Ohio

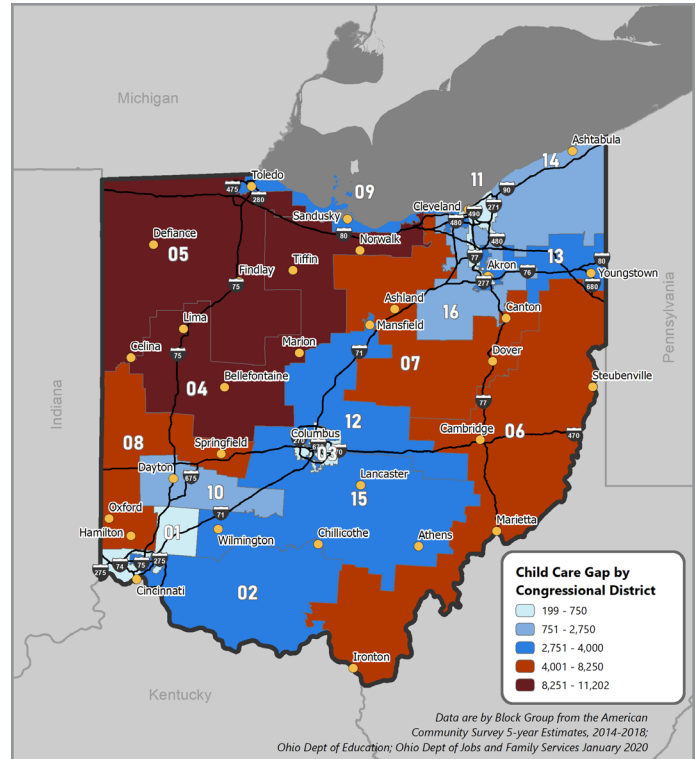## THE SUPPLY OF, POTENTIAL NEED FOR, AND GAPS IN CHILD CARE IN OHIO IN 2019

In recent years, there has been increasing bipartisan support at all levels of government to ensure working parents have access to high-quality, affordable child care. But amid these efforts, an important underlying question has yet to be answered: **how much additional child care does the country need?**

Without a clear understanding of the actual supply versus the need for care—the child care gap—it is impossible to quantify either the actual child care spaces needed or the corresponding costs associated with closing that gap. Without this information, America is unable to develop a plan to ensure that all families have access to affordable, reliable, and quality care for their children.

Incorporating the most comprehensive child care supply data collected from **Ohio** to date, and an advanced methodology incorporating parent choice, this analysis provides a long overdue starting point from which the country can understand how much child care is needed. With such data, policymakers can produce evidence-based strategies to improve the supply of child care in a manner that reflects the quantity and type of child care communities actually need.
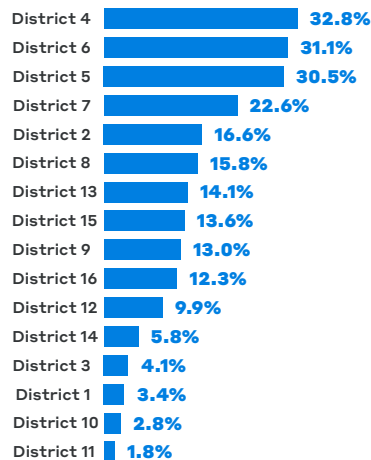
UNDERSTANDING PARENT CHOICE

As policymakers review this data and consider how and where to address child care gaps in their communities, it is especially important to consider parent choices and preferences. While this data can be used to calculate the amount of child care needed, the *potential need* for child care should not be construed with the *actual demand* for care. These findings offer a starting point from which **Ohio** can work to close its child care gaps, but more work needs to be done to both understand parent preferences and incorporate them into policy decisions at the federal, state, and local levels.

Child Care Gap by Congressional District

199 - 750	
751 - 2,750	
2,751 - 4,000	
4,001 - 8,250	
8,251 - 11,202	

Data are by Block Group from the American Community Survey 5-year Estimates, 2014-2018; Ohio Dept of Education; Ohio Dept of Jobs and Family Services January 2020

Supply — Number of slots offered by legally operated and state-recognized providers

Potential Need — Number of children aged birth through five with all available parents in the labor force

Gap — Number of children who potentially need care but whose families cannot reasonably access formal child care

Percent Gap by Congressional District

District	Percent Gap
District 4	32.8%
District 6	31.1%
District 5	30.5%
District 7	22.6%
District 2	16.6%
District 8	15.8%
District 13	14.1%
District 15	13.6%
District 9	13.0%
District 16	12.3%
District 12	9.9%
District 14	5.8%
District 3	4.1%
District 1	3.4%
District 10	2.8%
District 11	1.8%

Bipartisan Policy Center

OHIO

Ohio Child Care Gap Findings

Potential Need[1]	555,147 children
Supply[2]	495,626 slots
Gap	76,663 children
Percent Gap	13.8% of children

Child Care Supply Across Ohio

Facility Type	Count	Capacity
JFSCENTER (Dept of Jobs and Family Services Center)	4,329	379,038
ODECENTER (Dept of Education Center)	1,567	98,521
TYPE-A HOME	307	2,976
TYPE-B HOME	2,612	13,542
Head Start	21	622
Additional facilities from Office of Head Start	2	927

NATIONAL COMPARISONS

BPC performed a child care gap analysis in 35 states (including the District of Columbia). **Ohio's** statewide gap of **13.8%** is **lower** than the 35-state average. Rural communities in **Ohio** are **more underserved** than urban communities—**consistent** with trends across the 35-states.
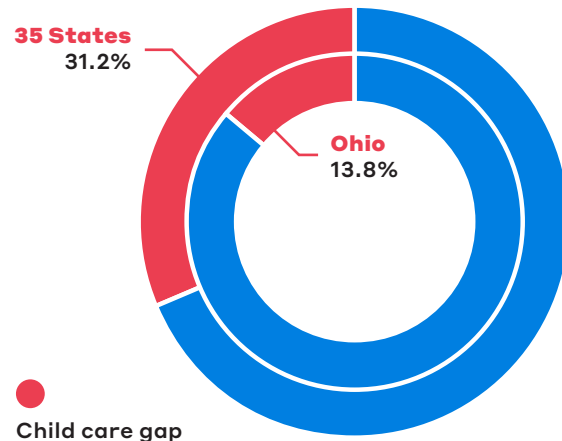
Percent Gap by District

0% 69%

States not included in analysis

See the full report for additional data, the methodology, a discussion about how to properly interpret these findings, and to view an interactive map detailing child care access data by a number of other geographies.

https://childcaregap.org/
https://bipartisanpolicy.org/early-childhood/
https://bipartisanpolicy.org/blog/parent-survey-resource-center/

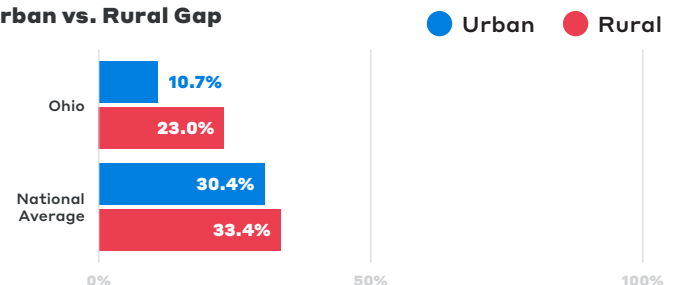## 11,109,000 children
have the potential need for child care.

There is a supply of **7,807,000** child care slots.

Child care gap: **31.2%** of the potential need.

Ohio vs. National Percent Gap

35 States 31.2%

Ohio 13.8%

● Child care gap

Urban vs. Rural Gap

● Urban   ● Rural

	Urban	Rural
Ohio	10.7%	23.0%
National Average	30.4%	33.4%

0%   50%   100%

1   U.S. Census Bureau. *2014-2018 American Community Survey 5-year Public Use Microdata Samples*. December 17, 2019. Available at: https://www.census.gov/programs-surveys/acs/microdata/access.html

2   BPC worked directly with state child care and education agencies to build comprehensive datasets of each provider's location and capacity, as well as the federal Department of Health and Human Services and Department of Defense to incorporate Head Start and military child care data.