

Executive Council on Infrastructure

AN OPPORTUNITY TOO GOOD TO PASS UP

We have an enormous opportunity to invest in our nation's roads, water and wastewater systems, ports, airports, and energy grid. The private sector stands ready to advance capital and expertise into infrastructure projects. Together, the public and private sectors can maximize the value of infrastructure assets, appropriately allocate risk, and prioritize public interests.

U.S. CAN ESTABLISH METHODS TO ATTRACT

\$250 BILLION IN PRIVATE CAPITAL
OVER FIVE YEARS¹

MAJOR BARRIERS TO PROSPECTIVE INVESTORS

NO PROJECT PIPELINE

No certainty of long-term diversified portfolio for interested investors

POLITICAL UNCERTAINTY

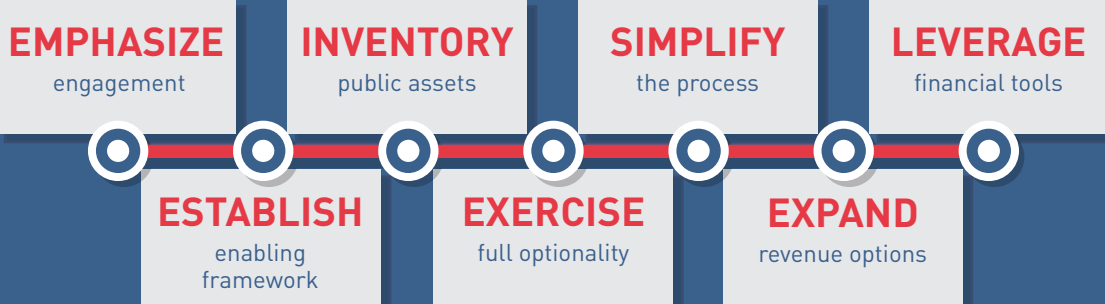
Changing administration or parochial opposition can delay or stop a project midstream

PERMITTING RISK

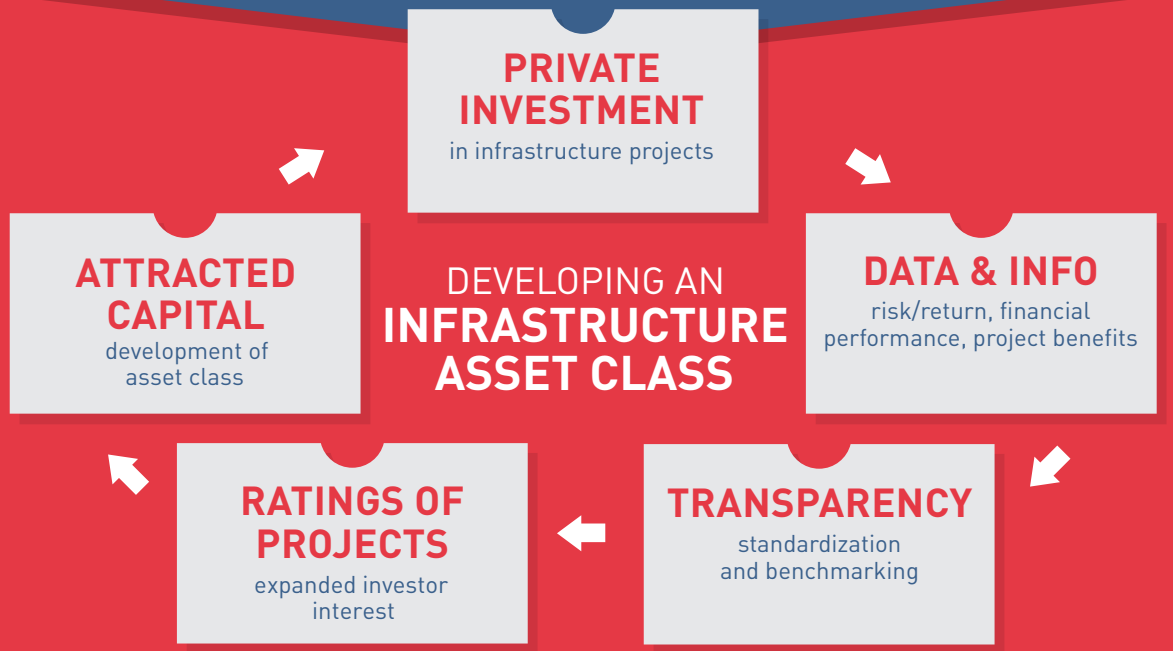
Lengthy, uncoordinated permitting and review make projects costly or impossible

THE SOLUTION

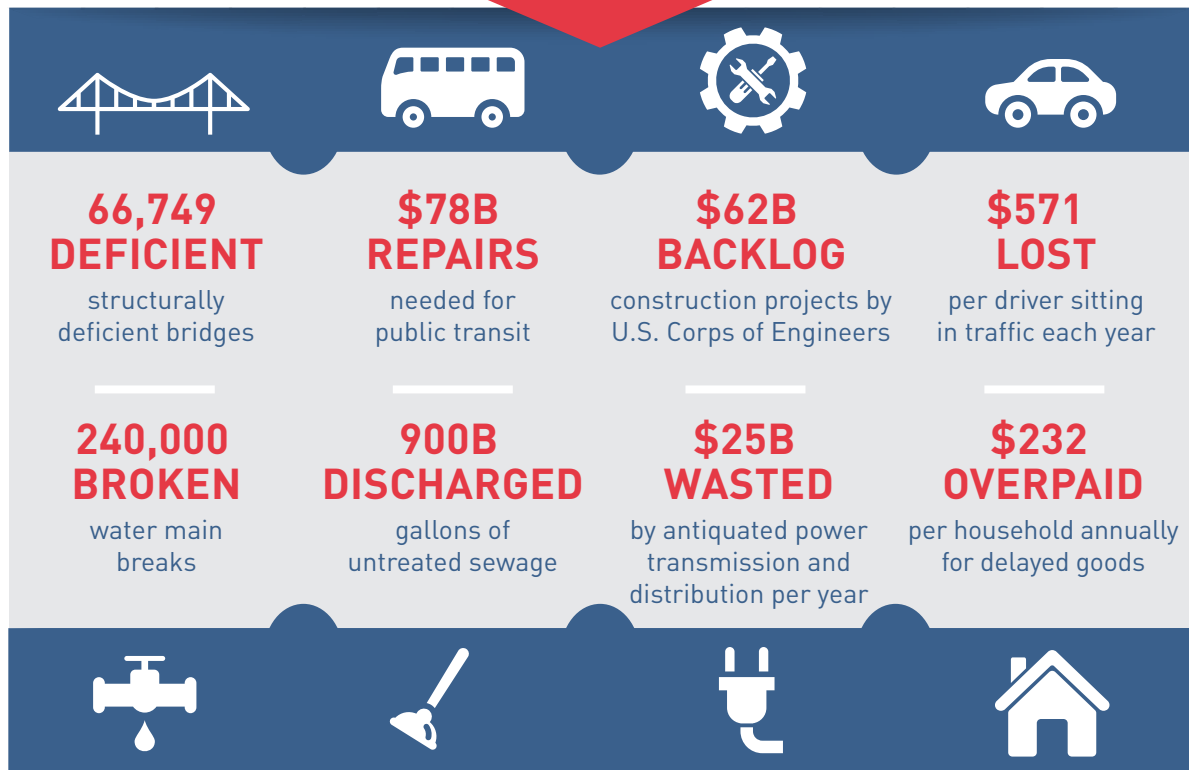
NEW AMERICAN MODEL FOR INVESTING IN INFRASTRUCTURE



NEW MODEL'S LONG-TERM OUTLOOK DELIVERS MORE, BETTER INFRASTRUCTURE



MUCH NEEDED FUNDS TO IMPROVE OUR ECONOMY AND QUALITY OF LIFE²



PAYING THE PRICE OF INACTION BY 2020³



INFRASTRUCTURE INVESTMENT GAP

\$1 TRILLION
not currently funded

¹ See full methodology at <http://bipartisanpolicy.org/library/modernize-infrastructure/>
² American Society of Civil Engineers, "2013 Report Card for America's Infrastructure," (March 2013), <http://goo.gl/Mbi1LC>; Federal Transit Administration, "National State of Good Repair Assessment," (2010), <https://goo.gl/R7Witp>; Nicole T. Carter and Charles V. Stern, Congressional Research Service, "Army Corps Fiscal Challenges: Frequently Asked Questions," (August 2011), <http://goo.gl/wbQ3EF>; Texas Transportation Institute, "2012 Urban Mobility Report," (December 2012); Federal Highway Administration, "Our Nation's Highways: 2011," <https://goo.gl/Bsw0Xj>; Common Good, "Two Years, Not Ten Years," (September 2015), <http://goo.gl/pGvfn7>; and National Economic Council and Council of Economic Advisors, "An Economic Analysis of Transportation Infrastructure Investment," (July 2014), <https://goo.gl/qxqMwh>, based on U.S. Census Bureau data showing 116,211,092 households in 2014.
³ American Society of Civil Engineers, "Failure to Act: Economic Impact Summary Report," (January 2013), http://www.asce.org/uploadedFiles/Issues_and_Advocacy/Our_Initiatives/Infrastructure/Content_Pieces/failure-to-act-economic-impact-summary-report.pdf.