 7\% | (20) | 296 |
| 4-Region: West | 23\% | (20) | 35\% | (30) | 28\% | (24) | 13\% | (11) | 1\% | (1) | 86 |
| President, CEO, Owner | 22\% | (121) | 38\% | (205) | 23\% | (124) | 12\% | (65) | 5\% | (28) | 543 |
| Managing Director, VP, Partner | 26\% | (17) | $37 \%$ | (24) | 17\% | (11) | 15\% | (10) | 5\% | (3) | 65 |
| Company Size 2-10 | 17\% | (54) | 37\% | (116) | 25\% | (77) | 14\% | (45) | 7\% | (22) | 314 |
| Company Size 11-50 | 21\% | (26) | $37 \%$ | (47) | 21\% | (26) | 17\% | (22) | 4\% | (5) | 126 |
| Company Size 51-100 | 27\% | (19) | 40\% | (28) | 27\% | (19) | $3 \%$ | (2) | 3\% | (2) | 70 |
| Company Size 101-300 | 45\% | (31) | 35\% | (24) | 14\% | (10) | 4\% | (3) | 1\% | (1) | 69 |
| Start Up | $34 \%$ | (63) | 35\% | (64) | 18\% | (33) | 8\% | (15) | 5\% | (9) | 184 |
| Not a Start Up | 18\% | (75) | 39\% | (165) | 24\% | (102) | 14\% | (60) | 5\% | (22) | 424 |
| Employ Salary Only | 19\% | (29) | 40\% | (59) | 23\% | (35) | 13\% | (19) | 5\% | (7) | 149 |
| Employ Hourly Only | 21\% | (44) | 40\% | (83) | 21\% | (44) | 11\% | (23) | 6\% | (12) | 206 |
| Employ Salary + Hourly | 26\% | (65) | 35\% | (86) | 22\% | (55) | 12\% | (30) | 4\% | (11) | 247 |
| Employ Service/Retail Worker | 26\% | (56) | 34\% | (72) | 22\% | (46) | 13\% | (28) | 5\% | (10) | 212 |
| Employ Trade/Skill Worker | 23\% | (52) | 37\% | (83) | 23\% | (52) | 12\% | (27) | 5\% | (11) | 225 |
| Employ Admin /Office Worker | 27\% | (52) | $41 \%$ | (81) | 19\% | (37) | 10\% | (19) | 4\% | (7) | 196 |
| Employ Other Worker | $31 \%$ | (25) | 40\% | (32) | 14\% | (11) | 11\% | (9) | 5\% | (4) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC26_6: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Parents

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 56\% | (339) | 26\% | (161) | 10\% | (58) | 5\% | (30) | 3\% | (20) | 608 |
| Gender: Male | 57\% | (215) | 27\% | (104) | 9\% | (35) | 4\% | (16) | 3\% | (10) | 380 |
| Gender: Female | 54\% | (124) | 25\% | (57) | 10\% | (23) | 6\% | (14) | 4\% | (10) | 228 |
| Age: 18-34 | 51\% | (74) | 23\% | (34) | 13\% | (19) | 10\% | (15) | 2\% | (3) | 145 |
| Age: 35-44 | 59\% | (118) | 26\% | (53) | 8\% | (17) | 4\% | (7) | 2\% | (5) | 200 |
| Age: 45-64 | 57\% | (104) | 26\% | (48) | 10\% | (18) | 3\% | (5) | 5\% | (9) | 184 |
| Age: 65+ | 54\% | (43) | 33\% | (26) | 5\% | (4) | 4\% | (3) | 4\% | (3) | 79 |
| Millennials: 1981-1996 | 58\% | (153) | 24\% | (63) | 10\% | (25) | 6\% | (16) | 2\% | (6) | 263 |
| GenXers: 1965-1980 | 55\% | (103) | 27\% | (51) | 12\% | (22) | $2 \%$ | (4) | 4\% | (7) | 187 |
| Baby Boomers: 1946-1964 | 56\% | (72) | 30\% | (39) | 5\% | (6) | 4\% | (5) | 5\% | (7) | 129 |
| PID: Dem (no lean) | 57\% | (121) | 28\% | (60) | 8\% | (18) | 4\% | (8) | 3\% | (7) | 214 |
| PID: Ind (no lean) | 56\% | (115) | 23\% | (48) | 11\% | (23) | 6\% | (13) | 4\% | (8) | 207 |
| PID: Rep (no lean) | 55\% | (103) | 28\% | (53) | 9\% | (17) | 5\% | (9) | 3\% | (5) | 187 |
| PID/Gender: Dem Men | 58\% | (68) | 26\% | (31) | 9\% | (11) | 5\% | (6) | 2\% | (2) | 118 |
| PID/Gender: Dem Women | 55\% | (53) | 30\% | (29) | 7\% | (7) | 2\% | (2) | 5\% | (5) | 96 |
| PID/Gender: Ind Men | 59\% | (75) | 25\% | (32) | 10\% | (13) | 4\% | (5) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 51\% | (40) | 20\% | (16) | 13\% | (10) | 10\% | (8) | 6\% | (5) | 79 |
| PID/Gender: Rep Men | 54\% | (72) | 31\% | (41) | 8\% | (11) | $4 \%$ | (5) | 4\% | (5) | 134 |
| PID/Gender: Rep Women | 58\% | (31) | 23\% | (12) | 11\% | (6) | 8\% | (4) | - | (0) | 53 |
| Educ: < College | 57\% | (197) | 24\% | (82) | 9\% | (30) | 6\% | (21) | 5\% | (16) | 346 |
| Educ: Bachelors degree | $51 \%$ | (74) | 32\% | (46) | 12\% | (17) | $3 \%$ | (5) | 2\% | (3) | 145 |
| Educ: Post-grad | 58\% | (68) | 28\% | (33) | 9\% | (11) | 3\% | (4) | 1\% | (1) | 117 |
| Income: Under 50k | 60\% | (106) | 28\% | (50) | 6\% | (11) | 3\% | (6) | 2\% | (3) | 176 |
| Income: 50k-100k | 57\% | (149) | 25\% | (65) | 8\% | (22) | 5\% | (12) | 6\% | (15) | 263 |
| Income: 100k+ | 50\% | (84) | 27\% | (46) | 15\% | (25) | 7\% | (12) | 1\% | (2) | 169 |
| Ethnicity: White | 55\% | (253) | 26\% | (120) | 11\% | (52) | 5\% | (21) | 4\% | (17) | 463 |
| Ethnicity: Hispanic | 52\% | (47) | 33\% | (30) | $7 \%$ | (6) | 7\% | (6) | 1\% | (1) | 90 |
| Ethnicity: Black | 63\% | (58) | 26\% | (24) | 3\% | (3) | 4\% | (4) | 3\% | (3) | 92 |
| Ethnicity: Other | 53\% | (28) | 32\% | (17) | 6\% | (3) | 9\% | (5) | - | (0) | 53 |

Continued on next page

Table BPC26_6: How responsible, if at all, are each of the following for ensuring that child care is affordable and accessible?
Parents

| Demographic | Very responsible |  | Somewhat responsible |  | Not too responsible |  | Not responsible at all |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 56\% | (339) | 26\% | (161) | 10\% | (58) | 5\% | (30) | $3 \%$ | (20) | 608 |
| All Christian | 56\% | (150) | 28\% | (76) | 7\% | (20) | 4\% | (11) | 4\% | (10) | 267 |
| All Non-Christian | 56\% | (29) | 25\% | (13) | 12\% | (6) | 6\% | (3) | 2\% | (1) | 52 |
| Agnostic/Nothing in particular | 49\% | (77) | 27\% | (43) | 12\% | (19) | 8\% | (12) | 4\% | (7) | 158 |
| Something Else | 64\% | (64) | 21\% | (21) | 10\% | (10) | 3\% | (3) | 2\% | (2) | 100 |
| Religious Non-Protestant/Catholic | 56\% | (30) | 24\% | (13) | 13\% | (7) | 6\% | (3) | 2\% | (1) | 54 |
| Evangelical | 59\% | (91) | 20\% | (30) | 10\% | (16) | 5\% | (8) | 5\% | (8) | 153 |
| Non-Evangelical | 58\% | (118) | 31\% | (64) | 6\% | (12) | 3\% | (6) | 2\% | (4) | 204 |
| Community: Urban | 65\% | (124) | 22\% | (41) | 6\% | (12) | 5\% | (10) | 2\% | (3) | 190 |
| Community: Suburban | 52\% | (141) | 28\% | (76) | 12\% | (32) | 4\% | (10) | 4\% | (11) | 270 |
| Community: Rural | 50\% | (74) | 30\% | (44) | 9\% | (14) | 7\% | (10) | 4\% | (6) | 148 |
| 4-Region: Northeast | 60\% | (66) | 27\% | (30) | 5\% | (6) | 5\% | (5) | 3\% | (3) | 110 |
| 4-Region: Midwest | 57\% | (66) | 26\% | (30) | 8\% | (9) | 6\% | (7) | 3\% | (4) | 116 |
| 4-Region: South | 54\% | (161) | 25\% | (75) | 12\% | (35) | 5\% | (14) | 4\% | (11) | 296 |
| 4-Region: West | 53\% | (46) | 30\% | (26) | 9\% | (8) | 5\% | (4) | 2\% | (2) | 86 |
| President, CEO, Owner | 56\% | (304) | 27\% | (144) | 9\% | (51) | 5\% | (26) | 3\% | (18) | 543 |
| Managing Director, VP, Partner | 54\% | (35) | 26\% | (17) | 11\% | (7) | 6\% | (4) | 3\% | (2) | 65 |
| Company Size 2-10 | 57\% | (179) | 27\% | (84) | 9\% | (27) | 4\% | (12) | 4\% | (12) | 314 |
| Company Size 11-50 | 49\% | (62) | 29\% | (37) | 9\% | (11) | 9\% | (11) | 4\% | (5) | 126 |
| Company Size 51-100 | 60\% | (42) | 23\% | (16) | 13\% | (9) | 1\% | (1) | 3\% | (2) | 70 |
| Company Size 101-300 | 54\% | (37) | 28\% | (19) | 10\% | (7) | 7\% | (5) | 1\% | (1) | 69 |
| Start Up | 59\% | (108) | 22\% | (41) | 10\% | (18) | 6\% | (11) | 3\% | (6) | 184 |
| Not a Start Up | 54\% | (231) | 28\% | (120) | 9\% | (40) | 4\% | (19) | 3\% | (14) | 424 |
| Employ Salary Only | $51 \%$ | (76) | 28\% | (41) | 11\% | (16) | 7\% | (10) | $4 \%$ | (6) | 149 |
| Employ Hourly Only | 55\% | (114) | 28\% | (57) | 8\% | (17) | 5\% | (11) | 3\% | (7) | 206 |
| Employ Salary + Hourly | 59\% | (146) | 25\% | (62) | 9\% | (23) | $4 \%$ | (9) | 3\% | (7) | 247 |
| Employ Service/Retail Worker | 55\% | (116) | 28\% | (59) | 9\% | (20) | $4 \%$ | (9) | $4 \%$ | (8) | 212 |
| Employ Trade/Skill Worker | 57\% | (128) | 25\% | (56) | 12\% | (26) | 5\% | (11) | 2\% | (4) | 225 |
| Employ Admin / Office Worker | 55\% | (107) | 30\% | (58) | 8\% | (15) | 6\% | (11) | 3\% | (5) | 196 |
| Employ Other Worker | 56\% | (45) | 30\% | (24) | 9\% | (7) | 2\% | (2) | 4\% | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_1: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Flexible work hours for parents

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 29\% | (174) | 24\% | (148) | 9\% | (52) | $11 \%$ | (65) | 22\% | (134) | 6\% | (35) | 608 |
| Gender: Male | 28\% | (105) | 26\% | (97) | 10\% | (38) | 12\% | (45) | 20\% | (77) | 5\% | (18) | 380 |
| Gender: Female | 30\% | (69) | 22\% | (51) | 6\% | (14) | 9\% | (20) | 25\% | (57) | 7\% | (17) | 228 |
| Age: 18-34 | 30\% | (43) | 26\% | (38) | 8\% | (12) | 5\% | (7) | 23\% | (34) | 8\% | (11) | 145 |
| Age: 35-44 | 38\% | (76) | 27\% | (54) | 6\% | (12) | 10\% | (19) | 16\% | (33) | 3\% | (6) | 200 |
| Age: 45-64 | 23\% | (42) | 22\% | (40) | 13\% | (24) | 12\% | (23) | 23\% | (43) | 7\% | (12) | 184 |
| Age: 65+ | 16\% | (13) | 20\% | (16) | 5\% | (4) | 20\% | (16) | 30\% | (24) | 8\% | (6) | 79 |
| Millennials: 1981-1996 | 34\% | (90) | 25\% | (67) | 7\% | (19) | 8\% | (22) | 19\% | (51) | 5\% | (14) | 263 |
| GenXers: 1965-1980 | 28\% | (52) | 24\% | (45) | 9\% | (16) | 10\% | (18) | 25\% | (47) | 5\% | (9) | 187 |
| Baby Boomers: 1946-1964 | 17\% | (22) | 21\% | (27) | 12\% | (16) | 19\% | (25) | 22\% | (29) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 33\% | (70) | 25\% | (53) | 7\% | (16) | 9\% | (19) | 23\% | (50) | 3\% | (6) | 214 |
| PID: Ind (no lean) | 25\% | (52) | 23\% | (48) | 7\% | (15) | 10\% | (20) | 27\% | (55) | 8\% | (17) | 207 |
| PID: Rep (no lean) | 28\% | (52) | 25\% | (47) | 11\% | (21) | 14\% | (26) | 16\% | (29) | 6\% | (12) | 187 |
| PID/Gender: Dem Men | 30\% | (35) | 30\% | (35) | 9\% | (11) | 8\% | (10) | 20\% | (24) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 36\% | (35) | 19\% | (18) | 5\% | (5) | 9\% | (9) | 27\% | (26) | 3\% | (3) | 96 |
| PID/Gender: Ind Men | 25\% | (32) | 22\% | (28) | 9\% | (11) | 13\% | (17) | 26\% | (33) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 25\% | (20) | 25\% | (20) | 5\% | (4) | $4 \%$ | (3) | 28\% | (22) | 13\% | (10) | 79 |
| PID/Gender: Rep Men | 28\% | (38) | 25\% | (34) | 12\% | (16) | 13\% | (18) | 15\% | (20) | 6\% | (8) | 134 |
| PID/Gender: Rep Women | 26\% | (14) | 25\% | (13) | 9\% | (5) | 15\% | (8) | 17\% | (9) | 8\% | (4) | 53 |
| Educ: < College | 28\% | (98) | 23\% | (80) | 7\% | (25) | 10\% | (36) | 22\% | (77) | 9\% | (30) | 346 |
| Educ: Bachelors degree | 26\% | (38) | 24\% | (35) | 13\% | (19) | 12\% | (18) | 22\% | (32) | 2\% | (3) | 145 |
| Educ: Post-grad | 32\% | (38) | 28\% | (33) | 7\% | (8) | 9\% | (11) | 21\% | (25) | 2\% | (2) | 117 |
| Income: Under 50k | 30\% | (53) | 21\% | (37) | 8\% | (14) | $11 \%$ | (19) | 20\% | (35) | 10\% | (18) | 176 |
| Income: 50k-100k | 27\% | (71) | 25\% | (65) | 10\% | (26) | 10\% | (26) | 23\% | (60) | 6\% | (15) | 263 |
| Income: 100k+ | 30\% | (50) | 27\% | (46) | 7\% | (12) | 12\% | (20) | 23\% | (39) | 1\% | (2) | 169 |
| Ethnicity: White | 28\% | (128) | 23\% | (106) | 9\% | (43) | 12\% | (55) | 22\% | (101) | 6\% | (30) | 463 |
| Ethnicity: Hispanic | 33\% | (30) | 32\% | (29) | 8\% | (7) | 9\% | (8) | 18\% | (16) | - | (0) | 90 |
| Ethnicity: Black | 35\% | (32) | 23\% | (21) | 7\% | (6) | $5 \%$ | (5) | 25\% | (23) | 5\% | (5) | 92 |
| Ethnicity: Other | 26\% | (14) | 40\% | (21) | 6\% | (3) | 9\% | (5) | 19\% | (10) | - | (0) | 53 |

[^15]Table BPC27_1: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Flexible work hours for parents

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 29\% | (174) | 24\% | (148) | 9\% | (52) | 11\% | (65) | 22\% | (134) | 6\% | (35) | 608 |
| All Christian | 27\% | (71) | 24\% | (65) | 12\% | (32) | 13\% | (36) | 18\% | (47) | 6\% | (16) | 267 |
| All Non-Christian | 27\% | (14) | 31\% | (16) | 12\% | (6) | 2\% | (1) | 25\% | (13) | 4\% | (2) | 52 |
| Agnostic/Nothing in particular | $32 \%$ | (50) | 21\% | (33) | 3\% | (5) | 11\% | (17) | 27\% | (42) | 7\% | (11) | 158 |
| Something Else | 30\% | (30) | 24\% | (24) | 6\% | (6) | 11\% | (11) | 24\% | (24) | 5\% | (5) | 100 |
| Religious Non-Protestant/Catholic | 28\% | (15) | 30\% | (16) | 11\% | (6) | 4\% | (2) | 24\% | (13) | 4\% | (2) | 54 |
| Evangelical | 31\% | (47) | 21\% | (32) | 11\% | (17) | 13\% | (20) | 16\% | (25) | 8\% | (12) | 153 |
| Non-Evangelical | 25\% | (50) | 26\% | (54) | 10\% | (21) | 13\% | (26) | 22\% | (45) | 4\% | (8) | 204 |
| Community: Urban | 39\% | (74) | 24\% | (45) | 3\% | (6) | 7\% | (14) | 23\% | (43) | 4\% | (8) | 190 |
| Community: Suburban | 25\% | (67) | 29\% | (77) | 11\% | (29) | 10\% | (27) | 20\% | (55) | 6\% | (15) | 270 |
| Community: Rural | 22\% | (33) | 18\% | (26) | 11\% | (17) | 16\% | (24) | 24\% | (36) | 8\% | (12) | 148 |
| 4-Region: Northeast | 34\% | (37) | 24\% | (26) | 10\% | (11) | 8\% | (9) | $21 \%$ | (23) | 4\% | (4) | 110 |
| 4-Region: Midwest | 24\% | (28) | 22\% | (26) | 10\% | (12) | 14\% | (16) | 24\% | (28) | 5\% | (6) | 116 |
| 4-Region: South | 29\% | (85) | 26\% | (76) | 7\% | (22) | 11\% | (33) | 20\% | (59) | 7\% | (21) | 296 |
| 4-Region: West | 28\% | (24) | 23\% | (20) | 8\% | (7) | 8\% | (7) | 28\% | (24) | 5\% | (4) | 86 |
| President, CEO, Owner | 28\% | (153) | 24\% | (128) | 9\% | (47) | 11\% | (60) | 22\% | (120) | 6\% | (35) | 543 |
| Managing Director, VP, Partner | $32 \%$ | (21) | 31\% | (20) | 8\% | (5) | 8\% | (5) | 22\% | (14) | - | (0) | 65 |
| Company Size 2-10 | 23\% | (72) | 23\% | (73) | 8\% | (26) | 11\% | (36) | 25\% | (77) | 10\% | (30) | 314 |
| Company Size 11-50 | 25\% | (32) | 29\% | (36) | 10\% | (13) | 11\% | (14) | 21\% | (26) | 4\% | (5) | 126 |
| Company Size 51-100 | 39\% | (27) | 16\% | (11) | 9\% | (6) | 13\% | (9) | 24\% | (17) | - | (0) | 70 |
| Company Size 101-300 | 43\% | (30) | 26\% | (18) | 7\% | (5) | 7\% | (5) | 16\% | (11) | - | (0) | 69 |
| Start Up | 36\% | (67) | 25\% | (46) | 7\% | (12) | 7\% | (13) | 17\% | (32) | 8\% | (14) | 184 |
| Not a Start Up | 25\% | (107) | 24\% | (102) | 9\% | (40) | 12\% | (52) | 24\% | (102) | 5\% | (21) | 424 |
| Employ Salary Only | 23\% | (35) | 23\% | (35) | 10\% | (15) | 13\% | (20) | 23\% | (34) | 7\% | (10) | 149 |
| Employ Hourly Only | 33\% | (67) | 21\% | (44) | 8\% | (17) | 13\% | (27) | 19\% | (39) | 6\% | (12) | 206 |
| Employ Salary + Hourly | 29\% | (72) | 28\% | (68) | 8\% | (20) | 6\% | (16) | 24\% | (60) | 4\% | (11) | 247 |
| Employ Service/Retail Worker | $31 \%$ | (66) | 21\% | (44) | 8\% | (18) | 10\% | (21) | 22\% | (47) | 8\% | (16) | 212 |
| Employ Trade/Skill Worker | $31 \%$ | (70) | 25\% | (57) | 8\% | (17) | 13\% | (29) | 18\% | (40) | 5\% | (12) | 225 |
| Employ Admin /Office Worker | $34 \%$ | (67) | 26\% | (51) | 8\% | (16) | 7\% | (13) | $21 \%$ | (41) | 4\% | (8) | 196 |

[^16]National Tracking Poll \#2211227, December, 2022
Table BPC27_1
Table BPC27_1: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Flexible work hours for parents

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 29\% | (174) | 24\% | (148) | 9\% | (52) | 11\% | (65) | 22\% | (134) | 6\% | (35) | 608 |
| Employ Other Worker | 26\% | (21) | $32 \%$ | (26) | 10\% | (8) | 7\% | (6) | 21\% | (17) | $4 \%$ | (3) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_2: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Remote work options for parents

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 20\% | (122) | 20\% | (124) | 10\% | (60) | 26\% | (157) | 17\% | (105) | 7\% | (40) | 608 |
| Gender: Male | 18\% | (69) | 25\% | (94) | 10\% | (37) | 26\% | (99) | 16\% | (62) | 5\% | (19) | 380 |
| Gender: Female | 23\% | (53) | 13\% | (30) | 10\% | (23) | 25\% | (58) | 19\% | (43) | 9\% | (21) | 228 |
| Age: 18-34 | 24\% | (35) | 23\% | (34) | 10\% | (14) | 13\% | (19) | 21\% | (31) | 8\% | (12) | 145 |
| Age: 35-44 | 24\% | (48) | 28\% | (56) | $12 \%$ | (24) | 20\% | (40) | 12\% | (24) | $4 \%$ | (8) | 200 |
| Age: 45-64 | 17\% | (31) | 14\% | (25) | 9\% | (16) | 36\% | (67) | 16\% | (30) | 8\% | (15) | 184 |
| Age: 65+ | 10\% | (8) | $11 \%$ | (9) | 8\% | (6) | 39\% | (31) | 25\% | (20) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 24\% | (63) | 23\% | (61) | 11\% | (29) | 19\% | (49) | 17\% | (44) | 6\% | (17) | 263 |
| GenXers: 1965-1980 | $21 \%$ | (40) | 18\% | (34) | 9\% | (17) | 28\% | (52) | 17\% | (32) | 6\% | (12) | 187 |
| Baby Boomers: 1946-1964 | $11 \%$ | (14) | 12\% | (16) | 9\% | (12) | 43\% | (56) | 18\% | (23) | 6\% | (8) | 129 |
| PID: Dem (no lean) | 24\% | (52) | 20\% | (42) | 8\% | (18) | 23\% | (50) | 20\% | (42) | 5\% | (10) | 214 |
| PID: Ind (no lean) | 19\% | (39) | 18\% | (37) | 9\% | (18) | 27\% | (55) | 19\% | (40) | 9\% | (18) | 207 |
| PID: Rep (no lean) | 17\% | (31) | 24\% | (45) | 13\% | (24) | 28\% | (52) | 12\% | (23) | 6\% | (12) | 187 |
| PID/Gender: Dem Men | 24\% | (28) | 26\% | (31) | 7\% | (8) | 20\% | (24) | 19\% | (22) | 4\% | (5) | 118 |
| PID/Gender: Dem Women | 25\% | (24) | $11 \%$ | (11) | 10\% | (10) | 27\% | (26) | 21\% | (20) | 5\% | (5) | 96 |
| PID/Gender: Ind Men | 18\% | (23) | 19\% | (24) | 8\% | (10) | 30\% | (38) | 20\% | (26) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 20\% | (16) | 16\% | (13) | 10\% | (8) | 22\% | (17) | 18\% | (14) | 14\% | (11) | 79 |
| PID/Gender: Rep Men | 13\% | (18) | 29\% | (39) | $14 \%$ | (19) | 28\% | (37) | 10\% | (14) | 5\% | (7) | 134 |
| PID/Gender: Rep Women | 25\% | (13) | 11\% | (6) | 9\% | (5) | 28\% | (15) | 17\% | (9) | 9\% | (5) | 53 |
| Educ: < College | 18\% | (62) | 19\% | (66) | 10\% | (33) | 28\% | (98) | 16\% | (54) | 10\% | (33) | 346 |
| Educ: Bachelors degree | $21 \%$ | (31) | 17\% | (25) | 13\% | (19) | 25\% | (36) | $21 \%$ | (31) | 2\% | (3) | 145 |
| Educ: Post-grad | 25\% | (29) | 28\% | (33) | 7\% | (8) | 20\% | (23) | 17\% | (20) | 3\% | (4) | 117 |
| Income: Under 50k | 24\% | (42) | 14\% | (25) | 10\% | (18) | 26\% | (46) | 14\% | (24) | 12\% | (21) | 176 |
| Income: 50k-100k | 19\% | (49) | 24\% | (63) | 11\% | (30) | 23\% | (61) | 17\% | (44) | 6\% | (16) | 263 |
| Income: 100k+ | 18\% | (31) | 21\% | (36) | 7\% | (12) | 30\% | (50) | 22\% | (37) | 2\% | (3) | 169 |
| Ethnicity: White | 18\% | (82) | 19\% | (87) | 10\% | (47) | 29\% | (134) | 17\% | (78) | 8\% | (35) | 463 |
| Ethnicity: Hispanic | 29\% | (26) | 26\% | (23) | 10\% | (9) | 14\% | (13) | 19\% | (17) | 2\% | (2) | 90 |
| Ethnicity: Black | 27\% | (25) | 30\% | (28) | 4\% | (4) | 12\% | (11) | 22\% | (20) | $4 \%$ | (4) | 92 |
| Ethnicity: Other | 28\% | (15) | 17\% | (9) | 17\% | (9) | 23\% | (12) | 13\% | (7) | 2\% | (1) | 53 |

[^17]Table BPC27_2: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Remote work options for parents

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 20\% | (122) | 20\% | (124) | 10\% | (60) | 26\% | (157) | 17\% | (105) | 7\% | (40) | 608 |
| All Christian | 19\% | (50) | 20\% | (54) | 11\% | (30) | 30\% | (80) | 13\% | (35) | 7\% | (18) | 267 |
| All Non-Christian | 23\% | (12) | $31 \%$ | (16) | 8\% | (4) | 12\% | (6) | $21 \%$ | (11) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | 20\% | (31) | 17\% | (27) | 9\% | (14) | 25\% | (40) | 22\% | (34) | 8\% | (12) | 158 |
| Something Else | 21\% | (21) | 20\% | (20) | 10\% | (10) | 25\% | (25) | 19\% | (19) | 5\% | (5) | 100 |
| Religious Non-Protestant/Catholic | 22\% | (12) | $31 \%$ | (17) | 7\% | (4) | 13\% | (7) | 20\% | (11) | 6\% | (3) | 54 |
| Evangelical | 20\% | (31) | $21 \%$ | (32) | 11\% | (17) | $31 \%$ | (48) | 8\% | (13) | 8\% | (12) | 153 |
| Non-Evangelical | 18\% | (37) | 19\% | (38) | 11\% | (23) | 27\% | (55) | 20\% | (41) | 5\% | (10) | 204 |
| Community: Urban | 26\% | (49) | 22\% | (42) | 8\% | (16) | 21\% | (39) | 19\% | (36) | 4\% | (8) | 190 |
| Community: Suburban | 19\% | (52) | 22\% | (60) | 10\% | (28) | 23\% | (62) | 18\% | (48) | 7\% | (20) | 270 |
| Community: Rural | 14\% | (21) | 15\% | (22) | $11 \%$ | (16) | 38\% | (56) | 14\% | (21) | 8\% | (12) | 148 |
| 4-Region: Northeast | 17\% | (19) | 20\% | (22) | 10\% | (11) | 27\% | (30) | 17\% | (19) | 8\% | (9) | 110 |
| 4-Region: Midwest | 15\% | (17) | 24\% | (28) | 9\% | (10) | 26\% | (30) | 21\% | (24) | 6\% | (7) | 116 |
| 4-Region: South | 23\% | (69) | 19\% | (56) | 10\% | (31) | 26\% | (76) | 15\% | (43) | 7\% | (21) | 296 |
| 4-Region: West | 20\% | (17) | 21\% | (18) | 9\% | (8) | 24\% | (21) | 22\% | (19) | 3\% | (3) | 86 |
| President, CEO, Owner | 20\% | (108) | 19\% | (105) | 9\% | (50) | 27\% | (148) | 17\% | (92) | 7\% | (40) | 543 |
| Managing Director, VP, Partner | 22\% | (14) | 29\% | (19) | 15\% | (10) | 14\% | (9) | 20\% | (13) | - | (0) | 65 |
| Company Size 2-10 | 15\% | (47) | 14\% | (45) | 11\% | (33) | $31 \%$ | (98) | 19\% | (59) | 10\% | (32) | 314 |
| Company Size 11-50 | 20\% | (25) | 20\% | (25) | 9\% | (11) | $31 \%$ | (39) | 15\% | (19) | 6\% | (7) | 126 |
| Company Size 51-100 | $34 \%$ | (24) | 19\% | (13) | 11\% | (8) | 19\% | (13) | 16\% | (11) | 1\% | (1) | 70 |
| Company Size 101-300 | 29\% | (20) | 38\% | (26) | 9\% | (6) | 6\% | (4) | 19\% | (13) | - | (0) | 69 |
| Start Up | 28\% | (52) | 24\% | (45) | 10\% | (19) | 13\% | (24) | 15\% | (28) | 9\% | (16) | 184 |
| Not a Start Up | 17\% | (70) | 19\% | (79) | 10\% | (41) | $31 \%$ | (133) | 18\% | (77) | 6\% | (24) | 424 |
| Employ Salary Only | 17\% | (25) | $21 \%$ | (32) | 11\% | (17) | 19\% | (28) | $21 \%$ | (31) | 11\% | (16) | 149 |
| Employ Hourly Only | 19\% | (40) | 17\% | (36) | 10\% | (20) | 34\% | (70) | 14\% | (28) | 6\% | (12) | 206 |
| Employ Salary + Hourly | 23\% | (57) | 22\% | (55) | 9\% | (23) | 22\% | (55) | 18\% | (45) | 5\% | (12) | 247 |
| Employ Service/Retail Worker | 21\% | (44) | 20\% | (42) | 13\% | (27) | 25\% | (53) | 14\% | (29) | 8\% | (17) | 212 |
| Employ Trade/Skill Worker | 19\% | (43) | 17\% | (38) | 12\% | (26) | 36\% | (82) | 11\% | (24) | 5\% | (12) | 225 |
| Employ Admin / Office Worker | 29\% | (56) | 27\% | (53) | 8\% | (15) | 11\% | (22) | 20\% | (40) | 5\% | (10) | 196 |

[^18]Table BPC27_2: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Remote work options for parents

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 20\% | (122) | 20\% | (124) | 10\% | (60) | 26\% | (157) | 17\% | (105) | 7\% | (40) | 608 |
| Employ Other Worker | 27\% | (22) | 23\% | (19) | 10\% | (8) | 10\% | (8) | 23\% | (19) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_3: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Prioritized scheduling for parents to align with school/child care hours

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't <br> know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 21\% | (130) | 25\% | (152) | 12\% | (74) | 15\% | (94) | 18\% | (112) | 8\% | (46) | 608 |
| Gender: Male | 19\% | (74) | 27\% | (102) | 14\% | (54) | 16\% | (62) | 17\% | (64) | 6\% | (24) | 380 |
| Gender: Female | 25\% | (56) | 22\% | (50) | 9\% | (20) | 14\% | (32) | 21\% | (48) | 10\% | (22) | 228 |
| Age: 18-34 | 26\% | (37) | 26\% | (38) | 10\% | (15) | 10\% | (14) | 20\% | (29) | 8\% | (12) | 145 |
| Age: 35-44 | 28\% | (55) | 34\% | (67) | 10\% | (20) | 10\% | (19) | 14\% | (29) | 5\% | (10) | 200 |
| Age: 45-64 | 16\% | (29) | 20\% | (37) | 15\% | (27) | 21\% | (39) | 20\% | (36) | 9\% | (16) | 184 |
| Age: 65+ | 11\% | (9) | 13\% | (10) | 15\% | (12) | 28\% | (22) | 23\% | (18) | 10\% | (8) | 79 |
| Millennials: 1981-1996 | 26\% | (68) | 29\% | (76) | 11\% | (28) | 11\% | (28) | 17\% | (45) | 7\% | (18) | 263 |
| GenXers: 1965-1980 | 21\% | (40) | 25\% | (47) | 12\% | (23) | 14\% | (26) | 20\% | (37) | 7\% | (14) | 187 |
| Baby Boomers: 1946-1964 | 11\% | (14) | 16\% | (21) | 16\% | (20) | 29\% | (37) | 20\% | (26) | 9\% | (11) | 129 |
| PID: Dem (no lean) | 25\% | (54) | 26\% | (56) | 9\% | (19) | 14\% | (30) | 19\% | (40) | 7\% | (15) | 214 |
| PID: Ind (no lean) | 18\% | (37) | 24\% | (50) | 12\% | (24) | 14\% | (29) | 24\% | (49) | 9\% | (18) | 207 |
| PID: Rep (no lean) | 21\% | (39) | 25\% | (46) | 17\% | (31) | 19\% | (35) | 12\% | (23) | 7\% | (13) | 187 |
| PID/Gender: Dem Men | 23\% | (27) | 33\% | (39) | 11\% | (13) | 12\% | (14) | 15\% | (18) | 6\% | (7) | 118 |
| PID/Gender: Dem Women | 28\% | (27) | 18\% | (17) | 6\% | (6) | 17\% | (16) | 23\% | (22) | 8\% | (8) | 96 |
| PID/Gender: Ind Men | 17\% | (22) | 23\% | (29) | 11\% | (14) | 20\% | (25) | 23\% | (29) | 7\% | (9) | 128 |
| PID/Gender: Ind Women | 19\% | (15) | 27\% | (21) | 13\% | (10) | 5\% | (4) | 25\% | (20) | $11 \%$ | (9) | 79 |
| PID/Gender: Rep Men | 19\% | (25) | 25\% | (34) | 20\% | (27) | 17\% | (23) | 13\% | (17) | 6\% | (8) | 134 |
| PID/Gender: Rep Women | 26\% | (14) | 23\% | (12) | 8\% | (4) | 23\% | (12) | $11 \%$ | (6) | 9\% | (5) | 53 |
| Educ: < College | 20\% | (68) | 26\% | (90) | 11\% | (39) | 15\% | (53) | 18\% | (62) | 10\% | (34) | 346 |
| Educ: Bachelors degree | 22\% | (32) | 23\% | (34) | 12\% | (17) | 17\% | (25) | 21\% | (31) | 4\% | (6) | 145 |
| Educ: Post-grad | 26\% | (30) | 24\% | (28) | 15\% | (18) | 14\% | (16) | 16\% | (19) | 5\% | (6) | 117 |
| Income: Under 50k | 20\% | (36) | 23\% | (41) | 10\% | (18) | 19\% | (33) | 16\% | (29) | $11 \%$ | (19) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 22\% | (57) | 28\% | (73) | 11\% | (29) | 12\% | (32) | 19\% | (50) | 8\% | (22) | 263 |
| Income: 100k+ | 22\% | (37) | 22\% | (38) | 16\% | (27) | 17\% | (29) | 20\% | (33) | 3\% | (5) | 169 |
| Ethnicity: White | 21\% | (99) | 24\% | (111) | 12\% | (55) | 17\% | (78) | 18\% | (84) | 8\% | (36) | 463 |
| Ethnicity: Hispanic | 29\% | (26) | 27\% | (24) | 14\% | (13) | 14\% | (13) | 14\% | (13) | 1\% | (1) | 90 |
| Ethnicity: Black | 26\% | (24) | 26\% | (24) | 9\% | (8) | 11\% | (10) | 20\% | (18) | 9\% | (8) | 92 |
| Ethnicity: Other | 13\% | (7) | 32\% | (17) | $21 \%$ | (11) | 11\% | (6) | 19\% | (10) | $4 \%$ | (2) | 53 |

Continued on next page

Table BPC27_3: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Prioritized scheduling for parents to align with school/child care hours

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 21\% | (130) | 25\% | (152) | 12\% | (74) | 15\% | (94) | 18\% | (112) | 8\% | (46) | 608 |
| All Christian | 22\% | (59) | 25\% | (66) | 12\% | (31) | 19\% | (51) | 14\% | (37) | 9\% | (23) | 267 |
| All Non-Christian | 23\% | (12) | 29\% | (15) | 15\% | (8) | 6\% | (3) | 19\% | (10) | 8\% | (4) | 52 |
| Agnostic/Nothing in particular | 19\% | (30) | 23\% | (37) | 13\% | (21) | 14\% | (22) | 21\% | (33) | 9\% | (15) | 158 |
| Something Else | 25\% | (25) | 23\% | (23) | 10\% | (10) | 16\% | (16) | 24\% | (24) | 2\% | (2) | 100 |
| Religious Non-Protestant/Catholic | 22\% | (12) | 30\% | (16) | 15\% | (8) | 7\% | (4) | 19\% | (10) | 7\% | (4) | 54 |
| Evangelical | 29\% | (44) | 22\% | (33) | 11\% | (17) | 16\% | (25) | 14\% | (22) | 8\% | (12) | 153 |
| Non-Evangelical | 19\% | (39) | 24\% | (49) | 12\% | (24) | 20\% | (41) | 19\% | (38) | 6\% | (13) | 204 |
| Community: Urban | 26\% | (50) | 23\% | (44) | 12\% | (23) | 14\% | (27) | 19\% | (36) | 5\% | (10) | 190 |
| Community: Suburban | 19\% | (52) | 29\% | (77) | 13\% | (35) | 14\% | (38) | 17\% | (46) | 8\% | (22) | 270 |
| Community: Rural | 19\% | (28) | 21\% | (31) | 11\% | (16) | 20\% | (29) | 20\% | (30) | 9\% | (14) | 148 |
| 4-Region: Northeast | 28\% | (31) | 26\% | (29) | 8\% | (9) | 15\% | (16) | 15\% | (16) | 8\% | (9) | 110 |
| 4-Region: Midwest | 16\% | (19) | 25\% | (29) | 16\% | (18) | 17\% | (20) | 17\% | (20) | 9\% | (10) | 116 |
| 4-Region: South | $21 \%$ | (62) | 23\% | (69) | 12\% | (37) | 16\% | (48) | 19\% | (56) | 8\% | (24) | 296 |
| 4-Region: West | $21 \%$ | (18) | 29\% | (25) | 12\% | (10) | 12\% | (10) | 23\% | (20) | 3\% | (3) | 86 |
| President, CEO, Owner | 22\% | (118) | 24\% | (132) | 11\% | (62) | 16\% | (88) | 19\% | (101) | 8\% | (42) | 543 |
| Managing Director, VP, Partner | 18\% | (12) | 31\% | (20) | 18\% | (12) | 9\% | (6) | 17\% | (11) | 6\% | (4) | 65 |
| Company Size 2-10 | 15\% | (48) | 23\% | (72) | 11\% | (34) | 19\% | (61) | 20\% | (64) | 11\% | (35) | 314 |
| Company Size 11-50 | 18\% | (23) | 33\% | (42) | 10\% | (13) | 15\% | (19) | 18\% | (23) | 5\% | (6) | 126 |
| Company Size 51-100 | $33 \%$ | (23) | 19\% | (13) | 19\% | (13) | 10\% | (7) | 16\% | (11) | 4\% | (3) | 70 |
| Company Size 101-300 | 38\% | (26) | 25\% | (17) | 13\% | (9) | 7\% | (5) | 16\% | (11) | 1\% | (1) | 69 |
| Start Up | 29\% | (54) | 31\% | (57) | 8\% | (15) | 8\% | (15) | 15\% | (27) | 9\% | (16) | 184 |
| Not a Start Up | 18\% | (76) | 22\% | (95) | 14\% | (59) | 19\% | (79) | 20\% | (85) | 7\% | (30) | 424 |
| Employ Salary Only | 16\% | (24) | 19\% | (29) | 13\% | (19) | 22\% | (33) | 19\% | (28) | 11\% | (16) | 149 |
| Employ Hourly Only | 24\% | (50) | 25\% | (51) | 12\% | (25) | 17\% | (34) | 17\% | (34) | 6\% | (12) | 206 |
| Employ Salary + Hourly | $22 \%$ | (55) | 29\% | (72) | 12\% | (30) | 10\% | (24) | 20\% | (49) | 7\% | (17) | 247 |
| Employ Service/Retail Worker | 25\% | (53) | 25\% | (54) | 9\% | (20) | 14\% | (30) | 17\% | (37) | 8\% | (18) | 212 |
| Employ Trade/Skill Worker | 24\% | (53) | 29\% | (65) | 10\% | (22) | 15\% | (34) | 17\% | (38) | 6\% | (13) | 225 |
| Employ Admin /Office Worker | 26\% | (51) | 27\% | (52) | 12\% | (23) | $11 \%$ | (21) | 19\% | (37) | 6\% | (12) | 196 |

[^19]National Tracking Poll \#2211227, December, 2022
Table BPC27_3
Table BPC27_3: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Prioritized scheduling for parents to align with school/child care hours

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 21\% | (130) | 25\% | (152) | 12\% | (74) | 15\% | (94) | 18\% | (112) | 8\% | (46) | 608 |
| Employ Other Worker | 19\% | (15) | 28\% | (23) | $14 \%$ | (11) | 16\% | (13) | 16\% | (13) | 7\% | (6) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_4: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
On-site child care services

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't <br> know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (74) | 14\% | (85) | 14\% | (85) | 49\% | (296) | 4\% | (25) | 7\% | (43) | 608 |
| Gender: Male | 11\% | (40) | 16\% | (60) | 15\% | (58) | 49\% | (186) | 3\% | (12) | 6\% | (24) | 380 |
| Gender: Female | 15\% | (34) | 11\% | (25) | 12\% | (27) | 48\% | (110) | 6\% | (13) | 8\% | (19) | 228 |
| Age: 18-34 | 16\% | (23) | 25\% | (36) | 19\% | (27) | 29\% | (42) | 4\% | (6) | 8\% | (11) | 145 |
| Age: 35-44 | 20\% | (39) | 14\% | (28) | 16\% | (31) | 42\% | (85) | 3\% | (6) | 6\% | (11) | 200 |
| Age: 45-64 | 5\% | (10) | 9\% | (17) | 11\% | (20) | 60\% | (111) | 5\% | (10) | 9\% | (16) | 184 |
| Age: 65+ | 3\% | (2) | 5\% | (4) | 9\% | (7) | 73\% | (58) | 4\% | (3) | 6\% | (5) | 79 |
| Millennials: 1981-1996 | 18\% | (47) | 17\% | (44) | 17\% | (45) | 38\% | (101) | 3\% | (9) | 6\% | (17) | 263 |
| GenXers: 1965-1980 | 9\% | (17) | 13\% | (24) | 12\% | (22) | 53\% | (99) | 5\% | (10) | 8\% | (15) | 187 |
| Baby Boomers: 1946-1964 | 4\% | (5) | 5\% | (7) | 11\% | (14) | 71\% | (91) | 3\% | (4) | 6\% | (8) | 129 |
| PID: Dem (no lean) | 16\% | (34) | 19\% | (41) | 12\% | (26) | 44\% | (94) | 4\% | (9) | 5\% | (10) | 214 |
| PID: Ind (no lean) | 10\% | (20) | 11\% | (23) | 15\% | (32) | 50\% | (103) | 5\% | (10) | 9\% | (19) | 207 |
| PID: Rep (no lean) | 11\% | (20) | 11\% | (21) | 14\% | (27) | 53\% | (99) | 3\% | (6) | 7\% | (14) | 187 |
| PID/Gender: Dem Men | 14\% | (16) | $21 \%$ | (25) | 15\% | (18) | 41\% | (48) | 3\% | (3) | $7 \%$ | (8) | 118 |
| PID/Gender: Dem Women | 19\% | (18) | 17\% | (16) | 8\% | (8) | 48\% | (46) | 6\% | (6) | $2 \%$ | (2) | 96 |
| PID/Gender: Ind Men | 9\% | (12) | 13\% | (17) | 13\% | (17) | 54\% | (69) | 5\% | (6) | 5\% | (7) | 128 |
| PID/Gender: Ind Women | 10\% | (8) | 8\% | (6) | 19\% | (15) | 43\% | (34) | 5\% | (4) | 15\% | (12) | 79 |
| PID/Gender: Rep Men | 9\% | (12) | 13\% | (18) | 17\% | (23) | 51\% | (69) | 2\% | (3) | 7\% | (9) | 134 |
| PID/Gender: Rep Women | 15\% | (8) | 6\% | (3) | 8\% | (4) | 57\% | (30) | 6\% | (3) | 9\% | (5) | 53 |
| Educ: < College | 10\% | (36) | 14\% | (47) | 14\% | (48) | 48\% | (166) | 5\% | (16) | 10\% | (33) | 346 |
| Educ: Bachelors degree | 11\% | (16) | $14 \%$ | (21) | 17\% | (24) | $52 \%$ | (75) | 3\% | (4) | 3\% | (5) | 145 |
| Educ: Post-grad | 19\% | (22) | 15\% | (17) | 11\% | (13) | 47\% | (55) | 4\% | (5) | $4 \%$ | (5) | 117 |
| Income: Under 50k | 12\% | (22) | $12 \%$ | (22) | 12\% | (22) | 45\% | (80) | 6\% | (10) | $11 \%$ | (20) | 176 |
| Income: 50k-100k | 11\% | (30) | 18\% | (47) | 15\% | (39) | 46\% | (120) | 3\% | (9) | 7\% | (18) | 263 |
| Income: 100k+ | 13\% | (22) | 9\% | (16) | $14 \%$ | (24) | 57\% | (96) | 4\% | (6) | 3\% | (5) | 169 |
| Ethnicity: White | 11\% | (49) | 13\% | (59) | 14\% | (66) | 52\% | (241) | 4\% | (17) | $7 \%$ | (31) | 463 |
| Ethnicity: Hispanic | 17\% | (15) | 23\% | (21) | 13\% | (12) | 37\% | (33) | 6\% | (5) | $4 \%$ | (4) | 90 |
| Ethnicity: Black | 20\% | (18) | 21\% | (19) | $14 \%$ | (13) | 29\% | (27) | 8\% | (7) | 9\% | (8) | 92 |
| Ethnicity: Other | 13\% | (7) | 13\% | (7) | $11 \%$ | (6) | 53\% | (28) | 2\% | (1) | 8\% | (4) | 53 |

[^20]Table BPC27_4: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
On-site child care services

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't <br> know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (74) | 14\% | (85) | 14\% | (85) | 49\% | (296) | $4 \%$ | (25) | 7\% | (43) | 608 |
| All Christian | 12\% | (31) | $11 \%$ | (29) | 16\% | (44) | 52\% | (140) | $4 \%$ | (10) | 5\% | (13) | 267 |
| All Non-Christian | 27\% | (14) | 25\% | (13) | 10\% | (5) | $31 \%$ | (16) | $2 \%$ | (1) | 6\% | (3) | 52 |
| Agnostic/Nothing in particular | 10\% | (16) | 10\% | (16) | 15\% | (23) | 50\% | (79) | 6\% | (9) | 9\% | (15) | 158 |
| Something Else | 10\% | (10) | 16\% | (16) | $11 \%$ | (11) | 49\% | (49) | $4 \%$ | (4) | 10\% | (10) | 100 |
| Religious Non-Protestant/Catholic | 26\% | (14) | 26\% | (14) | 9\% | (5) | $31 \%$ | (17) | $2 \%$ | (1) | $6 \%$ | (3) | 54 |
| Evangelical | 16\% | (25) | 15\% | (23) | 14\% | (21) | 44\% | (68) | $2 \%$ | (3) | 8\% | (13) | 153 |
| Non-Evangelical | 7\% | (15) | 8\% | (16) | 16\% | (32) | 59\% | (120) | 5\% | (11) | 5\% | (10) | 204 |
| Community: Urban | 15\% | (29) | 18\% | (35) | 16\% | (31) | 39\% | (74) | 5\% | (10) | 6\% | (11) | 190 |
| Community: Suburban | 12\% | (32) | 14\% | (39) | 14\% | (39) | 49\% | (132) | 3\% | (8) | 7\% | (20) | 270 |
| Community: Rural | $9 \%$ | (13) | 7\% | (11) | 10\% | (15) | $61 \%$ | (90) | 5\% | (7) | 8\% | (12) | 148 |
| 4-Region: Northeast | 15\% | (17) | 14\% | (15) | $11 \%$ | (12) | 53\% | (58) | 3\% | (3) | 5\% | (5) | 110 |
| 4-Region: Midwest | 11\% | (13) | 12\% | (14) | 19\% | (22) | 50\% | (58) | 3\% | (4) | $4 \%$ | (5) | 116 |
| 4-Region: South | 12\% | (37) | 15\% | (43) | $11 \%$ | (34) | 47\% | (138) | $6 \%$ | (17) | 9\% | (27) | 296 |
| 4-Region: West | 8\% | (7) | 15\% | (13) | 20\% | (17) | 49\% | (42) | 1\% | (1) | 7\% | (6) | 86 |
| President, CEO, Owner | 11\% | (60) | 14\% | (75) | 14\% | (75) | 50\% | (270) | $4 \%$ | (23) | 7\% | (40) | 543 |
| Managing Director, VP, Partner | 22\% | (14) | 15\% | (10) | 15\% | (10) | 40\% | (26) | 3\% | (2) | 5\% | (3) | 65 |
| Company Size 2-10 | 6\% | (19) | 9\% | (28) | 13\% | (41) | 56\% | (177) | 5\% | (15) | 11\% | (34) | 314 |
| Company Size 11-50 | 6\% | (8) | 15\% | (19) | 13\% | (16) | 60\% | (75) | 3\% | (4) | 3\% | (4) | 126 |
| Company Size 51-100 | 29\% | (20) | 16\% | (11) | 19\% | (13) | $31 \%$ | (22) | $3 \%$ | (2) | 3\% | (2) | 70 |
| Company Size 101-300 | 19\% | (13) | 33\% | (23) | 17\% | (12) | 22\% | (15) | $4 \%$ | (3) | $4 \%$ | (3) | 69 |
| Start Up | 19\% | (35) | 20\% | (36) | 14\% | (26) | $32 \%$ | (59) | $4 \%$ | (7) | 11\% | (21) | 184 |
| Not a Start Up | $9 \%$ | (39) | 12\% | (49) | 14\% | (59) | 56\% | (237) | $4 \%$ | (18) | 5\% | (22) | 424 |
| Employ Salary Only | 13\% | (19) | 15\% | (22) | $11 \%$ | (16) | 50\% | (75) | $3 \%$ | (5) | 8\% | (12) | 149 |
| Employ Hourly Only | 12\% | (25) | 12\% | (25) | 16\% | (32) | 48\% | (98) | $4 \%$ | (8) | 9\% | (18) | 206 |
| Employ Salary + Hourly | 12\% | (30) | 15\% | (38) | 15\% | (36) | 48\% | (118) | 5\% | (12) | 5\% | (13) | 247 |
| Employ Service/Retail Worker | 16\% | (34) | 18\% | (39) | 12\% | (26) | $41 \%$ | (86) | 5\% | (10) | 8\% | (17) | 212 |
| Employ Trade/Skill Worker | 13\% | (30) | $14 \%$ | (31) | $11 \%$ | (24) | 54\% | (121) | 3\% | (6) | 6\% | (13) | 225 |
| Employ Admin / Office Worker | 16\% | (32) | 18\% | (35) | 16\% | (31) | 41\% | (80) | 5\% | (9) | 5\% | (9) | 196 |

[^21]Table BPC27_4: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
On-site child care services

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (74) | 14\% | (85) | 14\% | (85) | 49\% | (296) | $4 \%$ | (25) | 7\% | (43) | 608 |
| Employ Other Worker | 11\% | (9) | 22\% | (18) | $21 \%$ | (17) | 36\% | (29) | $4 \%$ | (3) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_5: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Benefit to help parents pay for child care

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 14\% | (85) | 24\% | (146) | 17\% | (101) | $32 \%$ | (195) | $4 \%$ | (26) | $9 \%$ | (55) | 608 |
| Gender: Male | 14\% | (54) | 25\% | (96) | 17\% | (63) | 33\% | (125) | $4 \%$ | (14) | 7\% | (28) | 380 |
| Gender: Female | 14\% | (31) | 22\% | (50) | 17\% | (38) | $31 \%$ | (70) | 5\% | (12) | 12\% | (27) | 228 |
| Age: 18-34 | 23\% | (33) | 32\% | (47) | 8\% | (12) | $21 \%$ | (30) | 6\% | (9) | 10\% | (14) | 145 |
| Age: 35-44 | 22\% | (43) | 30\% | (60) | 18\% | (36) | 20\% | (40) | $4 \%$ | (9) | 6\% | (12) | 200 |
| Age: 45-64 | $4 \%$ | (7) | 18\% | (34) | 22\% | (40) | $41 \%$ | (76) | 3\% | (6) | 11\% | (21) | 184 |
| Age: 65+ | $3 \%$ | (2) | 6\% | (5) | 16\% | (13) | 62\% | (49) | $3 \%$ | (2) | 10\% | (8) | 79 |
| Millennials: 1981-1996 | 21\% | (56) | 31\% | (82) | 13\% | (34) | $22 \%$ | (59) | 5\% | (12) | 8\% | (20) | 263 |
| GenXers: 1965-1980 | $9 \%$ | (16) | 22\% | (42) | 21\% | (40) | $31 \%$ | (58) | 5\% | (9) | 12\% | (22) | 187 |
| Baby Boomers: 1946-1964 | 3\% | (4) | 9\% | (11) | 19\% | (24) | $59 \%$ | (76) | $3 \%$ | (4) | 8\% | (10) | 129 |
| PID: Dem (no lean) | 18\% | (39) | 29\% | (61) | 13\% | (28) | 27\% | (58) | 6\% | (13) | 7\% | (15) | 214 |
| PID: Ind (no lean) | 11\% | (23) | 19\% | (39) | 20\% | (42) | $34 \%$ | (70) | $4 \%$ | (9) | 12\% | (24) | 207 |
| PID: Rep (no lean) | 12\% | (23) | 25\% | (46) | 17\% | (31) | $36 \%$ | (67) | $2 \%$ | (4) | 9\% | (16) | 187 |
| PID/Gender: Dem Men | 19\% | (22) | 30\% | (35) | 15\% | (18) | 25\% | (30) | 5\% | (6) | 6\% | (7) | 118 |
| PID/Gender: Dem Women | 18\% | (17) | 27\% | (26) | 10\% | (10) | $29 \%$ | (28) | 7\% | (7) | 8\% | (8) | 96 |
| PID/Gender: Ind Men | 11\% | (14) | 20\% | (26) | 17\% | (22) | $39 \%$ | (50) | $4 \%$ | (5) | 9\% | (11) | 128 |
| PID/Gender: Ind Women | 11\% | (9) | 16\% | (13) | 25\% | (20) | 25\% | (20) | 5\% | (4) | 16\% | (13) | 79 |
| PID/Gender: Rep Men | 13\% | (18) | 26\% | (35) | 17\% | (23) | $34 \%$ | (45) | $2 \%$ | (3) | 7\% | (10) | 134 |
| PID/Gender: Rep Women | 9\% | (5) | 21\% | (11) | 15\% | (8) | 42\% | (22) | $2 \%$ | (1) | 11\% | (6) | 53 |
| Educ: < College | 13\% | (46) | 24\% | (83) | 16\% | (55) | 30\% | (105) | $4 \%$ | (15) | 12\% | (42) | 346 |
| Educ: Bachelors degree | 15\% | (22) | 26\% | (38) | 18\% | (26) | $31 \%$ | (45) | $3 \%$ | (5) | $6 \%$ | (9) | 145 |
| Educ: Post-grad | 15\% | (17) | $21 \%$ | (25) | 17\% | (20) | $38 \%$ | (45) | 5\% | (6) | 3\% | (4) | 117 |
| Income: Under 50k | 16\% | (29) | 20\% | (35) | 16\% | (29) | 29\% | (51) | 3\% | (5) | 15\% | (27) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 12\% | (32) | 30\% | (78) | 17\% | (45) | 28\% | (74) | 5\% | (14) | 8\% | (20) | 263 |
| Income: $100 \mathrm{k}+$ | 14\% | (24) | 20\% | (33) | 16\% | (27) | $41 \%$ | (70) | $4 \%$ | (7) | 5\% | (8) | 169 |
| Ethnicity: White | 12\% | (55) | 22\% | (102) | 18\% | (83) | 36\% | (165) | 3\% | (15) | 9\% | (43) | 463 |
| Ethnicity: Hispanic | 21\% | (19) | 28\% | (25) | 18\% | (16) | $24 \%$ | (22) | 6\% | (5) | $3 \%$ | (3) | 90 |
| Ethnicity: Black | 23\% | (21) | $34 \%$ | (31) | 8\% | (7) | 16\% | (15) | $11 \%$ | (10) | $9 \%$ | (8) | 92 |
| Ethnicity: Other | 17\% | (9) | 25\% | (13) | 21\% | (11) | $28 \%$ | (15) | $2 \%$ | (1) | 8\% | (4) | 53 |

[^22]Table BPC27_5: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Benefit to help parents pay for child care

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't <br> know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 14\% | (85) | 24\% | (146) | 17\% | (101) | $32 \%$ | (195) | $4 \%$ | (26) | 9\% | (55) | 608 |
| All Christian | 13\% | (35) | 21\% | (55) | 21\% | (55) | 36\% | (95) | 3\% | (7) | 7\% | (20) | 267 |
| All Non-Christian | 23\% | (12) | 23\% | (12) | 17\% | (9) | 27\% | (14) | 2\% | (1) | 8\% | (4) | 52 |
| Agnostic/Nothing in particular | 14\% | (22) | 23\% | (37) | 16\% | (25) | 27\% | (43) | 6\% | (9) | 14\% | (22) | 158 |
| Something Else | 13\% | (13) | 26\% | (26) | 8\% | (8) | 37\% | (37) | 8\% | (8) | 8\% | (8) | 100 |
| Religious Non-Protestant/Catholic | 22\% | (12) | 24\% | (13) | 17\% | (9) | 28\% | (15) | 2\% | (1) | 7\% | (4) | 54 |
| Evangelical | 17\% | (26) | 24\% | (37) | 17\% | (26) | $31 \%$ | (48) | 3\% | (4) | 8\% | (12) | 153 |
| Non-Evangelical | 9\% | (19) | 19\% | (39) | 18\% | (36) | 41\% | (83) | 5\% | (11) | 8\% | (16) | 204 |
| Community: Urban | 23\% | (43) | 28\% | (54) | 15\% | (29) | 24\% | (46) | $4 \%$ | (7) | 6\% | (11) | 190 |
| Community: Suburban | 10\% | (26) | 27\% | (72) | 19\% | (50) | 32\% | (86) | 4\% | (11) | 9\% | (25) | 270 |
| Community: Rural | 11\% | (16) | 14\% | (20) | 15\% | (22) | 43\% | (63) | 5\% | (8) | 13\% | (19) | 148 |
| 4-Region: Northeast | 12\% | (13) | 25\% | (28) | 14\% | (15) | $34 \%$ | (37) | 3\% | (3) | 13\% | (14) | 110 |
| 4-Region: Midwest | 10\% | (12) | 25\% | (29) | 15\% | (17) | 40\% | (46) | 5\% | (6) | 5\% | (6) | 116 |
| 4-Region: South | 16\% | (47) | 23\% | (69) | 17\% | (49) | 29\% | (86) | 5\% | (15) | 10\% | (30) | 296 |
| 4-Region: West | 15\% | (13) | 23\% | (20) | 23\% | (20) | 30\% | (26) | 2\% | (2) | 6\% | (5) | 86 |
| President, CEO, Owner | 13\% | (73) | 24\% | (128) | 16\% | (88) | $33 \%$ | (179) | 5\% | (25) | 9\% | (50) | 543 |
| Managing Director, VP, Partner | 18\% | (12) | 28\% | (18) | 20\% | (13) | 25\% | (16) | $2 \%$ | (1) | 8\% | (5) | 65 |
| Company Size 2-10 | 8\% | (26) | 17\% | (54) | 16\% | (49) | 40\% | (126) | $4 \%$ | (13) | 15\% | (46) | 314 |
| Company Size 11-50 | 9\% | (11) | 30\% | (38) | 20\% | (25) | 35\% | (44) | 2\% | (2) | 5\% | (6) | 126 |
| Company Size 51-100 | 26\% | (18) | 27\% | (19) | 20\% | (14) | 20\% | (14) | 6\% | (4) | 1\% | (1) | 70 |
| Company Size 101-300 | 29\% | (20) | 33\% | (23) | 14\% | (10) | 12\% | (8) | 9\% | (6) | 3\% | (2) | 69 |
| Start Up | 23\% | (42) | 28\% | (51) | 14\% | (26) | 20\% | (36) | $4 \%$ | (7) | $12 \%$ | (22) | 184 |
| Not a Start Up | 10\% | (43) | 22\% | (95) | 18\% | (75) | 38\% | (159) | 4\% | (19) | 8\% | (33) | 424 |
| Employ Salary Only | 11\% | (17) | 20\% | (30) | 15\% | (22) | 38\% | (56) | 3\% | (4) | 13\% | (20) | 149 |
| Employ Hourly Only | 15\% | (30) | 25\% | (51) | 17\% | (34) | 34\% | (71) | $2 \%$ | (4) | 8\% | (16) | 206 |
| Employ Salary + Hourly | 15\% | (38) | 26\% | (65) | 18\% | (44) | 26\% | (63) | 7\% | (18) | 8\% | (19) | 247 |
| Employ Service/Retail Worker | 17\% | (37) | 26\% | (56) | 15\% | (31) | 26\% | (55) | 5\% | (11) | 10\% | (22) | 212 |
| Employ Trade/Skill Worker | 14\% | (32) | 28\% | (63) | 16\% | (35) | 32\% | (72) | 3\% | (7) | 7\% | (16) | 225 |
| Employ Admin / Office Worker | 17\% | (33) | 24\% | (47) | 19\% | (38) | 28\% | (54) | 5\% | (9) | 8\% | (15) | 196 |

[^23]National Tracking Poll \#2211227, December, 2022
Table BPC27_5
Table BPC27_5: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Benefit to help parents pay for child care

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 14\% | (85) | 24\% | (146) | 17\% | (101) | 32\% | (195) | 4\% | (26) | $9 \%$ | (55) | 608 |
| Employ Other Worker | 16\% | (13) | 27\% | (22) | 15\% | (12) | $31 \%$ | (25) | 5\% | (4) | 6\% | (5) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_6: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Benefit to help parents find child care providers, such as a partnership with a child care provider or referral service

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (101) | 21\% | (126) | 18\% | (108) | $32 \%$ | (193) | 3\% | (20) | 10\% | (60) | 608 |
| Gender: Male | 16\% | (62) | 22\% | (84) | 19\% | (73) | $32 \%$ | (121) | 2\% | (9) | 8\% | (31) | 380 |
| Gender: Female | 17\% | (39) | 18\% | (42) | 15\% | (35) | $32 \%$ | (72) | 5\% | (11) | 13\% | (29) | 228 |
| Age: 18-34 | 23\% | (33) | 28\% | (41) | 13\% | (19) | 17\% | (25) | 6\% | (9) | 12\% | (18) | 145 |
| Age: 35-44 | 26\% | (51) | 26\% | (53) | 18\% | (36) | 22\% | (43) | 3\% | (6) | 6\% | (11) | 200 |
| Age: 45-64 | 8\% | (15) | 15\% | (27) | 22\% | (41) | 42\% | (78) | 2\% | (3) | $11 \%$ | (20) | 184 |
| Age: 65+ | 3\% | (2) | 6\% | (5) | 15\% | (12) | 59\% | (47) | 3\% | (2) | $14 \%$ | (11) | 79 |
| Millennials: 1981-1996 | 24\% | (62) | 28\% | (74) | 15\% | (40) | 20\% | (52) | 5\% | (12) | 9\% | (23) | 263 |
| GenXers: 1965-1980 | 14\% | (26) | 19\% | (35) | 21\% | (39) | 35\% | (65) | 2\% | (4) | 10\% | (18) | 187 |
| Baby Boomers: 1946-1964 | 4\% | (5) | 6\% | (8) | 19\% | (25) | 57\% | (74) | $2 \%$ | (3) | 11\% | (14) | 129 |
| PID: Dem (no lean) | 23\% | (50) | 24\% | (52) | 12\% | (26) | 28\% | (59) | $4 \%$ | (9) | 8\% | (18) | 214 |
| PID: Ind (no lean) | 13\% | (26) | 16\% | (34) | 20\% | (41) | 35\% | (73) | 3\% | (7) | 13\% | (26) | 207 |
| PID: Rep (no lean) | 13\% | (25) | 21\% | (40) | 22\% | (41) | 33\% | (61) | $2 \%$ | (4) | 9\% | (16) | 187 |
| PID/Gender: Dem Men | 23\% | (27) | 25\% | (30) | 15\% | (18) | 24\% | (28) | 5\% | (6) | 8\% | (9) | 118 |
| PID/Gender: Dem Women | 24\% | (23) | 23\% | (22) | 8\% | (8) | $32 \%$ | (31) | 3\% | (3) | 9\% | (9) | 96 |
| PID/Gender: Ind Men | 14\% | (18) | 16\% | (21) | 19\% | (24) | 40\% | (51) | $2 \%$ | (2) | 9\% | (12) | 128 |
| PID/Gender: Ind Women | 10\% | (8) | 16\% | (13) | 22\% | (17) | 28\% | (22) | 6\% | (5) | 18\% | (14) | 79 |
| PID/Gender: Rep Men | 13\% | (17) | 25\% | (33) | 23\% | (31) | $31 \%$ | (42) | 1\% | (1) | 7\% | (10) | 134 |
| PID/Gender: Rep Women | 15\% | (8) | 13\% | (7) | 19\% | (10) | 36\% | (19) | 6\% | (3) | $11 \%$ | (6) | 53 |
| Educ: < College | 15\% | (52) | 21\% | (73) | 17\% | (60) | 30\% | (105) | 3\% | (11) | 13\% | (45) | 346 |
| Educ: Bachelors degree | 17\% | (24) | 23\% | (33) | 20\% | (29) | $33 \%$ | (48) | $2 \%$ | (3) | 6\% | (8) | 145 |
| Educ: Post-grad | 21\% | (25) | 17\% | (20) | 16\% | (19) | 34\% | (40) | $5 \%$ | (6) | 6\% | (7) | 117 |
| Income: Under 50k | 14\% | (24) | 20\% | (35) | 17\% | (30) | 29\% | (51) | 4\% | (7) | 16\% | (29) | 176 |
| Income: 50k-100k | 18\% | (47) | 25\% | (65) | 19\% | (51) | 28\% | (73) | 3\% | (7) | 8\% | (20) | 263 |
| Income: 100k+ | 18\% | (30) | 15\% | (26) | 16\% | (27) | $41 \%$ | (69) | $4 \%$ | (6) | 7\% | (11) | 169 |
| Ethnicity: White | 15\% | (68) | 19\% | (90) | 19\% | (88) | 35\% | (160) | 3\% | (13) | 10\% | (44) | 463 |
| Ethnicity: Hispanic | 28\% | (25) | 22\% | (20) | 21\% | (19) | 22\% | (20) | $2 \%$ | (2) | 4\% | (4) | 90 |
| Ethnicity: Black | 25\% | (23) | 28\% | (26) | 10\% | (9) | $17 \%$ | (16) | $7 \%$ | (6) | 13\% | (12) | 92 |
| Ethnicity: Other | 19\% | (10) | 19\% | (10) | 21\% | (11) | $32 \%$ | (17) | $2 \%$ | (1) | 8\% | (4) | 53 |

[^24]Table BPC27_6: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Benefit to help parents find child care providers, such as a partnership with a child care provider or referral service

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (101) | 21\% | (126) | 18\% | (108) | $32 \%$ | (193) | 3\% | (20) | 10\% | (60) | 608 |
| All Christian | 15\% | (41) | 19\% | (50) | 22\% | (59) | 35\% | (94) | 1\% | (4) | 7\% | (19) | 267 |
| All Non-Christian | 27\% | (14) | 23\% | (12) | 15\% | (8) | $21 \%$ | (11) | 2\% | (1) | 12\% | (6) | 52 |
| Agnostic/Nothing in particular | 14\% | (22) | 22\% | (34) | 15\% | (23) | 30\% | (48) | $4 \%$ | (6) | 16\% | (25) | 158 |
| Something Else | 18\% | (18) | 20\% | (20) | 13\% | (13) | 35\% | (35) | 5\% | (5) | $9 \%$ | (9) | 100 |
| Religious Non-Protestant/Catholic | 26\% | (14) | 24\% | (13) | 15\% | (8) | $22 \%$ | (12) | 2\% | (1) | 11\% | (6) | 54 |
| Evangelical | 22\% | (34) | $21 \%$ | (32) | 14\% | (22) | $33 \%$ | (50) | 2\% | (3) | 8\% | (12) | 153 |
| Non-Evangelical | 10\% | (20) | 17\% | (35) | 24\% | (49) | $38 \%$ | (78) | 3\% | (6) | 8\% | (16) | 204 |
| Community: Urban | 26\% | (49) | 24\% | (46) | 16\% | (31) | 23\% | (44) | 2\% | (4) | 8\% | (16) | 190 |
| Community: Suburban | 13\% | (35) | 23\% | (62) | 20\% | (55) | $31 \%$ | (83) | 3\% | (8) | 10\% | (27) | 270 |
| Community: Rural | $11 \%$ | (17) | 12\% | (18) | 15\% | (22) | 45\% | (66) | 5\% | (8) | 11\% | (17) | 148 |
| 4-Region: Northeast | 20\% | (22) | 14\% | (15) | 14\% | (15) | 40\% | (44) | 2\% | (2) | 11\% | (12) | 110 |
| 4-Region: Midwest | 15\% | (17) | 18\% | (21) | 17\% | (20) | 35\% | (41) | 5\% | (6) | $9 \%$ | (11) | 116 |
| 4-Region: South | 17\% | (49) | $24 \%$ | (71) | 17\% | (49) | 28\% | (84) | 4\% | (12) | 10\% | (31) | 296 |
| 4-Region: West | 15\% | (13) | 22\% | (19) | 28\% | (24) | 28\% | (24) | - | (0) | 7\% | (6) | 86 |
| President, CEO, Owner | 16\% | (88) | 20\% | (108) | 17\% | (95) | $32 \%$ | (176) | 4\% | (20) | 10\% | (56) | 543 |
| Managing Director, VP, Partner | 20\% | (13) | 28\% | (18) | 20\% | (13) | 26\% | (17) | - | (0) | 6\% | (4) | 65 |
| Company Size 2-10 | 8\% | (25) | 17\% | (52) | 18\% | (58) | 39\% | (121) | 3\% | (8) | 16\% | (50) | 314 |
| Company Size 11-50 | 13\% | (17) | 25\% | (31) | 19\% | (24) | 34\% | (43) | $2 \%$ | (3) | $6 \%$ | (8) | 126 |
| Company Size 51-100 | $31 \%$ | (22) | 20\% | (14) | 17\% | (12) | 23\% | (16) | 6\% | (4) | 3\% | (2) | 70 |
| Company Size 101-300 | 38\% | (26) | 29\% | (20) | 16\% | (11) | 13\% | (9) | 4\% | (3) | - | (0) | 69 |
| Start Up | 26\% | (47) | 26\% | (48) | 12\% | (23) | $21 \%$ | (38) | 3\% | (6) | 12\% | (22) | 184 |
| Not a Start Up | 13\% | (54) | 18\% | (78) | 20\% | (85) | $37 \%$ | (155) | 3\% | (14) | $9 \%$ | (38) | 424 |
| Employ Salary Only | 12\% | (18) | 15\% | (23) | 17\% | (25) | $38 \%$ | (56) | 3\% | (5) | 15\% | (22) | 149 |
| Employ Hourly Only | 14\% | (28) | 24\% | (50) | 17\% | (35) | $34 \%$ | (70) | 3\% | (7) | 8\% | (16) | 206 |
| Employ Salary + Hourly | 22\% | (55) | 21\% | (53) | 19\% | (47) | 26\% | (63) | 3\% | (8) | 9\% | (21) | 247 |
| Employ Service/Retail Worker | 22\% | (46) | 22\% | (46) | 16\% | (34) | 26\% | (56) | 4\% | (8) | 10\% | (22) | 212 |
| Employ Trade/Skill Worker | 16\% | (36) | 26\% | (58) | 16\% | (37) | $32 \%$ | (72) | 2\% | (4) | 8\% | (18) | 225 |
| Employ Admin / Office Worker | 22\% | (43) | 21\% | (41) | 19\% | (37) | 26\% | (50) | 4\% | (7) | 9\% | (18) | 196 |

[^25]Table BPC27_6: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Benefit to help parents find child care providers, such as a partnership with a child care provider or referral service

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (101) | 21\% | (126) | 18\% | (108) | 32\% | (193) | 3\% | (20) | 10\% | (60) | 608 |
| Employ Other Worker | 23\% | (19) | 19\% | (15) | 17\% | (14) | $27 \%$ | (22) | 4\% | (3) | 10\% | (8) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC27_7: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Back-up child care services, such as a limited amount of days they can access a child care provider when needed

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 15\% | (89) | 20\% | (123) | 14\% | (84) | 35\% | (213) | 4\% | (25) | 12\% | (74) | 608 |
| Gender: Male | 14\% | (52) | 22\% | (85) | 15\% | (57) | 34\% | (129) | 4\% | (16) | 11\% | (41) | 380 |
| Gender: Female | 16\% | (37) | 17\% | (38) | 12\% | (27) | 37\% | (84) | 4\% | (9) | 14\% | (33) | 228 |
| Age: 18-34 | 22\% | (32) | 25\% | (36) | 14\% | (20) | 19\% | (28) | 6\% | (9) | 14\% | (20) | 145 |
| Age: 35-44 | 22\% | (43) | 28\% | (55) | 13\% | (26) | 26\% | (53) | 4\% | (8) | 8\% | (15) | 200 |
| Age: 45-64 | 7\% | (12) | 12\% | (23) | 18\% | (33) | 46\% | (85) | 2\% | (4) | 15\% | (27) | 184 |
| Age: 65+ | 3\% | (2) | 11\% | (9) | 6\% | (5) | 59\% | (47) | 5\% | (4) | 15\% | (12) | 79 |
| Millennials: 1981-1996 | 22\% | (57) | 24\% | (64) | 14\% | (38) | 24\% | (64) | 5\% | (14) | 10\% | (26) | 263 |
| GenXers: 1965-1980 | $11 \%$ | (21) | 19\% | (36) | 16\% | (29) | 37\% | (69) | 3\% | (5) | 14\% | (27) | 187 |
| Baby Boomers: 1946-1964 | 4\% | (5) | 9\% | (12) | 10\% | (13) | 60\% | (78) | 3\% | (4) | 13\% | (17) | 129 |
| PID: Dem (no lean) | $21 \%$ | (44) | 22\% | (48) | 12\% | (26) | 29\% | (62) | 6\% | (13) | 10\% | (21) | 214 |
| PID: Ind (no lean) | 12\% | (24) | 17\% | (35) | 14\% | (29) | 39\% | (80) | 2\% | (4) | 17\% | (35) | 207 |
| PID: Rep (no lean) | $11 \%$ | (21) | 21\% | (40) | 16\% | (29) | 38\% | (71) | 4\% | (8) | 10\% | (18) | 187 |
| PID/Gender: Dem Men | 19\% | (23) | 25\% | (30) | 16\% | (19) | 22\% | (26) | 7\% | (8) | 10\% | (12) | 118 |
| PID/Gender: Dem Women | 22\% | (21) | 19\% | (18) | 7\% | (7) | 38\% | (36) | 5\% | (5) | 9\% | (9) | 96 |
| PID/Gender: Ind Men | $11 \%$ | (14) | 17\% | (22) | $14 \%$ | (18) | 42\% | (54) | 2\% | (2) | 14\% | (18) | 128 |
| PID/Gender: Ind Women | 13\% | (10) | 16\% | (13) | 14\% | (11) | $33 \%$ | (26) | 3\% | (2) | 22\% | (17) | 79 |
| PID/Gender: Rep Men | 11\% | (15) | 25\% | (33) | 15\% | (20) | 37\% | (49) | 4\% | (6) | 8\% | (11) | 134 |
| PID/Gender: Rep Women | $11 \%$ | (6) | 13\% | (7) | 17\% | (9) | 42\% | (22) | 4\% | (2) | 13\% | (7) | 53 |
| Educ: < College | 14\% | (49) | 19\% | (66) | $14 \%$ | (47) | 34\% | (116) | 4\% | (15) | 15\% | (53) | 346 |
| Educ: Bachelors degree | 14\% | (21) | 21\% | (30) | $17 \%$ | (24) | 37\% | (54) | $3 \%$ | (4) | 8\% | (12) | 145 |
| Educ: Post-grad | 16\% | (19) | 23\% | (27) | 11\% | (13) | 37\% | (43) | 5\% | (6) | 8\% | (9) | 117 |
| Income: Under 50k | 15\% | (27) | 15\% | (26) | 14\% | (24) | 34\% | (60) | $4 \%$ | (7) | 18\% | (32) | 176 |
| Income: 50k-100k | 16\% | (43) | 24\% | (64) | 15\% | (39) | 30\% | (80) | 4\% | (10) | 10\% | (27) | 263 |
| Income: 100k+ | 11\% | (19) | 20\% | (33) | 12\% | (21) | 43\% | (73) | 5\% | (8) | 9\% | (15) | 169 |
| Ethnicity: White | 13\% | (59) | 19\% | (88) | 14\% | (67) | 38\% | (178) | 3\% | (16) | 12\% | (55) | 463 |
| Ethnicity: Hispanic | $24 \%$ | (22) | 22\% | (20) | $14 \%$ | (13) | 27\% | (24) | 4\% | (4) | 8\% | (7) | 90 |
| Ethnicity: Black | 24\% | (22) | 25\% | (23) | 10\% | (9) | 17\% | (16) | 10\% | (9) | 14\% | (13) | 92 |
| Ethnicity: Other | 15\% | (8) | 23\% | (12) | 15\% | (8) | $36 \%$ | (19) | - | (0) | $11 \%$ | (6) | 53 |

[^26]Table BPC27_7: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Back-up child care services, such as a limited amount of days they can access a child care provider when needed

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't <br> know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 15\% | (89) | 20\% | (123) | 14\% | (84) | 35\% | (213) | 4\% | (25) | $12 \%$ | (74) | 608 |
| All Christian | 13\% | (34) | 20\% | (54) | 14\% | (37) | 40\% | (108) | 3\% | (8) | 10\% | (26) | 267 |
| All Non-Christian | 17\% | (9) | 29\% | (15) | 17\% | (9) | 21\% | (11) | 6\% | (3) | 10\% | (5) | 52 |
| Agnostic/Nothing in particular | 13\% | (20) | 18\% | (28) | 14\% | (22) | $32 \%$ | (51) | 5\% | (8) | 18\% | (29) | 158 |
| Something Else | 18\% | (18) | 18\% | (18) | 12\% | (12) | 36\% | (36) | 3\% | (3) | 13\% | (13) | 100 |
| Religious Non-Protestant/Catholic | 17\% | (9) | 30\% | (16) | 17\% | (9) | 22\% | (12) | 6\% | (3) | 9\% | (5) | 54 |
| Evangelical | 19\% | (29) | 18\% | (27) | 13\% | (20) | 39\% | (59) | 1\% | (2) | 10\% | (16) | 153 |
| Non-Evangelical | 10\% | (20) | 19\% | (39) | 14\% | (29) | 41\% | (84) | $4 \%$ | (9) | 11\% | (23) | 204 |
| Community: Urban | 20\% | (38) | 24\% | (46) | 13\% | (24) | 28\% | (54) | $4 \%$ | (8) | 11\% | (20) | 190 |
| Community: Suburban | 14\% | (37) | 22\% | (60) | 16\% | (44) | 33\% | (89) | 4\% | (12) | 10\% | (28) | 270 |
| Community: Rural | 9\% | (14) | 11\% | (17) | 11\% | (16) | 47\% | (70) | 3\% | (5) | 18\% | (26) | 148 |
| 4-Region: Northeast | 13\% | (14) | 21\% | (23) | 13\% | (14) | 37\% | (41) | 4\% | (4) | 13\% | (14) | 110 |
| 4-Region: Midwest | 11\% | (13) | 18\% | (21) | 16\% | (18) | 43\% | (50) | 4\% | (5) | 8\% | (9) | 116 |
| 4-Region: South | 15\% | (45) | 21\% | (61) | 14\% | (42) | $31 \%$ | (91) | 5\% | (14) | 15\% | (43) | 296 |
| 4-Region: West | 20\% | (17) | 21\% | (18) | 12\% | (10) | $36 \%$ | (31) | 2\% | (2) | 9\% | (8) | 86 |
| President, CEO, Owner | 14\% | (77) | 20\% | (107) | 13\% | (73) | 36\% | (195) | 4\% | (24) | 12\% | (67) | 543 |
| Managing Director, VP, Partner | 18\% | (12) | 25\% | (16) | 17\% | (11) | 28\% | (18) | 2\% | (1) | 11\% | (7) | 65 |
| Company Size 2-10 | 8\% | (25) | 16\% | (51) | 14\% | (45) | 40\% | (127) | 3\% | (9) | 18\% | (57) | 314 |
| Company Size 11-50 | 10\% | (13) | 21\% | (27) | 13\% | (16) | 44\% | (56) | 2\% | (3) | 9\% | (11) | 126 |
| Company Size 51-100 | 30\% | (21) | 23\% | (16) | 13\% | (9) | 23\% | (16) | 10\% | (7) | 1\% | (1) | 70 |
| Company Size 101-300 | 32\% | (22) | 26\% | (18) | 13\% | (9) | 14\% | (10) | 7\% | (5) | 7\% | (5) | 69 |
| Start Up | 22\% | (40) | 27\% | (49) | 11\% | (20) | 20\% | (37) | 4\% | (7) | 17\% | (31) | 184 |
| Not a Start Up | 12\% | (49) | 17\% | (74) | 15\% | (64) | 42\% | (176) | $4 \%$ | (18) | 10\% | (43) | 424 |
| Employ Salary Only | 9\% | (14) | 22\% | (33) | 15\% | (22) | $34 \%$ | (51) | 4\% | (6) | 15\% | (23) | 149 |
| Employ Hourly Only | 17\% | (34) | 16\% | (32) | 15\% | (30) | 38\% | (78) | 2\% | (5) | 13\% | (27) | 206 |
| Employ Salary + Hourly | 17\% | (41) | 23\% | (57) | 13\% | (32) | $32 \%$ | (80) | 6\% | (14) | 9\% | (23) | 247 |
| Employ Service/Retail Worker | 18\% | (38) | 25\% | (52) | 11\% | (24) | 30\% | (64) | 4\% | (8) | 12\% | (26) | 212 |
| Employ Trade/Skill Worker | 13\% | (30) | 21\% | (48) | 15\% | (34) | 36\% | (81) | 3\% | (7) | 11\% | (25) | 225 |
| Employ Admin / Office Worker | 19\% | (38) | 24\% | (47) | 15\% | (29) | 28\% | (55) | 5\% | (9) | 9\% | (18) | 196 |

[^27]National Tracking Poll \#2211227, December, 2022
Table BPC27_7
Table BPC27_7: How likely or unlikely is your business to offer the following to support parents who are employees at your business in the next year, or do you already offer these benefits?
Back-up child care services, such as a limited amount of days they can access a child care provider when needed

| Demographic | Very likely |  | Somewhat likely |  | Somewhat unlikely |  | Very unlikely |  | Already offer this benefit |  | Don't know/No opinion |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 15\% | (89) | 20\% | (123) | 14\% | (84) | 35\% | (213) | 4\% | (25) | 12\% | (74) | 608 |
| Employ Other Worker | 22\% | (18) | 22\% | (18) | 9\% | (7) | $31 \%$ | (25) | 5\% | (4) | 11\% | (9) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_1NET: What, if any, tax program has your business used? Please select all that apply.
The Federal Employer-Provided Child Care Credit (45F)

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (76) | 88\% | (532) | 608 |
| Gender: Male | 13\% | (48) | 87\% | (332) | 380 |
| Gender: Female | 12\% | (28) | 88\% | (200) | 228 |
| Age: 18-34 | 17\% | (25) | 83\% | (120) | 145 |
| Age: 35-44 | 18\% | (37) | 82\% | (163) | 200 |
| Age: 45-64 | 7\% | (13) | 93\% | (171) | 184 |
| Age: 65+ | 1\% | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | 19\% | (50) | 81\% | (213) | 263 |
| GenXers: 1965-1980 | 7\% | (14) | 93\% | (173) | 187 |
| Baby Boomers: 1946-1964 | 4\% | (5) | 96\% | (124) | 129 |
| PID: Dem (no lean) | 19\% | (41) | 81\% | (173) | 214 |
| PID: Ind (no lean) | 10\% | (20) | 90\% | (187) | 207 |
| PID: Rep (no lean) | 8\% | (15) | 92\% | (172) | 187 |
| PID/Gender: Dem Men | 19\% | (23) | 81\% | (95) | 118 |
| PID/Gender: Dem Women | 19\% | (18) | 81\% | (78) | 96 |
| PID/Gender: Ind Men | 12\% | (15) | 88\% | (113) | 128 |
| PID/Gender: Ind Women | 6\% | (5) | 94\% | (74) | 79 |
| PID/Gender: Rep Men | 7\% | (10) | 93\% | (124) | 134 |
| PID/Gender: Rep Women | 9\% | (5) | 91\% | (48) | 53 |
| Educ: < College | 10\% | (34) | 90\% | (312) | 346 |
| Educ: Bachelors degree | 12\% | (18) | 88\% | (127) | 145 |
| Educ: Post-grad | $21 \%$ | (24) | 79\% | (93) | 117 |
| Income: Under 50k | 6\% | (11) | 94\% | (165) | 176 |
| Income: 50k-100k | 17\% | (44) | 83\% | (219) | 263 |
| Income: 100k+ | 12\% | (21) | 88\% | (148) | 169 |
| Ethnicity: White | 10\% | (48) | 90\% | (415) | 463 |
| Ethnicity: Hispanic | 16\% | (14) | 84\% | (76) | 90 |
| Ethnicity: Black | 26\% | (24) | 74\% | (68) | 92 |
| Ethnicity: Other | 8\% | (4) | 92\% | (49) | 53 |

[^28]Table BPC29_1NET: What, if any, tax program has your business used? Please select all that apply.
The Federal Employer-Provided Child Care Credit (45F)

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (76) | 88\% | (532) | 608 |
| All Christian | 10\% | (27) | 90\% | (240) | 267 |
| All Non-Christian | 25\% | (13) | 75\% | (39) | 52 |
| Agnostic/Nothing in particular | 11\% | (18) | 89\% | (140) | 158 |
| Something Else | 15\% | (15) | 85\% | (85) | 100 |
| Religious Non-Protestant/Catholic | 24\% | (13) | 76\% | (41) | 54 |
| Evangelical | 15\% | (23) | 85\% | (130) | 153 |
| Non-Evangelical | 8\% | (16) | 92\% | (188) | 204 |
| Community: Urban | 18\% | (35) | 82\% | (155) | 190 |
| Community: Suburban | 11\% | (31) | 89\% | (239) | 270 |
| Community: Rural | 7\% | (10) | 93\% | (138) | 148 |
| 4-Region: Northeast | 13\% | (14) | 87\% | (96) | 110 |
| 4-Region: Midwest | 9\% | (11) | 91\% | (105) | 116 |
| 4-Region: South | 16\% | (46) | 84\% | (250) | 296 |
| 4-Region: West | 6\% | (5) | 94\% | (81) | 86 |
| President, CEO, Owner | 12\% | (66) | 88\% | (477) | 543 |
| Managing Director, VP, Partner | 15\% | (10) | 85\% | (55) | 65 |
| Company Size 2-10 | $4 \%$ | (12) | 96\% | (302) | 314 |
| Company Size 11-50 | 9\% | (11) | 91\% | (115) | 126 |
| Company Size 51-100 | $31 \%$ | (22) | 69\% | (48) | 70 |
| Company Size 101-300 | 33\% | (23) | 67\% | (46) | 69 |
| Start Up | 20\% | (37) | 80\% | (147) | 184 |
| Not a Start Up | 9\% | (39) | 91\% | (385) | 424 |
| Employ Salary Only | 12\% | (18) | 88\% | (131) | 149 |
| Employ Hourly Only | 9\% | (19) | 91\% | (187) | 206 |
| Employ Salary + Hourly | 16\% | (39) | 84\% | (208) | 247 |
| Employ Service/Retail Worker | 13\% | (28) | 87\% | (184) | 212 |
| Employ Trade/Skill Worker | 15\% | (33) | 85\% | (192) | 225 |
| Employ Admin / Office Worker | 16\% | (32) | 84\% | (164) | 196 |
| Employ Other Worker | 7\% | (6) | 93\% | (75) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_2NET: What, if any, tax program has your business used? Please select all that apply.
Federal Dependent Care Assistance Plans (DCAP)

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (73) | 88\% | (535) | 608 |
| Gender: Male | $14 \%$ | (53) | 86\% | (327) | 380 |
| Gender: Female | 9\% | (20) | 91\% | (208) | 228 |
| Age: 18-34 | 18\% | (26) | 82\% | (119) | 145 |
| Age: 35-44 | 16\% | (32) | 84\% | (168) | 200 |
| Age: 45-64 | 7\% | (13) | 93\% | (171) | 184 |
| Age: 65+ | 3\% | (2) | 97\% | (77) | 79 |
| Millennials: 1981-1996 | 16\% | (42) | 84\% | (221) | 263 |
| GenXers: 1965-1980 | $11 \%$ | (20) | 89\% | (167) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (3) | 98\% | (126) | 129 |
| PID: Dem (no lean) | 16\% | (35) | 84\% | (179) | 214 |
| PID: Ind (no lean) | 8\% | (16) | 92\% | (191) | 207 |
| PID: Rep (no lean) | $12 \%$ | (22) | 88\% | (165) | 187 |
| PID/Gender: Dem Men | 19\% | (23) | 81\% | (95) | 118 |
| PID/Gender: Dem Women | $12 \%$ | (12) | 88\% | (84) | 96 |
| PID/Gender: Ind Men | 9\% | (12) | 91\% | (116) | 128 |
| PID/Gender: Ind Women | 5\% | (4) | 95\% | (75) | 79 |
| PID/Gender: Rep Men | 13\% | (18) | 87\% | (116) | 134 |
| PID/Gender: Rep Women | 8\% | (4) | 92\% | (49) | 53 |
| Educ: < College | 9\% | (30) | 91\% | (316) | 346 |
| Educ: Bachelors degree | 14\% | (20) | 86\% | (125) | 145 |
| Educ: Post-grad | 20\% | (23) | 80\% | (94) | 117 |
| Income: Under 50k | 6\% | (11) | 94\% | (165) | 176 |
| Income: 50k-100k | 14\% | (38) | 86\% | (225) | 263 |
| Income: 100k+ | $14 \%$ | (24) | 86\% | (145) | 169 |
| Ethnicity: White | $11 \%$ | (50) | 89\% | (413) | 463 |
| Ethnicity: Hispanic | 19\% | (17) | 81\% | (73) | 90 |
| Ethnicity: Black | 16\% | (15) | 84\% | (77) | 92 |
| Ethnicity: Other | 15\% | (8) | 85\% | (45) | 53 |

Table BPC29_2NET: What, if any, tax program has your business used? Please select all that apply.
Federal Dependent Care Assistance Plans (DCAP)

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 12\% | (73) | 88\% | (535) | 608 |
| All Christian | 12\% | (31) | 88\% | (236) | 267 |
| All Non-Christian | 23\% | (12) | 77\% | (40) | 52 |
| Agnostic/Nothing in particular | 11\% | (17) | 89\% | (141) | 158 |
| Something Else | 10\% | (10) | 90\% | (90) | 100 |
| Religious Non-Protestant/Catholic | 24\% | (13) | 76\% | (41) | 54 |
| Evangelical | 15\% | (23) | 85\% | (130) | 153 |
| Non-Evangelical | 6\% | (13) | 94\% | (191) | 204 |
| Community: Urban | 22\% | (41) | 78\% | (149) | 190 |
| Community: Suburban | 9\% | (25) | 91\% | (245) | 270 |
| Community: Rural | 5\% | (7) | 95\% | (141) | 148 |
| 4-Region: Northeast | 10\% | (11) | 90\% | (99) | 110 |
| 4-Region: Midwest | 11\% | (13) | 89\% | (103) | 116 |
| 4-Region: South | $14 \%$ | (42) | 86\% | (254) | 296 |
| 4-Region: West | 8\% | (7) | 92\% | (79) | 86 |
| President, CEO, Owner | 12\% | (63) | 88\% | (480) | 543 |
| Managing Director, VP, Partner | 15\% | (10) | 85\% | (55) | 65 |
| Company Size 2-10 | 4\% | (11) | 96\% | (303) | 314 |
| Company Size 11-50 | 10\% | (12) | 90\% | (114) | 126 |
| Company Size 51-100 | 20\% | (14) | 80\% | (56) | 70 |
| Company Size 101-300 | 35\% | (24) | 65\% | (45) | 69 |
| Start Up | 23\% | (42) | 77\% | (142) | 184 |
| Not a Start Up | 7\% | (31) | 93\% | (393) | 424 |
| Employ Salary Only | 12\% | (18) | 88\% | (131) | 149 |
| Employ Hourly Only | 7\% | (15) | 93\% | (191) | 206 |
| Employ Salary + Hourly | 16\% | (40) | 84\% | (207) | 247 |
| Employ Service/Retail Worker | 17\% | (37) | 83\% | (175) | 212 |
| Employ Trade/Skill Worker | 13\% | (30) | 87\% | (195) | 225 |
| Employ Admin / Office Worker | 18\% | (36) | 82\% | (160) | 196 |
| Employ Other Worker | 15\% | (12) | 85\% | (69) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_3NET: What, if any, tax program has your business used? Please select all that apply.
State Child and Dependent Care Tax Credit

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (103) | 83\% | (505) | 608 |
| Gender: Male | 17\% | (65) | 83\% | (315) | 380 |
| Gender: Female | 17\% | (38) | 83\% | (190) | 228 |
| Age: 18-34 | 26\% | (37) | 74\% | (108) | 145 |
| Age: 35-44 | 25\% | (50) | 75\% | (150) | 200 |
| Age: 45-64 | 8\% | (14) | 92\% | (170) | 184 |
| Age: 65+ | 3\% | (2) | 97\% | (77) | 79 |
| Millennials: 1981-1996 | 25\% | (65) | 75\% | (198) | 263 |
| GenXers: 1965-1980 | 16\% | (29) | 84\% | (158) | 187 |
| Baby Boomers: 1946-1964 | $2 \%$ | (3) | 98\% | (126) | 129 |
| PID: Dem (no lean) | 24\% | (52) | 76\% | (162) | 214 |
| PID: Ind (no lean) | $14 \%$ | (28) | 86\% | (179) | 207 |
| PID: Rep (no lean) | 12\% | (23) | 88\% | (164) | 187 |
| PID/Gender: Dem Men | 27\% | (32) | 73\% | (86) | 118 |
| PID/Gender: Dem Women | $21 \%$ | (20) | 79\% | (76) | 96 |
| PID/Gender: Ind Men | 16\% | (20) | 84\% | (108) | 128 |
| PID/Gender: Ind Women | 10\% | (8) | 90\% | (71) | 79 |
| PID/Gender: Rep Men | 10\% | (13) | 90\% | (121) | 134 |
| PID/Gender: Rep Women | 19\% | (10) | 81\% | (43) | 53 |
| Educ: < College | 15\% | (51) | 85\% | (295) | 346 |
| Educ: Bachelors degree | 17\% | (24) | 83\% | (121) | 145 |
| Educ: Post-grad | 24\% | (28) | 76\% | (89) | 117 |
| Income: Under 50k | 14\% | (24) | 86\% | (152) | 176 |
| Income: 50k-100k | 20\% | (53) | 80\% | (210) | 263 |
| Income: 100k+ | 15\% | (26) | 85\% | (143) | 169 |
| Ethnicity: White | 16\% | (74) | 84\% | (389) | 463 |
| Ethnicity: Hispanic | 19\% | (17) | 81\% | (73) | 90 |
| Ethnicity: Black | 21\% | (19) | 79\% | (73) | 92 |
| Ethnicity: Other | 19\% | (10) | 81\% | (43) | 53 |

Continued on next page

Table BPC29_3NET: What, if any, tax program has your business used? Please select all that apply.
State Child and Dependent Care Tax Credit

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 17\% | (103) | 83\% | (505) | 608 |
| All Christian | 18\% | (47) | 82\% | (220) | 267 |
| All Non-Christian | 23\% | (12) | 77\% | (40) | 52 |
| Agnostic/Nothing in particular | 15\% | (24) | 85\% | (134) | 158 |
| Something Else | 14\% | (14) | 86\% | (86) | 100 |
| Religious Non-Protestant/Catholic | 24\% | (13) | 76\% | (41) | 54 |
| Evangelical | 20\% | (31) | 80\% | (122) | 153 |
| Non-Evangelical | 12\% | (25) | 88\% | (179) | 204 |
| Community: Urban | 26\% | (50) | 74\% | (140) | 190 |
| Community: Suburban | 15\% | (40) | 85\% | (230) | 270 |
| Community: Rural | 9\% | (13) | 91\% | (135) | 148 |
| 4-Region: Northeast | $21 \%$ | (23) | 79\% | (87) | 110 |
| 4-Region: Midwest | 10\% | (12) | 90\% | (104) | 116 |
| 4-Region: South | 19\% | (57) | 81\% | (239) | 296 |
| 4-Region: West | 13\% | (11) | 87\% | (75) | 86 |
| President, CEO, Owner | 15\% | (83) | 85\% | (460) | 543 |
| Managing Director, VP, Partner | $31 \%$ | (20) | 69\% | (45) | 65 |
| Company Size 2-10 | 8\% | (24) | 92\% | (290) | 314 |
| Company Size 11-50 | 13\% | (17) | 87\% | (109) | 126 |
| Company Size 51-100 | 30\% | (21) | 70\% | (49) | 70 |
| Company Size 101-300 | 38\% | (26) | 62\% | (43) | 69 |
| Start Up | 21\% | (38) | 79\% | (146) | 184 |
| Not a Start Up | 15\% | (65) | 85\% | (359) | 424 |
| Employ Salary Only | 9\% | (13) | 91\% | (136) | 149 |
| Employ Hourly Only | 15\% | (31) | 85\% | (175) | 206 |
| Employ Salary + Hourly | 24\% | (59) | 76\% | (188) | 247 |
| Employ Service/Retail Worker | 19\% | (41) | 81\% | (171) | 212 |
| Employ Trade/Skill Worker | 22\% | (50) | 78\% | (175) | 225 |
| Employ Admin /Office Worker | 22\% | (43) | 78\% | (153) | 196 |
| Employ Other Worker | 16\% | (13) | 84\% | (68) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_4NET: What, if any, tax program has your business used? Please select all that apply.
State Employer-Provided Child Care Credit (45F)

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 8\% | (47) | 92\% | (561) | 608 |
| Gender: Male | 8\% | (31) | 92\% | (349) | 380 |
| Gender: Female | 7\% | (16) | 93\% | (212) | 228 |
| Age: 18-34 | 10\% | (14) | 90\% | (131) | 145 |
| Age: 35-44 | 14\% | (27) | 86\% | (173) | 200 |
| Age: 45-64 | $2 \%$ | (4) | 98\% | (180) | 184 |
| Age: 65+ | $3 \%$ | (2) | 97\% | (77) | 79 |
| Millennials: 1981-1996 | 13\% | (33) | 87\% | (230) | 263 |
| GenXers: 1965-1980 | $4 \%$ | (8) | 96\% | (179) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (3) | 98\% | (126) | 129 |
| PID: Dem (no lean) | 13\% | (27) | 87\% | (187) | 214 |
| PID: Ind (no lean) | 5\% | (10) | 95\% | (197) | 207 |
| PID: Rep (no lean) | 5\% | (10) | 95\% | (177) | 187 |
| PID/Gender: Dem Men | 14\% | (17) | 86\% | (101) | 118 |
| PID/Gender: Dem Women | 10\% | (10) | 90\% | (86) | 96 |
| PID/Gender: Ind Men | 6\% | (8) | 94\% | (120) | 128 |
| PID/Gender: Ind Women | 3\% | (2) | 97\% | (77) | 79 |
| PID/Gender: Rep Men | $4 \%$ | (6) | 96\% | (128) | 134 |
| PID/Gender: Rep Women | 8\% | (4) | 92\% | (49) | 53 |
| Educ: < College | 5\% | (17) | 95\% | (329) | 346 |
| Educ: Bachelors degree | 10\% | (15) | 90\% | (130) | 145 |
| Educ: Post-grad | 13\% | (15) | 87\% | (102) | 117 |
| Income: Under 50k | 5\% | (8) | 95\% | (168) | 176 |
| Income: $50 \mathrm{k}-100 \mathrm{k}$ | 10\% | (27) | 90\% | (236) | 263 |
| Income: $100 \mathrm{k}+$ | 7\% | (12) | 93\% | (157) | 169 |
| Ethnicity: White | 7\% | (34) | 93\% | (429) | 463 |
| Ethnicity: Hispanic | 8\% | (7) | 92\% | (83) | 90 |
| Ethnicity: Black | 12\% | (11) | 88\% | (81) | 92 |
| Ethnicity: Other | 4\% | (2) | 96\% | (51) | 53 |

[^29]Table BPC29_4NET: What, if any, tax program has your business used? Please select all that apply.
State Employer-Provided Child Care Credit (45F)

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 8\% | (47) | 92\% | (561) | 608 |
| All Christian | 7\% | (18) | 93\% | (249) | 267 |
| All Non-Christian | 19\% | (10) | 81\% | (42) | 52 |
| Agnostic/Nothing in particular | 4\% | (7) | 96\% | (151) | 158 |
| Something Else | 9\% | (9) | 91\% | (91) | 100 |
| Religious Non-Protestant/Catholic | 19\% | (10) | 81\% | (44) | 54 |
| Evangelical | 8\% | (13) | 92\% | (140) | 153 |
| Non-Evangelical | 6\% | (13) | 94\% | (191) | 204 |
| Community: Urban | 15\% | (28) | 85\% | (162) | 190 |
| Community: Suburban | 5\% | (14) | 95\% | (256) | 270 |
| Community: Rural | 3\% | (5) | 97\% | (143) | 148 |
| 4-Region: Northeast | 12\% | (13) | 88\% | (97) | 110 |
| 4-Region: Midwest | 4\% | (5) | 96\% | (111) | 116 |
| 4-Region: South | 8\% | (23) | 92\% | (273) | 296 |
| 4-Region: West | 7\% | (6) | 93\% | (80) | 86 |
| President, CEO, Owner | 8\% | (41) | 92\% | (502) | 543 |
| Managing Director, VP, Partner | 9\% | (6) | 91\% | (59) | 65 |
| Company Size 2-10 | 3\% | (9) | 97\% | (305) | 314 |
| Company Size 11-50 | 9\% | (11) | 91\% | (115) | 126 |
| Company Size 51-100 | 16\% | (11) | 84\% | (59) | 70 |
| Company Size 101-300 | 17\% | (12) | 83\% | (57) | 69 |
| Start Up | 15\% | (28) | 85\% | (156) | 184 |
| Not a Start Up | $4 \%$ | (19) | 96\% | (405) | 424 |
| Employ Salary Only | $4 \%$ | (6) | 96\% | (143) | 149 |
| Employ Hourly Only | 5\% | (11) | 95\% | (195) | 206 |
| Employ Salary + Hourly | 12\% | (30) | 88\% | (217) | 247 |
| Employ Service/Retail Worker | 11\% | (23) | 89\% | (189) | 212 |
| Employ Trade/Skill Worker | 9\% | (21) | 91\% | (204) | 225 |
| Employ Admin / Office Worker | 12\% | (23) | 88\% | (173) | 196 |
| Employ Other Worker | 9\% | (7) | 91\% | (74) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_5NET: What, if any, tax program has your business used? Please select all that apply.
Other, please specify

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | - | (2) | 100\% | (606) | 608 |
| Gender: Male | - | (1) | 100\% | (379) | 380 |
| Gender: Female | - | (1) | 100\% | (227) | 228 |
| Age: 18-34 | $1 \%$ | (2) | 99\% | (143) | 145 |
| Age: 35-44 | - | (0) | 100\% | (200) | 200 |
| Age: 45-64 | - | (0) | 100\% | (184) | 184 |
| Age: 65+ | - | (0) | 100\% | (79) | 79 |
| Millennials: 1981-1996 | - | (1) | 100\% | (262) | 263 |
| GenXers: 1965-1980 | - | (0) | 100\% | (187) | 187 |
| Baby Boomers: 1946-1964 | - | (0) | 100\% | (129) | 129 |
| PID: Dem (no lean) | - | (0) | 100\% | (214) | 214 |
| PID: Ind (no lean) | 1\% | (2) | 99\% | (205) | 207 |
| PID: Rep (no lean) | - | (0) | 100\% | (187) | 187 |
| PID/Gender: Dem Men | - | (0) | 100\% | (118) | 118 |
| PID/Gender: Dem Women | - | (0) | 100\% | (96) | 96 |
| PID/Gender: Ind Men | 1\% | (1) | 99\% | (127) | 128 |
| PID/Gender: Ind Women | 1\% | (1) | 99\% | (78) | 79 |
| PID/Gender: Rep Men | - | (0) | 100\% | (134) | 134 |
| PID/Gender: Rep Women | - | (0) | 100\% | (53) | 53 |
| Educ: < College | 1\% | (2) | 99\% | (344) | 346 |
| Educ: Bachelors degree | - | (0) | 100\% | (145) | 145 |
| Educ: Post-grad | - | (0) | 100\% | (117) | 117 |
| Income: Under 50k | 1\% | (2) | 99\% | (174) | 176 |
| Income: 50k-100k | - | (0) | 100\% | (263) | 263 |
| Income: 100k+ | - | (0) | 100\% | (169) | 169 |
| Ethnicity: White | - | (1) | 100\% | (462) | 463 |
| Ethnicity: Hispanic | 1\% | (1) | 99\% | (89) | 90 |
| Ethnicity: Black | 1\% | (1) | 99\% | (91) | 92 |
| Ethnicity: Other | - | (0) | 100\% | (53) | 53 |

Table BPC29_5NET: What, if any, tax program has your business used? Please select all that apply.
Other, please specify

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | - | (2) | 100\% | (606) | 608 |
| All Christian | $1 \%$ | (2) | 99\% | (265) | 267 |
| All Non-Christian | - | (0) | 100\% | (52) | 52 |
| Agnostic/Nothing in particular | - | (0) | 100\% | (158) | 158 |
| Something Else | - | (0) | 100\% | (100) | 100 |
| Religious Non-Protestant/Catholic | - | (0) | 100\% | (54) | 54 |
| Evangelical | - | (0) | 100\% | (153) | 153 |
| Non-Evangelical | $1 \%$ | (2) | 99\% | (202) | 204 |
| Community: Urban | - | (0) | 100\% | (190) | 190 |
| Community: Suburban | - | (1) | 100\% | (269) | 270 |
| Community: Rural | $1 \%$ | (1) | 99\% | (147) | 148 |
| 4-Region: Northeast | 1\% | (1) | 99\% | (109) | 110 |
| 4-Region: Midwest | 1\% | (1) | 99\% | (115) | 116 |
| 4-Region: South | - | (0) | 100\% | (296) | 296 |
| 4-Region: West | - | (0) | 100\% | (86) | 86 |
| President, CEO, Owner | - | (2) | 100\% | (541) | 543 |
| Managing Director, VP, Partner | - | (0) | 100\% | (65) | 65 |
| Company Size 2-10 | $1 \%$ | (2) | 99\% | (312) | 314 |
| Company Size 11-50 | - | (0) | 100\% | (126) | 126 |
| Company Size 51-100 | - | (0) | 100\% | (70) | 70 |
| Company Size 101-300 | - | (0) | 100\% | (69) | 69 |
| Start Up | - | (0) | 100\% | (184) | 184 |
| Not a Start Up | - | (2) | 100\% | (422) | 424 |
| Employ Salary Only | - | (0) | 100\% | (149) | 149 |
| Employ Hourly Only | $1 \%$ | (2) | 99\% | (204) | 206 |
| Employ Salary + Hourly | - | (0) | 100\% | (247) | 247 |
| Employ Service/Retail Worker | - | (0) | 100\% | (212) | 212 |
| Employ Trade/Skill Worker | - | (1) | 100\% | (224) | 225 |
| Employ Admin /Office Worker | $1 \%$ | (1) | 99\% | (195) | 196 |
| Employ Other Worker | - | (0) | 100\% | (81) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_6NET: What, if any, tax program has your business used? Please select all that apply.
None

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 59\% | (356) | 41\% | (252) | 608 |
| Gender: Male | 58\% | (220) | 42\% | (160) | 380 |
| Gender: Female | 60\% | (136) | 40\% | (92) | 228 |
| Age: 18-34 | 41\% | (59) | 59\% | (86) | 145 |
| Age: 35-44 | 46\% | (93) | 54\% | (107) | 200 |
| Age: 45-64 | 73\% | (135) | 27\% | (49) | 184 |
| Age: 65+ | 87\% | (69) | 13\% | (10) | 79 |
| Millennials: 1981-1996 | 44\% | (116) | 56\% | (147) | 263 |
| GenXers: 1965-1980 | 64\% | (119) | 36\% | (68) | 187 |
| Baby Boomers: 1946-1964 | 85\% | (110) | 15\% | (19) | 129 |
| PID: Dem (no lean) | 49\% | (104) | 51\% | (110) | 214 |
| PID: Ind (no lean) | 63\% | (131) | 37\% | (76) | 207 |
| PID: Rep (no lean) | 65\% | (121) | 35\% | (66) | 187 |
| PID/Gender: Dem Men | 47\% | (56) | 53\% | (62) | 118 |
| PID/Gender: Dem Women | 50\% | (48) | 50\% | (48) | 96 |
| PID/Gender: Ind Men | 60\% | (77) | 40\% | (51) | 128 |
| PID/Gender: Ind Women | 68\% | (54) | 32\% | (25) | 79 |
| PID/Gender: Rep Men | 65\% | (87) | 35\% | (47) | 134 |
| PID/Gender: Rep Women | 64\% | (34) | 36\% | (19) | 53 |
| Educ: < College | 60\% | (209) | 40\% | (137) | 346 |
| Educ: Bachelors degree | 59\% | (85) | 41\% | (60) | 145 |
| Educ: Post-grad | 53\% | (62) | 47\% | (55) | 117 |
| Income: Under 50k | 61\% | (108) | 39\% | (68) | 176 |
| Income: 50k-100k | 53\% | (140) | 47\% | (123) | 263 |
| Income: 100k+ | 64\% | (108) | 36\% | (61) | 169 |
| Ethnicity: White | 62\% | (287) | 38\% | (176) | 463 |
| Ethnicity: Hispanic | 43\% | (39) | 57\% | (51) | 90 |
| Ethnicity: Black | 46\% | (42) | 54\% | (50) | 92 |
| Ethnicity: Other | $51 \%$ | (27) | 49\% | (26) | 53 |

Continued on next page

Table BPC29_6NET: What, if any, tax program has your business used? Please select all that apply.
None

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 59\% | (356) | 41\% | (252) | 608 |
| All Christian | 64\% | (171) | 36\% | (96) | 267 |
| All Non-Christian | 46\% | (24) | 54\% | (28) | 52 |
| Agnostic/Nothing in particular | 56\% | (89) | 44\% | (69) | 158 |
| Something Else | 56\% | (56) | 44\% | (44) | 100 |
| Religious Non-Protestant/Catholic | 46\% | (25) | 54\% | (29) | 54 |
| Evangelical | 56\% | (86) | 44\% | (67) | 153 |
| Non-Evangelical | 68\% | (139) | $32 \%$ | (65) | 204 |
| Community: Urban | 48\% | (91) | $52 \%$ | (99) | 190 |
| Community: Suburban | 61\% | (166) | 39\% | (104) | 270 |
| Community: Rural | 67\% | (99) | 33\% | (49) | 148 |
| 4-Region: Northeast | 54\% | (59) | 46\% | (51) | 110 |
| 4-Region: Midwest | 68\% | (79) | 32\% | (37) | 116 |
| 4-Region: South | 55\% | (164) | 45\% | (132) | 296 |
| 4-Region: West | 63\% | (54) | 37\% | (32) | 86 |
| President, CEO, Owner | 60\% | (328) | 40\% | (215) | 543 |
| Managing Director, VP, Partner | 43\% | (28) | 57\% | (37) | 65 |
| Company Size 2-10 | 73\% | (228) | 27\% | (86) | 314 |
| Company Size 11-50 | 63\% | (80) | 37\% | (46) | 126 |
| Company Size 51-100 | 36\% | (25) | 64\% | (45) | 70 |
| Company Size 101-300 | 23\% | (16) | 77\% | (53) | 69 |
| Start Up | 45\% | (83) | 55\% | (101) | 184 |
| Not a Start Up | 64\% | (273) | 36\% | (151) | 424 |
| Employ Salary Only | 65\% | (97) | 35\% | (52) | 149 |
| Employ Hourly Only | 61\% | (126) | 39\% | (80) | 206 |
| Employ Salary + Hourly | 52\% | (128) | 48\% | (119) | 247 |
| Employ Service/Retail Worker | $51 \%$ | (109) | 49\% | (103) | 212 |
| Employ Trade/Skill Worker | 55\% | (124) | 45\% | (101) | 225 |
| Employ Admin / Office Worker | 54\% | (105) | 46\% | (91) | 196 |
| Employ Other Worker | 56\% | (45) | 44\% | (36) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC29_7NET: What, if any, tax program has your business used? Please select all that apply.
Don't know/Not sure

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $11 \%$ | (66) | 89\% | (542) | 608 |
| Gender: Male | 10\% | (38) | 90\% | (342) | 380 |
| Gender: Female | $12 \%$ | (28) | 88\% | (200) | 228 |
| Age: 18-34 | 12\% | (18) | 88\% | (127) | 145 |
| Age: 35-44 | 12\% | (23) | 88\% | (177) | 200 |
| Age: 45-64 | 10\% | (19) | 90\% | (165) | 184 |
| Age: 65+ | 8\% | (6) | 92\% | (73) | 79 |
| Millennials: 1981-1996 | $11 \%$ | (30) | 89\% | (233) | 263 |
| GenXers: 1965-1980 | $11 \%$ | (21) | 89\% | (166) | 187 |
| Baby Boomers: 1946-1964 | 8\% | (10) | 92\% | (119) | 129 |
| PID: Dem (no lean) | 9\% | (19) | 91\% | (195) | 214 |
| PID: Ind (no lean) | 12\% | (25) | 88\% | (182) | 207 |
| PID: Rep (no lean) | 12\% | (22) | 88\% | (165) | 187 |
| PID/Gender: Dem Men | 5\% | (6) | 95\% | (112) | 118 |
| PID/Gender: Dem Women | 14\% | (13) | 86\% | (83) | 96 |
| PID/Gender: Ind Men | 12\% | (15) | 88\% | (113) | 128 |
| PID/Gender: Ind Women | 13\% | (10) | 87\% | (69) | 79 |
| PID/Gender: Rep Men | 13\% | (17) | 87\% | (117) | 134 |
| PID/Gender: Rep Women | 9\% | (5) | 91\% | (48) | 53 |
| Educ: < College | 12\% | (43) | 88\% | (303) | 346 |
| Educ: Bachelors degree | 8\% | (11) | 92\% | (134) | 145 |
| Educ: Post-grad | 10\% | (12) | 90\% | (105) | 117 |
| Income: Under 50k | $14 \%$ | (24) | 86\% | (152) | 176 |
| Income: 50k-100k | 9\% | (23) | 91\% | (240) | 263 |
| Income: 100k+ | $11 \%$ | (19) | 89\% | (150) | 169 |
| Ethnicity: White | 11\% | (50) | 89\% | (413) | 463 |
| Ethnicity: Hispanic | 12\% | (11) | 88\% | (79) | 90 |
| Ethnicity: Black | 5\% | (5) | 95\% | (87) | 92 |
| Ethnicity: Other | $21 \%$ | (11) | 79\% | (42) | 53 |

Table BPC29_7NET: What, if any, tax program has your business used? Please select all that apply.
Don't know/Not sure

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $11 \%$ | (66) | 89\% | (542) | 608 |
| All Christian | 7\% | (18) | 93\% | (249) | 267 |
| All Non-Christian | 10\% | (5) | 90\% | (47) | 52 |
| Agnostic/Nothing in particular | 15\% | (24) | 85\% | (134) | 158 |
| Something Else | 17\% | (17) | 83\% | (83) | 100 |
| Religious Non-Protestant/Catholic | 9\% | (5) | 91\% | (49) | 54 |
| Evangelical | 8\% | (12) | 92\% | (141) | 153 |
| Non-Evangelical | $11 \%$ | (22) | 89\% | (182) | 204 |
| Community: Urban | 8\% | (16) | 92\% | (174) | 190 |
| Community: Suburban | 10\% | (28) | 90\% | (242) | 270 |
| Community: Rural | 15\% | (22) | 85\% | (126) | 148 |
| 4-Region: Northeast | 13\% | (14) | 87\% | (96) | 110 |
| 4-Region: Midwest | 7\% | (8) | 93\% | (108) | 116 |
| 4-Region: South | $11 \%$ | (33) | 89\% | (263) | 296 |
| 4-Region: West | 13\% | (11) | 87\% | (75) | 86 |
| President, CEO, Owner | 10\% | (55) | 90\% | (488) | 543 |
| Managing Director, VP, Partner | 17\% | (11) | 83\% | (54) | 65 |
| Company Size 2-10 | 13\% | (41) | 87\% | (273) | 314 |
| Company Size 11-50 | 9\% | (11) | 91\% | (115) | 126 |
| Company Size 51-100 | 10\% | (7) | 90\% | (63) | 70 |
| Company Size 101-300 | 9\% | (6) | 91\% | (63) | 69 |
| Start Up | 12\% | (22) | 88\% | (162) | 184 |
| Not a Start Up | 10\% | (44) | 90\% | (380) | 424 |
| Employ Salary Only | 9\% | (14) | 91\% | (135) | 149 |
| Employ Hourly Only | 12\% | (25) | 88\% | (181) | 206 |
| Employ Salary + Hourly | $11 \%$ | (26) | 89\% | (221) | 247 |
| Employ Service/Retail Worker | $11 \%$ | (23) | 89\% | (189) | 212 |
| Employ Trade/Skill Worker | 8\% | (18) | 92\% | (207) | 225 |
| Employ Admin / Office Worker | 10\% | (19) | 90\% | (177) | 196 |
| Employ Other Worker | 15\% | (12) | 85\% | (69) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_1NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Businesses

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 16\% | (100) | 84\% | (508) | 608 |
| Gender: Male | 18\% | (70) | 82\% | (310) | 380 |
| Gender: Female | 13\% | (30) | 87\% | (198) | 228 |
| Age: 18-34 | 30\% | (43) | 70\% | (102) | 145 |
| Age: 35-44 | 20\% | (39) | 80\% | (161) | 200 |
| Age: 45-64 | 8\% | (14) | 92\% | (170) | 184 |
| Age: 65+ | 5\% | (4) | 95\% | (75) | 79 |
| Millennials: 1981-1996 | 25\% | (65) | 75\% | (198) | 263 |
| GenXers: 1965-1980 | 9\% | (17) | 91\% | (170) | 187 |
| Baby Boomers: 1946-1964 | 5\% | (7) | 95\% | (122) | 129 |
| PID: Dem (no lean) | 19\% | (41) | 81\% | (173) | 214 |
| PID: Ind (no lean) | 13\% | (27) | 87\% | (180) | 207 |
| PID: Rep (no lean) | 17\% | (32) | 83\% | (155) | 187 |
| PID/Gender: Dem Men | 24\% | (28) | 76\% | (90) | 118 |
| PID/Gender: Dem Women | 14\% | (13) | 86\% | (83) | 96 |
| PID/Gender: Ind Men | 15\% | (19) | 85\% | (109) | 128 |
| PID/Gender: Ind Women | 10\% | (8) | 90\% | (71) | 79 |
| PID/Gender: Rep Men | 17\% | (23) | 83\% | (111) | 134 |
| PID/Gender: Rep Women | 17\% | (9) | 83\% | (44) | 53 |
| Educ: < College | 14\% | (50) | 86\% | (296) | 346 |
| Educ: Bachelors degree | 18\% | (26) | 82\% | (119) | 145 |
| Educ: Post-grad | 21\% | (24) | 79\% | (93) | 117 |
| Income: Under 50k | 12\% | (22) | 88\% | (154) | 176 |
| Income: 50k-100k | 19\% | (51) | 81\% | (212) | 263 |
| Income: 100k+ | 16\% | (27) | 84\% | (142) | 169 |
| Ethnicity: White | 14\% | (66) | 86\% | (397) | 463 |
| Ethnicity: Hispanic | 23\% | (21) | 77\% | (69) | 90 |
| Ethnicity: Black | 29\% | (27) | 71\% | (65) | 92 |
| Ethnicity: Other | 13\% | (7) | 87\% | (46) | 53 |

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Table BPC31_1NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Businesses

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 16\% | (100) | 84\% | (508) | 608 |
| All Christian | 16\% | (42) | 84\% | (225) | 267 |
| All Non-Christian | 23\% | (12) | 77\% | (40) | 52 |
| Agnostic/Nothing in particular | 16\% | (26) | 84\% | (132) | 158 |
| Something Else | 15\% | (15) | 85\% | (85) | 100 |
| Religious Non-Protestant/Catholic | 24\% | (13) | 76\% | (41) | 54 |
| Evangelical | 19\% | (29) | 81\% | (124) | 153 |
| Non-Evangelical | 11\% | (23) | 89\% | (181) | 204 |
| Community: Urban | 26\% | (50) | 74\% | (140) | 190 |
| Community: Suburban | 12\% | (33) | 88\% | (237) | 270 |
| Community: Rural | 11\% | (17) | 89\% | (131) | 148 |
| 4-Region: Northeast | 16\% | (18) | 84\% | (92) | 110 |
| 4-Region: Midwest | 13\% | (15) | 87\% | (101) | 116 |
| 4-Region: South | 20\% | (60) | 80\% | (236) | 296 |
| 4-Region: West | 8\% | (7) | 92\% | (79) | 86 |
| President, CEO, Owner | 17\% | (91) | 83\% | (452) | 543 |
| Managing Director, VP, Partner | 14\% | (9) | 86\% | (56) | 65 |
| Company Size 2-10 | 8\% | (26) | 92\% | (288) | 314 |
| Company Size 11-50 | 19\% | (24) | 81\% | (102) | 126 |
| Company Size 51-100 | 33\% | (23) | 67\% | (47) | 70 |
| Company Size 101-300 | 25\% | (17) | 75\% | (52) | 69 |
| Start Up | 23\% | (42) | 77\% | (142) | 184 |
| Not a Start Up | 14\% | (58) | 86\% | (366) | 424 |
| Employ Salary Only | 15\% | (23) | 85\% | (126) | 149 |
| Employ Hourly Only | 11\% | (23) | 89\% | (183) | 206 |
| Employ Salary + Hourly | 22\% | (54) | 78\% | (193) | 247 |
| Employ Service/Retail Worker | 18\% | (39) | 82\% | (173) | 212 |
| Employ Trade/Skill Worker | 18\% | (41) | 82\% | (184) | 225 |
| Employ Admin /Office Worker | 21\% | (41) | 79\% | (155) | 196 |
| Employ Other Worker | 19\% | (15) | 81\% | (66) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_2NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Workforce Boards

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% | (38) | 94\% | (570) | 608 |
| Gender: Male | 7\% | (25) | 93\% | (355) | 380 |
| Gender: Female | 6\% | (13) | 94\% | (215) | 228 |
| Age: 18-34 | 8\% | (12) | 92\% | (133) | 145 |
| Age: 35-44 | $11 \%$ | (22) | 89\% | (178) | 200 |
| Age: 45-64 | 2\% | (3) | 98\% | (181) | 184 |
| Age: 65+ | 1\% | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | $11 \%$ | (30) | 89\% | (233) | 263 |
| GenXers: 1965-1980 | 3\% | (5) | 97\% | (182) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (2) | 98\% | (127) | 129 |
| PID: Dem (no lean) | 7\% | (16) | 93\% | (198) | 214 |
| PID: Ind (no lean) | 5\% | (11) | 95\% | (196) | 207 |
| PID: Rep (no lean) | 6\% | (11) | 94\% | (176) | 187 |
| PID/Gender: Dem Men | 8\% | (10) | 92\% | (108) | 118 |
| PID/Gender: Dem Women | 6\% | (6) | 94\% | (90) | 96 |
| PID/Gender: Ind Men | 5\% | (6) | 95\% | (122) | 128 |
| PID/Gender: Ind Women | 6\% | (5) | 94\% | (74) | 79 |
| PID/Gender: Rep Men | 7\% | (9) | 93\% | (125) | 134 |
| PID/Gender: Rep Women | 4\% | (2) | 96\% | (51) | 53 |
| Educ: < College | 5\% | (19) | 95\% | (327) | 346 |
| Educ: Bachelors degree | 8\% | (12) | 92\% | (133) | 145 |
| Educ: Post-grad | 6\% | (7) | 94\% | (110) | 117 |
| Income: Under 50k | 6\% | (10) | 94\% | (166) | 176 |
| Income: 50k-100k | 7\% | (19) | 93\% | (244) | 263 |
| Income: 100k+ | 5\% | (9) | 95\% | (160) | 169 |
| Ethnicity: White | 6\% | (27) | 94\% | (436) | 463 |
| Ethnicity: Hispanic | 8\% | (7) | 92\% | (83) | 90 |
| Ethnicity: Black | 10\% | (9) | 90\% | (83) | 92 |
| Ethnicity: Other | $4 \%$ | (2) | 96\% | (51) | 53 |

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Table BPC31_2NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Workforce Boards

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% | (38) | 94\% | (570) | 608 |
| All Christian | 6\% | (16) | 94\% | (251) | 267 |
| All Non-Christian | 8\% | (4) | 92\% | (48) | 52 |
| Agnostic/Nothing in particular | 5\% | (8) | 95\% | (150) | 158 |
| Something Else | 9\% | (9) | 91\% | (91) | 100 |
| Religious Non-Protestant/Catholic | 9\% | (5) | 91\% | (49) | 54 |
| Evangelical | 10\% | (15) | 90\% | (138) | 153 |
| Non-Evangelical | 3\% | (6) | 97\% | (198) | 204 |
| Community: Urban | 11\% | (21) | 89\% | (169) | 190 |
| Community: Suburban | 3\% | (9) | 97\% | (261) | 270 |
| Community: Rural | 5\% | (8) | 95\% | (140) | 148 |
| 4-Region: Northeast | 5\% | (5) | 95\% | (105) | 110 |
| 4-Region: Midwest | 7\% | (8) | 93\% | (108) | 116 |
| 4-Region: South | 7\% | (22) | 93\% | (274) | 296 |
| 4-Region: West | 3\% | (3) | 97\% | (83) | 86 |
| President, CEO, Owner | 6\% | (35) | 94\% | (508) | 543 |
| Managing Director, VP, Partner | 5\% | (3) | 95\% | (62) | 65 |
| Company Size 2-10 | $2 \%$ | (7) | 98\% | (307) | 314 |
| Company Size 11-50 | 5\% | (6) | 95\% | (120) | 126 |
| Company Size 51-100 | 13\% | (9) | 87\% | (61) | 70 |
| Company Size 101-300 | 16\% | (11) | 84\% | (58) | 69 |
| Start Up | 11\% | (21) | 89\% | (163) | 184 |
| Not a Start Up | $4 \%$ | (17) | 96\% | (407) | 424 |
| Employ Salary Only | 4\% | (6) | 96\% | (143) | 149 |
| Employ Hourly Only | 6\% | (12) | 94\% | (194) | 206 |
| Employ Salary + Hourly | 8\% | (20) | 92\% | (227) | 247 |
| Employ Service/Retail Worker | 10\% | (21) | 90\% | (191) | 212 |
| Employ Trade/Skill Worker | 9\% | (21) | 91\% | (204) | 225 |
| Employ Admin /Office Worker | 8\% | (15) | 92\% | (181) | 196 |
| Employ Other Worker | 6\% | (5) | 94\% | (76) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_3NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
The Chamber of Commerce

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 10\% | (59) | 90\% | (549) | 608 |
| Gender: Male | 10\% | (39) | 90\% | (341) | 380 |
| Gender: Female | 9\% | (20) | 91\% | (208) | 228 |
| Age: 18-34 | 12\% | (18) | 88\% | (127) | 145 |
| Age: 35-44 | 16\% | (31) | 84\% | (169) | 200 |
| Age: 45-64 | 5\% | (9) | 95\% | (175) | 184 |
| Age: 65+ | 1\% | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | 14\% | (37) | 86\% | (226) | 263 |
| GenXers: 1965-1980 | 9\% | (16) | 91\% | (171) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (3) | 98\% | (126) | 129 |
| PID: Dem (no lean) | 13\% | (28) | 87\% | (186) | 214 |
| PID: Ind (no lean) | 8\% | (16) | 92\% | (191) | 207 |
| PID: Rep (no lean) | 8\% | (15) | 92\% | (172) | 187 |
| PID/Gender: Dem Men | 19\% | (22) | 81\% | (96) | 118 |
| PID/Gender: Dem Women | 6\% | (6) | 94\% | (90) | 96 |
| PID/Gender: Ind Men | 5\% | (6) | 95\% | (122) | 128 |
| PID/Gender: Ind Women | 13\% | (10) | 87\% | (69) | 79 |
| PID/Gender: Rep Men | 8\% | (11) | 92\% | (123) | 134 |
| PID/Gender: Rep Women | 8\% | (4) | 92\% | (49) | 53 |
| Educ: < College | 7\% | (23) | 93\% | (323) | 346 |
| Educ: Bachelors degree | 11\% | (16) | 89\% | (129) | 145 |
| Educ: Post-grad | 17\% | (20) | 83\% | (97) | 117 |
| Income: Under 50k | 8\% | (14) | 92\% | (162) | 176 |
| Income: 50k-100k | 10\% | (27) | 90\% | (236) | 263 |
| Income: 100k+ | 11\% | (18) | 89\% | (151) | 169 |
| Ethnicity: White | 10\% | (46) | 90\% | (417) | 463 |
| Ethnicity: Hispanic | 10\% | (9) | 90\% | (81) | 90 |
| Ethnicity: Black | 13\% | (12) | 87\% | (80) | 92 |
| Ethnicity: Other | 2\% | (1) | 98\% | (52) | 53 |

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Table BPC31_3NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
The Chamber of Commerce

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 10\% | (59) | 90\% | (549) | 608 |
| All Christian | 9\% | (25) | 91\% | (242) | 267 |
| All Non-Christian | 13\% | (7) | 87\% | (45) | 52 |
| Agnostic/Nothing in particular | 9\% | (14) | 91\% | (144) | 158 |
| Something Else | 9\% | (9) | 91\% | (91) | 100 |
| Religious Non-Protestant/Catholic | 15\% | (8) | 85\% | (46) | 54 |
| Evangelical | 11\% | (17) | 89\% | (136) | 153 |
| Non-Evangelical | 7\% | (14) | 93\% | (190) | 204 |
| Community: Urban | 11\% | (20) | 89\% | (170) | 190 |
| Community: Suburban | 10\% | (28) | 90\% | (242) | 270 |
| Community: Rural | 7\% | (11) | 93\% | (137) | 148 |
| 4-Region: Northeast | 12\% | (13) | 88\% | (97) | 110 |
| 4-Region: Midwest | 9\% | (11) | 91\% | (105) | 116 |
| 4-Region: South | 10\% | (30) | 90\% | (266) | 296 |
| 4-Region: West | 6\% | (5) | 94\% | (81) | 86 |
| President, CEO, Owner | 9\% | (51) | 91\% | (492) | 543 |
| Managing Director, VP, Partner | 12\% | (8) | 88\% | (57) | 65 |
| Company Size 2-10 | $4 \%$ | (11) | 96\% | (303) | 314 |
| Company Size 11-50 | 8\% | (10) | 92\% | (116) | 126 |
| Company Size 51-100 | 14\% | (10) | 86\% | (60) | 70 |
| Company Size 101-300 | 30\% | (21) | 70\% | (48) | 69 |
| Start Up | 14\% | (26) | 86\% | (158) | 184 |
| Not a Start Up | 8\% | (33) | 92\% | (391) | 424 |
| Employ Salary Only | 6\% | (9) | 94\% | (140) | 149 |
| Employ Hourly Only | 6\% | (12) | 94\% | (194) | 206 |
| Employ Salary + Hourly | 15\% | (38) | 85\% | (209) | 247 |
| Employ Service/Retail Worker | 12\% | (25) | 88\% | (187) | 212 |
| Employ Trade/Skill Worker | 13\% | (29) | 87\% | (196) | 225 |
| Employ Admin / Office Worker | 15\% | (30) | 85\% | (166) | 196 |
| Employ Other Worker | 15\% | (12) | 85\% | (69) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_4NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
4-year Colleges and Universities

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 7\% | (42) | 93\% | (566) | 608 |
| Gender: Male | 8\% | (30) | 92\% | (350) | 380 |
| Gender: Female | 5\% | (12) | 95\% | (216) | 228 |
| Age: 18-34 | 10\% | (14) | 90\% | (131) | 145 |
| Age: 35-44 | 10\% | (20) | 90\% | (180) | 200 |
| Age: 45-64 | 3\% | (6) | 97\% | (178) | 184 |
| Age: 65+ | $3 \%$ | (2) | 97\% | (77) | 79 |
| Millennials: 1981-1996 | 11\% | (28) | 89\% | (235) | 263 |
| GenXers: 1965-1980 | 5\% | (9) | 95\% | (178) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (2) | 98\% | (127) | 129 |
| PID: Dem (no lean) | 7\% | (15) | 93\% | (199) | 214 |
| PID: Ind (no lean) | 5\% | (10) | 95\% | (197) | 207 |
| PID: Rep (no lean) | 9\% | (17) | 91\% | (170) | 187 |
| PID/Gender: Dem Men | 8\% | (9) | 92\% | (109) | 118 |
| PID/Gender: Dem Women | 6\% | (6) | 94\% | (90) | 96 |
| PID/Gender: Ind Men | 5\% | (7) | 95\% | (121) | 128 |
| PID/Gender: Ind Women | 4\% | (3) | 96\% | (76) | 79 |
| PID/Gender: Rep Men | 10\% | (14) | 90\% | (120) | 134 |
| PID/Gender: Rep Women | 6\% | (3) | 94\% | (50) | 53 |
| Educ: < College | 3\% | (11) | 97\% | (335) | 346 |
| Educ: Bachelors degree | 14\% | (20) | 86\% | (125) | 145 |
| Educ: Post-grad | 9\% | (11) | 91\% | (106) | 117 |
| Income: Under 50k | 4\% | (7) | 96\% | (169) | 176 |
| Income: 50k-100k | 8\% | (22) | 92\% | (241) | 263 |
| Income: 100k+ | 8\% | (13) | 92\% | (156) | 169 |
| Ethnicity: White | 6\% | (27) | 94\% | (436) | 463 |
| Ethnicity: Hispanic | 10\% | (9) | 90\% | (81) | 90 |
| Ethnicity: Black | 12\% | (11) | 88\% | (81) | 92 |
| Ethnicity: Other | 8\% | (4) | 92\% | (49) | 53 |

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Table BPC31_4NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
4-year Colleges and Universities

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 7\% | (42) | 93\% | (566) | 608 |
| All Christian | 6\% | (17) | 94\% | (250) | 267 |
| All Non-Christian | 12\% | (6) | 88\% | (46) | 52 |
| Agnostic/Nothing in particular | 6\% | (10) | 94\% | (148) | 158 |
| Something Else | 7\% | (7) | 93\% | (93) | 100 |
| Religious Non-Protestant/Catholic | $11 \%$ | (6) | 89\% | (48) | 54 |
| Evangelical | 8\% | (12) | 92\% | (141) | 153 |
| Non-Evangelical | 5\% | (11) | 95\% | (193) | 204 |
| Community: Urban | $11 \%$ | (20) | 89\% | (170) | 190 |
| Community: Suburban | 5\% | (13) | 95\% | (257) | 270 |
| Community: Rural | 6\% | (9) | 94\% | (139) | 148 |
| 4-Region: Northeast | 6\% | (7) | 94\% | (103) | 110 |
| 4-Region: Midwest | 5\% | (6) | 95\% | (110) | 116 |
| 4-Region: South | 8\% | (25) | 92\% | (271) | 296 |
| 4-Region: West | 5\% | (4) | 95\% | (82) | 86 |
| President, CEO, Owner | 7\% | (36) | 93\% | (507) | 543 |
| Managing Director, VP, Partner | 9\% | (6) | 91\% | (59) | 65 |
| Company Size 2-10 | 2\% | (6) | 98\% | (308) | 314 |
| Company Size 11-50 | 6\% | (7) | 94\% | (119) | 126 |
| Company Size 51-100 | 10\% | (7) | 90\% | (63) | 70 |
| Company Size 101-300 | 22\% | (15) | 78\% | (54) | 69 |
| Start Up | 10\% | (18) | 90\% | (166) | 184 |
| Not a Start Up | 6\% | (24) | 94\% | (400) | 424 |
| Employ Salary Only | $7 \%$ | (11) | 93\% | (138) | 149 |
| Employ Hourly Only | 4\% | (9) | 96\% | (197) | 206 |
| Employ Salary + Hourly | 9\% | (22) | 91\% | (225) | 247 |
| Employ Service/Retail Worker | 8\% | (18) | 92\% | (194) | 212 |
| Employ Trade/Skill Worker | 5\% | (12) | 95\% | (213) | 225 |
| Employ Admin /Office Worker | 9\% | (18) | 91\% | (178) | 196 |
| Employ Other Worker | 10\% | (8) | 90\% | (73) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_5NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Community colleges or trade schools

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 7\% | (42) | 93\% | (566) | 608 |
| Gender: Male | 8\% | (30) | 92\% | (350) | 380 |
| Gender: Female | 5\% | (12) | 95\% | (216) | 228 |
| Age: 18-34 | 9\% | (13) | 91\% | (132) | 145 |
| Age: 35-44 | 11\% | (22) | 89\% | (178) | 200 |
| Age: 45-64 | 3\% | (5) | 97\% | (179) | 184 |
| Age: 65+ | 3\% | (2) | 97\% | (77) | 79 |
| Millennials: 1981-1996 | 10\% | (27) | 90\% | (236) | 263 |
| GenXers: 1965-1980 | 5\% | (9) | 95\% | (178) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (3) | 98\% | (126) | 129 |
| PID: Dem (no lean) | 10\% | (22) | 90\% | (192) | 214 |
| PID: Ind (no lean) | $2 \%$ | (5) | 98\% | (202) | 207 |
| PID: Rep (no lean) | 8\% | (15) | 92\% | (172) | 187 |
| PID/Gender: Dem Men | 14\% | (16) | 86\% | (102) | 118 |
| PID/Gender: Dem Women | 6\% | (6) | 94\% | (90) | 96 |
| PID/Gender: Ind Men | $4 \%$ | (5) | 96\% | (123) | 128 |
| PID/Gender: Ind Women | - | (0) | 100\% | (79) | 79 |
| PID/Gender: Rep Men | 7\% | (9) | 93\% | (125) | 134 |
| PID/Gender: Rep Women | $11 \%$ | (6) | 89\% | (47) | 53 |
| Educ: < College | 4\% | (14) | 96\% | (332) | 346 |
| Educ: Bachelors degree | 8\% | (12) | 92\% | (133) | 145 |
| Educ: Post-grad | 14\% | (16) | 86\% | (101) | 117 |
| Income: Under 50k | $2 \%$ | (4) | 98\% | (172) | 176 |
| Income: 50k-100k | 8\% | (21) | 92\% | (242) | 263 |
| Income: 100k+ | 10\% | (17) | 90\% | (152) | 169 |
| Ethnicity: White | 6\% | (30) | 94\% | (433) | 463 |
| Ethnicity: Hispanic | 8\% | (7) | 92\% | (83) | 90 |
| Ethnicity: Black | $12 \%$ | (11) | 88\% | (81) | 92 |
| Ethnicity: Other | $2 \%$ | (1) | 98\% | (52) | 53 |

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Table BPC31_5NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Community colleges or trade schools

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 7\% | (42) | 93\% | (566) | 608 |
| All Christian | 6\% | (15) | 94\% | (252) | 267 |
| All Non-Christian | 12\% | (6) | 88\% | (46) | 52 |
| Agnostic/Nothing in particular | 7\% | (11) | 93\% | (147) | 158 |
| Something Else | 9\% | (9) | 91\% | (91) | 100 |
| Religious Non-Protestant/Catholic | 13\% | (7) | 87\% | (47) | 54 |
| Evangelical | 9\% | (14) | 91\% | (139) | 153 |
| Non-Evangelical | 3\% | (7) | 97\% | (197) | 204 |
| Community: Urban | 12\% | (23) | 88\% | (167) | 190 |
| Community: Suburban | 6\% | (15) | 94\% | (255) | 270 |
| Community: Rural | 3\% | (4) | 97\% | (144) | 148 |
| 4-Region: Northeast | 6\% | (7) | 94\% | (103) | 110 |
| 4-Region: Midwest | 3\% | (4) | 97\% | (112) | 116 |
| 4-Region: South | 9\% | (28) | 91\% | (268) | 296 |
| 4-Region: West | 3\% | (3) | 97\% | (83) | 86 |
| President, CEO, Owner | 7\% | (36) | 93\% | (507) | 543 |
| Managing Director, VP, Partner | 9\% | (6) | 91\% | (59) | 65 |
| Company Size 2-10 | 1\% | (4) | 99\% | (310) | 314 |
| Company Size 11-50 | $6 \%$ | (7) | 94\% | (119) | 126 |
| Company Size 51-100 | 14\% | (10) | 86\% | (60) | 70 |
| Company Size 101-300 | 20\% | (14) | 80\% | (55) | 69 |
| Start Up | 10\% | (19) | 90\% | (165) | 184 |
| Not a Start Up | 5\% | (23) | 95\% | (401) | 424 |
| Employ Salary Only | 7\% | (10) | 93\% | (139) | 149 |
| Employ Hourly Only | $2 \%$ | (5) | 98\% | (201) | 206 |
| Employ Salary + Hourly | 11\% | (27) | 89\% | (220) | 247 |
| Employ Service/Retail Worker | 8\% | (16) | 92\% | (196) | 212 |
| Employ Trade/Skill Worker | 7\% | (16) | 93\% | (209) | 225 |
| Employ Admin / Office Worker | 11\% | (21) | 89\% | (175) | 196 |
| Employ Other Worker | 6\% | (5) | 94\% | (76) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_6NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
A consortium of businesses

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% | (36) | 94\% | (572) | 608 |
| Gender: Male | 7\% | (26) | 93\% | (354) | 380 |
| Gender: Female | 4\% | (10) | 96\% | (218) | 228 |
| Age: 18-34 | 6\% | (8) | 94\% | (137) | 145 |
| Age: 35-44 | 10\% | (20) | 90\% | (180) | 200 |
| Age: 45-64 | 4\% | (7) | 96\% | (177) | 184 |
| Age: 65+ | 1\% | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | 10\% | (25) | 90\% | (238) | 263 |
| GenXers: 1965-1980 | 4\% | (7) | 96\% | (180) | 187 |
| Baby Boomers: 1946-1964 | 2\% | (2) | 98\% | (127) | 129 |
| PID: Dem (no lean) | 9\% | (19) | 91\% | (195) | 214 |
| PID: Ind (no lean) | 5\% | (11) | 95\% | (196) | 207 |
| PID: Rep (no lean) | 3\% | (6) | 97\% | (181) | 187 |
| PID/Gender: Dem Men | 13\% | (15) | 87\% | (103) | 118 |
| PID/Gender: Dem Women | 4\% | (4) | 96\% | (92) | 96 |
| PID/Gender: Ind Men | 4\% | (5) | 96\% | (123) | 128 |
| PID/Gender: Ind Women | 8\% | (6) | 92\% | (73) | 79 |
| PID/Gender: Rep Men | 4\% | (6) | 96\% | (128) | 134 |
| PID/Gender: Rep Women | - | (0) | 100\% | (53) | 53 |
| Educ: < College | 3\% | (12) | 97\% | (334) | 346 |
| Educ: Bachelors degree | 6\% | (8) | 94\% | (137) | 145 |
| Educ: Post-grad | 14\% | (16) | 86\% | (101) | 117 |
| Income: Under 50k | 2\% | (4) | 98\% | (172) | 176 |
| Income: 50k-100k | 8\% | (20) | 92\% | (243) | 263 |
| Income: 100k+ | 7\% | (12) | 93\% | (157) | 169 |
| Ethnicity: White | 7\% | (31) | 93\% | (432) | 463 |
| Ethnicity: Hispanic | $4 \%$ | (4) | 96\% | (86) | 90 |
| Ethnicity: Black | 5\% | (5) | 95\% | (87) | 92 |
| Ethnicity: Other | 一 | (0) | 100\% | (53) | 53 |

Continued on next page

Table BPC31_6NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
A consortium of businesses

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 6\% | (36) | 94\% | (572) | 608 |
| All Christian | 6\% | (15) | 94\% | (252) | 267 |
| All Non-Christian | 12\% | (6) | 88\% | (46) | 52 |
| Agnostic/Nothing in particular | 5\% | (8) | 95\% | (150) | 158 |
| Something Else | 5\% | (5) | 95\% | (95) | 100 |
| Religious Non-Protestant/Catholic | $11 \%$ | (6) | 89\% | (48) | 54 |
| Evangelical | 8\% | (13) | 92\% | (140) | 153 |
| Non-Evangelical | 3\% | (6) | 97\% | (198) | 204 |
| Community: Urban | $11 \%$ | (21) | 89\% | (169) | 190 |
| Community: Suburban | 4\% | (11) | 96\% | (259) | 270 |
| Community: Rural | 3\% | (4) | 97\% | (144) | 148 |
| 4-Region: Northeast | 5\% | (5) | 95\% | (105) | 110 |
| 4-Region: Midwest | 6\% | (7) | 94\% | (109) | 116 |
| 4-Region: South | 7\% | (21) | 93\% | (275) | 296 |
| 4-Region: West | 3\% | (3) | 97\% | (83) | 86 |
| President, CEO, Owner | 5\% | (29) | 95\% | (514) | 543 |
| Managing Director, VP, Partner | $11 \%$ | (7) | 89\% | (58) | 65 |
| Company Size 2-10 | 1\% | (4) | 99\% | (310) | 314 |
| Company Size 11-50 | 2\% | (3) | 98\% | (123) | 126 |
| Company Size 51-100 | 13\% | (9) | 87\% | (61) | 70 |
| Company Size 101-300 | 20\% | (14) | 80\% | (55) | 69 |
| Start Up | 10\% | (19) | 90\% | (165) | 184 |
| Not a Start Up | 4\% | (17) | 96\% | (407) | 424 |
| Employ Salary Only | 8\% | (12) | 92\% | (137) | 149 |
| Employ Hourly Only | 1\% | (3) | 99\% | (203) | 206 |
| Employ Salary + Hourly | 9\% | (21) | 91\% | (226) | 247 |
| Employ Service/Retail Worker | 9\% | (19) | 91\% | (193) | 212 |
| Employ Trade/Skill Worker | 8\% | (19) | 92\% | (206) | 225 |
| Employ Admin / Office Worker | 9\% | (18) | $91 \%$ | (178) | 196 |
| Employ Other Worker | $11 \%$ | (9) | 89\% | (72) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_7NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Child care providers

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 15\% | (93) | 85\% | (515) | 608 |
| Gender: Male | 15\% | (56) | 85\% | (324) | 380 |
| Gender: Female | 16\% | (37) | 84\% | (191) | 228 |
| Age: 18-34 | 22\% | (32) | 78\% | (113) | 145 |
| Age: 35-44 | 20\% | (39) | 80\% | (161) | 200 |
| Age: 45-64 | 10\% | (18) | 90\% | (166) | 184 |
| Age: 65+ | 5\% | (4) | 95\% | (75) | 79 |
| Millennials: 1981-1996 | 19\% | (51) | 81\% | (212) | 263 |
| GenXers: 1965-1980 | 13\% | (24) | 87\% | (163) | 187 |
| Baby Boomers: 1946-1964 | 6\% | (8) | 94\% | (121) | 129 |
| PID: Dem (no lean) | 20\% | (42) | 80\% | (172) | 214 |
| PID: Ind (no lean) | 14\% | (28) | 86\% | (179) | 207 |
| PID: Rep (no lean) | 12\% | (23) | 88\% | (164) | 187 |
| PID/Gender: Dem Men | 19\% | (22) | 81\% | (96) | 118 |
| PID/Gender: Dem Women | 21\% | (20) | 79\% | (76) | 96 |
| PID/Gender: Ind Men | 12\% | (16) | 88\% | (112) | 128 |
| PID/Gender: Ind Women | 15\% | (12) | 85\% | (67) | 79 |
| PID/Gender: Rep Men | 13\% | (18) | 87\% | (116) | 134 |
| PID/Gender: Rep Women | 9\% | (5) | 91\% | (48) | 53 |
| Educ: < College | 15\% | (52) | 85\% | (294) | 346 |
| Educ: Bachelors degree | 16\% | (23) | 84\% | (122) | 145 |
| Educ: Post-grad | 15\% | (18) | 85\% | (99) | 117 |
| Income: Under 50k | 11\% | (20) | 89\% | (156) | 176 |
| Income: 50k-100k | 19\% | (51) | 81\% | (212) | 263 |
| Income: 100k+ | 13\% | (22) | 87\% | (147) | 169 |
| Ethnicity: White | 13\% | (60) | 87\% | (403) | 463 |
| Ethnicity: Hispanic | 22\% | (20) | 78\% | (70) | 90 |
| Ethnicity: Black | 26\% | (24) | 74\% | (68) | 92 |
| Ethnicity: Other | 17\% | (9) | 83\% | (44) | 53 |

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Table BPC31_7NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Child care providers

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 15\% | (93) | 85\% | (515) | 608 |
| All Christian | 12\% | (31) | 88\% | (236) | 267 |
| All Non-Christian | $33 \%$ | (17) | 67\% | (35) | 52 |
| Agnostic/Nothing in particular | 16\% | (25) | 84\% | (133) | 158 |
| Something Else | 17\% | (17) | 83\% | (83) | 100 |
| Religious Non-Protestant/Catholic | $33 \%$ | (18) | 67\% | (36) | 54 |
| Evangelical | 16\% | (24) | 84\% | (129) | 153 |
| Non-Evangelical | 10\% | (20) | 90\% | (184) | 204 |
| Community: Urban | 21\% | (40) | 79\% | (150) | 190 |
| Community: Suburban | $14 \%$ | (38) | 86\% | (232) | 270 |
| Community: Rural | 10\% | (15) | 90\% | (133) | 148 |
| 4-Region: Northeast | 11\% | (12) | 89\% | (98) | 110 |
| 4-Region: Midwest | 16\% | (19) | 84\% | (97) | 116 |
| 4-Region: South | 18\% | (52) | 82\% | (244) | 296 |
| 4-Region: West | 12\% | (10) | 88\% | (76) | 86 |
| President, CEO, Owner | 14\% | (76) | 86\% | (467) | 543 |
| Managing Director, VP, Partner | 26\% | (17) | $74 \%$ | (48) | 65 |
| Company Size 2-10 | 8\% | (24) | 92\% | (290) | 314 |
| Company Size 11-50 | 13\% | (17) | 87\% | (109) | 126 |
| Company Size 51-100 | 27\% | (19) | 73\% | (51) | 70 |
| Company Size 101-300 | 38\% | (26) | 62\% | (43) | 69 |
| Start Up | 20\% | (36) | 80\% | (148) | 184 |
| Not a Start Up | 13\% | (57) | 87\% | (367) | 424 |
| Employ Salary Only | 12\% | (18) | 88\% | (131) | 149 |
| Employ Hourly Only | 13\% | (27) | 87\% | (179) | 206 |
| Employ Salary + Hourly | 19\% | (48) | 81\% | (199) | 247 |
| Employ Service/Retail Worker | 17\% | (37) | 83\% | (175) | 212 |
| Employ Trade/Skill Worker | 16\% | (36) | 84\% | (189) | 225 |
| Employ Admin / Office Worker | 17\% | (34) | 83\% | (162) | 196 |
| Employ Other Worker | 17\% | (14) | 83\% | (67) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_8NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Other, please specify

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | $1 \%$ | (5) | 99\% | (603) | 608 |
| Gender: Male | 1\% | (4) | 99\% | (376) | 380 |
| Gender: Female | - | (1) | 100\% | (227) | 228 |
| Age: 18-34 | $1 \%$ | (2) | 99\% | (143) | 145 |
| Age: 35-44 | - | (0) | 100\% | (200) | 200 |
| Age: 45-64 | 1\% | (2) | 99\% | (182) | 184 |
| Age: 65+ | 1\% | (1) | 99\% | (78) | 79 |
| Millennials: 1981-1996 | 1\% | (2) | 99\% | (261) | 263 |
| GenXers: 1965-1980 | $1 \%$ | (2) | 99\% | (185) | 187 |
| Baby Boomers: 1946-1964 | 1\% | (1) | 99\% | (128) | 129 |
| PID: Dem (no lean) | 1\% | (3) | 99\% | (211) | 214 |
| PID: Ind (no lean) | - | (1) | 100\% | (206) | 207 |
| PID: Rep (no lean) | 1\% | (1) | 99\% | (186) | 187 |
| PID/Gender: Dem Men | 2\% | (2) | 98\% | (116) | 118 |
| PID/Gender: Dem Women | 1\% | (1) | 99\% | (95) | 96 |
| PID/Gender: Ind Men | 1\% | (1) | 99\% | (127) | 128 |
| PID/Gender: Ind Women | - | (0) | 100\% | (79) | 79 |
| PID/Gender: Rep Men | 1\% | (1) | 99\% | (133) | 134 |
| PID/Gender: Rep Women | - | (0) | 100\% | (53) | 53 |
| Educ: < College | 1\% | (3) | 99\% | (343) | 346 |
| Educ: Bachelors degree | 1\% | (1) | 99\% | (144) | 145 |
| Educ: Post-grad | 1\% | (1) | 99\% | (116) | 117 |
| Income: Under 50k | 1\% | (1) | 99\% | (175) | 176 |
| Income: 50k-100k | 1\% | (3) | 99\% | (260) | 263 |
| Income: 100k+ | 1\% | (1) | 99\% | (168) | 169 |
| Ethnicity: White | 1\% | (3) | 99\% | (460) | 463 |
| Ethnicity: Hispanic | 2\% | (2) | 98\% | (88) | 90 |
| Ethnicity: Black | $1 \%$ | (1) | 99\% | (91) | 92 |
| Ethnicity: Other | $2 \%$ | (1) | 98\% | (52) | 53 |

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Table BPC31_8NET

Table BPC31_8NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
Other, please specify

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 1\% | (5) | 99\% | (603) | 608 |
| All Christian | 1\% | (4) | 99\% | (263) | 267 |
| All Non-Christian | 2\% | (1) | 98\% | (51) | 52 |
| Agnostic/Nothing in particular | - | (0) | 100\% | (158) | 158 |
| Something Else | - | (0) | 100\% | (100) | 100 |
| Religious Non-Protestant/Catholic | 2\% | (1) | 98\% | (53) | 54 |
| Evangelical | 1\% | (2) | 99\% | (151) | 153 |
| Non-Evangelical | 1\% | (2) | 99\% | (202) | 204 |
| Community: Urban | - | (0) | 100\% | (190) | 190 |
| Community: Suburban | 1\% | (3) | 99\% | (267) | 270 |
| Community: Rural | 1\% | (2) | 99\% | (146) | 148 |
| 4-Region: Northeast | 1\% | (1) | 99\% | (109) | 110 |
| 4-Region: Midwest | - | (0) | 100\% | (116) | 116 |
| 4-Region: South | 1\% | (3) | 99\% | (293) | 296 |
| 4-Region: West | 1\% | (1) | 99\% | (85) | 86 |
| President, CEO, Owner | 1\% | (5) | 99\% | (538) | 543 |
| Managing Director, VP, Partner | - | (0) | 100\% | (65) | 65 |
| Company Size 2-10 | 1\% | (4) | 99\% | (310) | 314 |
| Company Size 11-50 | - | (0) | 100\% | (126) | 126 |
| Company Size 51-100 | - | (0) | 100\% | (70) | 70 |
| Company Size 101-300 | 1\% | (1) | 99\% | (68) | 69 |
| Start Up | - | (0) | 100\% | (184) | 184 |
| Not a Start Up | 1\% | (5) | 99\% | (419) | 424 |
| Employ Salary Only | - | (0) | 100\% | (149) | 149 |
| Employ Hourly Only | 1\% | (3) | 99\% | (203) | 206 |
| Employ Salary + Hourly | 1\% | (2) | 99\% | (245) | 247 |
| Employ Service/Retail Worker | 1\% | (2) | 99\% | (210) | 212 |
| Employ Trade/Skill Worker | 1\% | (3) | 99\% | (222) | 225 |
| Employ Admin /Office Worker | 1\% | (2) | 99\% | (194) | 196 |
| Employ Other Worker | - | (0) | 100\% | (81) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPC31_9NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
None of the above

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 65\% | (396) | 35\% | (212) | 608 |
| Gender: Male | 63\% | (240) | 37\% | (140) | 380 |
| Gender: Female | 68\% | (156) | 32\% | (72) | 228 |
| Age: 18-34 | 49\% | (71) | 51\% | (74) | 145 |
| Age: 35-44 | 54\% | (107) | 46\% | (93) | 200 |
| Age: 45-64 | 80\% | (147) | 20\% | (37) | 184 |
| Age: 65+ | 90\% | (71) | 10\% | (8) | 79 |
| Millennials: 1981-1996 | $51 \%$ | (135) | 49\% | (128) | 263 |
| GenXers: 1965-1980 | 72\% | (135) | 28\% | (52) | 187 |
| Baby Boomers: 1946-1964 | 88\% | (113) | 12\% | (16) | 129 |
| PID: Dem (no lean) | 58\% | (124) | 42\% | (90) | 214 |
| PID: Ind (no lean) | 73\% | (151) | 27\% | (56) | 207 |
| PID: Rep (no lean) | 65\% | (121) | 35\% | (66) | 187 |
| PID/Gender: Dem Men | 53\% | (62) | 47\% | (56) | 118 |
| PID/Gender: Dem Women | 65\% | (62) | 35\% | (34) | 96 |
| PID/Gender: Ind Men | 76\% | (97) | 24\% | (31) | 128 |
| PID/Gender: Ind Women | 68\% | (54) | 32\% | (25) | 79 |
| PID/Gender: Rep Men | 60\% | (81) | 40\% | (53) | 134 |
| PID/Gender: Rep Women | 75\% | (40) | 25\% | (13) | 53 |
| Educ: < College | 68\% | (237) | 32\% | (109) | 346 |
| Educ: Bachelors degree | 61\% | (89) | 39\% | (56) | 145 |
| Educ: Post-grad | 60\% | (70) | 40\% | (47) | 117 |
| Income: Under 50k | 73\% | (129) | 27\% | (47) | 176 |
| Income: 50k-100k | 58\% | (152) | 42\% | (111) | 263 |
| Income: 100k+ | 68\% | (115) | 32\% | (54) | 169 |
| Ethnicity: White | 69\% | (319) | $31 \%$ | (144) | 463 |
| Ethnicity: Hispanic | 52\% | (47) | 48\% | (43) | 90 |
| Ethnicity: Black | 43\% | (40) | 57\% | (52) | 92 |
| Ethnicity: Other | 70\% | (37) | 30\% | (16) | 53 |

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Table BPC31_9NET: Has your business ever collaborated with any of the following entities to improve child care access in your community? Please select all that apply.
None of the above

| Demographic | Selected |  | Not Selected |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 65\% | (396) | 35\% | (212) | 608 |
| All Christian | 68\% | (181) | 32\% | (86) | 267 |
| All Non-Christian | 48\% | (25) | 52\% | (27) | 52 |
| Agnostic/Nothing in particular | 66\% | (105) | 34\% | (53) | 158 |
| Something Else | 65\% | (65) | 35\% | (35) | 100 |
| Religious Non-Protestant/Catholic | 48\% | (26) | 52\% | (28) | 54 |
| Evangelical | 58\% | (89) | 42\% | (64) | 153 |
| Non-Evangelical | 76\% | (155) | 24\% | (49) | 204 |
| Community: Urban | 51\% | (97) | 49\% | (93) | 190 |
| Community: Suburban | 69\% | (187) | $31 \%$ | (83) | 270 |
| Community: Rural | 76\% | (112) | 24\% | (36) | 148 |
| 4-Region: Northeast | 67\% | (74) | 33\% | (36) | 110 |
| 4-Region: Midwest | 67\% | (78) | 33\% | (38) | 116 |
| 4-Region: South | 61\% | (181) | 39\% | (115) | 296 |
| 4-Region: West | 73\% | (63) | 27\% | (23) | 86 |
| President, CEO, Owner | 66\% | (360) | 34\% | (183) | 543 |
| Managing Director, VP, Partner | 55\% | (36) | 45\% | (29) | 65 |
| Company Size 2-10 | 82\% | (258) | 18\% | (56) | 314 |
| Company Size 11-50 | 65\% | (82) | 35\% | (44) | 126 |
| Company Size 51-100 | 44\% | (31) | 56\% | (39) | 70 |
| Company Size 101-300 | 25\% | (17) | 75\% | (52) | 69 |
| Start Up | 54\% | (99) | 46\% | (85) | 184 |
| Not a Start Up | 70\% | (297) | 30\% | (127) | 424 |
| Employ Salary Only | 72\% | (107) | 28\% | (42) | 149 |
| Employ Hourly Only | $72 \%$ | (148) | 28\% | (58) | 206 |
| Employ Salary + Hourly | 55\% | (135) | 45\% | (112) | 247 |
| Employ Service/Retail Worker | 58\% | (122) | 42\% | (90) | 212 |
| Employ Trade/Skill Worker | 63\% | (141) | 37\% | (84) | 225 |
| Employ Admin / Office Worker | 57\% | (111) | 43\% | (85) | 196 |
| Employ Other Worker | 62\% | (50) | 38\% | (31) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPCdem1: Please indicate your current employment status (performing a function for which you earn an income).

| Demographic | Working full-time (35 hours or <br> more per week) | Working part-time (fewer than <br> 35 hours per week) | Total N |
| :--- | :---: | :---: | :---: | :---: | ---: |

Continued on next page

Table BPCdem1: Please indicate your current employment status (performing a function for which you earn an income).

| Demographic | Working full-time (35 hours or <br> more per week) | Working part-time (fewer than <br> $\mathbf{3 5}$ hours per week) | Total N |
| :--- | :---: | :---: | :---: | :---: | ---: |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPCdem2: Which of the following best describes your role in your business? Please select the most accurate description.

| Demographic | Owner / Co-owner |  | President / CEO |  | Managing Director / Vice President |  | Partner / Principal |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 80\% | (487) | 9\% | (56) | 8\% | (49) | 3\% | (16) | 608 |
| Gender: Male | 79\% | (300) | 10\% | (37) | 9\% | (35) | 2\% | (8) | 380 |
| Gender: Female | 82\% | (187) | 8\% | (19) | 6\% | (14) | 4\% | (8) | 228 |
| Age: 18-34 | 79\% | (115) | 13\% | (19) | 6\% | (9) | 1\% | (2) | 145 |
| Age: 35-44 | $74 \%$ | (149) | 10\% | (21) | 12\% | (25) | 2\% | (5) | 200 |
| Age: 45-64 | 86\% | (158) | 4\% | (8) | 7\% | (13) | 3\% | (5) | 184 |
| Age: 65+ | 82\% | (65) | 10\% | (8) | 3\% | (2) | 5\% | (4) | 79 |
| Millennials: 1981-1996 | 80\% | (210) | 11\% | (28) | 8\% | (22) | 1\% | (3) | 263 |
| GenXers: 1965-1980 | 80\% | (149) | 6\% | (12) | 10\% | (18) | 4\% | (8) | 187 |
| Baby Boomers: 1946-1964 | 86\% | (111) | 8\% | (10) | 4\% | (5) | 2\% | (3) | 129 |
| PID: Dem (no lean) | 73\% | (156) | 14\% | (29) | 10\% | (21) | 4\% | (8) | 214 |
| PID: Ind (no lean) | 84\% | (174) | 6\% | (13) | 8\% | (16) | 2\% | (4) | 207 |
| PID: Rep (no lean) | 84\% | (157) | 7\% | (14) | 6\% | (12) | 2\% | (4) | 187 |
| PID/Gender: Dem Men | 70\% | (83) | 16\% | (19) | $11 \%$ | (13) | 3\% | (3) | 118 |
| PID/Gender: Dem Women | 76\% | (73) | 10\% | (10) | 8\% | (8) | 5\% | (5) | 96 |
| PID/Gender: Ind Men | 85\% | (109) | 5\% | (6) | 8\% | (10) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 82\% | (65) | 9\% | (7) | 8\% | (6) | 1\% | (1) | 79 |
| PID/Gender: Rep Men | $81 \%$ | (108) | 9\% | (12) | 9\% | (12) | 1\% | (2) | 134 |
| PID/Gender: Rep Women | 92\% | (49) | 4\% | (2) | - | (0) | 4\% | (2) | 53 |
| Educ: < College | 89\% | (308) | 3\% | (12) | 5\% | (19) | 2\% | (7) | 346 |
| Educ: Bachelors degree | 69\% | (100) | 19\% | (27) | 9\% | (13) | 3\% | (5) | 145 |
| Educ: Post-grad | 68\% | (79) | 15\% | (17) | 15\% | (17) | 3\% | (4) | 117 |
| Income: Under 50k | 88\% | (155) | 6\% | (10) | 4\% | (7) | 2\% | (4) | 176 |
| Income: 50k-100k | 79\% | (209) | 9\% | (24) | 10\% | (27) | 1\% | (3) | 263 |
| Income: 100k+ | $73 \%$ | (123) | 13\% | (22) | 9\% | (15) | 5\% | (9) | 169 |
| Ethnicity: White | 81\% | (377) | 8\% | (39) | 8\% | (35) | 3\% | (12) | 463 |
| Ethnicity: Hispanic | 79\% | (71) | 8\% | (7) | 9\% | (8) | $4 \%$ | (4) | 90 |
| Ethnicity: Black | 77\% | (71) | 12\% | (11) | 11\% | (10) | - | (0) | 92 |
| Ethnicity: Other | $74 \%$ | (39) | 11\% | (6) | 8\% | (4) | 8\% | (4) | 53 |

[^30]Table BPCdem2: Which of the following best describes your role in your business? Please select the most accurate description.

| Demographic | Owner / Co-owner |  | President / CEO |  | Managing Director / Vice President |  | Partner / Principal |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 80\% | (487) | 9\% | (56) | 8\% | (49) | 3\% | (16) | 608 |
| All Christian | 75\% | (201) | 13\% | (35) | 9\% | (24) | 3\% | (7) | 267 |
| All Non-Christian | 69\% | (36) | 13\% | (7) | 8\% | (4) | 10\% | (5) | 52 |
| Agnostic/Nothing in particular | $82 \%$ | (129) | 5\% | (8) | 11\% | (17) | 3\% | (4) | 158 |
| Something Else | 94\% | (94) | 4\% | (4) | $2 \%$ | (2) | - | (0) | 100 |
| Religious Non-Protestant/Catholic | 70\% | (38) | 13\% | (7) | 7\% | (4) | 9\% | (5) | 54 |
| Evangelical | 83\% | (127) | 12\% | (18) | $3 \%$ | (5) | 2\% | (3) | 153 |
| Non-Evangelical | 79\% | (162) | 9\% | (19) | $9 \%$ | (19) | 2\% | (4) | 204 |
| Community: Urban | 74\% | (140) | 10\% | (19) | 12\% | (22) | 5\% | (9) | 190 |
| Community: Suburban | 77\% | (209) | 12\% | (33) | 8\% | (21) | 3\% | (7) | 270 |
| Community: Rural | 93\% | (138) | 3\% | (4) | $4 \%$ | (6) | - | (0) | 148 |
| 4-Region: Northeast | 75\% | (82) | 9\% | (10) | 12\% | (13) | 5\% | (5) | 110 |
| 4-Region: Midwest | 84\% | (97) | 8\% | (9) | 8\% | (9) | 1\% | (1) | 116 |
| 4-Region: South | $81 \%$ | (241) | 10\% | (29) | 7\% | (21) | 2\% | (5) | 296 |
| 4-Region: West | 78\% | (67) | 9\% | (8) | 7\% | (6) | 6\% | (5) | 86 |
| President, CEO, Owner | 90\% | (487) | 10\% | (56) | - | (0) | - | (0) | 543 |
| Managing Director, VP, Partner | - | (0) | - | (0) | 75\% | (49) | $25 \%$ | (16) | 65 |
| Company Size 2-10 | 92\% | (289) | 5\% | (15) | 1\% | (3) | 2\% | (7) | 314 |
| Company Size 11-50 | 83\% | (105) | 7\% | (9) | 6\% | (8) | 3\% | (4) | 126 |
| Company Size 51-100 | 70\% | (49) | 14\% | (10) | 11\% | (8) | 4\% | (3) | 70 |
| Company Size 101-300 | 46\% | (32) | 23\% | (16) | 29\% | (20) | 1\% | (1) | 69 |
| Start Up | 83\% | (152) | 9\% | (17) | 7\% | (12) | 2\% | (3) | 184 |
| Not a Start Up | 79\% | (335) | 9\% | (39) | 9\% | (37) | 3\% | (13) | 424 |
| Employ Salary Only | 75\% | (112) | 11\% | (17) | 8\% | (12) | 5\% | (8) | 149 |
| Employ Hourly Only | 90\% | (186) | 5\% | (11) | $4 \%$ | (8) | - | (1) | 206 |
| Employ Salary + Hourly | 74\% | (183) | 11\% | (28) | 12\% | (29) | 3\% | (7) | 247 |
| Employ Service/Retail Worker | 83\% | (175) | 8\% | (17) | 7\% | (14) | 3\% | (6) | 212 |
| Employ Trade/Skill Worker | 86\% | (193) | 6\% | (13) | 8\% | (18) | - | (1) | 225 |
| Employ Admin / Office Worker | 67\% | (132) | 18\% | (35) | 10\% | (19) | 5\% | (10) | 196 |
| Employ Other Worker | 80\% | (65) | 9\% | (7) | 9\% | (7) | 2\% | (2) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

Table BPCdem3: How many employees, including yourself, does your business have?

| Demographic | 2-10 |  | 11-50 |  | 51-100 |  | 101-200 |  | 201-300 |  | 301-500 |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 52\% | (314) | 21\% | (126) | 12\% | (70) | 7\% | (45) | 4\% | (24) | 5\% | (29) | 608 |
| Gender: Male | 48\% | (182) | 20\% | (76) | 13\% | (50) | 9\% | (33) | 6\% | (21) | 5\% | (18) | 380 |
| Gender: Female | 58\% | (132) | 22\% | (50) | 9\% | (20) | 5\% | (12) | 1\% | (3) | 5\% | (11) | 228 |
| Age: 18-34 | 43\% | (62) | 19\% | (28) | 14\% | (20) | 9\% | (13) | 8\% | (12) | 7\% | (10) | 145 |
| Age: 35-44 | 42\% | (84) | 19\% | (38) | 16\% | (33) | $11 \%$ | (22) | 5\% | (10) | 6\% | (13) | 200 |
| Age: 45-64 | 58\% | (106) | 27\% | (49) | 8\% | (14) | $4 \%$ | (8) | 1\% | (2) | 3\% | (5) | 184 |
| Age: 65+ | 78\% | (62) | 14\% | (11) | 4\% | (3) | 3\% | (2) | - | (0) | 1\% | (1) | 79 |
| Millennials: 1981-1996 | 42\% | (110) | 19\% | (51) | 16\% | (43) | 10\% | (27) | 6\% | (15) | 6\% | (17) | 263 |
| GenXers: 1965-1980 | 53\% | (100) | 24\% | (45) | 10\% | (18) | 6\% | (12) | 3\% | (5) | 4\% | (7) | 187 |
| Baby Boomers: 1946-1964 | 70\% | (90) | 21\% | (27) | 4\% | (5) | 3\% | (4) | 1\% | (1) | 2\% | (2) | 129 |
| PID: Dem (no lean) | 43\% | (93) | 21\% | (46) | 14\% | (30) | 8\% | (17) | 7\% | (14) | 7\% | (14) | 214 |
| PID: Ind (no lean) | 61\% | (126) | 18\% | (37) | 10\% | (21) | 6\% | (13) | 2\% | (4) | 3\% | (6) | 207 |
| PID: Rep (no lean) | 51\% | (95) | 23\% | (43) | 10\% | (19) | 8\% | (15) | 3\% | (6) | 5\% | (9) | 187 |
| PID/Gender: Dem Men | 37\% | (44) | 19\% | (23) | 15\% | (18) | 10\% | (12) | 10\% | (12) | 8\% | (9) | 118 |
| PID/Gender: Dem Women | 51\% | (49) | 24\% | (23) | 12\% | (12) | 5\% | (5) | 2\% | (2) | 5\% | (5) | 96 |
| PID/Gender: Ind Men | 59\% | (75) | 18\% | (23) | 12\% | (16) | 6\% | (8) | 2\% | (3) | 2\% | (3) | 128 |
| PID/Gender: Ind Women | 65\% | (51) | 18\% | (14) | 6\% | (5) | 6\% | (5) | 1\% | (1) | 4\% | (3) | 79 |
| PID/Gender: Rep Men | 47\% | (63) | 22\% | (30) | 12\% | (16) | 10\% | (13) | $4 \%$ | (6) | 4\% | (6) | 134 |
| PID/Gender: Rep Women | 60\% | (32) | 25\% | (13) | 6\% | (3) | 4\% | (2) | - | (0) | 6\% | (3) | 53 |
| Educ: $<$ College | 63\% | (219) | 21\% | (72) | 8\% | (28) | 3\% | (12) | 1\% | (4) | 3\% | (11) | 346 |
| Educ: Bachelors degree | 34\% | (49) | 27\% | (39) | 16\% | (23) | 12\% | (17) | 6\% | (9) | 6\% | (8) | 145 |
| Educ: Post-grad | 39\% | (46) | 13\% | (15) | 16\% | (19) | $14 \%$ | (16) | 9\% | (11) | 9\% | (10) | 117 |
| Income: Under 50k | 75\% | (132) | 14\% | (25) | 5\% | (9) | $3 \%$ | (6) | 1\% | (2) | 1\% | (2) | 176 |
| Income: 50k-100k | 43\% | (114) | 22\% | (58) | 15\% | (39) | 7\% | (18) | 7\% | (18) | 6\% | (16) | 263 |
| Income: 100k+ | 40\% | (68) | 25\% | (43) | 13\% | (22) | 12\% | (21) | 2\% | (4) | 7\% | (11) | 169 |
| Ethnicity: White | 52\% | (242) | 21\% | (98) | 11\% | (50) | 8\% | (38) | 3\% | (15) | 4\% | (20) | 463 |
| Ethnicity: Hispanic | 38\% | (34) | 21\% | (19) | 13\% | (12) | 9\% | (8) | 13\% | (12) | 6\% | (5) | 90 |
| Ethnicity: Black | 39\% | (36) | 21\% | (19) | 18\% | (17) | 7\% | (6) | 8\% | (7) | 8\% | (7) | 92 |
| Ethnicity: Other | 68\% | (36) | 17\% | (9) | 6\% | (3) | 2\% | (1) | $4 \%$ | (2) | 4\% | (2) | 53 |
| All Christian | 49\% | (132) | 25\% | (67) | 9\% | (24) | 8\% | (21) | $4 \%$ | (11) | 4\% | (12) | 267 |
| All Non-Christian | 35\% | (18) | 25\% | (13) | 17\% | (9) | 10\% | (5) | 4\% | (2) | 10\% | (5) | 52 |
| Agnostic/Nothing in particular | 58\% | (91) | 14\% | (22) | 13\% | (21) | 8\% | (12) | 3\% | (4) | 5\% | (8) | 158 |
| Something Else | 63\% | (63) | 17\% | (17) | 11\% | (11) | 5\% | (5) | 2\% | (2) | 2\% | (2) | 100 |

Continued on next page

Table BPCdem3: How many employees, including yourself, does your business have?

| Demographic | 2-10 |  | 11-50 |  | 51-100 |  | 101-200 |  | 201-300 |  | 301-500 |  | Total N |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Business Owners | 52\% | (314) | 21\% | (126) | 12\% | (70) | 7\% | (45) | $4 \%$ | (24) | 5\% | (29) | 608 |
| Religious Non-Protestant/Catholic | 33\% | (18) | 26\% | (14) | 17\% | (9) | 9\% | (5) | 4\% | (2) | $11 \%$ | (6) | 54 |
| Evangelical | 48\% | (74) | 25\% | (38) | 12\% | (18) | 7\% | (11) | 3\% | (5) | 5\% | (7) | 153 |
| Non-Evangelical | 59\% | (120) | 21\% | (43) | 7\% | (15) | 7\% | (15) | 3\% | (7) | 2\% | (4) | 204 |
| Community: Urban | 46\% | (88) | 19\% | (36) | 11\% | (20) | $11 \%$ | (21) | 5\% | (10) | 8\% | (15) | 190 |
| Community: Suburban | 47\% | (126) | 24\% | (64) | 14\% | (39) | 6\% | (16) | 5\% | (14) | $4 \%$ | (11) | 270 |
| Community: Rural | 68\% | (100) | 18\% | (26) | 7\% | (11) | 5\% | (8) | - | (0) | 2\% | (3) | 148 |
| 4-Region: Northeast | 48\% | (53) | 25\% | (27) | 12\% | (13) | 8\% | (9) | 2\% | (2) | 5\% | (6) | 110 |
| 4-Region: Midwest | 47\% | (55) | 24\% | (28) | 13\% | (15) | 9\% | (10) | 3\% | (4) | 3\% | (4) | 116 |
| 4-Region: South | 52\% | (154) | 17\% | (51) | 13\% | (39) | 8\% | (23) | 4\% | (11) | 6\% | (18) | 296 |
| 4-Region: West | 60\% | (52) | 23\% | (20) | 3\% | (3) | 3\% | (3) | 8\% | (7) | 1\% | (1) | 86 |
| President, CEO, Owner | 56\% | (304) | 21\% | (114) | 11\% | (59) | 6\% | (32) | 3\% | (16) | 3\% | (18) | 543 |
| Managing Director, VP, Partner | 15\% | (10) | 18\% | (12) | 17\% | (11) | 20\% | (13) | 12\% | (8) | 17\% | (11) | 65 |
| Company Size 2-10 | 100\% | (314) | - | (0) | - | (0) | - | (0) | - | (0) | - | (0) | 314 |
| Company Size 11-50 | - | (0) | 100\% | (126) | - | (0) | - | (0) | - | (0) | - | (0) | 126 |
| Company Size 51-100 | - | (0) | - | (0) | 100\% | (70) | - | (0) | - | (0) | - | (0) | 70 |
| Company Size 101-300 | , | (0) | , | (0) | - | (0) | 65\% | (45) | 35\% | (24) | - | (0) | 69 |
| Start Up | 53\% | (97) | 15\% | (27) | 12\% | (23) | 7\% | (13) | 7\% | (12) | 7\% | (12) | 184 |
| Not a Start Up | 51\% | (217) | 23\% | (99) | 11\% | (47) | 8\% | (32) | 3\% | (12) | 4\% | (17) | 424 |
| Employ Salary Only | 61\% | (91) | 17\% | (25) | 7\% | (11) | 5\% | (8) | 3\% | (4) | 7\% | (10) | 149 |
| Employ Hourly Only | 65\% | (133) | 18\% | (38) | 7\% | (15) | 6\% | (12) | 1\% | (3) | 2\% | (5) | 206 |
| Employ Salary + Hourly | 34\% | (85) | 26\% | (63) | 18\% | (44) | 10\% | (25) | 7\% | (17) | 5\% | (13) | 247 |
| Employ Service/Retail Worker | 49\% | (103) | 22\% | (46) | 9\% | (19) | 8\% | (18) | 7\% | (14) | 6\% | (12) | 212 |
| Employ Trade/Skill Worker | 50\% | (112) | 18\% | (41) | 16\% | (35) | 8\% | (17) | 4\% | (10) | 4\% | (10) | 225 |
| Employ Admin / Office Worker | 41\% | (81) | 21\% | (41) | 12\% | (23) | 10\% | (20) | 7\% | (13) | 9\% | (18) | 196 |
| Employ Other Worker | $51 \%$ | (41) | 14\% | (11) | 11\% | (9) | 7\% | (6) | 9\% | (7) | 9\% | (7) | 81 |

Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

## Respondent Demographics Summary

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| xdemAll | Business Owners | 608 | 100\% |
| xdemGender | Gender: Male Gender: Female $N$ | $\begin{aligned} & 380 \\ & 228 \\ & 608 \end{aligned}$ | $\begin{aligned} & 62 \% \\ & 38 \% \end{aligned}$ |
| age | Age: 18-34 <br> Age: 35-44 <br> Age: 45-64 <br> Age: 65+ <br> $N$ | $\begin{array}{r} 145 \\ 200 \\ 184 \\ 79 \\ 608 \end{array}$ | $\begin{gathered} 24 \% \\ 33 \% \\ 30 \% \\ 13 \% \end{gathered}$ |
| demAgeGeneration | GenZers: 1997-2012 Millennials: 1981-1996 GenXers: 1965-1980 Baby Boomers: $1946-1964$ $N$ | $\begin{array}{r} 28 \\ 263 \\ 187 \\ 129 \\ 607 \end{array}$ | $\begin{array}{r} 5 \% \\ 43 \% \\ 31 \% \\ 21 \% \end{array}$ |
| xpid3 | PID: Dem (no lean) <br> PID: Ind (no lean) <br> PID: Rep (no lean) <br> $N$ | $\begin{gathered} 214 \\ 207 \\ 187 \\ 608 \end{gathered}$ | $\begin{gathered} 35 \% \\ 34 \% \\ 31 \% \end{gathered}$ |
| xpidGender | PID/Gender: Dem Men PID/Gender: Dem Women PID/Gender: Ind Men PID/Gender: Ind Women PID/Gender: Rep Men PID/Gender: Rep Women | $\begin{array}{r} 118 \\ 96 \\ 128 \\ 79 \\ 134 \\ 53 \\ 608 \end{array}$ | $\begin{array}{r} 19 \% \\ 16 \% \\ 21 \% \\ 13 \% \\ 22 \% \\ 9 \% \end{array}$ |
| xeduc3 | Educ: < College <br> Educ: Bachelors degree <br> Educ: Post-grad <br> $N$ | $\begin{array}{r} 346 \\ 145 \\ 117 \\ 608 \end{array}$ | $\begin{gathered} 57 \% \\ 24 \% \\ 19 \% \end{gathered}$ |
| xdemInc3 | Income: Under 50k Income: 50k-100k Income: $100 \mathrm{k}+$ $N$ | $\begin{aligned} & 176 \\ & 263 \\ & 169 \\ & 608 \end{aligned}$ | $\begin{aligned} & 29 \% \\ & 43 \% \\ & 28 \% \end{aligned}$ |
| xdemWhite | Ethnicity: White | 463 | 76\% |
| xdemHispBin | Ethnicity: Hispanic | 90 | 15\% |

## Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :---: | :---: | :---: | :---: |
| demBlackBin | Ethnicity: Black | 92 | 15\% |
| demRaceOther | Ethnicity: Other | 53 | 9\% |
| xdemReligion | All Christian All Non-Christian Atheist Agnostic/Nothing in particular Something Else | $\begin{array}{r} 267 \\ 52 \\ 31 \\ 158 \\ 100 \\ 608 \end{array}$ | $\begin{array}{r} 44 \% \\ 9 \% \\ 5 \% \\ 26 \% \\ 16 \% \end{array}$ |
| xdemReligOther | Religious Non-Protestant/Catholic | 54 | 9\% |
| xdemEvang | Evangelical <br> Non-Evangelical | $\begin{array}{r} 153 \\ 204 \\ 357 \end{array}$ | $\begin{aligned} & 25 \% \\ & 34 \% \end{aligned}$ |
| xdemUsr | Community: Urban Community: Suburban Community: Rural $N$ | $\begin{aligned} & 190 \\ & 270 \\ & 148 \\ & 608 \end{aligned}$ | $\begin{aligned} & 31 \% \\ & 44 \% \\ & 24 \% \end{aligned}$ |
| xreg4 | 4-Region: Northeast 4-Region: Midwest 4-Region: South 4-Region: West $N$ | $\begin{array}{r} 110 \\ 116 \\ 296 \\ 86 \\ 608 \end{array}$ | $\begin{aligned} & 18 \% \\ & 19 \% \\ & 49 \% \\ & 14 \% \end{aligned}$ |
| BPCxdem1 | President, CEO, Owner Managing Director, VP, Partner | $\begin{array}{r} 543 \\ 65 \\ 608 \end{array}$ | $\begin{array}{r} 89 \% \\ 11 \% \end{array}$ |
| BPCxdem2 | Company Size 2-10 Company Size 11-50 Company Size 51-100 Company Size 101-300 Company Size 301-500 $N$ | $\begin{array}{r} 314 \\ 126 \\ 70 \\ 69 \\ 29 \\ 608 \end{array}$ | $\begin{array}{r} 52 \% \\ 21 \% \\ 12 \% \\ 11 \% \\ 5 \% \end{array}$ |
| BPCxdem3 | Start Up <br> Not a Start Up $N$ | $\begin{aligned} & 184 \\ & 424 \\ & 608 \end{aligned}$ | $\begin{aligned} & 30 \% \\ & 70 \% \end{aligned}$ |
| BPCxdem4 | Employ Salary Only Employ Hourly Only Employ Salary + Hourly $N$ | $\begin{aligned} & 149 \\ & 206 \\ & 247 \\ & 602 \end{aligned}$ | $\begin{gathered} 25 \% \\ 34 \% \\ 41 \% \end{gathered}$ |

Summary Statistics of Survey Respondent Demographics

| Demographic | Group | Frequency | Percentage |
| :--- | ---: | :---: | :---: | :---: |
| BPCxdem5 | Employ Service/Retail Worker | 212 | $35 \%$ |
| BPCxdem6 | Employ Trade/Skill Worker | 225 | $37 \%$ |
| BPCxdem7 | Employ Admin /Office Worker | 196 | $32 \%$ |
| BPCxdem8 | Employ Health Care Worker | 37 | $6 \%$ |
| BPCxdem9 | Employ Other Worker | 81 | $13 \%$ |

Note: Group proportions may total to larger than one-hundred percent due to rounding. All statistics are calculated with demographic post-stratification weights applied.

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[^5]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^7]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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[^11]:    Note: Row proportions may total to larger than one-hundred percent due to rounding. For more information visit MorningConsultIntelligence.com.

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